**Westfield City Council Members**
**Mark Keen,** President (District 1)
**Steve Hoover** (District 2)
**Robert L. Horkay,** (District 5)
**Chuck Lehman,** (District 4)
**Joe Edwards** (District 3)
**Cindy L. Spoljaric** (At Large)
**Jim Ake** Vice President (At Large)

# *CITY OF WESTFIELD, IN*

***CityCouncil_Meeting_Agenda_04_11_2016***

***Monday, April 11, 2016 at 07:00 PM***

**BOARD OR COMMISSION:** **City Council Meeting**

**MEETING DATE:** **Monday, April 11, 2016 at 07:00 PM**

**MEETING PLACE:** **Westfield City Hall- Assembly Room**

***THE FOLLOWING AGENDA IS SUBJECT TO CHANGE AT THE DISCRETION OF THE COUNCIL***

## AGENDA

**Pledge of Allegiance**

**Invocation**

**Opening of Meeting**

**Note the presence of a quorum**

**Announce any changes to Agenda**

**Approval of Minutes:**
**Documents: Meeting Minutes 3-14-16**

**Guests:**

**Residents who wish to address the Council on items not on the agenda may do so at this time.**

**Council Response to Guest Comments**

**Claims:**
**Documents: Docket-38**

**Approval of Claims**

**Miscellaneous Business/Special Recognition:**

**Special Presentation: Update on Prevail from Susan Ferguson, Executive Director**

**Special Presentation: Hamilton County Cool Creek Presentation/ Mayor's Monarch Pledge**
**Documents: Proclamation Monarch Pledge**

**Special Presentation: Saturday April 23rd, 2016 Arbor Day Proclamation**
**Documents: Arbor Day Proclamation**

**Special Presentation: Parks Department Annual Review**

**Special Presentation: Grand Park Update**

**Old Business:**

**Resolution 16-101: Fiscal Plan for Annexation Ordinance 16-01 (Chatham Hills Phase 5)**
**Adoption Consideration: April 11, 2016**
**Documents: Resolution 16-101 | Location Map | Amendment Map**

**Ordinance 16-01: 100% Voluntary Annexation of approx. 13.91 acres located north of 199th Street and east of Horton Road (Chatham Hills Phase 5)**
**Council Introduction: February 8, 2016**
**Public Hearing: February 8, 2016**
**Adoption Consideration: April 11, 2016**
**Documents: Ordinance 16-01 | Location Map**

**Resolution 16-102: Fiscal Plan for Annexation Ordinance 16-02 (Chatham Hills Phase 6)**
**Adoption Consideration: April 11, 2016**
**Documents: Resolution 16-102 | Location Map**

**Ordinance 16-02: 100% Voluntary Annexation of approx. 1.28 acres located south of 206th Street and east of Horton Rd. (Chatham Hills Phase 6)**
**Council Introduction: February 8, 2016**
**Public Hearing: February 8, 2016**
**Adoption Consideration April 11, 2016**
**Documents: Ordinance 16-02 | Location Map**

**Resolution 16-103: Fiscal Plan for Annexation Ordinance 16-03(Chatham Hills**

**Phase 7)**
**Adoption Consideration: April 11, 2016**
**Documents: Resolution 16-103 | Location Map**

**Ordinance 16-03: 100% Voluntary Annexation of approximately 2.97 acres located on the south side of 206th Street, east of Horton Rd (Chatham Hills Phase 7)**
**Council Introduction: February 8, 2016**
**Public Hearing: February 8, 2016**
**Adoption Consideration: April 11, 2016**
**Documents: Ordinance 16-03 | Location Map**

**Ordinance 16-05: Amendment to the Spring Mill Station Northeast Quadrant PUD. Kroger Limited Partnership by EMH&T requests an amendment to the Spring Mill Station NE Quadrant PUD District.**
**Council Introduction: February 8, 2016**
**APC Public Hearing: March 7, 2016**
**APC Recommendation: March 21, 2016**
**Adoption Consideration: April 11, 2016**
**Documents: Ordinance 16-05 | Department Report | Location Map | Proposed Sign Elevations | Proposed Sign Location**

**Resolution 16-105: Village Farms Neighborhood Plan-Comprehensive Plan Amendment**
**Council Introduction: March 14, 2016**
**APC Hearing: April 4, 2016**
**APC Recommendation: April 4, 2016**
**Adoption Consideration: April 11, 2016**
**Documents: Resolution 16-105 | Village Farms Neighborhood Plan | APC Certification**

**Ordinance 16-08: Stormwater Fee Schedule for the City of Westfield**
**Council Introduction: March 14. 2016**
**Public Hearing: April 11, 2016**
**Adoption Consideration: April 11, 2016**
**Documents: Ordinance 16-08**

**New Business:**

**Resolution 16-109: Transfer Funds to the Facade Improvement Program of the City of Westfield.**
**Council Introduction: April 11, 2016**
**Adoption Consideration: April 11, 2016**
**Documents: Resolution 16-109 | FIG Update**

**Resolution 16-110: Common Council of the City of Westfield, IN finding that property owners are in substantial compliance for tax abatement purposes.**

**Council Introduction: April 11, 2016**
**Adoption Consideration: April 11, 2016**
**Documents: Resolution 16-110 | 2016 Tax Abatement Summary**

**Resolution 16-111: Common Council of the City of Westfield, IN Regarding Declaration of Official Intent to Reimburse Expenditures**
**Council Introduction: April 11, 2016**
**Adoption Consideration: April 11, 2016**
**Documents: Resolution 16-111**

**City Council Comments**

**Mayor Comments**

**Adjourn**

**Executive Session: I.C. 5-14-1.5-6.1 (b) (2) (B): Legal Issues**

**Working Meeting**

# RESOLUTION 16-109

## RESOLUTION TO TRANSFER FUNDS TO THE FAÇADE IMPROVEMENT PROGRAM OF THE CITY OF WESTFIELD

**WHEREAS,** The City of Westfield, ("City") is a duly formed municipal corporation within the State of Indiana, governed by its duly elected Mayor and Common Council ("Council"); and,

**WHEREAS,** the Council wishes to emphasize and foster the development and redevelopment of the downtown area of the City; and,

**WHEREAS,** the City had previously deposited sums into a fund for the Façade Improvement Program ("Program") developed and managed by the Westfield Community Development Department.

**WHEREAS,** the Program has been enthusiastically received by the downtown businesses benefitting the community as a whole.

**NOW, THEREFORE, BE IT RESOLVED** by the Westfield City Common Council meeting in session as follows:

**Section 1.** That the City hereby pledges its support to the Program and the continued participation by the private sector and finds that the Program should continue with City support.

**Section 2.** The City hereby authorizes the transfer of Ten Thousand Dollars ($10,000.00) from the City Council Budget to fund 511 (Façade Improvement Program).

**Section 3.** This Resolution shall be in full force and effect immediately, all acts necessary in the creation of this manual and amendments thereof are hereby ratified.

[REMAINDER OF PAGE LEFT BLANK INTENTIONALLY]

DRAFT

**ALL OF WHICH IS RESOLVED THIS _____DAY OF _____2016.**

**WESTFIELD CITY COUNCIL**

| **Voting For** | **Voting Against** | **Abstain** |
|---|---|---|
| _____ | _____ | _____ |
| Jim Ake | Jim Ake | Jim Ake |
| _____ | _____ | _____ |
| James J. Edwards | James J. Edwards | James J. Edwards |
| _____ | _____ | _____ |
| Steven Hoover | Steven Hoover | Steven Hoover |
| _____ | _____ | _____ |
| Robert L. Horkay | Robert L. Horkay | Robert L. Horkay |
| _____ | _____ | _____ |
| Mark F. Keen | Mark F. Keen | Mark F. Keen |
| _____ | _____ | _____ |
| Charles Lehman | Charles Lehman | Charles Lehman |
| _____ | _____ | _____ |
| Cindy Spoljaric | Cindy Spoljaric | Cindy Spoljaric |

ATTEST:

_____

Cindy Gossard, Clerk Treasurer

DRAFT

I hereby certify that RESOLUTION 16-109 was delivered to the Mayor of Westfield

on the _____ day of _____, 2016, at _____ ____ m.

_____
Cindy Gossard, Clerk-Treasurer

I hereby APPROVE RESOLUTION 16-109

this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

I hereby VETO RESOLUTION 16-109

this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

ATTEST:

_____
Cindy Gossard, Clerk Treasurer

DRAFT

This document prepared by
Brian J. Zaiger, Esq.
KRIEG DEVAULT, LLP
(317) 238-6266

# PROCLAMATION

## Arbor Day

## April 23, 2016

**WHEREAS**, in 1872, J. Sterling Morton proposed to the Nebraska Board of Agriculture that a special day be set aside for the planting of trees; and

**WHEREAS**, this holiday called Arbor Day was first observed with the planting of more than a million trees in Nebraska; and

**WHEREAS**, 2016 is the 144th anniversary of the holiday and Arbor Day is now observed throughout the nation and the world; and

**WHEREAS**, trees can reduce the erosion of our precious topsoil caused by wind and water, cut heating and cooling costs, moderate the temperature, clean the air, produce life-giving oxygen and provide habitat for wildlife; and

**WHEREAS**, trees are a renewable resource giving us paper, wood for our homes, fuel for our fires and beauty for our community; and

**WHEREAS,** Westfield is a Tree City and recognizes that trees in our City increase property values, enhance the economic vitality of the area and beautify our community.

**NOW, THEREFORE**, I, J. Andrew Cook, Mayor of the City of Westfield, do hereby proclaim the 23rd day of April, 2016, as ***Arbor Day*** in the county of Hamilton, city of Westfield, IN and call upon all citizens to join the celebration of Arbor Day at Westfield's Asa Bales Park on Saturday, April 23, 2016.

**IN WITNESS WHEREOF,** I, J. Andrew Cook, have hereunto set my hand and caused to be affixed the great seal of the City of Westfield, Indiana, on this 11th day of April, 2016.

J. Andrew Cook, Mayor
City of Westfield

**RESOLUTION NUMBER _16-111_____**

# RESOLUTION OF THE COMMON COUNCIL OF CITY OF WESTFIELD, INDIANA, REGARDING DECLARATION OF OFFICIAL INTENT TO REIMBURSE EXPENDITURES

**WHEREAS,** the City of Westfield, Indiana ("City"), a municipal corporation and political subdivision of the State of Indiana, has or will enter into certain agreements to purchase or lease purchase certain property including but not limited to vehicles and other equipment (the "Project");

**WHEREAS,** the Common Council of the City, intends to make certain expenditures in connection therewith for the costs of the Project;

**WHEREAS,** the City reasonably expects to reimburse the costs of the Project with proceeds of debt to be incurred by the City;

**WHEREAS,** for purposes of this Resolution, the term "debt" is intended to include tax-exempt bonds;

**WHEREAS,** the City expects to issue, or have issued on its behalf, debt not exceeding Two Million Dollars ($2,000,000) in aggregate principal amount during calendar year 2016 for purposes of paying or reimbursing the payment of certain costs of the Project;

**WHEREAS,** the City intends that this Declaration of Official Intent to Reimburse Expenditures constitutes a declaration of official intent pursuant to Treas. Reg. §1.150-2;

**WHEREAS,** the City intends to reimburse itself or be reimbursed for all, or part of, the costs described herein from proceeds of the financing;

**WHEREAS,** this Resolution shall be in full force and effect from and after its passage.

## NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF WESTFIELD, INDIANA AS FOLLOWS:

**SECTION I.** The City declares its official intent pursuant to Treas. Reg. § 1.150-2 to acquire, develop, install and equip the Project and to pay or to reimburse the payment of certain costs of the Project including, but not limited to costs associated with the acquisition by purchase or lease-purchase of the Project, legal and financial advising services, and other Project related costs, with proceeds of debt to be incurred by the City; and to issue, or have issued on its behalf, debt not exceeding Two Million Dollars ($2,000,000) in aggregate principal amount for purposes of reimbursing costs of the Project.

**SECTION II.** The City reasonably expects to reimburse itself from proceeds of obligations issued by, or on behalf of, the City for costs of the Projects paid prior to the completion of the permanent financing.

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ADOPTED AND PASSED THIS _____ DAY OF APRIL, 2016, BY THE WESTFIELD COMMON COUNCIL, HAMILTON COUNTY, INDIANA.

**WESTFIELD COMMON COUNCIL**
**Hamilton County, Indiana**

**WESTFIELD COMMON COUNCIL**

| **Voting For** | **Voting Against** | **Abstain** |
|---|---|---|
| _____ | _____ | _____ |
| Jim Ake | Jim Ake | Jim Ake |
| _____ | _____ | _____ |
| James J. Edwards | James J. Edwards | James J. Edwards |
| _____ | _____ | _____ |
| Steven Hoover | Steve Hoover | Steve Hoover |
| _____ | _____ | _____ |
| Robert L. Horkay | Robert L. Horkay | Robert L. Horkay |
| _____ | _____ | _____ |
| Mark Keen | Mark Keen | Mark Keen |
| _____ | _____ | _____ |
| Charles Lehman | Charles Lehman | Charles Lehman |
| _____ | _____ | _____ |
| Cindy L. Spoljaric | Cindy L. Spoljaric | Cindy L. Spoljaric |

ATTEST:

_____

Cindy Gossard, Clerk-Treasurer
City of Westfield, Indiana

I hereby certify that RESOLUTION _____ was delivered to the Mayor of Westfield on the _____ day of _____, 2016, at ___:___ __.m.

_____
Cindy Gossard, Clerk-Treasurer

I hereby APPROVE Resolution _____

this _____ day of _____, 2016

at ___:___ __.m.

_____
J. Andrew Cook, Mayor

I hereby VETO Resolution _____

this _____ day of _____, 2016

at ___:___ __.m.

_____
J. Andrew Cook, Mayor

I affirm under the penalties of perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. */s/ James T. Crawford, Jr.*

This document prepared by James T. Crawford, Jr., Esq. Krieg DeVault LLP, 12800 North Meridian Street, Suite 300, Carmel, IN 46032, (317) 238-6239.

KD_8019663_1.DOCX

# RESOLUTION 16-101

**A RESOLUTION ADOPTING A FISCAL PLAN FOR THE ANNEXATION OF LANDS DEFINED IN ORDINANCE 16-03**

**WHEREAS,** the City of Westfield (the "City") desires to annex certain parcels as identified in **Exhibit A** and **Exhibit B** (the "Annexation Area") into the municipality; and,

**WHEREAS,** pursuant to Indiana Code § 36-7-4-3.1 a fiscal plan must be prepared and adopted by resolution prior to such annexation; and,

**WHEREAS,** the required fiscal plan, included as **Exhibit C** (the "Fiscal Plan") and attached hereto and made a part hereof, has been prepared and presented to the Council for consideration; and

**WHEREAS,** the Fiscal Plan has been reviewed and complies with the requirements of Indiana Code § 36-4-3-13.

**NOW, THEREFORE, BE IT RESOLVED** that the Fiscal Plan attached hereto and made a part hereof is hereby approved and adopted by the Westfield City Council.

**[REMAINDER OF PAGE LEFT BLANK INTENTIONALLY]**

ADOPTED AND PASSED THIS _____ DAY OF MARCH, 2016, BY THE WESTFIELD CITY COUNCIL, HAMILTON COUNTY, INDIANA.

WESTFIELD CITY COUNCIL
HAMILTON COUNTY, INDIANA

| **Voting For** | **Voting Against** | **Abstain** |
|---|---|---|
| _____ | _____ | _____ |
| Jim Ake | Jim Ake | Jim Ake |
| _____ | _____ | _____ |
| James J. Edwards | James J. Edwards | James J. Edwards |
| _____ | _____ | _____ |
| Steven Hoover | Steven Hoover | Steven Hoover |
| _____ | _____ | _____ |
| Robert L. Horkay | Robert L. Horkay | Robert L. Horkay |
| _____ | _____ | _____ |
| Mark F. Keen | Mark F. Keen | Mark F. Keen |
| _____ | _____ | _____ |
| Charles Lehman | Charles Lehman | Charles Lehman |
| _____ | _____ | _____ |
| Cindy L. Spoljaric | Cindy L. Spoljaric | Cindy L. Spoljaric |

ATTEST:

_____
Cindy J. Gossard, Clerk-Treasurer

I hereby certify that RESOLUTION 16-101 was delivered to the Mayor of Westfield on the _____ day of March, 2016, at _____ ____ m.

_____
Cindy J. Gossard, Clerk-Treasurer

I hereby APPROVE Resolution 16-101

this _____ day of March, 2016.

_____
J. Andrew Cook, Mayor

I hereby VETO Resolution 16-101

this _____ day of March, 2016.

_____
J. Andrew Cook, Mayor

# EXHIBIT A
## ANNEXATION AREA

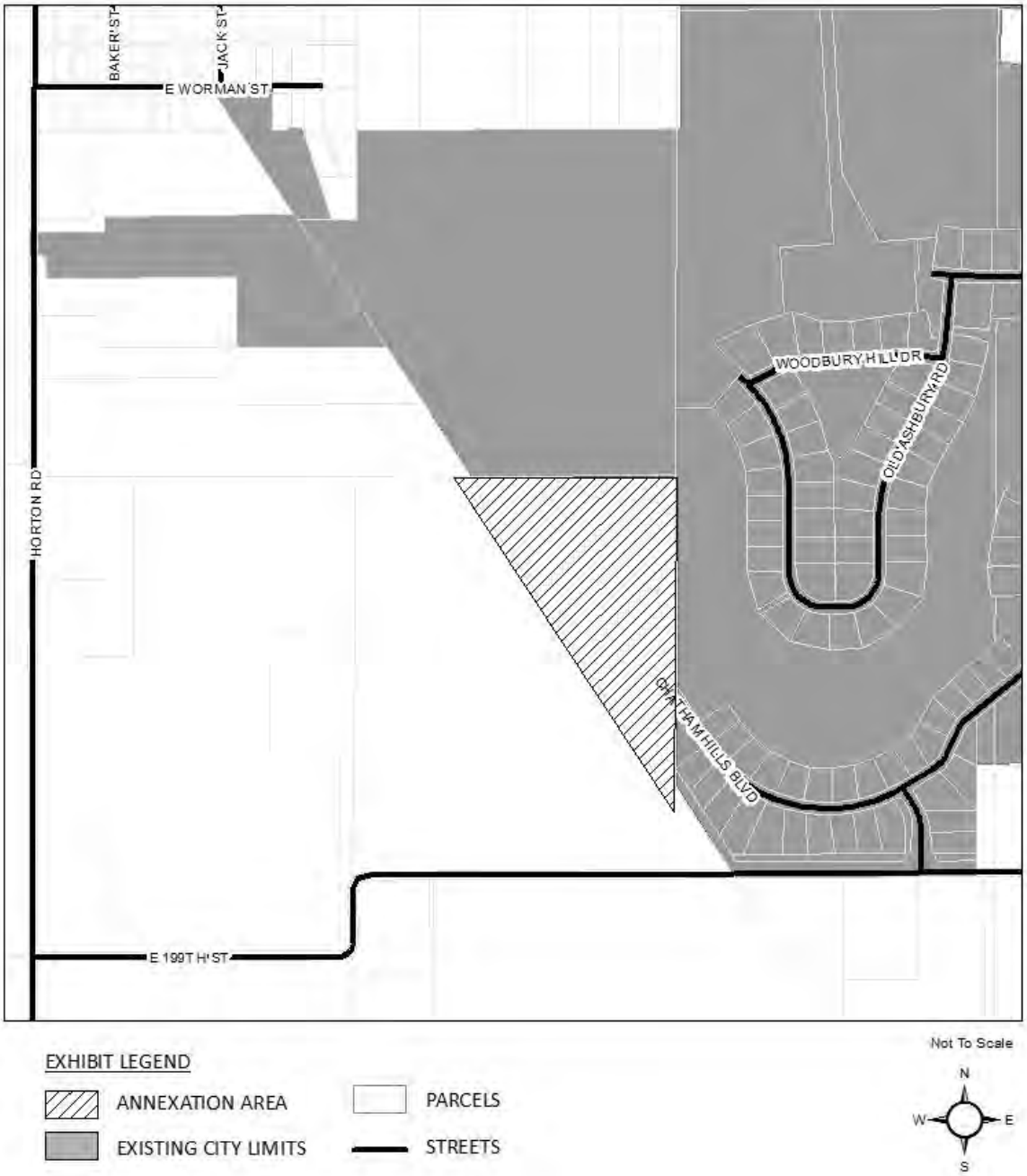

**EXHIBIT B**
ANNEXATION AREA
LEGAL DESCRIPTIONS

This description includes one (1) parcel of land:

**Parcel No. 08-05-23-00-00-019.001**

Part of the Southeast and Northeast Quarters of Section 23, Township 19 North, Range 3 East of the Second Principal Meridian, Hamilton County, Indiana, more particularly described as follows:

Commencing at the northwest corner of said Southeast Quarter; thence North 89 degrees 50 minutes 51 seconds East 1,325.20 feet along the north line of said Southeast Quarter to the southeast corner of the South Half of the Southwest Quarter of said Northeast Quarter (basis of bearings is the Indiana State Plane Coordinate System, East Zone), being the POINT OF BEGINNING; thence South 00 degrees 13 minutes 12 seconds West 692.69 feet along the west line of the Northeast Quarter of said Southeast Quarter to a line that is 40.00 feet southwest of and parallel with the centerline of the former Monon Railroad; thence North 33 degrees 25 minutes 36 seconds West 1,617.52 feet along said parallel line to the north line of the parcel conveyed to Karl Manders in Instrument Number 200300035246, on file in the Office of the Recorder of Hamilton County, Indiana; thence North 89 degrees 50 minutes 26 seconds East 895.86 feet along said north line to the northeast corner thereof and the west line of the Southeast Quarter of said Northeast Quarter; thence South 00 degrees 11 minutes 13 seconds West 659.78 feet along said west line to the POINT OF BEGINNING. Containing 13.910 acres, more or less.

**ALSO INCLUDING:**

In addition to the aforementioned, the annexed area shall include those public highways and rights-of-way of public highways required to be annexed by Indiana Code § 36-4-3-2.5, including the relevant portions of the Monon Trail.

# Fiscal Plan for the Voluntary Annexation of Real Estate Contiguous to the City of Westfield, Indiana

**Generally described as real estate located on the south side of 206th Street and east of Oak Ridge Road**

## This Fiscal Plan Supports Ordinance 16-01

## This Fiscal Plan is Exhibit C of Resolution 16-101

## Introduction

The purpose of this report is to outline the estimated fiscal impact of annexation upon the City of Westfield, Hamilton County, Indiana (the "City") and ability of the City to provide necessary municipal capital and non-capital services to an area proposed for annexation. The area proposed for annexation that is analyzed in this report is referred to as the "Annexation Area", as further described herein, and is located adjacent to the existing corporate limits of the City. The annexation is one hundred percent (100%) voluntary.

The Indiana Statute (I.C. § 36-4-3-13(d)) governing annexation activity by the City requires the preparation of a written fiscal plan and the establishment of an annexation policy, by resolution, as of the date of the annexation ordinance. The fiscal plan is required to address the following, as further summarized herein and the exhibits attached hereto:

1. The cost estimates of planned services, capital and non-capital in nature, to be provided within the area proposed for annexation (as set forth in **Exhibit 3)**.
2. The method or methods of financing the planned services.
3. The plan for the organization and extension of services.
4. Municipal services of a non-capital nature, including police protection, fire protection, street and road maintenance and other non-capital services, to be provided within one (1) year of the effective date of the annexation ordinance to the extent that such services are equivalent in standard and scope to those services already provided within the city limits.
5. Municipal services of a capital improvement nature, including street construction, sewer facilities, water facilities and storm water drainage facilities, to be provided within three (3) years of the effective date of the annexation ordinance to the extent that such services are equivalent in standard and scope to those services already provided within the City's corporate limits.
6. Estimated effect of the proposed annexation on taxpayers in each of the political subdivisions to which the proposed annexation applies, including the expected tax rates, tax levies, expenditure levels, service levels and annual service payments in those subdivisions for four (4) years (as set forth in **Exhibit 4** and **Exhibit 6)**.
7. Estimated effect of the proposed annexation on city finances and revenue for the next four (4) years (as set forth in **Exhibit 3** and **Exhibit 4)**.
8. Estimated impact on political subdivisions in the county that are not part of the annexation and on taxpayers in those political subdivisions for four (4) years (as set forth in **Exhibit 6)**.
9. A list of all parcels of property in the proposed annexation area, including the name of the parcel owner, the parcel number and the most recent assessed value of the parcel (as set forth in **Exhibit 5)**.

This report contains an analysis of the revenues and expenditures that will result from the annexation of certain territory by the City. While the City is committed to providing the highest quality service to all areas of the community, the dollar figures presented here are only estimates and are subject to change. Variations may occur depending upon the rate and extent of future development, an increase or decrease in the cost of providing municipal services, or fluctuations in future property assessments.

**City of Westfield**
**Annexation Philosophy and Plan**

## A. Fiscal Policy of the City

The annexation policies of the City are expected to correspond with the fiscal policies of the City. Therefore, it is the policy of the City that annexation(s) should only be undertaken under circumstances which are not adverse to the fiscal interests of the current residents and taxpayers of the City.

## B. General Philosophy and Plan

The philosophy and plan of the City is to annex real estate into its corporate limits in accordance with the terms of Title 36, Article 4, Chapter 3 of the Indiana Code. The adoption of an ordinance authorizing such annexation shall:

1. Provide the residents of the City with a broad, stable and growing economic tax base; and,
2. Provide a plan for the quality and quantity of urban development in a coordinated manner; and,
3. Provide for preservation and enhancement of the public's overall health, safety, and welfare, regarding all of the City's residents; and,
4. Allow for the provision of services to the annexed area in a cost effective manner that will not significantly impact existing residents.

## C. Further the City Shall:

1. First seek the voluntary annexations of new developments contiguous to the current City boundaries. It is the preference of the City to implement annexation action under the most amenable conditions possible. Therefore, in cases where it is practical and possible to achieve consensus, the City prefers to proceed with annexation under the "voluntary" provisions of the statute (I.C. § 36-4-3-5);
2. Enhance the existing assessed valuation of the municipality through voluntary annexations;
3. Consider any requests for voluntary annexation from existing parcels; and
4. Consider any forced annexations that will positively impact the future economic development opportunity of the community.

## Parcel Analysis

### A. Description

The Annexation Area is generally described as real estate located north of 199th Street and east of Oak Ridge Road (see attached **Exhibit 1**) and encompasses an area of approximately fourteen (14) acres. The Annexation Area is the first in a series of annexations of various properties zoned by an amendment to the Chatham Hills PUD District (Ordinance No. 15-28).

### B. Contiguity

Property contiguous with the City's corporate limits may be annexed into the City's corporate limits (I.C. § 36-4-3-1.5). I.C. § 36-4-3-1.5 provides that property is considered "contiguous" if at least one-eighth (1/8) of the aggregate external boundaries of the property coincides with the boundaries of the City's corporate limits. In determining if property is contiguous, a strip of land less than one hundred fifty (150) feet wide which connects the City's corporate limits to the Annexation Area is not considered a part of the boundaries of either the City's corporate limits or the property to be annexed. The Annexation Area meets the contiguity requirements of I.C. § 36-4-3-1.5.

### C. Population and Structures

The Annexation Area has no inhabitants or structures.

### D. Zoning

The Annexation Area is currently located within the planning and zoning jurisdiction of the City through a joinder agreement with Washington Township served by the Westfield-Washington Township Advisory Plan Commission. If annexed, then the parcels will remain in the same planning jurisdiction. The zoning designation of the Annexation Area is Planned Unit Development District (Chatham Hills PUD District Ordinance No. 13-24, as amended by Ordinance No. 15-28).

### E. Property Tax Assessment

The 2015 pay 2016 total net assessed valuation of all real property and its improvements located within the Annexation Area is $26,975[1].

### F. Municipal Property Tax Rate

The existing 2015 pay 2016 property tax rate assessed to all real property and its improvements within the Annexation Area is $2.4228 per $100 of assessed valuation. This is the total Washington Township tax rate assessed to all real property and its improvements, subject to any property tax "cap" which may apply.

### G. Council District

The Annexation Area will be incorporated into Council District 3.

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[1] Parcel No. 08-05-23-00-00-019.001 was recently split from Parcel No. 08-05-23-00-00-019.000. As a result, this assessed valuation assumes a partial valuation of land (18%) for Parcel No. 08-05-23-00-00-019.000, as assessed on March 1, 2015.

## H. Proposed Build-out

The build-out of the Annexation Area is planned to include a portion of a larger residential golf course development pursuant to the approved Chatham Hills Planned Unit Development District. Site construction for the Annexation Area is planned by the developer to be initiated in 2017. For purposes of this analysis, the following improvements are projected to be completed during the five (5) year period following annexation:

a. Single-Family Homes[2]:

- 2017: Five (5) units with an estimated market value of $650,000 per unit.
- 2018: Five (5) units with an estimated market value of $650,000 per unit.
- 2019: Five (5) units with an estimated market value of $650,000 per unit.

Estimated property taxes and revenue generated from the projected build-out are set forth in **Exhibit 3**, Table 1 and Table 2.

[2] Improvements are estimated to be comparable to the following subdivisions in Westfield: Whistling Straits of the Bridgewater Club.

## Municipal Services

The City currently extends to its citizens a range of public services. These services are provided by different municipal departments. Each department has a unique function within the municipal service system of the City. These departments include: Police, Fire, Public Works, Clerk/Treasurer's Office, Informatics, Administration, Parks and Recreation, and Economic and Community Development.

Each of the municipal service sectors are analyzed in this section to determine the impact of annexation on their ability to provide both capital and non-capital services to the area proposed for annexation as required by Indiana law. The method used to determine the fiscal impact of annexation is known as "fiscal impact analysis".

Fiscal impact analysis is a method of evaluation that is used to measure and project the direct public costs and revenues associated with residential and non-residential growth within a municipality. It explores public (government) costs and revenues. It does not consider private costs of public actions. Therefore, special assessments on real property or the value of land dedications required of developers are considered private revenues. Individual services contracted for homeowners associations, neighborhoods, and similar groups are also considered private.

All municipal departments were analyzed to determine the extent of the effect of annexation. The Police, Fire, Public Works, Clerk/Treasurer's Office, Informatics, Administration, Parks and Recreation, and Economic and Community Development were identified as being affected by the annexation of new territory.

The cost estimates of planned services to be furnished to the Annexation Area have been computed based on the 2016 budget. Input from all departments was gathered, and a careful analysis was prepared in an effort to meet all the requirements of Indiana Code § 36-4-3. Each capital service was assessed by Department of Public Works and where required, specific improvements and costs have been programmed. The findings and proposed improvements for each capital service are detailed in this report. Some services may already be available to the Annexation Area, while others will have to be initiated. In each case, it is shown in this report, that service is being/will be proposed to the Annexation Area, in a manner equivalent in standard and scope to the services being providing within the City's corporate boundaries.

The existing levels and costs of service provisions for each department are outlined below:

### A. Police Department

The forty-two (42) uniformed officers of the Police Department of the City provide the citizens of the City with public safety and emergency response service throughout the corporate limits of the City. The individual services include: neighborhood patrols for the prevention of crime; detection and apprehension of criminal offenders; resolution of domestic disputes; anti-crime and anti-drug public education; traffic control and accident reporting; and the creation and maintenance of a general feeling of safety and security throughout the community.

The services provided by the Police Department vary in their individual requirements for personnel and financial resources and are subject to annual review and approval by the City Council.

Annual operating costs associated with the incremental cost of one (1) uniformed police officer(s) include salary, overtime pay, holiday pay, clothing and uniform allowance, health insurance, training, pension benefits and administrative overhead.

Capital one-time costs associated with the addition of one (1) uniformed police officer(s) include a patrol vehicle and related equipment. These costs have not been factored together to arrive at necessary service level increases for various areas under consideration for annexation.

The City will provide police service to the Annexation Area upon the effective date of annexation through the extension of an existing patrol area with existing personnel.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel, but each annexation puts pressure on the existing staffing levels.

Provision of planned services of a capital improvement nature within three years**:** Any additional capital requirements can be accommodated in future budgets through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

**B. Fire Department**

The seventy (70) Firefighters, EMS and Paramedics personnel employed by the Fire Department of the City respond to fire emergencies, chemical and hazardous material spills, and general life safety emergencies throughout the corporate limits of the City and throughout the remainder of Washington Township, Hamilton County (the "Township).

The personnel of the Fire Department are assigned to three (3) fire stations located on Dartown Road (headquarters), 151st Street, and Grassy Branch Road. Each station is the primary respondent to emergencies within its assigned geographical area. Secondary response is provided by personnel and equipment by volunteer and paid city and town fire departments in adjacent communities.

The existing Fire Department currently has the entire responsibility for services throughout the Township; therefore, the annexation of this new territory will not change the impact or the need for additional personnel.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel because current services already serve the Township.

Provision of planned service of a capital nature within three years: The capital services required for future growth in the fire services for the Township will be managed through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3, and Table 4.

**C. Public Works Department**

**a. Street Division**

The Street Division is part of the Public Works Department of the City and has responsibility for the maintenance and upkeep of all streets and public rights-of-way within the corporate limits of the City. Maintenance activities include potholes and curb repair, mowing of weeds and other vegetation, street sweeping, sign maintenance and

replacement, pavement striping, and snow removal. It is also responsible for reconstruction of sidewalks and policing of rights-of-way to support safe travel.

Other responsibilities include resurfacing and reconstruction of all public roads with the exception of the roads falling under the jurisdiction of the Indiana Department of Transportation or the Hamilton County Highway Department. These operations are primarily funded from the Motor Vehicle Highway ("MVH") fund, the Local Road and Street Fund ("LR&S"), and the Road and Street Improvement Fund. The budgeted expenditures for MVH and LR&S was approximately $1.7 million in 2015, which is approximately $8,629 per road mile[3].

Provision of planned service of a non-capital nature within one year**:** Street Division services can be provided for the Annexation Area with existing personnel, based upon estimated 0.19 miles (1000 feet) of new road miles to be built by the developer within the Annexation Area. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3.

Provision of planned service of a capital nature within three years: The intent of the City with respect to future road construction is to require future developers to improve, or contribute financially to the improvement of existing roadways in accordance with the impact of any proposed development. Potential road improvements are evaluated each year and the Annexation Area will be part of that annual review process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

**b. Water and Sewer Services**

Citizens Westfield Water, LLC and Citizens Westfield Wastewater, LLC (collectively the "Utility") operates the water and wastewater works within the City. Services for both water and sewer are provided within the corporate limits of the City and into portions of the Township. The Annexation Area is not currently served by the Utility's water and sewer service.

The Utility provides the service of pumping water from the water source, treating the water to some level, distributing the water into the system of water lines, storing the water for peak demand and fire protection purposes, and maintaining the system, in its entirety. The Utility meets the parameters of providing access to water utility service, to a property, when a water distribution line is within the distributive area of a main trunk line or lateral line. When water lines are already developed with respect to a specific property, the water utility is made directly available to that property when a water line is located within three hundred (300) lineal feet of the nearest property line of the developed parcel.

Fire hydrants are generally supported by the user charge system of the Utility. The developer of any new development is generally responsible for installing the fire hydrants necessary to protect the proposed development from catastrophic fire, unless otherwise provided by the Utility or the Utility's policies.

The installation and extension of sewer service for any proposed development in the Annexation Area will be provided in accordance with the Utility's policies. The Utility provides access to wastewater collection, treatment and disposal service to all properties

[3] Based on an estimated one hundred and ninety-seven miles of road.

within the corporate limits of the City. The Utility meets the parameters of providing access to wastewater service when the parcel is within the drainage watershed of a major interceptor, trunk or lateral sewer which ultimately delivers wastewater to the wastewater treatment plant. In cases where sewer laterals are made available to developed parcels, the standard for service is met when the Utility's sewer is located within three hundred (300) lineal feet of the nearest property line of the parcel.

Property tax revenues are not a part of the Utility's budget. In addition to monthly service charges, the Utility has established a system of fees for other services such as various connection fees, and/or supplemental fees for special facilities installed to meet the needs and demands of various customers. The cost of extending water and wastewater lines within the Utility's service area is done in accordance with the Utility's policies. The Utility is also subject to regulatory requirements which are administered at the State and Federal level. As such, the system of fees and charges must be adjusted from time to time to remain current with regulatory and other requirements.

**D. Parks and Recreation Department**

Services by the Parks and Recreation Department of the City are funded out of the City's Parks and Recreation Department budget. The existing inventory of facilities include: Armstrong Park, Old Friends Cemetery Park, Osborne Park, Raymond Worth Park, Quaker Park, Simon Moon Park, Asa Bales Park, Liberty Park, Hadley Park and Freedom Trail Park. The existing inventory of trails include: Monon, Midland Trace, Natalie Wheeler, Anna Kendall, and Cool Creek. These parks and recreation operations are supported by the City's General Fund. The Annexation Area is not anticipated to have an appreciable effect on existing park facilities and no additional costs for this function are anticipated.

Provision of planned service of a non-capital nature within one year: The Annexation Area will have full access to existing park facilities and will continue to be supported by the City. The incremental cost to maintain park facilities is set forth in **Exhibit 3**, Table 3.

Provision of planned service of a capital nature within three years: The capital services required for future growth in parks will be accomplished through the annual budgeting process, and the collection of park impact fees from new development will defray the costs to maintain the community's current level of service of park facilities. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

**E. Clerk-Treasurer's Office**

The Clerk-Treasurer of the City is responsible for the maintenance of all City records.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel, but each annexation puts continued pressure on additional needs

Provision of planned service of a capital nature within three years: The capital services required for this department can be accomplished through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

**F. Economic and Community Development Department**

**a. Planning and Zoning Services**

The Economic and Community Development Department of the City is responsible for all of the planning and zoning support for the Westfield-Washington Township Advisory Plan Commission and the Westfield-Washington Township Board of Zoning Appeals. These responsibilities currently involve the entire Township; therefore, no service level increases are expected for this division with respect to the Annexation Area.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel who already serve the entire Township.

Provision of planned service of a capital nature within three years: The capital services required for this division can be accomplished through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

**b. Economic Development Services**

The Economic and Community Development Department of the City is responsible for all of the economic development functions within the corporate limits of the City. No service level increases are expected with respect to the Annexation Area.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel.

Provision of planned service of a capital nature within three years: The capital services required for this division can be accomplished through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

**c. Building and Construction Services**

The Economic and Community Development Department of the City currently processes building permits throughout the entire Township. It conducts inspections on new buildings and unsafe structures. Since this service is already being provided throughout the entire Township, no service level increases are expected with respect to the Annexation Area.

Provision of planned service of a non-capital nature within one year**:** The services can be provided for the Annexation Area with existing personnel, who already serve the entire Township.

Provision of planned service of a capital nature within three years: The capital services required for this division can be accomplished through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

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## Financial Summary

The Annexation Area has been researched and analyzed in accordance with the terms of the Indiana Code, Title 36, Article 4, Chapter 3.

The primary source of revenue for the City is that which is received from property taxes and County Option Income Tax (COIT). The existing net assessed valuation of all real property and its improvements within the Annexation Area is $26,975. Improvements in the Annexation Area that are projected to be completed during the five (5) year period following annexation include approximately one thousand (1000) feet of road.

As a result of additional population and road miles, the City also receives revenue from other sources that include Alcohol Gallonage Taxes, Cigarette Tax, Vehicle Excise Tax, MVH road miles tax, and LR& S road mile tax.

Assuming the annexation is effective prior to January 1, 2017; the property within the Annexation Area will then be entered into public record and assessed for taxation as an incorporated area. Revenue received by the City from property assessed on or before January 1, 2017, will not be realized until May and November of 2018. The delay in the collection of property taxes will cause the City to experience a cost of services from existing budgets due to the required provision of non-capital services in the first year following annexation. To the extent that real costs exceed revenue as a result of this annexation, the City is prepared to use funds from other budgeted line items in order to assure that services required by State Statute are provided to the Annexation Area.

Currently, the Annexation Area is undeveloped and the City will receive nominal property taxes from the existing assessed value within the Annexation Area. It should be understood, however, that the annexation of undeveloped land has a very minimal impact on municipal revenue streams and generally a minor impact on the provision of municipal services, if proper fiscal planning is performed.

When development occurs, the impact of that development on various revenue streams, as well as the impact of that development on the demand for municipal services, is to be examined by the City as a part of the development approval process. It is the City's stated goal that it seeks to establish fiscal policies which would result in no negative impact on property taxes for existing City residents as a result of growth. Therefore, the City will seek to assure that all proposed development offers a balance between the cost of services demanded and the revenues produced.

It is the intent of the City to pay for extension of all municipal services to the area from revenues generated as a result of the annexation, which will be derived from property taxes, along with other state distributions. The total property tax rate in Washington Township outside of the corporate limits for pay 2016 is $2.4228. The tax rate for all taxpayers in the City/Washington Township, including all overlapping taxing units, is equal to $2.8546, an increase of $0.4318. A summary of the estimated fiscal impact is set forth in **Exhibit 3**, Table 5.

## Exhibit 1

### Annexation Area: Graphic Depiction

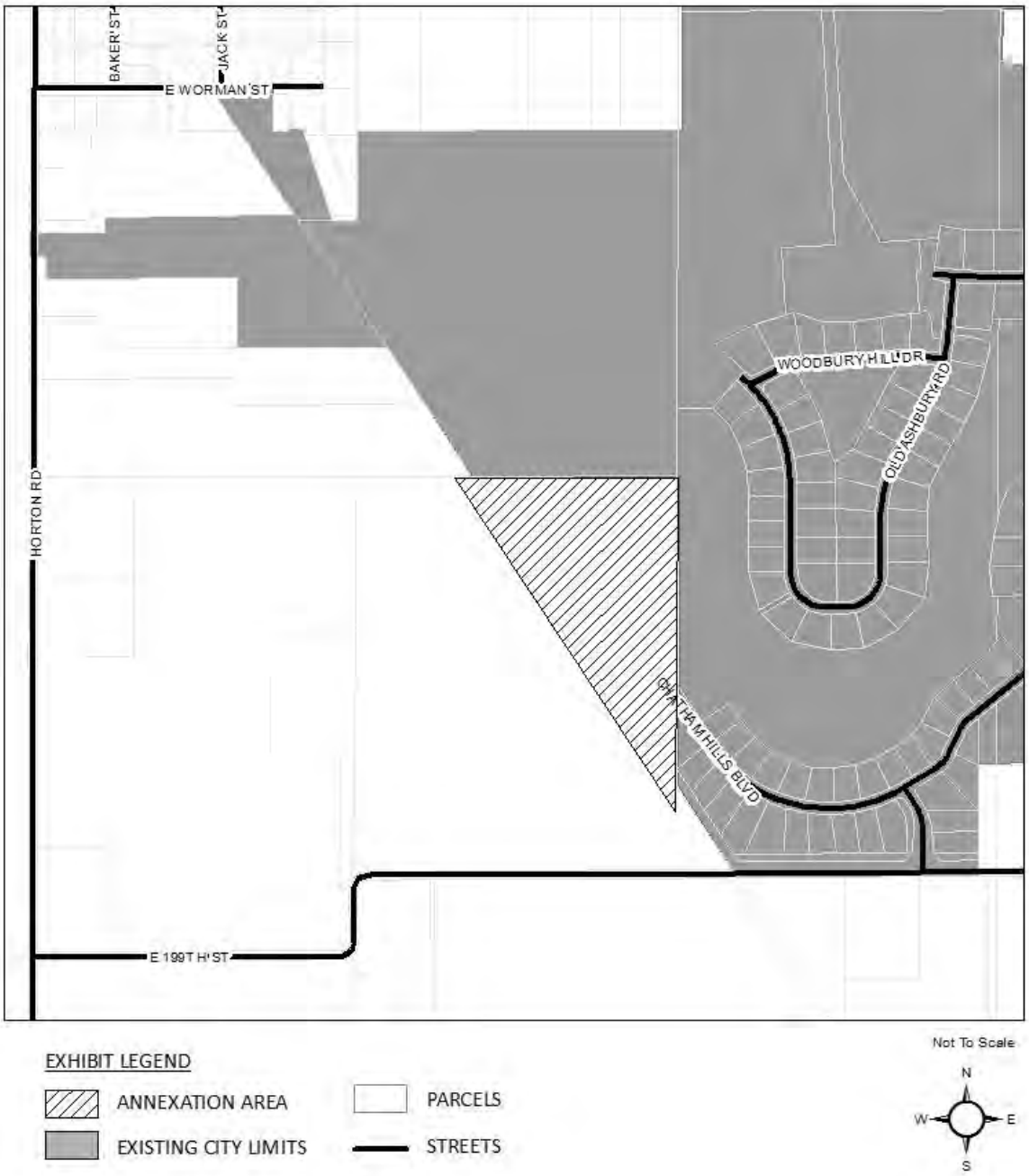

**Exhibit 2**

## Annexation Area: Legal Description

This description includes one (1) parcel of land:

Parcel No. 08-05-23-00-00-019.001

Part of the Southeast and Northeast Quarters of Section 23, Township 19 North, Range 3 East of the Second Principal Meridian, Hamilton County, Indiana, more particularly described as follows:

Commencing at the northwest corner of said Southeast Quarter; thence North 89 degrees 50 minutes 51 seconds East I ,325.20 feet along the north line of said Southeast Quarter to the southeast corner of the South Half of the Southwest Quarter of said Northeast Quarter (basis of bearings is the Indiana State Plane Coordinate System, East Zone), being the POINT OF BEGINNING; thence South 00 degrees 13 minutes 12 seconds West 692.69 feet along the west line of the Northeast Quarter of said Southeast Quarter to a line that is 40.00 feet southwest of and parallel with the centerline of the former Monon Railroad; thence North 33 degrees 25 minutes 36 seconds West 1,617.52 feet along said parallel line to the north line of the parcel conveyed to Karl Manders in Instrument Number 200300035246, on file in the Office of the Recorder of Hamilton County, Indiana; thence North 89 degrees 50 minutes 26 seconds East 895.86 feet along said north line to the northeast corner thereof and the west line of the Southeast Quarter of said Northeast Quarter; thence South 00 degrees II minutes 13 seconds West 659.78 feet along said west line to the POINT OF BEGINNING. Containing 13.910 acres, more or less.

**CITY OF WESTFIELD, INDIANA**

**"RESOLUTION NO. 16-101"**

**EXHIBIT 3**

**TABLE 1**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-101"**

**Computation of Estimated Property Taxes**

| Year | Estimated Assessed Value | | Exemptions | | Estimated Net Assessed Value | Tax Rate | | Estimated Tax Revenue |
|---|---|---|---|---|---|---|---|---|
| 1st | $ 26,975 | **(1)** | $ - | **(2)** | $ 26,975 | $ 0.7839 | **(3)** | $ 211 |
| 2nd | 3,250,000 | | 1,206,000 | | 2,044,000 | 0.7839 | | 16,023 |
| 3rd | 6,500,000 | | 2,412,000 | | 4,088,000 | 0.7839 | | 32,046 |
| 4th | 9,750,000 | | 3,618,000 | | 6,132,000 | 0.7839 | | 48,069 |
| 5th | 9,750,000 | | 3,618,000 | | 6,132,000 | 0.7839 | | 48,069 |

**(1) Assumes 5 homes are built at $650,000 per home in each of the 2nd, 3rd and 4th years**

**(2) Assumes homestead, supplemental homestead and mortgage deductions on all homes**

**(3) Assumes the final tax rate for 2016**

**TABLE 2**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-101"**

**Estimated Revenue Generated**

| | 1st Year | 2nd Year | 3rd Year | 4th Year | 5th Year |
|---|---|---|---|---|---|
| Net Assessed Value | $ 26,975 | $ 2,044,000 | $ 4,088,000 | $ 6,132,000 | $ 6,132,000 |
| Property Tax Revenue | 211 | 16,023 | 32,046 | 48,069 | 48,069 |
| Income Tax - COIT | - | 84 | 6,409 | 12,818 | 19,228 |
| Excise Tax/CVET | 4 | 168 | 336 | 503 | 671 |
| Circuit Breaker Reduction **(1)** | (52) | (6,284) | (12,568) | (18,852) | (19,179) |
| Motor Vehicle Highway | - | - | - | - | - |
| Local Roads & Street | - | - | - | - | - |
| Total Revenue | $ 163 | $ 9,991 | $ 26,223 | $ 42,538 | $ 48,789 |

**(1) Estimated Circuit Breaker reduction based upon Pay 2016 tax rate and estimated build out**

**General Notes**

- **Five years is considered a standard planning period for annexation analysis.**
- **Population based revenue will not go up unless a Cenus occurs or a Special Census is prepared.**

**TABLE 3**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-101"**

**Estimated Non-Capital Costs**

| | 1st Year | 2nd Year | 3rd Year | 4th Year | 5th Year |
|---|---|---|---|---|---|
| Police **(1)** | $ 238 | $ 5,710 | $ 9,514 | $ 15,698 | $ 17,268 |
| Fire **(1)** | 527 | 3,390 | 6,779 | 10,169 | 11,186 |
| Lighting **(2)** | - | - | - | - | - |
| Fire Hydrants **(2)** | - | - | - | - | - |
| Streets & Road Maint. **(1)** | 500 | 1,500 | 3,700 | 4,650 | 6,510 |
| Park **(1)** | 11 | 430 | 645 | 1,129 | 1,242 |
| Admin. & General Dpts. **(1)** | | | | | |
| Administrative | 11 | 430 | 2,150 | 3,763 | 4,139 |
| Community Dev. Planning | 3 | 130 | 650 | 1,138 | 1,251 |
| Building Dept. | 1 | 30 | 150 | 263 | 289 |
| Information Tech. | 5 | 180 | 900 | 1,575 | 1,733 |
| Clerk | 2 | 70 | 350 | 613 | 674 |
| Mayor | 0 | 15 | 75 | 131 | 144 |
| City Council | 0 | 15 | 75 | 131 | 144 |
| Street Dept | 7 | 270 | 1,350 | 2,363 | 2,599 |
| Total Non-Capital Costs | $ 1,307 | $ 12,169 | $ 26,338 | $ 41,621 | $ 47,178 |

**(1) Assumes allocation of the specific budget; in the event you need further information, please contact the City. The increase in Street cost is due to the increase in road mileage.**

**(2) No additional cost is estimated to be incurred.**

**General Note**

- **Five years is considered a standard planning period for annexation analysis.**

**TABLE 4**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-101"**

**Estimated Capital Costs**

| | 1st Year | 2nd Year | 3rd Year | 4th Year | 5th Year |
|---|---|---|---|---|---|
| Street Department **(1)** | $ - | $ - | $ - | $ - | $ - |
| Street Lighting **(1)** | - | - | - | - | - |
| Wastewater **(1)** | - | - | - | - | - |
| Water **(1)** | - | - | - | - | - |
| Electric **(1)** | - | - | - | - | - |
| Cumulative Capital **(1)** | - | - | - | - | - |
| Cumulative Fire **(1)** | - | - | - | - | - |
| Total Capital Costs | $ - | $ - | $ - | $ - | $ - |

**(1) No capital costs are expected to occur, in this time period, in the Area.**

**General Note**

- **Five years is considered a standard planning period for annexation analysis.**

**TABLE 5**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-101"**

**Fiscal Plan Summary**

| | 1st Year | 2nd Year | 3rd Year | 4th Year | 5th Year | Total |
|---|---|---|---|---|---|---|
| Revenue | $ 163 | $ 9,991 | $ 26,223 | $ 42,538 | $ 48,789 | $ 127,704 |
| Non-Capital Costs | 1,307 | 12,169 | 26,338 | 41,621 | 47,178 | 128,613 |
| Capital Costs | - | - | - | - | - | - |
| Net | $ (1,144) | $ (2,178) | $ (115) | $ 917 | $ 1,611 | $ (909) |
| Percentage | -701.8% | -21.8% | -0.4% | 2.2% | 3.3% | -0.7% |

**General Notes**

- **Five years is considered a standard planning period for annexation analysis.**
- **To be funded by the General Fund balance**

**CITY OF WESTFIELD, INDIANA**

**"RESOLUTION NO. 16-101"**

# EXHIBIT 4

## Property Tax Impact & Circuit Breaker Report by Parcel

**CITY OF WESTFIELD, INDIANA**

**Annual Property Tax and Circuit Breaker Credit - Current**
**Parcel #08-05-23-00-00-019.001**

| **Homestead Portion** | **Westfield Taxing District** | **Washington Twp. Taxing District** |
|---|---|---|
| Gross Assessed Value | $ - | $ - |
| Homestead - Standard Deduction | - | - |
| Mortgage Deduction | - | - |
| Other Deductions | - | - |
| Homestead - Supplemental Deduction | - | - |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (1% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Agricultural Portion** | | |
| Net Assessed Value | $ 26,975 | $ 26,975 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 714 | $ 597 |
| Circuit Breaker Credit - (2% Cap) | 174 | 57 |
| Estimated Net Property Taxes Paid by Owner | $ 540 | $ 540 |
| **Non-Homestead Portion** | | |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (3% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| Plus School Referendum (Tax Rate .2090) | $ 56 | $ 56 |
| Total Estimated Net Property Taxes Paid by Owner | $ 596 | $ 596 |

**CITY OF WESTFIELD, INDIANA**

**Estimated Allocation of Annual Property Tax and Circuit Breaker Credit-Parcel #08-05-23-00-00-019.001 - Current**

**Before Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 12.71% | $ 76 | $ 7 | $ 69 |
| Washington Township | 0.3621 | 16.36% | 98 | 9 | 89 |
| Westfield Library | 0.0358 | 1.62% | 10 | 1 | 9 |
| Westfield School Corporation | 1.5313 | 69.17% | 412 | 40 | 372 |
| Solid Waste District | 0.0032 | 0.14% | 1 | - | 1 |
| Total | $ 2.2138 | 100.00% | $ 597 | $ 57 | $ 540 |

**After Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 10.64% | $ 76 | $ 19 | $ 57 |
| Washington Township | 0.0100 | 0.38% | 3 | 1 | 2 |
| Westfield Library | 0.0358 | 1.35% | 10 | 2 | 8 |
| Westfield School Corporation | 1.5313 | 57.88% | 412 | 100 | 312 |
| Solid Waste District | 0.0032 | 0.12% | 1 | - | 1 |
| City of Westfield | 0.7839 | 29.63% | 212 | 52 | 160 |
| Total | $ 2.6456 | 100.00% | $ 714 | $ 174 | $ 540 |

**NOTE: The School Corporation tax rate does not include .2090 referendum tax rate that is exempt from Circuit Breaker.**

**CITY OF WESTFIELD, INDIANA**

**Annual Property Tax and Circuit Breaker Credit - Future**
**Parcel #08-05-23-00-00-019.001**

| **Homestead Portion** | **Westfield Taxing District** | **Washington Twp. Taxing District** |
|---|---|---|
| Gross Assessed Value | $ 9,750,000 | $ 9,750,000 |
| Homestead - Standard Deduction | 675,000 | 675,000 |
| Mortgage Deduction | 45,000 | 45,000 |
| Other Deductions | - | - |
| Homestead - Supplemental Deduction | 2,898,000 | 2,898,000 |
| Net Assessed Value | $ 6,132,000 | $ 6,132,000 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 162,228 | $ 135,750 |
| Circuit Breaker Credit - (1% Cap) | 64,728 | 38,250 |
| Estimated Net Property Taxes Paid by Owner | $ 97,500 | $ 97,500 |
| **Agricultural Portion** | | |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (2% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Non-Homestead Portion** | | |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (3% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| Plus School Referendum (Tax Rate .2090) | $ 12,816 | $ 12,816 |
| Total Estimated Net Property Taxes Paid by Owner | $ 110,316 | $ 110,316 |

**CITY OF WESTFIELD, INDIANA**

**Estimated Allocation of Annual Property Tax and Circuit Breaker Credit-Parcel #08-05-23-00-00-019.001 - Future**

**Before Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 12.71% | $ 17,254 | $ 4,861 | $ 12,393 |
| Washington Township | 0.3621 | 16.36% | 22,205 | 6,256 | 15,949 |
| Westfield Library | 0.0358 | 1.62% | 2,195 | 619 | 1,576 |
| Westfield School Corporation | 1.5313 | 69.17% | 93,900 | 26,459 | 67,441 |
| Solid Waste District | 0.0032 | 0.14% | 196 | 55 | 141 |
| Total | $ 2.2138 | 100.00% | $ 135,750 | $ 38,250 | $ 97,500 |

**After Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 10.64% | $ 17,255 | $ 6,885 | $ 10,370 |
| Washington Township | 0.0100 | 0.38% | 613 | 245 | 368 |
| Westfield Library | 0.0358 | 1.35% | 2,195 | 876 | 1,319 |
| Westfield School Corporation | 1.5313 | 57.88% | 93,900 | 37,465 | 56,435 |
| Solid Waste District | 0.0032 | 0.12% | 196 | 78 | 118 |
| City of Westfield | 0.7839 | 29.63% | 48,069 | 19,179 | 28,890 |
| Total | $ 2.6456 | 100.00% | $ 162,228 | $ 64,728 | $ 97,500 |

**NOTE: The School Corporation tax rate does not include .2090 referendum tax rate that is exempt from Circuit Breaker.**

**CITY OF WESTFIELD, INDIANA**

**"RESOLUTION NO. 16-101"**

**EXHIBIT 5**

**Parcel Listing**

# CITY OF WESTFIELD, INDIANA

## Parcel Listing

### "RESOLUTION NO. 16-101"

| Parcel ID | Owner | Parcel Address | 1% Cap Property Assessed Value | 2% Cap Property Assessed Value | 3% Cap Property Assessed Value | Total Gross Assessed Value | Homestead Deduction | Supplemental Homestead Deduction | Mortgage Deduction | Net AV |
|---|---|---|---|---|---|---|---|---|---|---|
| 08-05-23-00-00-019.001 | Chatham Hills LLP | 0 Chatham Hills Blvd., Sheridan, IN 46069 | $ - | $ 26,975 | $ - | $ 26,975 | $ - | $ - | $ - | $ 26,975 |
| | | | $ - | $ 26,975 | $ - | $ 26,975 | $ - | $ - | $ - | $ 26,975 |

# CITY OF WESTFIELD, INDIANA

## "RESOLUTION NO. 16-101"

## EXHIBIT 6

## Estimated Impact to other Governmental Entities

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-101"**

Hamilton County, Indiana

**Calculation of Estimated District Tax Rate Impact**

| | Washington Twp. | Westfield City |
|---|---|---|
| **District Tax Rate Impact - Year 1 of Annexation** | | |
| Estimated District Tax Rate **(1)** | $ 2.4858 | $ 2.9288 |
| **Estimated Increase/(Decrease) due to Annexation** | | |
| Estimated Tax Rate Change **(2)** | $ - | $ - |
| Net Tax Rate Impact due to Annexation | $ - | $ - |
| Estimated District Tax Rate with Annexation | $ 2.4858 | $ 2.9288 |
| **Estimated Tax Rate Increase/(Decrease) due to Annexation- Year 1** | $ - | $ - |
| **Estimated Percentage Increase/(Decrease) - Year 1** | 0.00% | 0.00% |
| **District Tax Rate Impact - Year 5 of Annexation** | | |
| Estimated District Tax Rate | $ 2.4858 | $ 2.9288 |
| **Estimated Increase/(Decrease) due to Annexation** | | |
| Net Tax Rate Impact due to Annexation | $ - | $ - |
| Estimated District Tax Rate with Annexation | $ 2.4858 | $ 2.9288 |
| **Estimated Tax Rate Increase/(Decrease) due to Annexation- Year 1** | $ - | $ - |
| **Estimated Percentage Increase/(Decrease) - Year 1** | 0.00% | 0.00% |

**(1) Based upon certified Pay 2016 tax rates plus an estimated 2.6% statewide growth factor**

**(2) The estimated increase in property tax levy needed to provide revenue to fund increases in the City's budget as a result of the annexation is assumed to be offset by increases in the City's assessed value as a result of the annexation. Therefore, no tax rate impact is shown.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-101"**

Hamilton County, Indiana

**Estimated Tax Rate Impact by Political Subdivision**

| **Before Annexation** | Estimated Pay 2017 Tax Rate | Estimated Year 1 Tax Rate | Estimated Year 2 Tax Rate | Estimated Year 3 Tax Rate | Estimated Year 4 Tax Rate |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2887 | $ 0.2887 | $ 0.2887 | $ 0.2887 | $ 0.2887 |
| Washington Township | 0.3715 | 0.3715 | 0.3715 | 0.3715 | 0.3715 |
| Westfield Library | 0.0367 | 0.0367 | 0.0367 | 0.0367 | 0.0367 |
| Westfield School Corporation | 1.7855 | 1.7855 | 1.7855 | 1.7855 | 1.7855 |
| Solid Waste District | 0.0033 | 0.0033 | 0.0033 | 0.0033 | 0.0033 |
| City of Westfield | - | - | - | - | - |
| Total | $ 2.4858 | $ 2.4858 | $ 2.4858 | $ 2.4858 | $ 2.4858 |

| **After Annexation** | Estimated Pay 2017 Tax Rate | Estimated Year 1 Tax Rate | Estimated Year 2 Tax Rate | Estimated Year 3 Tax Rate | Estimated Year 4 Tax Rate |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2887 | $ 0.2887 | $ 0.2887 | $ 0.2887 | $ 0.2887 |
| Washington Township | 0.0103 | 0.0103 | 0.0103 | 0.0103 | 0.0103 |
| Westfield Library | 0.0367 | 0.0367 | 0.0367 | 0.0367 | 0.0367 |
| Westfield School Corporation | 1.7855 | 1.7855 | 1.7855 | 1.7855 | 1.7855 |
| Solid Waste District | 0.0033 | 0.0033 | 0.0033 | 0.0033 | 0.0033 |
| City of Westfield | 0.8043 | 0.8043 | 0.8043 | 0.8043 | 0.8043 |
| Total | $ 2.9288 | $ 2.9288 | $ 2.9288 | $ 2.9288 | $ 2.9288 |

**The estimated increase in property tax levy needed to provide revenue to fund increases in the City's budget as a result of the annexation is assumed to be offset by increases in the City's assessed value as a result of the annexation. Therefore, no tax rate impact is shown.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-101"**

Hamilton County, Indiana

**Impact of Circuit Breaker by Property Class - Residential**

| Taxing District | Property Value | Estimated 2018 Total Taxes (Year 1) | Estimated 2017 Total Taxes | Dollar Increase/ (Decrease) | Percentage Increase/ (Decrease) |
|---|---|---|---|---|---|
| Washington Township | $ 100,000.00 | $ 840.20 | $ 840.20 | $ - | 0.00% |
| City of Westfield | 100,000.00 | 1,000.00 | 1,000.00 | - | 0.00% |

**NOTES**

**Assumes residential property is homestead property and receives homestead, supplemental homestead and mortgage deductions**

**The estimated tax impact is expected to remain the same over the first 5 years of the annexation.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-101"**

Hamilton County, Indiana

**Agricultural (100 Acres)**

| Taxing District | Property Value | Estimated 2018 Total Taxes (Year 1) | Estimated 2017 Total Taxes | Dollar Increase/ (Decrease) | Percentage Increase/ (Decrease) |
|---|---|---|---|---|---|
| Washington Township | $ 242,000.00 | $ 4,840.00 | $ 4,840.00 | $ - | 0.00% |
| City of Westfield | 242,000.00 | 4,840.00 | 4,840.00 | - | 0.00% |

**NOTES**

**Agricultural property is limited to a 2% maximum property tax rate.**

**The estimated tax impact is expected to remain the same over the first 5 years of the annexation.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-101"**

Hamilton County, Indiana

**Commercial**

| Taxing District | Property Value | Estimated 2018 Total Taxes (Year 1) | Estimated 2017 Total Taxes | Dollar Increase/ (Decrease) | Percentage Increase/ (Decrease) |
|---|---|---|---|---|---|
| Washington Township | $ 500,000.00 | $ 12,428.96 | $ 12,428.96 | $ - | 0.00% |
| City of Westfield | 500,000.00 | 14,644.10 | 14,644.10 | - | 0.00% |

**NOTE: The estimated tax impact is expected to remain the same over the first 5 years of the annexation.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-101"**

Hamilton County, Indiana

**Summary of Estimated Impact on Auto Excise and Commercial Vehicle Taxes**

| Government Unit | Estimated 2016 | Estimated 1st Year Annexation | $ Change 1st Year Annexation | Estimated 2nd Year Annexation | $ Change 2nd Year Annexation | Estimated 3rd Year Annexation | $ Change 3rd Year Annexation | Estimated 4th Year Annexation | $ Change 4th Year Annexation |
|---|---|---|---|---|---|---|---|---|---|
| Hamilton County | $ 3,846,497 | $ 3,846,497 | $ (1) | $ 3,846,471 | $ (26) | $ 3,846,419 | $ (52) | $ 3,846,342 | $ (77) |
| Adams Township | 20,438 | 20,438 | (0) | 20,438 | (0) | 20,438 | (0) | 20,437 | (0) |
| Clay Township | 411,005 | 411,004 | (0) | 411,002 | (3) | 410,996 | (6) | 410,988 | (8) |
| Delaware Township | 38,644 | 38,644 | (0) | 38,644 | (0) | 38,644 | (1) | 38,643 | (1) |
| Fall Creek Township | 45,101 | 45,101 | (0) | 45,101 | (0) | 45,100 | (1) | 45,099 | (1) |
| Jackson Township | 22,647 | 22,647 | (0) | 22,646 | (0) | 22,646 | (0) | 22,646 | (0) |
| Noblesville Township | 109,601 | 1,049 | (0) | 1,048 | (1) | 1,047 | (1) | 1,045 | (2) |
| Washington Township | 57,046 | 57,046 | (0) | 57,046 | (0) | 57,045 | (1) | 57,044 | (1) |
| Wayne Township | 18,722 | 18,722 | (0) | 18,721 | (0) | 18,721 | (0) | 18,721 | (0) |
| White River Township | 19,730 | 19,730 | (0) | 19,730 | (0) | 19,730 | (0) | 19,729 | (0) |
| Carmel Civil City | 3,253,801 | 1,531 | (1) | 1,509 | (22) | 1,466 | (44) | 1,400 | (65) |
| Noblesville Civil City | 1,813,889 | 1,813,889 | (0) | 1,813,877 | (12) | 1,813,853 | (24) | 1,813,816 | (36) |
| Arcadia Civil Town | 42,093 | 42,093 | (0) | 42,092 | (0) | 42,092 | (1) | 42,091 | (1) |
| Atlanta Civil Town | 12,404 | 3,461 | (0) | 3,461 | (0) | 3,461 | (0) | 3,461 | (0) |
| Cicero Civil Town | 103,111 | 103,111 | (0) | 103,110 | (1) | 103,109 | (1) | 103,107 | (2) |
| Fishers Civil Town | 2,013,281 | 2,013,281 | (0) | 2,013,268 | (13) | 2,013,241 | (27) | 2,013,200 | (40) |
| Sheridan Civil Town | 79,057 | 79,057 | (0) | 79,057 | (1) | 79,056 | (1) | 79,054 | (2) |
| **Westfield Civil Town** | 1,048,905 | 1,048,909 | 4 | 1,049,077 | 168 | 1,049,413 | 336 | 1,049,916 | 503 |
| Carmel Schools | 3,245,300 | 3,245,299 | (1) | 3,245,278 | (22) | 3,245,234 | (43) | 3,245,169 | (65) |
| Hamilton Heights Schools | 572,000 | 572,000 | (0) | 571,996 | (4) | 571,988 | (8) | 571,977 | (11) |
| HSE Schools | 3,339,814 | 3,339,813 | (1) | 3,339,791 | (22) | 3,339,746 | (45) | 3,339,679 | (67) |
| Noblesville Schools | 1,877,000 | 1,877,000 | (0) | 1,876,987 | (13) | 1,876,962 | (25) | 1,876,924 | (38) |
| Sheridan Schools | 293,886 | 293,886 | (0) | 293,884 | (2) | 293,880 | (4) | 293,874 | (6) |
| Westfield Schools | 1,835,115 | 1,835,115 | (0) | 1,835,102 | (12) | 1,835,078 | (25) | 1,835,041 | (37) |
| Hamilton North Public Library | 34,110 | 34,110 | (0) | 34,110 | (0) | 34,110 | (0) | 34,109 | (1) |
| Carmel-Clay Public Library | 373,151 | 412,419 | (0) | 412,416 | (3) | 412,411 | (5) | 412,404 | (7) |
| Hamilton East Public Library | 426,035 | 426,035 | (0) | 426,032 | (3) | 426,027 | (6) | 426,018 | (9) |
| Sheridan Public Library | 16,264 | 16,264 | (0) | 16,264 | (0) | 16,263 | (0) | 16,263 | (0) |
| Westfield Public Library | 61,221 | 61,221 | (0) | 61,220 | (0) | 61,220 | (1) | 61,218 | (1) |
| Hamilton County Solid Waste | 43,263 | 43,263 | (0) | 43,263 | (0) | 43,262 | (1) | 43,262 | (1) |

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-101"**

Hamilton County, Indiana

**Summary of Estimated Impact on County Option Income Taxes**

| Government Unit | Certified 2016 Distribution | Estimated 1st Year Annexation | $ Change 1st Year Annexation | Estimated 2nd Year Annexation | $ Change 2nd Year Annexation | Estimated 3rd Year Annexation | $ Change 3rd Year Annexation | Estimated 4th Year Annexation | $ Change 4th Year Annexation |
|---|---|---|---|---|---|---|---|---|---|
| Hamilton County | $ 35,643,274 | $ 35,643,274 | $ - | $ 35,643,251 | $ (23) | $ 35,641,479 | $ (1,772) | $ 35,637,935 | $ (3,544) |
| Adams Township | 189,387 | 189,387 | - | 189,387 | (0) | 189,377 | (9) | 189,359 | (19) |
| Clay Township | 3,808,542 | 3,808,542 | - | 3,808,540 | (2) | 3,808,350 | (189) | 3,807,972 | (379) |
| Delaware Township | 358,095 | 358,095 | - | 358,095 | (0) | 358,077 | (18) | 358,041 | (36) |
| Fall Creek Township | 417,925 | 417,925 | - | 417,925 | (0) | 417,904 | (21) | 417,862 | (42) |
| Jackson Township | 209,853 | 209,853 | - | 209,853 | (0) | 209,842 | (10) | 209,822 | (21) |
| Noblesville Township | 1,015,607 | 1,015,607 | - | 1,015,606 | (1) | 1,015,556 | (50) | 1,015,455 | (101) |
| Washington Township | 528,616 | 528,616 | - | 528,616 | (0) | 528,589 | (26) | 528,537 | (53) |
| Wayne Township | 173,482 | 173,482 | - | 173,482 | (0) | 173,473 | (9) | 173,456 | (17) |
| White River Township | 182,826 | 182,826 | - | 182,826 | (0) | 182,817 | (9) | 182,799 | (18) |
| Carmel Civil City | 30,151,095 | 30,151,095 | - | 30,151,075 | (20) | 30,149,576 | (1,499) | 30,146,579 | (2,998) |
| Noblesville Civil City | 16,808,268 | 16,808,268 | - | 16,808,257 | (11) | 16,807,421 | (836) | 16,805,750 | (1,671) |
| Arcadia Civil Town | 390,048 | 390,048 | - | 390,048 | (0) | 390,028 | (19) | 389,990 | (39) |
| Atlanta Civil Town | 114,944 | 114,944 | - | 114,944 | (0) | 114,938 | (6) | 114,927 | (11) |
| Cicero Civil Town | 955,470 | 955,470 | - | 955,469 | (1) | 955,422 | (47) | 955,327 | (95) |
| Fishers Civil Town | 18,655,919 | 18,655,919 | - | 18,655,907 | (12) | 18,654,979 | (927) | 18,653,125 | (1,855) |
| Sheridan Civil Town | 732,578 | 732,578 | - | 732,578 | (0) | 732,541 | (36) | 732,468 | (73) |
| **Westfield Civil Town** | 9,719,598 | 9,719,598 | - | 9,719,682 | 84 | 9,726,091 | 6,409 | 9,738,909 | 12,818 |
| Hamilton North Public Library | 316,080 | 316,080 | - | 316,080 | (0) | 316,064 | (16) | 316,033 | (31) |
| Carmel-Clay Public Library | 3,457,774 | 3,457,774 | - | 3,457,772 | (2) | 3,457,600 | (172) | 3,457,256 | (344) |
| Hamilton East Public Library | 3,947,824 | 3,947,824 | - | 3,947,821 | (3) | 3,947,625 | (196) | 3,947,233 | (393) |
| Sheridan Public Library | 150,706 | 150,706 | - | 150,706 | (0) | 150,698 | (7) | 150,683 | (15) |
| Westfield Public Library | 567,298 | 567,298 | - | 567,298 | (0) | 567,269 | (28) | 567,213 | (56) |
| Hamilton County Airport | 32,941 | 32,941 | - | 32,941 | (0) | 32,939 | (2) | 32,936 | (3) |
| Hamilton County Solid Waste | 400,896 | 400,896 | - | 400,896 | (0) | 400,876 | (20) | 400,836 | (40) |

## CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-101"

Hamilton County, Indiana

### Summary of Estimated Impact on Circuit Breaker Credits

| Government Unit | Estimated 2016 | Estimated 1st Year Annexation | $ Change 1st Year Annexation | Estimated 2nd Year Annexation | $ Change 2nd Year Annexation | Estimated 3rd Year Annexation | $ Change 3rd Year Annexation | Estimated 4th Year Annexation | $ Change 4th Year Annexation |
|---|---|---|---|---|---|---|---|---|---|
| Hamilton County | $ 3,876,843 | $ 3,876,855 | $ 12 | $ 3,878,305 | $ 1,450 | $ 3,881,205 | $ 2,900 | $ 3,885,556 | $ 4,350 |
| Adams Township | 5,791 | 5,791 | - | 5,791 | - | 5,791 | - | 5,791 | - |
| Clay Township | 117,455 | 117,455 | - | 117,455 | - | 117,455 | - | 117,455 | - |
| Delaware Township | 6,014 | 6,014 | - | 6,014 | - | 6,014 | - | 6,014 | - |
| Fall Creek Township | 16,783 | 16,783 | - | 16,783 | - | 16,783 | - | 16,783 | - |
| Jackson Township | 13,676 | 13,676 | - | 13,676 | - | 13,676 | - | 13,676 | - |
| Noblesville Township | 49,903 | 49,903 | - | 49,903 | - | 49,903 | - | 49,903 | - |
| Washington Township | 110,550 | 110,542 | (8) | 110,542 | - | 110,542 | - | 110,542 | - |
| Wayne Township | 4,726 | 4,726 | - | 4,726 | - | 4,726 | - | 4,726 | - |
| White River Township | 62 | 62 | - | 62 | - | 62 | - | 62 | - |
| Carmel Civil City | 1,132,485 | 1,132,485 | - | 1,132,485 | - | 1,132,485 | - | 1,132,485 | - |
| Noblesville Civil City | 5,155,218 | 5,155,218 | - | 5,155,218 | - | 5,155,218 | - | 5,155,218 | - |
| Arcadia Civil Town | 33,004 | 33,004 | - | 33,004 | - | 33,004 | - | 33,004 | - |
| Atlanta Civil Town | 6,434 | 6,434 | - | 6,434 | - | 6,434 | - | 6,434 | - |
| Cicero Civil Town | 99,068 | 99,068 | - | 99,068 | - | 99,068 | - | 99,068 | - |
| Fishers Civil Town | 1,431,012 | 1,431,012 | - | 1,431,012 | - | 1,431,012 | - | 1,431,012 | - |
| Sheridan Civil Town | 256,430 | 256,430 | - | 256,430 | - | 256,430 | - | 256,430 | - |
| **Westfield Civil Town** | 3,430,772 | 3,430,824 | 52 | 3,437,108 | 6,284 | 3,449,676 | 12,568 | 3,468,528 | 18,852 |
| Carmel Schools | 1,002,043 | 1,002,043 | - | 1,002,043 | - | 1,002,043 | - | 1,002,043 | - |
| Hamilton Heights Schools | 198,047 | 198,047 | - | 198,047 | - | 198,047 | - | 198,047 | - |
| HSE Schools | 2,562,340 | 2,562,340 | - | 2,562,340 | - | 2,562,340 | - | 2,562,340 | - |
| Noblesville Schools | 4,423,662 | 4,423,662 | - | 4,423,662 | - | 4,423,662 | - | 4,423,662 | - |
| Sheridan Schools | 178,342 | 178,342 | - | 178,342 | - | 178,342 | - | 178,342 | - |
| Westfield Schools | 7,986,350 | 7,986,410 | 60 | 7,993,661 | 7,251 | 8,008,162 | 14,502 | 8,029,915 | 21,752.31 |
| Hamilton North Public Library | 17,168 | 17,168 | - | 17,168 | - | 17,168 | - | 17,168 | - |
| Carmel-Clay Public Library | 121645 | 121,645 | - | 121,645 | - | 121,645 | - | 121,645 | - |
| Hamilton East Public Library | 450084 | 450,084 | - | 450,084 | - | 450,084 | - | 450,084 | - |
| Sheridan Public Library | 14,657 | 14,657 | - | 14,657 | - | 14,657 | - | 14,657 | - |
| Westfield Public Library | 195,986 | 195,986 | - | 195,986 | - | 195,986 | - | 195,986 | - |
| Hamilton County Solid Waste | 43,724 | 43,724 | - | 43,724 | - | 43,724 | - | 43,724 | - |

**NOTE: Assumes all non-annexation levies grow at the same rate as assessed value growth**

# Annexation Area

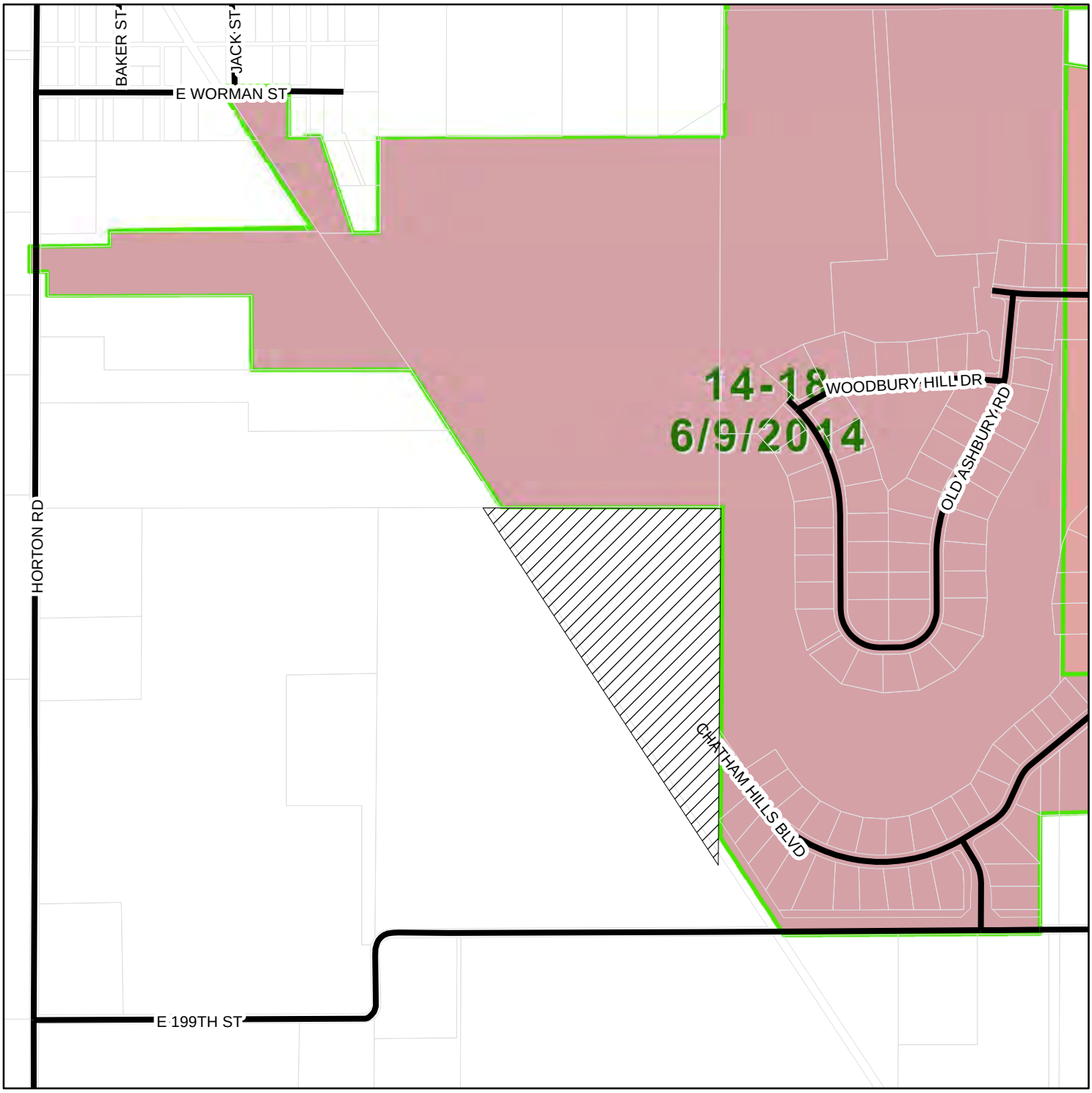


EXHIBIT LEGEND

ANNEXATION AREA

EXISTING CITY LIMITS

PARCELS

STREETS

Not To Scale

N
W
E
S

# Chatham Hills PUD Amendment

**Location Map**

# ORDINANCE 16-01

## AN ORDINANCE ANNEXING CERTAIN REAL ESTATE TO THE CITY OF WESTFIELD, HAMILTON COUNTY, INDIANA

**WHEREAS,** the Westfield City Council (the "Council") has the authority and desires to annex lands into the municipality as defined by Indiana Code 36-4-3; and,

**WHEREAS,** one hundred percent (100%) of the owners of the parcels proposed for annexation as identified in **Exhibit A** and **Exhibit B** (the "Annexation Area") have filed a petition with the Council; and,

**WHEREAS,** the Council has conducted a public hearing on February 8, 2016, as required by law with regard to the annexation of the Annexation Area; and,

**WHEREAS,** the Council has adopted a fiscal plan for the annexation of the Annexation Area in accordance with Indiana Code 36-4-3-3.1 (Resolution 16-101); and,

**WHEREAS,** the Annexation Area meets the contiguity requirements of Indiana Code 36-4-3-1.5; and,

**WHEREAS,** the Council now finds that the statutory criteria for annexation have been met; and,

**NOW THEREFORE BE IT ORDAINED BY THE WESTFIELD CITY COUNCIL THAT THE OFFICIAL CITY MAP ADOPTED BY REFERENCE IN SECTION 2-515 OF THE WESTFIELD CODE BE MODIFIED AS FOLLOWS:**

**Section 1.** The Annexation Area, generally located north of 199th Street and east of Oak Ridge Road, and adjacent to the existing corporate limits along the northern and eastern boundaries of the Annexation Area, is hereby annexed to and declared to be a part of the City.

**Section 2.** The Annexation Area is to further include the contiguous public highways and rights-of-way of the public highways which are adjacent to the annexation area per Indiana Code 36-4-3-2.5.

**Section 3.** The Annexation Area is hereby assigned to City Council District 3 and shall become a part thereof immediately upon the effective date of this Ordinance.

**Section 4.** This Ordinance shall be in full force and effect upon its passage by the Council, its publication, and upon the passage of any applicable waiting period, all as provided by the laws of the State of Indiana. All ordinances or parts thereof in conflict herewith are hereby repealed. Any portion of the Ordinance later to be found void or invalid shall not affect the remaining portions of this Ordinance.

ALL OF WHICH IS HEREBY ADOPTED BY THE CITY COUNCIL OF WESTFIELD, HAMILTON COUNTY, INDIANA THIS _____ DAY OF MARCH, 2016.

WESTFIELD CITY COUNCIL
HAMILTON COUNTY, INDIANA

| **Voting For** | **Voting Against** | **Abstain** |
|---|---|---|
| _____ | _____ | _____ |
| Jim Ake | Jim Ake | Jim Ake |
| _____ | _____ | _____ |
| James J. Edwards | James J. Edwards | James J. Edwards |
| _____ | _____ | _____ |
| Steven Hoover | Steven Hoover | Steven Hoover |
| _____ | _____ | _____ |
| Robert L. Horkay | Robert L. Horkay | Robert L. Horkay |
| _____ | _____ | _____ |
| Mark F. Keen | Mark F. Keen | Mark F. Keen |
| _____ | _____ | _____ |
| Charles Lehman | Charles Lehman | Charles Lehman |
| _____ | _____ | _____ |
| Cindy L. Spoljaric | Cindy L. Spoljaric | Cindy L. Spoljaric |

ATTEST:

_____
Cindy J. Gossard, Clerk-Treasurer

I hereby certify that **ORDINANCE 16-01** was delivered to the Mayor of Westfield

on the _____ day of _____, 2016, at _____ ____ m.

_____
Cindy J. Gossard, Clerk-Treasurer

I hereby APPROVE Ordinance 16-01

this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

I hereby VETO Ordinance 16-01

this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

**EXHIBIT A**
**ANNEXATION AREA**

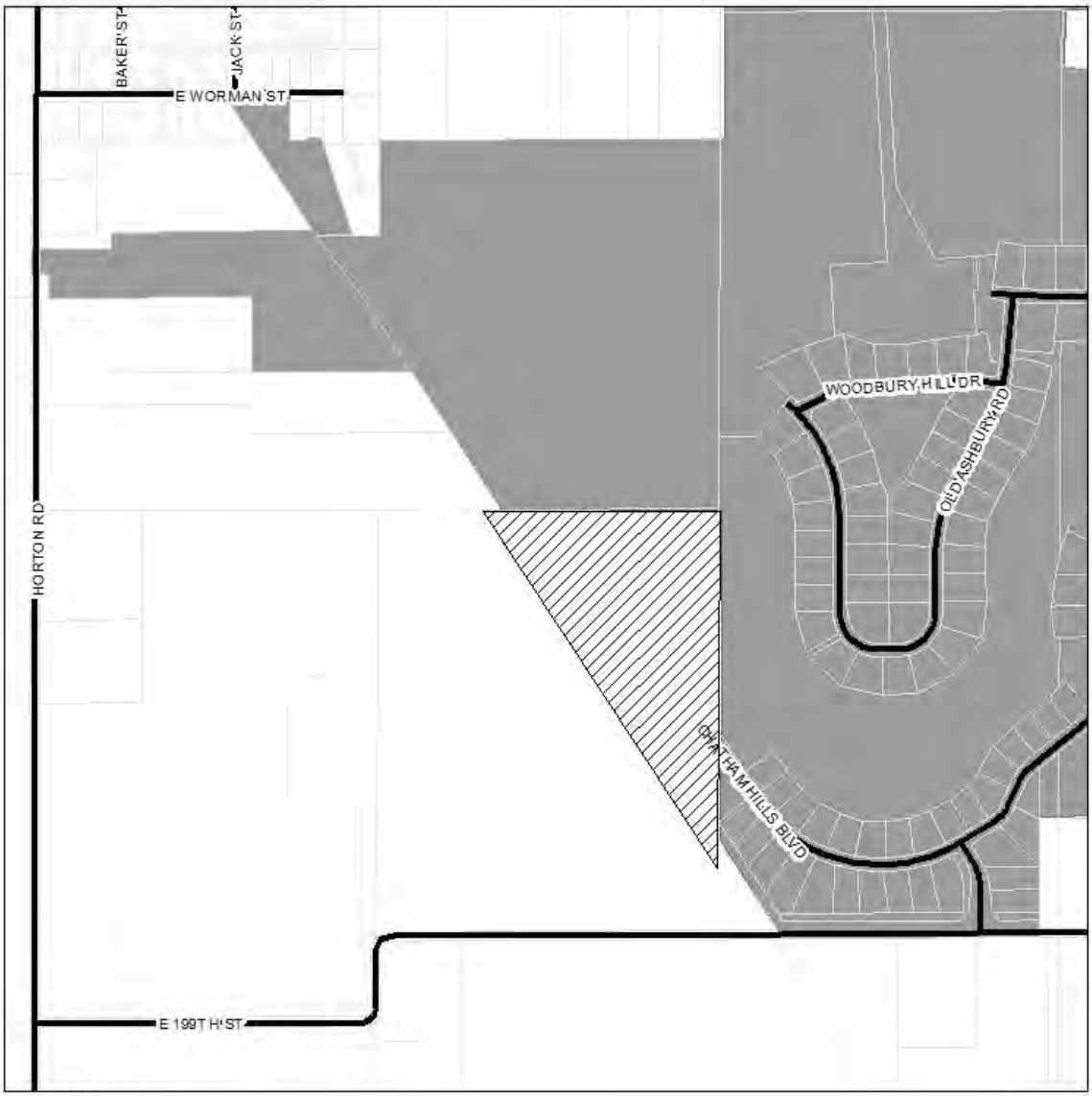


EXHIBIT LEGEND

ANNEXATION AREA

EXISTING CITY LIMITS

PARCELS

STREETS

Not To Scale

N
W
E
S

**<u>EXHIBIT B</u>**
**ANNEXATION AREA**
**LEGAL DESCRIPTION**

This description includes one (1) parcel of land:

**Parcel No. 08-05-23-00-00-019.001**

Part of the Southeast and Northeast Quarters of Section 23, Township 19 North, Range 3 East of the Second Principal Meridian, Hamilton County, Indiana, more particularly described as follows:

Commencing at the northwest corner of said Southeast Quarter; thence North 89 degrees 50 minutes 51 seconds East 1,325.20 feet along the north line of said Southeast Quarter to the southeast corner of the South Half of the Southwest Quarter of said Northeast Quarter (basis of bearings is the Indiana State Plane Coordinate System, East Zone), being the POINT OF BEGINNING; thence South 00 degrees 13 minutes 12 seconds West 692.69 feet along the west line of the Northeast Quarter of said Southeast Quarter to a line that is 40.00 feet southwest of and parallel with the centerline of the former Monon Railroad; thence North 33 degrees 25 minutes 36 seconds West 1,617.52 feet along said parallel line to the north line of the parcel conveyed to Karl Manders in Instrument Number 200300035246, on file in the Office of the Recorder of Hamilton County, Indiana; thence North 89 degrees 50 minutes 26 seconds East 895.86 feet along said north line to the northeast corner thereof and the west line of the Southeast Quarter of said Northeast Quarter; thence South 00 degrees 11 minutes 13 seconds West 659.78 feet along said west line to the POINT OF BEGINNING. Containing 13.910 acres, more or less.

**ALSO INCLUDING:**

In addition to the aforementioned, the annexed area shall include those public highways and rights-of-way of public highways required to be annexed by Indiana Code § 36-4-3-2.5, including the relevant portions of the Monon Trail.

# Annexation Area

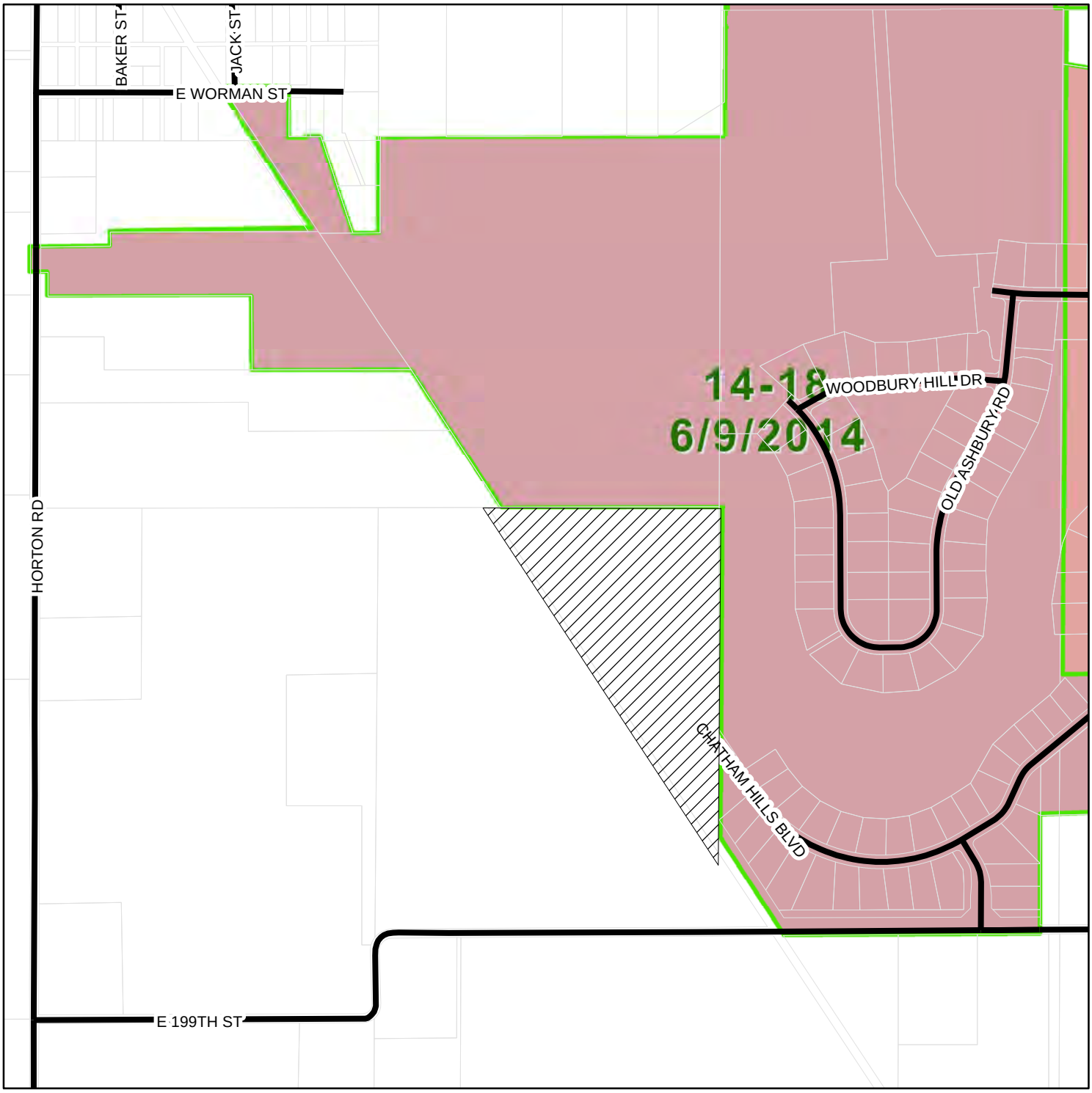


EXHIBIT LEGEND

ANNEXATION AREA

EXISTING CITY LIMITS

PARCELS

STREETS

Not To Scale

N
W
E
S

# RESOLUTION 16-102

**A RESOLUTION ADOPTING A FISCAL PLAN FOR THE ANNEXATION OF LANDS DEFINED IN ORDINANCE 16-02**

**WHEREAS,** the City of Westfield (the "City") desires to annex certain parcels as identified in **Exhibit A** and **Exhibit B** (the "Annexation Area") into the municipality; and,

**WHEREAS,** pursuant to Indiana Code § 36-7-4-3.1 a fiscal plan must be prepared and adopted by resolution prior to such annexation; and,

**WHEREAS,** the required fiscal plan, included as **Exhibit C** (the "Fiscal Plan") and attached hereto and made a part hereof, has been prepared and presented to the Council for consideration; and

**WHEREAS,** the Fiscal Plan has been reviewed and complies with the requirements of Indiana Code § 36-4-3-13.

**NOW, THEREFORE, BE IT RESOLVED** that the Fiscal Plan attached hereto and made a part hereof is hereby approved and adopted by the Westfield City Council.

**[REMAINDER OF PAGE LEFT BLANK INTENTIONALLY]**

ADOPTED AND PASSED THIS _____ DAY OF MARCH, 2016, BY THE WESTFIELD CITY COUNCIL, HAMILTON COUNTY, INDIANA.

WESTFIELD CITY COUNCIL
HAMILTON COUNTY, INDIANA

| **Voting For** | **Voting Against** | **Abstain** |
|---|---|---|
| _____ | _____ | _____ |
| Jim Ake | Jim Ake | Jim Ake |
| _____ | _____ | _____ |
| James J. Edwards | James J. Edwards | James J. Edwards |
| _____ | _____ | _____ |
| Steven Hoover | Steven Hoover | Steven Hoover |
| _____ | _____ | _____ |
| Robert L. Horkay | Robert L. Horkay | Robert L. Horkay |
| _____ | _____ | _____ |
| Mark F. Keen | Mark F. Keen | Mark F. Keen |
| _____ | _____ | _____ |
| Charles Lehman | Charles Lehman | Charles Lehman |
| _____ | _____ | _____ |
| Cindy L. Spoljaric | Cindy L. Spoljaric | Cindy L. Spoljaric |

ATTEST:

_____
Cindy J. Gossard, Clerk-Treasurer

I hereby certify that RESOLUTION 16-102 was delivered to the Mayor of Westfield on the _____ day of March, 2016, at _____ ____ m.

_____
Cindy J. Gossard, Clerk-Treasurer

I hereby APPROVE Resolution 16-102

this _____ day of March, 2016.

_____
J. Andrew Cook, Mayor

I hereby VETO Resolution 16-102

this _____ day of March, 2016.

_____
J. Andrew Cook, Mayor

**EXHIBIT A**
**ANNEXATION AREA**

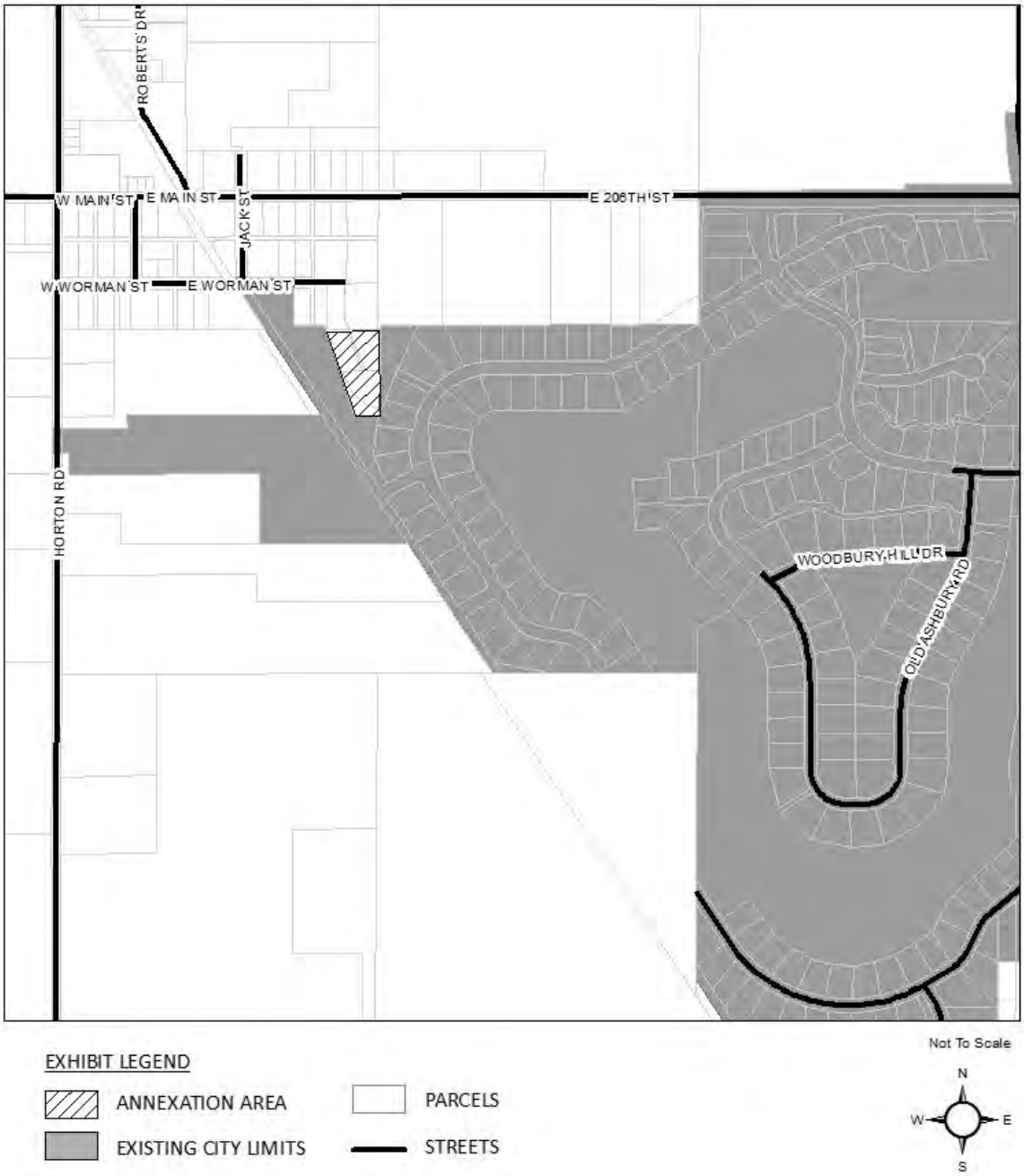

**EXHIBIT B**
ANNEXATION AREA
LEGAL DESCRIPTIONS

This description includes five (5) parcels of land:

**Parcel Nos.** **08-05-23-01-03-010.006**
**08-05-23-01-03-011.000**
**08-05-23-01-03-012.000**
**08-05-23-01-03-013.000**
**08-05-23-00-02-119.001**

Part of the Northwest Quarter of Section 23, Township 19 North, Range 3 East of the Second Principal Meridian, Hamilton County, Indiana, more particularly described as follows:

Commencing at the Northeast corner of said Northwest Quarter; thence South 00 degrees 06 minutes 55 seconds West (basis of bearings is the Indiana State Plane Coordinate System, East Zone) 550.50 feet along the east line of said Northwest Quarter to the northeast corner of Parcel III as described in Instrument Number 9609601704, on file in the Office of the Recorder of Hamilton County, Indiana, being the POINT OF BEGINNING; thence continuing South 00 degrees 06 minutes 55 seconds West 351.63 feet along said east line to the southeast corner of Parcel II as described in Instrument Number 9445140, on file in the Office of said Recorder; thence South 89 degrees 48 minutes 48 seconds West 100.09 feet along the south line of said Parcel II to its southwest corner; thence North 18 degrees 24 minutes 34 seconds West 368.41 feet along the west lines of said Parcel II and Parcel I as described in said Instrument Number 9445140 to the northwest corner of said Parcel I; thence North 89 degrees 21 minutes 55 seconds East 217.16 feet along the north lines of said Parcels I and III and their north lines extended to the POINT OF BEGINNING. Containing 1.2784 acres, more or less.

# Fiscal Plan for the Voluntary Annexation of Real Estate Contiguous to the City of Westfield, Indiana

**Generally described as real estate located on the south side of 206th Street and east of Oak Ridge Road**

## This Fiscal Plan Supports Ordinance 16-02

## This Fiscal Plan is Exhibit C of Resolution 16-102

## Introduction

The purpose of this report is to outline the estimated fiscal impact of annexation upon the City of Westfield, Hamilton County, Indiana (the "City") and ability of the City to provide necessary municipal capital and non-capital services to an area proposed for annexation. The area proposed for annexation that is analyzed in this report is referred to as the "Annexation Area", as further described herein, and is located adjacent to the existing corporate limits of the City. The annexation is one hundred percent (100%) voluntary.

The Indiana Statute (I.C. § 36-4-3-13(d)) governing annexation activity by the City requires the preparation of a written fiscal plan and the establishment of an annexation policy, by resolution, as of the date of the annexation ordinance. The fiscal plan is required to address the following, as further summarized herein and the exhibits attached hereto:

1. The cost estimates of planned services, capital and non-capital in nature, to be provided within the area proposed for annexation (as set forth in **Exhibit 3)**.
2. The method or methods of financing the planned services.
3. The plan for the organization and extension of services.
4. Municipal services of a non-capital nature, including police protection, fire protection, street and road maintenance and other non-capital services, to be provided within one (1) year of the effective date of the annexation ordinance to the extent that such services are equivalent in standard and scope to those services already provided within the city limits.
5. Municipal services of a capital improvement nature, including street construction, sewer facilities, water facilities and storm water drainage facilities, to be provided within three (3) years of the effective date of the annexation ordinance to the extent that such services are equivalent in standard and scope to those services already provided within the City's corporate limits.
6. Estimated effect of the proposed annexation on taxpayers in each of the political subdivisions to which the proposed annexation applies, including the expected tax rates, tax levies, expenditure levels, service levels and annual service payments in those subdivisions for four (4) years (as set forth in **Exhibit 4** and **Exhibit 6)**.
7. Estimated effect of the proposed annexation on city finances and revenue for the next four (4) years (as set forth in **Exhibit 3** and **Exhibit 4)**.
8. Estimated impact on political subdivisions in the county that are not part of the annexation and on taxpayers in those political subdivisions for four (4) years (as set forth in **Exhibit 6)**.
9. A list of all parcels of property in the proposed annexation area, including the name of the parcel owner, the parcel number and the most recent assessed value of the parcel (as set forth in **Exhibit 5)**.

This report contains an analysis of the revenues and expenditures that will result from the annexation of certain territory by the City. While the City is committed to providing the highest quality service to all areas of the community, the dollar figures presented here are only estimates and are subject to change. Variations may occur depending upon the rate and extent of future

development, an increase or decrease in the cost of providing municipal services, or fluctuations in future property assessments.

**City of Westfield**
**Annexation Philosophy and Plan**

## A. Fiscal Policy of the City

The annexation policies of the City are expected to correspond with the fiscal policies of the City. Therefore, it is the policy of the City that annexation(s) should only be undertaken under circumstances which are not adverse to the fiscal interests of the current residents and taxpayers of the City.

## B. General Philosophy and Plan

The philosophy and plan of the City is to annex real estate into its corporate limits in accordance with the terms of Title 36, Article 4, Chapter 3 of the Indiana Code. The adoption of an ordinance authorizing such annexation shall:

1. Provide the residents of the City with a broad, stable and growing economic tax base; and,

2. Provide a plan for the quality and quantity of urban development in a coordinated manner; and,

3. Provide for preservation and enhancement of the public's overall health, safety, and welfare, regarding all of the City's residents; and,

4. Allow for the provision of services to the annexed area in a cost effective manner that will not significantly impact existing residents.

## C. Further the City Shall:

1. First seek the voluntary annexations of new developments contiguous to the current City boundaries. It is the preference of the City to implement annexation action under the most amenable conditions possible. Therefore, in cases where it is practical and possible to achieve consensus, the City prefers to proceed with annexation under the "voluntary" provisions of the statute (I.C. § 36-4-3-5);

2. Enhance the existing assessed valuation of the municipality through voluntary annexations;

3. Consider any requests for voluntary annexation from existing parcels; and

4. Consider any forced annexations that will positively impact the future economic development opportunity of the community.

## Parcel Analysis

### A. Description

The Annexation Area is generally described as real estate located on the south side of 206th Street and east of Oak Ridge Road (see attached **Exhibit 1**) and encompasses an area of approximately one (1) acre. The Annexation Area is the second in a series of annexations of various properties zoned by an amendment to the Chatham Hills PUD District (Ordinance No. 15-28).

### B. Contiguity

Property contiguous with the City's corporate limits may be annexed into the City's corporate limits (I.C. § 36-4-3-1.5). I.C. § 36-4-3-1.5 provides that property is considered "contiguous" if at least one-eighth (1/8) of the aggregate external boundaries of the property coincides with the boundaries of the City's corporate limits. In determining if property is contiguous, a strip of land less than one hundred fifty (150) feet wide which connects the City's corporate limits to the Annexation Area is not considered a part of the boundaries of either the City's corporate limits or the property to be annexed. The Annexation Area meets the contiguity requirements of I.C. § 36-4-3-1.5.

### C. Population and Structures

The Annexation Area has an estimated three (3) inhabitants and one (1) residential structure, an accessory structure, and several agricultural structures.

### D. Zoning

The Annexation Area is currently located within the planning and zoning jurisdiction of the City through a joinder agreement with Washington Township served by the Westfield-Washington Township Advisory Plan Commission. If annexed, then the parcels will remain in the same planning jurisdiction. The zoning designation of the Annexation Area is Planned Unit Development District (Chatham Hills PUD District Ordinance No. 13-24, as amended by Ordinance No. 15-28).

### E. Property Tax Assessment

The 2015 pay 2016 total net assessed valuation of all real property and its improvements located within the Annexation Area is $59,255[1].

### F. Municipal Property Tax Rate

[1] Parcel No. 08-05-23-01-03-010.006 was recently split from Parcel No. 08-05-23-01-03-010.000. As a result, this assessed valuation assumes a partial valuation of land (18%) and no improvements for Parcel No. 08-05-23-01-03-010.000, as assessed on March 1, 2015.
Parcel No. 08-05-23-00-02-119.001 was recently split from Parcel No. 08-05-23-01-03-012.000. As a result, this assessed valuation assumes a partial valuation of land (38%) and improvements for Parcel No. 08-05-23-01-03-012.000, as assessed on March 1, 2015.

The existing 2015 pay 2016 property tax rate assessed to all real property and its improvements within the Annexation Area is $2.4428 per $100 of assessed valuation. This is the total Washington Township tax rate assessed to all real property and its improvements, subject to any property tax "cap" which may apply.

**G. Council District**

The Annexation Area will be incorporated into Council District 3.

**H. Proposed Build-out**

The build-out of the Annexation Area is planned to include a portion of a larger residential golf course development pursuant to the approved Chatham Hills Planned Unit Development District. Site construction for the Annexation Area is planned by the developer to be initiated in 2017. For purposes of this analysis, the following improvements are projected to be completed during the five (5) year period following annexation:

a. Single-Family Homes:
- 2018: Two (2) units[2] with an estimated market value of $650,000 per unit.
- 2019: Four (4) units with an estimated market value of $650,000 per unit.

Estimated property taxes and revenue generated from the projected build-out are set forth in **Exhibit 3**, Table 1 and Table 2.

[2] Improvements are estimated to be comparable to the following subdivisions in Westfield: Whistling Straits of the Bridgewater Club.

## Municipal Services

The City currently extends to its citizens a range of public services. These services are provided by different municipal departments. Each department has a unique function within the municipal service system of the City. These departments include: Police, Fire, Public Works, Clerk/Treasurer's Office, Informatics, Administration, Parks and Recreation, and Economic and Community Development.

Each of the municipal service sectors are analyzed in this section to determine the impact of annexation on their ability to provide both capital and non-capital services to the area proposed for annexation as required by Indiana law. The method used to determine the fiscal impact of annexation is known as "fiscal impact analysis".

Fiscal impact analysis is a method of evaluation that is used to measure and project the direct public costs and revenues associated with residential and non-residential growth within a municipality. It explores public (government) costs and revenues. It does not consider private costs of public actions. Therefore, special assessments on real property or the value of land dedications required of developers are considered private revenues. Individual services contracted for homeowners associations, neighborhoods, and similar groups are also considered private.

All municipal departments were analyzed to determine the extent of the effect of annexation. The Police, Fire, Public Works, Clerk/Treasurer's Office, Informatics, Administration, Parks and Recreation, and Economic and Community Development were identified as being affected by the annexation of new territory.

The cost estimates of planned services to be furnished to the Annexation Area have been computed based on the 2016 budget. Input from all departments was gathered, and a careful analysis was prepared in an effort to meet all the requirements of Indiana Code § 36-4-3. Each capital service was assessed by Department of Public Works and where required, specific improvements and costs have been programmed. The findings and proposed improvements for each capital service are detailed in this report. Some services may already be available to the Annexation Area, while others will have to be initiated. In each case, it is shown in this report, that service is being/will be proposed to the Annexation Area, in a manner equivalent in standard and scope to the services being providing within the City's corporate boundaries.

The existing levels and costs of service provisions for each department are outlined below:

### A. Police Department

The forty-two (42) uniformed officers of the Police Department of the City provide the citizens of the City with public safety and emergency response service throughout the corporate limits of the City. The individual services include: neighborhood patrols for the prevention of crime; detection and apprehension of criminal offenders; resolution of domestic disputes; anti-crime and anti-drug public education; traffic control and accident reporting; and the creation and maintenance of a general feeling of safety and security throughout the community.

The services provided by the Police Department vary in their individual requirements for personnel and financial resources and are subject to annual review and approval by the City Council.

Annual operating costs associated with the incremental cost of one (1) uniformed police officer(s) include salary, overtime pay, holiday pay, clothing and uniform allowance, health insurance, training, pension benefits and administrative overhead.

Capital one-time costs associated with the addition of one (1) uniformed police officer(s) include a patrol vehicle and related equipment. These costs have not been factored together to arrive at necessary service level increases for various areas under consideration for annexation.

The City will provide police service to the Annexation Area upon the effective date of annexation through the extension of an existing patrol area with existing personnel, but each annexation puts pressure on the existing staffing levels.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel.

Provision of planned services of a capital improvement nature within three years**:** Any additional capital requirements can be accommodated in future budgets through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

**B. Fire Department**

The seventy (70) Firefighters, EMS and Paramedics personnel employed by the Fire Department of the City respond to fire emergencies, chemical and hazardous material spills, and general life safety emergencies throughout the corporate limits of the City and throughout the remainder of Washington Township, Hamilton County (the "Township).

The personnel of the Fire Department are assigned to three (3) fire stations located on Dartown Road (headquarters), 151st Street, and Grassy Branch Road. Each station is the primary respondent to emergencies within its assigned geographical area. Secondary response is provided by personnel and equipment by volunteer and paid city and town fire departments in adjacent communities.

The existing Fire Department currently has the entire responsibility for services throughout the Township; therefore, the annexation of this new territory will not change the impact or the need for additional personnel.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel because current services already serve the Township.

Provision of planned service of a capital nature within three years: The capital services required for future growth in the fire services for the Township will be managed through the annual

budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

## C. Public Works Department

### a. Street Division

The Street Division is part of the Public Works Department of the City and has responsibility for the maintenance and upkeep of all streets and public rights-of-way within the corporate limits of the City. Maintenance activities include potholes and curb repair, mowing of weeds and other vegetation, street sweeping, sign maintenance and replacement, pavement striping, and snow removal. It is also responsible for reconstruction of sidewalks and policing of rights-of-way to support safe travel.

Other responsibilities include resurfacing and reconstruction of all public roads with the exception of the roads falling under the jurisdiction of the Indiana Department of Transportation or the Hamilton County Highway Department. These operations are primarily funded from the Motor Vehicle Highway ("MVH") fund, the Local Road and Street Fund ("LR&S"), and the Road and Street Improvement Fund. The budgeted expenditures for MVH and LR&S was approximately $1.7 million in 2015, which is approximately $8,629 per road mile[3].

Provision of planned service of a non-capital nature within one year**:** Street Division services can be provided for the Annexation Area with existing personnel, no new roads are planned to be built within the Annexation Area. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3.

Provision of planned service of a capital nature within three years: The intent of the City with respect to future road construction is to require future developers to improve, or contribute financially to the improvement of existing roadways in accordance with the impact of any proposed development. Potential road improvements are evaluated each year and the Annexation Area will be part of that annual review process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

### b. Water and Sewer Services

Citizens Westfield Water, LLC and Citizens Westfield Wastewater, LLC (collectively the "Utility") operates the water and wastewater works within the City. Services for both water and sewer are provided within the corporate limits of the City and into portions of the Township. The Annexation Area is not currently served by the Utility's water and sewer service.

The Utility provides the service of pumping water from the water source, treating the water to some level, distributing the water into the system of water lines, storing the water for peak demand and fire protection purposes, and maintaining the system, in its entirety. The

[3] Based on an estimated one hundred and ninety-seven miles of road.

Utility meets the parameters of providing access to water utility service, to a property, when a water distribution line is within the distributive area of a main trunk line or lateral line. When water lines are already developed with respect to a specific property, the water utility is made directly available to that property when a water line is located within three hundred (300) lineal feet of the nearest property line of the developed parcel.

Fire hydrants are generally supported by the user charge system of the Utility. The developer of any new development is generally responsible for installing the fire hydrants necessary to protect the proposed development from catastrophic fire, unless otherwise provided by the Utility or the Utility's policies.

The installation and extension of sewer service for any proposed development in the Annexation Area will be provided in accordance with the Utility's policies. The Utility provides access to wastewater collection, treatment and disposal service to all properties within the corporate limits of the City. The Utility meets the parameters of providing access to wastewater service when the parcel is within the drainage watershed of a major interceptor, trunk or lateral sewer which ultimately delivers wastewater to the wastewater treatment plant. In cases where sewer laterals are made available to developed parcels, the standard for service is met when the Utility's sewer is located within three hundred (300) lineal feet of the nearest property line of the parcel.

Property tax revenues are not a part of the Utility's budget. In addition to monthly service charges, the Utility has established a system of fees for other services such as various connection fees, and/or supplemental fees for special facilities installed to meet the needs and demands of various customers. The cost of extending water and wastewater lines within the Utility's service area is done in accordance with the Utility's policies. The Utility is also subject to regulatory requirements which are administered at the State and Federal level. As such, the system of fees and charges must be adjusted from time to time to remain current with regulatory and other requirements.

**D. Parks and Recreation Department**

Services by the Parks and Recreation Department of the City are funded out of the City's Parks and Recreation Department budget. The existing inventory of facilities include: Armstrong Park, Old Friends Cemetery Park, Osborne Park, Raymond Worth Park, Quaker Park, Simon Moon Park, Asa Bales Park, Liberty Park, Hadley Park and Freedom Trail Park. The existing inventory of trails include: Monon, Midland Trace, Natalie Wheeler, Anna Kendall, and Cool Creek. These parks and recreation operations are supported by the City's General Fund. The Annexation Area is not anticipated to have an appreciable effect on existing park facilities and no additional costs for this function are anticipated.

Provision of planned service of a non-capital nature within one year: The Annexation Area will have full access to existing park facilities and will continue to be supported by the City. The incremental cost to maintain park facilities is set forth in **Exhibit 3**, Table 3.

Provision of planned service of a capital nature within three years: The capital services required for future growth in parks will be accomplished through the annual budgeting process, and the

collection of park impact fees from new development will defray the costs to maintain the community's current level of service of park facilities. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

**E. Clerk-Treasurer's Office**

The Clerk-Treasurer of the City is responsible for the maintenance of all City records.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel.

Provision of planned service of a capital nature within three years: The capital services required for this department can be accomplished through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3.

**F. Economic and Community Development Department**

**b. Planning and Zoning Services**

The Economic and Community Development Department of the City is responsible for all of the planning and zoning support for the Westfield-Washington Township Advisory Plan Commission and the Westfield-Washington Township Board of Zoning Appeals. These responsibilities currently involve the entire Township; therefore, no service level increases are expected for this division with respect to the Annexation Area.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel who already serve the entire Township.

Provision of planned service of a capital nature within three years: The capital services required for this division can be accomplished through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

**c. Economic Development Services**

The Economic and Community Development Department of the City is responsible for all of the economic development functions within the corporate limits of the City. No service level increases are expected with respect to the Annexation Area.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel.

Provision of planned service of a capital nature within three years: The capital services required for this division can be accomplished through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

**d. Building and Construction Services**

The Economic and Community Development Department of the City currently processes building permits throughout the entire Township. It conducts inspections on new buildings and unsafe structures. Since this service is already being provided throughout the entire Township, no service level increases are expected with respect to the Annexation Area.

Provision of planned service of a non-capital nature within one year**:** The services can be provided for the Annexation Area with existing personnel, who already serve the entire Township.

Provision of planned service of a capital nature within three years: The capital services required for this division can be accomplished through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

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## Financial Summary

The Annexation Area has been researched and analyzed in accordance with the terms of the Indiana Code, Title 36, Article 4, Chapter 3.

The primary source of revenue for the City is that which is received from property taxes and County Option Income Tax (COIT). The existing net assessed valuation of all real property and its improvements within the Annexation Area is $59,255. No improvements in the Annexation Area are projected to be completed during the five (5) year period following annexation.

As a result of additional population and road miles, the City also receives revenue from other sources that include Alcohol Gallonage Taxes, Cigarette Tax, Vehicle Excise Tax, MVH road miles tax, and LR& S road mile tax.

Assuming the annexation is effective prior to January 1, 2017; the property within the Annexation Area will then be entered into public record and assessed for taxation as an incorporated area. Revenue received by the City from property assessed on or before January 1, 2017, will not be realized until May and November of 2018. The delay in the collection of property taxes will cause the City to experience a cost of services from existing budgets due to the required provision of non-capital services in the first year following annexation. To the extent that real costs exceed revenue as a result of this annexation, the City is prepared to use funds from other budgeted line items in order to assure that services required by State Statute are provided to the Annexation Area.

Currently, the Annexation Area is undeveloped and the City will receive nominal property taxes from the existing assessed value within the Annexation Area. It should be understood, however, that the annexation of undeveloped land has a very minimal impact on municipal revenue streams and generally a minor impact on the provision of municipal services, if proper fiscal planning is performed.

When development occurs, the impact of that development on various revenue streams, as well as the impact of that development on the demand for municipal services, is to be examined by the City as a part of the development approval process. It is the City's stated goal that it seeks to establish fiscal policies which would result in no negative impact on property taxes for existing City residents as a result of growth. Therefore, the City will seek to assure that all proposed development offers a balance between the cost of services demanded and the revenues produced.

It is the intent of the City to pay for extension of all municipal services to the area from revenues generated as a result of the annexation, which will be derived from property taxes, along with other state distributions. The total property tax rate in Washington Township outside of the corporate limits for pay 2015 is $2.6256. The tax rate for all taxpayers in the City/Washington Township, including all overlapping taxing units, is equal to $3.0430, an increase of $0.4174 or fifteen percent (15%). A summary of the estimated fiscal impact is set forth in **Exhibit 3**, Table 5.

## Exhibit 1

### Annexation Area: Graphic Depiction

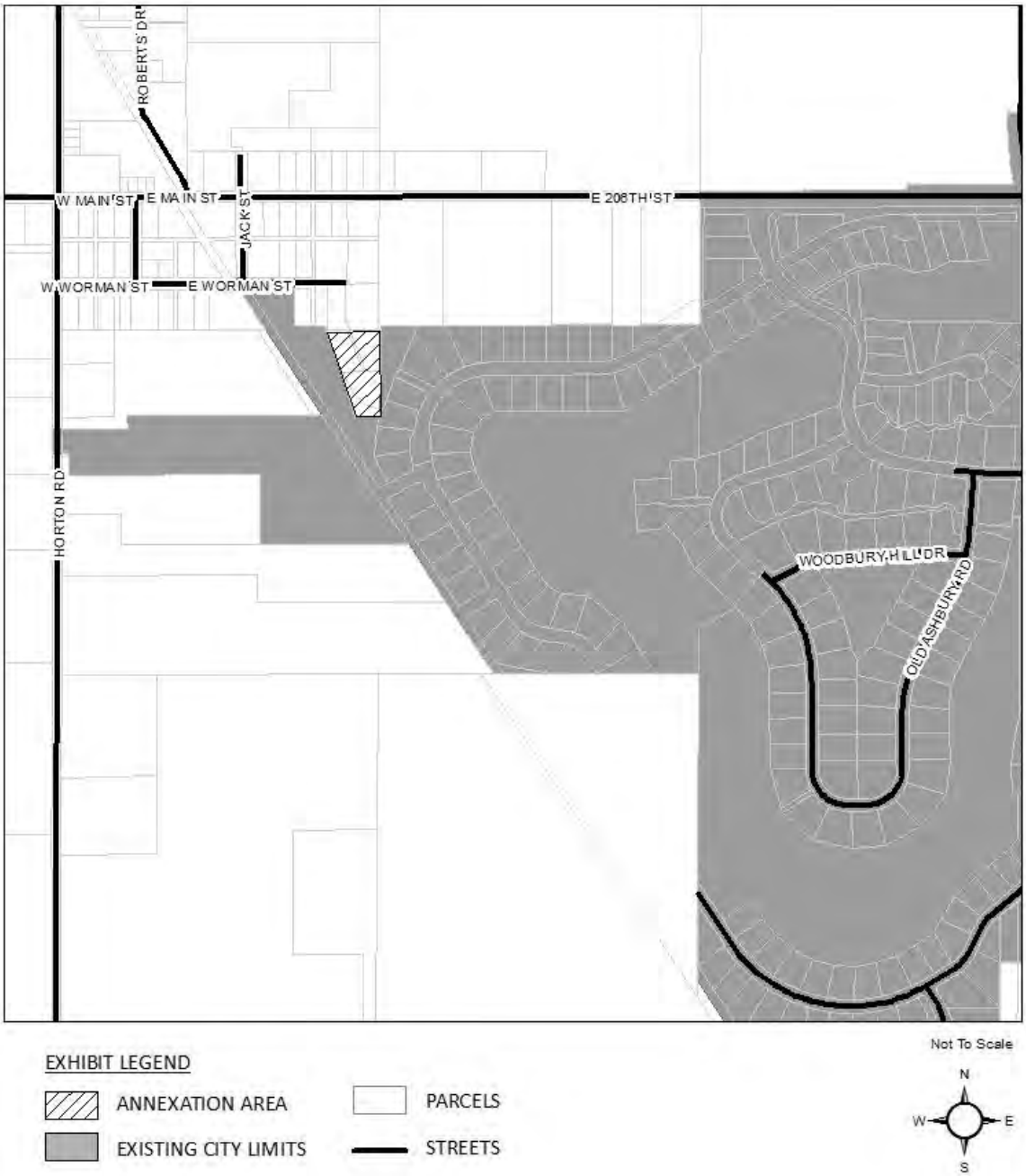

**Exhibit 2**

## Annexation Area: Legal Description

This description includes five (5) parcels of land:

**Parcel Nos.** **08-05-23-01-03-010.006**
**08-05-23-01-03-011.000**
**08-05-23-01-03-012.000**
**08-05-23-01-03-013.000**
**08-05-23-00-02-119.000**

Part of the Northwest Quarter of Section 23, Township 19 North, Range 3 East of the Second Principal Meridian, Hamilton County, Indiana, more particularly described as follows:

Commencing at the Northeast corner of said Northwest Quarter; thence South 00 degrees 06 minutes 55 seconds West (basis of bearings is the Indiana State Plane Coordinate System, East Zone) 550.50 feet along the east line of said Northwest Quarter to the northeast corner of Parcel III as described in Instrument Number 9609601704, on file in the Office of the Recorder of Hamilton County, Indiana, being the POINT OF BEGINNING; thence continuing South 00 degrees 06 minutes 55 seconds West 351.63 feet along said east line to the southeast corner of Parcel II as described in Instrument Number 9445140, on file in the Office of said Recorder; thence South 89 degrees 48 minutes 48 seconds West 100.09 feet along the south line of said Parcel II to its southwest corner; thence North 18 degrees 24 minutes 34 seconds West 368.41 feet along the west lines of said Parcel II and Parcel I as described in said Instrument Number 9445140 to the northwest corner of said Parcel I; thence North 89 degrees 21 minutes 55 seconds East 217.16 feet along the north lines of said Parcels I and III and their north lines extended to the POINT OF BEGINNING. Containing 1.2784 acres, more or less.

**CITY OF WESTFIELD, INDIANA**

**"Resolution No. 16-102"**

**EXHIBIT 3**

**TABLE 1**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-102"**

**Computation of Estimated Property Taxes**

| Year | Estimated Assessed Value | | Exemptions | | Estimated Net Assessed Value | Tax Rate | | Estimated Tax Revenue |
|---|---|---|---|---|---|---|---|---|
| 1st | $ 58,570 | **(1)** | $ - | **(2)** | $ 58,570 | $ 0.7839 | **(3)** | $ 459 |
| 2nd | 1,358,570 | | 482,400 | | 876,170 | 0.7839 | | 6,868 |
| 3rd | 3,900,000 | | 1,447,200 | | 2,452,800 | 0.7839 | | 19,227 |
| 4th | 3,900,000 | | 1,447,200 | | 2,452,800 | 0.7839 | | 19,227 |
| 5th | 3,900,000 | | 1,447,200 | | 2,452,800 | 0.7839 | | 19,227 |

**(1) Assumes 2 homes are built in the 2nd year and 4 homes are built in the 3rd year at $650,000 per home**

**(2) Assumes homestead, supplemental homestead and mortgage deductions on all homes**

**(3) Assumes the final tax rate for 2016**

**TABLE 2**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-102"**

**Estimated Revenue Generated**

| | 1st Year | 2nd Year | 3rd Year | 4th Year | 5th Year |
|---|---|---|---|---|---|
| Net Assessed Value | $ 58,570 | $ 876,170 | $ 2,452,800 | $ 2,452,800 | $ 2,452,800 |
| Property Tax Revenue | 459 | 6,868 | 19,227 | 19,227 | 19,227 |
| Income Tax - COIT | - | 184 | 2,747 | 7,691 | 7,691 |
| Excise Tax/CVET | 8 | 78 | 186 | 372 | 391 |
| Circuit Breaker Reduction **(1)** | - | (2,740) | (7,672) | (7,672) | (7,672) |
| Motor Vehicle Highway | - | - | - | - | - |
| Local Roads & Street | - | - | - | - | - |
| Total Revenue | $ 467 | $ 4,389 | $ 14,488 | $ 19,618 | $ 19,636 |

**(1) Estimated Circuit Breaker reduction based upon Pay 2016 tax rate and estimated build out**

**General Notes**

- **Five years is considered a standard planning period for annexation analysis.**
- **Population based revenue will not go up unless a Cenus occurs or a Special Census is prepared.**

**TABLE 3**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-102"**

**Estimated Non-Capital Costs**

| | 1st Year | 2nd Year | 3rd Year | 4th Year | 5th Year |
|---|---|---|---|---|---|
| Police **(1)** | $ 85 | $ 2,136 | $ 5,271 | $ 7,146 | $ 7,503 |
| Fire **(1)** | 49 | 1,144 | 2,963 | 3,743 | 3,930 |
| Lighting **(2)** | - | - | - | - | - |
| Fire Hydrants **(2)** | - | - | - | - | - |
| Streets & Road Maint. **(1)** | 50 | 50 | 300 | 400 | 420 |
| Park **(1)** | 25 | 564 | 451 | 496 | 521 |
| Admin. & General Dpts. **(1)** | | | | | |
| Administrative | 25 | 564 | 2,256 | 2,482 | 2,606 |
| Community Dev. Planning | 7 | 162 | 648 | 713 | 748 |
| Building Dept. | 2 | 36 | 144 | 158 | 166 |
| Information Tech. | 10 | 234 | 936 | 1,030 | 1,081 |
| Clerk | 4 | 90 | 360 | 396 | 416 |
| Mayor | 1 | 24 | 96 | 106 | 111 |
| City Council | 1 | 18 | 72 | 79 | 83 |
| Street Dept | 16 | 351 | 1,404 | 1,544 | 1,622 |
| Total Non-Capital Costs | $ 274 | $ 5,373 | $ 14,901 | $ 18,293 | $ 19,207 |

**(1) Assumes allocation of the specific budget; in the event you need further information, please contact the City. The increase in Street cost is due to the increase in road mileage.**

**(2) No additional cost is estimated to be incurred.**

**General Note**

- **Five years is considered a standard planning period for annexation analysis.**

**TABLE 4**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-102"**

**Estimated Capital Costs**

| | 1st Year | 2nd Year | 3rd Year | 4th Year | 5th Year |
|---|---|---|---|---|---|
| Street Department **(1)** | $ - | $ - | $ - | $ - | $ - |
| Street Lighting **(1)** | - | - | - | - | - |
| Wastewater **(1)** | - | - | - | - | - |
| Water **(1)** | - | - | - | - | - |
| Electric **(1)** | - | - | - | - | - |
| Cumulative Capital **(1)** | - | - | - | - | - |
| Cumulative Fire **(1)** | - | - | - | - | - |
| Total Capital Costs | $ - | $ - | $ - | $ - | $ - |

**(1) No capital costs are expected to occur, in this time period, in the Area.**

**General Note**

- **Five years is considered a standard planning period for annexation analysis.**

**TABLE 5**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-102"**

**Fiscal Plan Summary**

| | 1st Year | 2nd Year | 3rd Year | 4th Year | 5th Year | Total |
|---|---|---|---|---|---|---|
| Revenue | $ 467 | $ 4,389 | $ 14,488 | $ 19,618 | $ 19,636 | $ 58,598 |
| Non-Capital Costs | 274 | 5,373 | 14,901 | 18,293 | 19,207 | 58,048 |
| Capital Costs | - | - | - | - | - | - |
| Net | $ 193 | $ (984) | $ (413) | $ 1,325 | $ 429 | $ 550 |
| Percentage | 41.3% | -22.4% | -2.9% | 6.8% | 2.2% | 0.9% |

**General Notes**

- **Five years is considered a standard planning period for annexation analysis.**
- **To be funded by the General Fund balance**

**CITY OF WESTFIELD, INDIANA**

**"Resolution No. 16-102"**

# EXHIBIT 4

## Property Tax Impact & Circuit Breaker Report by Parcel

**CITY OF WESTFIELD, INDIANA**

**Annual Property Tax and Circuit Breaker Credit - Current**
**Parcel #08-05-23-01-03-010.006**

| **Homestead Portion** | **Westfield Taxing District** | **Washington Twp. Taxing District** |
|---|---|---|
| Gross Assessed Value | $ - | $ - |
| Homestead - Standard Deduction | - | - |
| Mortgage Deduction | - | - |
| Other Deductions | - | - |
| Homestead - Supplemental Deduction | - | - |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (1% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Agricultural Portion** | | |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (2% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Non-Homestead Portion** | | |
| Net Assessed Value | $ 1,955 | $ 1,955 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 52 | $ 43 |
| Circuit Breaker Credit - (3% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ 52 | $ 43 |
| Plus School Referendum (Tax Rate .2090) | $ 4 | $ 4 |
| Total Estimated Net Property Taxes Paid by Owner | $ 56 | $ 47 |

**CITY OF WESTFIELD, INDIANA**

**Estimated Allocation of Annual Property Tax and Circuit Breaker Credit-Parcel #08-05-23-01-03-010.006 - Current**

**Before Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 12.71% | $ 5 | $ - | $ 5 |
| Washington Township | 0.3621 | 16.36% | 7 | - | 7 |
| Westfield Library | 0.0358 | 1.62% | 1 | - | 1 |
| Westfield School Corporation | 1.5313 | 69.17% | 30 | - | 30 |
| Solid Waste District | 0.0032 | 0.14% | - | - | - |
| Total | $ 2.2138 | 100.00% | $ 43 | $ - | $ 43 |

**After Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 10.64% | $ 5 | $ - | $ 5 |
| Washington Township | 0.0100 | 0.38% | 1 | - | 1 |
| Westfield Library | 0.0358 | 1.35% | 1 | - | 1 |
| Westfield School Corporation | 1.5313 | 57.88% | 30 | - | 30 |
| Solid Waste District | 0.0032 | 0.12% | - | - | - |
| City of Westfield | 0.7839 | 29.63% | 15 | - | 15 |
| Total | $ 2.6456 | 100.00% | $ 52 | $ - | $ 52 |

**NOTE: The School Corporation tax rate does not include .2090 referendum tax rate that is exempt from Circuit Breaker.**

**CITY OF WESTFIELD, INDIANA**

**Annual Property Tax and Circuit Breaker Credit - Current**
**Parcel #08-05-23-01-03-011.000**

| **Homestead Portion** | **Westfield Taxing District** | **Washington Twp. Taxing District** |
|---|---|---|
| Gross Assessed Value | $ - | $ - |
| Homestead - Standard Deduction | - | - |
| Mortgage Deduction | - | - |
| Other Deductions | - | - |
| Homestead - Supplemental Deduction | - | - |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (1% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Agricultural Portion** | | |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (2% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Non-Homestead Portion** | | |
| Net Assessed Value | $ 44,400 | $ 44,400 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 1,175 | $ 983 |
| Circuit Breaker Credit - (3% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ 1,175 | $ 983 |
| Plus School Referendum (Tax Rate .2090) | $ 93 | $ 93 |
| Total Estimated Net Property Taxes Paid by Owner | $ 1,268 | $ 1,076 |

**CITY OF WESTFIELD, INDIANA**

**Estimated Allocation of Annual Property Tax and Circuit Breaker Credit-Parcel #08-05-23-01-03-011.000 - Current**

**Before Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 12.71% | $ 125 | $ - | $ 125 |
| Washington Township | 0.3621 | 16.36% | 161 | - | 161 |
| Westfield Library | 0.0358 | 1.62% | 16 | - | 16 |
| Westfield School Corporation | 1.5313 | 69.17% | 680 | - | 680 |
| Solid Waste District | 0.0032 | 0.14% | 1 | - | 1 |
| Total | $ 2.2138 | 100.00% | $ 983 | $ - | $ 983 |

**After Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 10.64% | $ 125 | $ - | $ 125 |
| Washington Township | 0.0100 | 0.38% | 5 | - | 5 |
| Westfield Library | 0.0358 | 1.35% | 16 | - | 16 |
| Westfield School Corporation | 1.5313 | 57.88% | 680 | - | 680 |
| Solid Waste District | 0.0032 | 0.12% | 1 | - | 1 |
| City of Westfield | 0.7839 | 29.63% | 348 | - | 348 |
| Total | $ 2.6456 | 100.00% | $ 1,175 | $ - | $ 1,175 |

**NOTE: The School Corporation tax rate does not include .2090 referendum tax rate that is exempt from Circuit Breaker.**

**CITY OF WESTFIELD, INDIANA**

**Annual Property Tax and Circuit Breaker Credit - Current**
**Parcel #08-05-23-01-03-012.000**

| **Homestead Portion** | **Westfield Taxing District** | **Washington Twp. Taxing District** |
|---|---|---|
| Gross Assessed Value | $ - | $ - |
| Homestead - Standard Deduction | - | - |
| Mortgage Deduction | - | - |
| Other Deductions | - | - |
| Homestead - Supplemental Deduction | - | - |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (1% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Agricultural Portion** | | |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (2% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Non-Homestead Portion** | | |
| Net Assessed Value | $ 775 | $ 775 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 21 | $ 17 |
| Circuit Breaker Credit - (3% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ 21 | $ 17 |
| Plus School Referendum (Tax Rate .2090) | $ 2 | $ 2 |
| Total Estimated Net Property Taxes Paid by Owner | $ 23 | $ 19 |

**CITY OF WESTFIELD, INDIANA**

**Estimated Allocation of Annual Property Tax and Circuit Breaker Credit-Parcel #08-05-23-01-03-012.000 - Current**

**Before Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 12.71% | $ 2 | $ - | $ 2 |
| Washington Township | 0.3621 | 16.36% | 3 | - | 3 |
| Westfield Library | 0.0358 | 1.62% | - | - | - |
| Westfield School Corporation | 1.5313 | 69.17% | 12 | - | 12 |
| Solid Waste District | 0.0032 | 0.14% | - | - | - |
| Total | $ 2.2138 | 100.00% | $ 17 | $ - | $ 17 |

**After Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 10.64% | $ 2 | $ - | $ 2 |
| Washington Township | 0.0100 | 0.38% | 1 | - | 1 |
| Westfield Library | 0.0358 | 1.35% | - | - | - |
| Westfield School Corporation | 1.5313 | 57.88% | 12 | - | 12 |
| Solid Waste District | 0.0032 | 0.12% | - | - | - |
| City of Westfield | 0.7839 | 29.63% | 6 | - | 6 |
| Total | $ 2.6456 | 100.00% | $ 21 | $ - | $ 21 |

**NOTE: The School Corporation tax rate does not include .2090 referendum tax rate that is exempt from Circuit Breaker.**

**CITY OF WESTFIELD, INDIANA**

**Annual Property Tax and Circuit Breaker Credit - Current**
**Parcel #08-05-23-01-03-013.000**

| **Homestead Portion** | **Westfield Taxing District** | **Washington Twp. Taxing District** |
|---|---|---|
| Gross Assessed Value | $ - | $ - |
| Homestead - Standard Deduction | - | - |
| Mortgage Deduction | - | - |
| Other Deductions | - | - |
| Homestead - Supplemental Deduction | - | - |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (1% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Agricultural Portion** | | |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (2% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Non-Homestead Portion** | | |
| Net Assessed Value | $ 10,315 | $ 10,315 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 273 | $ 228 |
| Circuit Breaker Credit - (3% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ 273 | $ 228 |
| Plus School Referendum (Tax Rate .2090) | $ 22 | $ 22 |
| Total Estimated Net Property Taxes Paid by Owner | $ 295 | $ 250 |

**CITY OF WESTFIELD, INDIANA**

**Estimated Allocation of Annual Property Tax and Circuit Breaker Credit-Parcel #08-05-23-01-03-013.000 - Current**

**Before Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 12.71% | $ 29 | $ - | $ 29 |
| Washington Township | 0.3621 | 16.36% | 37 | - | 37 |
| Westfield Library | 0.0358 | 1.62% | 4 | - | 4 |
| Westfield School Corporation | 1.5313 | 69.17% | 158 | - | 158 |
| Solid Waste District | 0.0032 | 0.14% | - | - | - |
| Total | $ 2.2138 | 100.00% | $ 228 | $ - | $ 228 |

**After Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 10.64% | $ 29 | $ - | $ 29 |
| Washington Township | 0.0100 | 0.38% | 1 | - | 1 |
| Westfield Library | 0.0358 | 1.35% | 4 | - | 4 |
| Westfield School Corporation | 1.5313 | 57.88% | 158 | - | 158 |
| Solid Waste District | 0.0032 | 0.12% | - | - | - |
| City of Westfield | 0.7839 | 29.63% | 81 | - | 81 |
| Total | $ 2.6456 | 100.00% | $ 273 | $ - | $ 273 |

**NOTE: The School Corporation tax rate does not include .2090 referendum tax rate that is exempt from Circuit Breaker.**

**CITY OF WESTFIELD, INDIANA**

**Annual Property Tax and Circuit Breaker Credit - Current**
**Parcel #08-05-23-00-02-119.001**

| **Homestead Portion** | **Westfield Taxing District** | **Washington Twp. Taxing District** |
|---|---|---|
| Gross Assessed Value | $ - | $ - |
| Homestead - Standard Deduction | - | - |
| Mortgage Deduction | - | - |
| Other Deductions | - | - |
| Homestead - Supplemental Deduction | - | - |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (1% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Agricultural Portion** | | |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (2% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Non-Homestead Portion** | | |
| Net Assessed Value | $ 1,125 | $ 1,125 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 30 | $ 25 |
| Circuit Breaker Credit - (3% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ 30 | $ 25 |
| Plus School Referendum (Tax Rate .2090) | $ 2 | $ 2 |
| Total Estimated Net Property Taxes Paid by Owner | $ 32 | $ 27 |

**CITY OF WESTFIELD, INDIANA**

**Estimated Allocation of Annual Property Tax and Circuit Breaker Credit-Parcel #08-05-23-00-02-119.001 - Current**

**Before Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 12.71% | $ 3 | $ - | $ 3 |
| Washington Township | 0.3621 | 16.36% | 5 | - | 5 |
| Westfield Library | 0.0358 | 1.62% | - | - | - |
| Westfield School Corporation | 1.5313 | 69.17% | 17 | - | 17 |
| Solid Waste District | 0.0032 | 0.14% | - | - | - |
| Total | $ 2.2138 | 100.00% | $ 25 | $ - | $ 25 |

**After Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 10.64% | $ 3 | $ - | $ 3 |
| Washington Township | 0.0100 | 0.38% | 1 | - | 1 |
| Westfield Library | 0.0358 | 1.35% | - | - | - |
| Westfield School Corporation | 1.5313 | 57.88% | 17 | - | 17 |
| Solid Waste District | 0.0032 | 0.12% | - | - | - |
| City of Westfield | 0.7839 | 29.63% | 9 | - | 9 |
| Total | $ 2.6456 | 100.00% | $ 30 | $ - | $ 30 |

**NOTE: The School Corporation tax rate does not include .2090 referendum tax rate that is exempt from Circuit Breaker.**

**CITY OF WESTFIELD, INDIANA**

**Annual Property Tax and Circuit Breaker Credit - Future**
**Parcel #08-05-23-01-03-010.006 (all orginal parcels combined into one)**

| **Homestead Portion** | **Westfield Taxing District** | **Washington Twp. Taxing District** |
|---|---|---|
| Gross Assessed Value | $ 3,900,000 | $ 3,900,000 |
| Homestead - Standard Deduction | 270,000 | 270,000 |
| Mortgage Deduction | 18,000 | 18,000 |
| Other Deductions | - | - |
| Homestead - Supplemental Deduction | 1,159,200 | 1,159,200 |
| Net Assessed Value | $ 2,452,800 | $ 2,452,800 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 64,891 | $ 54,300 |
| Circuit Breaker Credit - (1% Cap) | 25,891 | 15,300 |
| Estimated Net Property Taxes Paid by Owner | $ 39,000 | $ 39,000 |
| **Agricultural Portion** | | |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (2% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Non-Homestead Portion** | | |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (3% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| Plus School Referendum (Tax Rate .2090) | $ 5,126 | $ 5,126 |
| Total Estimated Net Property Taxes Paid by Owner | $ 44,126 | $ 44,126 |

**CITY OF WESTFIELD, INDIANA**

**Estimated Allocation of Annual Property Tax and Circuit Breaker Credit-Parcel #08-05-23-01-03-010.006 - Future Combined**

**Before Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 12.71% | $ 6,902 | $ 1,945 | $ 4,957 |
| Washington Township | 0.3621 | 16.36% | 8,882 | 2,503 | 6,379 |
| Westfield Library | 0.0358 | 1.62% | 878 | 247 | 631 |
| Westfield School Corporation | 1.5313 | 69.17% | 37,560 | 10,583 | 26,977 |
| Solid Waste District | 0.0032 | 0.14% | 78 | 22 | 56 |
| Total | $ 2.2138 | 100.00% | $ 54,300 | $ 15,300 | $ 39,000 |

**After Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 10.64% | $ 6,902 | $ 2,754 | $ 4,148 |
| Washington Township | 0.0100 | 0.38% | 245 | 98 | 147 |
| Westfield Library | 0.0358 | 1.35% | 878 | 350 | 528 |
| Westfield School Corporation | 1.5313 | 57.88% | 37,561 | 14,986 | 22,575 |
| Solid Waste District | 0.0032 | 0.12% | 78 | 31 | 47 |
| City of Westfield | 0.7839 | 29.63% | 19,227 | 7,672 | 11,555 |
| Total | $ 2.6456 | 100.00% | $ 64,891 | $ 25,891 | $ 39,000 |

**NOTE: The School Corporation tax rate does not include .2090 referendum tax rate that is exempt from Circuit Breaker.**

# CITY OF WESTFIELD, INDIANA

## "Resolution No. 16-102"

## EXHIBIT 5

## Parcel Listing

# CITY OF WESTFIELD, INDIANA

## Parcel Listing

**"Resolution No. 16-102"**

| Parcel ID | Owner | Parcel Address | 1% Cap Property Assessed Value | 2% Cap Property Assessed Value | 3% Cap Property Assessed Value | Total Gross Assessed Value | Homestead Deduction | Supplemental Homestead Deduction | Mortgage Deduction | Net AV |
|---|---|---|---|---|---|---|---|---|---|---|
| 08-05-23-01-03-010.006 | Chatham Hills LLP | 0 Worman St., Sheridan, IN 46069 | $ - | $ - | $ 1,955 | $ 1,955 | $ - | $ - | $ - | $ 1,955 |
| 08-05-23-01-03-011.000 | Chatham Hills LLP | 337 Worman St., Sheridan, IN 46069 | - | | 44,400 | 44,400 | - | - | - | 44,400 |
| 08-05-23-01-03-012.000 | Chatham Hills LLP | 0 Worman St., Sheridan, IN 46069 | | - | 775 | 775 | | | | 775 |
| 08-05-23-01-03-013.000 | Chatham Hills LLP | 0 Worman St., Sheridan, IN 46069 | | | 10,315 | 10,315 | | | | 10,315 |
| 08-05-23-00-02-119.001 | Chatham Hills LLP | 0 Arbor Creek Dr., Westfield, IN 46074 | | | 1,125 | 1,125 | | | | 1,125 |
| | | | $ - | $ - | $ 58,570 | $ 58,570 | $ - | $ - | $ - | $ 58,570 |

# CITY OF WESTFIELD, INDIANA

**"Resolution No. 16-102"**

## EXHIBIT 6

## Estimated Impact to other Governmental Entities

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-102"**

Hamilton County, Indiana

**Calculation of Estimated District Tax Rate Impact**

| | Washington Twp. | Westfield City |
|---|---|---|
| **District Tax Rate Impact - Year 1 of Annexation** | | |
| Estimated District Tax Rate **(1)** | $ 2.4858 | $ 2.9288 |
| **Estimated Increase/(Decrease) due to Annexation** | | |
| Estimated Tax Rate Change **(2)** | $ - | $ - |
| Net Tax Rate Impact due to Annexation | $ - | $ - |
| Estimated District Tax Rate with Annexation | $ 2.4858 | $ 2.9288 |
| **Estimated Tax Rate Increase/(Decrease) due to Annexation- Year 1** | $ - | $ - |
| **Estimated Percentage Increase/(Decrease) - Year 1** | 0.00% | 0.00% |
| **District Tax Rate Impact - Year 5 of Annexation** | | |
| Estimated District Tax Rate | $ 2.4858 | $ 2.9288 |
| **Estimated Increase/(Decrease) due to Annexation** | | |
| Net Tax Rate Impact due to Annexation | $ - | $ - |
| Estimated District Tax Rate with Annexation | $ 2.4858 | $ 2.9288 |
| **Estimated Tax Rate Increase/(Decrease) due to Annexation- Year 1** | $ - | $ - |
| **Estimated Percentage Increase/(Decrease) - Year 1** | 0.00% | 0.00% |

**(1) Based upon certified Pay 2016 tax rates plus an estimated 2.6% statewide growth factor**

**(2) The estimated increase in property tax levy needed to provide revenue to fund increases in the City's budget as a result of the annexation is assumed to be offset by increases in the City's assessed value as a result of the annexation. Therefore, no tax rate impact is shown.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-102"**

Hamilton County, Indiana

**Estimated Tax Rate Impact by Political Subdivision**

| **Before Annexation** | Estimated Pay 2017 Tax Rate | Estimated Year 1 Tax Rate | Estimated Year 2 Tax Rate | Estimated Year 3 Tax Rate | Estimated Year 4 Tax Rate |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2887 | $ 0.2887 | $ 0.2887 | $ 0.2887 | $ 0.2887 |
| Washington Township | 0.3715 | 0.3715 | 0.3715 | 0.3715 | 0.3715 |
| Westfield Library | 0.0367 | 0.0367 | 0.0367 | 0.0367 | 0.0367 |
| Westfield School Corporation | 1.7855 | 1.7855 | 1.7855 | 1.7855 | 1.7855 |
| Solid Waste District | 0.0033 | 0.0033 | 0.0033 | 0.0033 | 0.0033 |
| City of Westfield | - | - | - | - | - |
| Total | $ 2.4858 | $ 2.4858 | $ 2.4858 | $ 2.4858 | $ 2.4858 |

| **After Annexation** | Estimated Pay 2017 Tax Rate | Estimated Year 1 Tax Rate | Estimated Year 2 Tax Rate | Estimated Year 3 Tax Rate | Estimated Year 4 Tax Rate |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2887 | $ 0.2887 | $ 0.2887 | $ 0.2887 | $ 0.2887 |
| Washington Township | 0.0103 | 0.0103 | 0.0103 | 0.0103 | 0.0103 |
| Westfield Library | 0.0367 | 0.0367 | 0.0367 | 0.0367 | 0.0367 |
| Westfield School Corporation | 1.7855 | 1.7855 | 1.7855 | 1.7855 | 1.7855 |
| Solid Waste District | 0.0033 | 0.0033 | 0.0033 | 0.0033 | 0.0033 |
| City of Westfield | 0.8043 | 0.8043 | 0.8043 | 0.8043 | 0.8043 |
| Total | $ 2.9288 | $ 2.9288 | $ 2.9288 | $ 2.9288 | $ 2.9288 |

**The estimated increase in property tax levy needed to provide revenue to fund increases in the City's budget as a result of the annexation is assumed to be offset by increases in the City's assessed value as a result of the annexation. Therefore, no tax rate impact is shown.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-102"**

Hamilton County, Indiana

**Impact of Circuit Breaker by Property Class - Residential**

| Taxing District | Property Value | Estimated 2018 Total Taxes (Year 1) | Estimated 2017 Total Taxes | Dollar Increase/ (Decrease) | Percentage Increase/ (Decrease) |
|---|---|---|---|---|---|
| Washington Township | $ 100,000.00 | $ 840.20 | $ 840.20 | $ - | 0.00% |
| City of Westfield | 100,000.00 | 1,000.00 | 1,000.00 | - | 0.00% |

**NOTES**

**Assumes residential property is homestead property and receives homestead, supplemental homestead and mortgage deductions**

**The estimated tax impact is expected to remain the same over the first 5 years of the annexation.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-102"**

Hamilton County, Indiana

**Agricultural (100 Acres)**

| Taxing District | Property Value | Estimated 2018 Total Taxes (Year 1) | Estimated 2017 Total Taxes | Dollar Increase/ (Decrease) | Percentage Increase/ (Decrease) |
|---|---|---|---|---|---|
| Washington Township | $ 242,000.00 | $ 4,840.00 | $ 4,840.00 | $ - | 0.00% |
| City of Westfield | 242,000.00 | 4,840.00 | 4,840.00 | - | 0.00% |

**NOTES**

**Agricultural property is limited to a 2% maximum property tax rate.**

**The estimated tax impact is expected to remain the same over the first 5 years of the annexation.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-102"**

Hamilton County, Indiana

**Commercial**

| Taxing District | Property Value | Estimated 2018 Total Taxes (Year 1) | Estimated 2017 Total Taxes | Dollar Increase/ (Decrease) | Percentage Increase/ (Decrease) |
|---|---|---|---|---|---|
| Washington Township | $ 500,000.00 | $ 12,428.96 | $ 12,428.96 | $ - | 0.00% |
| City of Westfield | 500,000.00 | 14,644.10 | 14,644.10 | - | 0.00% |

**NOTE: The estimated tax impact is expected to remain the same over the first 5 years of the annexation.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-102"**

Hamilton County, Indiana

**Summary of Estimated Impact on Auto Excise and Commercial Vehicle Taxes**

| Government Unit | Estimated 2016 | Estimated 1st Year Annexation | $ Change 1st Year Annexation | Estimated 2nd Year Annexation | $ Change 2nd Year Annexation | Estimated 3rd Year Annexation | $ Change 3rd Year Annexation | Estimated 4th Year Annexation | $ Change 4th Year Annexation |
|---|---|---|---|---|---|---|---|---|---|
| Hamilton County | $ 3,846,497 | $ 3,846,496 | $ (1) | $ 3,846,484 | $ (12) | $ 3,846,456 | $ (29) | $ 3,846,398 | $ (57) |
| Adams Township | 20,438 | 20,438 | (0) | 20,438 | (0) | 20,438 | (0) | 20,437 | (0) |
| Clay Township | 411,005 | 411,004 | (0) | 411,003 | (1) | 411,000 | (3) | 410,994 | (6) |
| Delaware Township | 38,644 | 38,644 | (0) | 38,644 | (0) | 38,644 | (0) | 38,643 | (1) |
| Fall Creek Township | 45,101 | 45,101 | (0) | 45,101 | (0) | 45,101 | (0) | 45,100 | (1) |
| Jackson Township | 22,647 | 22,647 | (0) | 22,647 | (0) | 22,646 | (0) | 22,646 | (0) |
| Noblesville Township | 109,601 | 1,049 | (0) | 1,049 | (0) | 1,048 | (1) | 1,046 | (2) |
| Washington Township | 57,046 | 57,046 | (0) | 57,046 | (0) | 57,046 | (0) | 57,045 | (1) |
| Wayne Township | 18,722 | 18,722 | (0) | 18,722 | (0) | 18,721 | (0) | 18,721 | (0) |
| White River Township | 19,730 | 19,730 | (0) | 19,730 | (0) | 19,730 | (0) | 19,729 | (0) |
| Carmel Civil City | 3,253,801 | 1,531 | (1) | 1,521 | (10) | 1,497 | (24) | 1,448 | (48) |
| Noblesville Civil City | 1,813,889 | 1,813,889 | (1) | 1,813,883 | (6) | 1,813,870 | (13) | 1,813,843 | (27) |
| Arcadia Civil Town | 42,093 | 42,093 | (0) | 42,092 | (0) | 42,092 | (0) | 42,092 | (1) |
| Atlanta Civil Town | 12,404 | 3,461 | (0) | 3,461 | (0) | 3,461 | (0) | 3,461 | (0) |
| Cicero Civil Town | 103,111 | 103,111 | (0) | 103,111 | (0) | 103,110 | (1) | 103,108 | (2) |
| Fishers Civil Town | 2,013,281 | 2,013,281 | (1) | 2,013,275 | (6) | 2,013,260 | (15) | 2,013,230 | (30) |
| Sheridan Civil Town | 79,057 | 79,057 | (0) | 79,057 | (0) | 79,056 | (1) | 79,055 | (1) |
| **Westfield Civil Town** | 1,048,905 | 1,048,913 | 8 | 1,048,991 | 78 | 1,049,177 | 186 | 1,049,549 | 372 |
| Carmel Schools | 3,245,300 | 3,245,299 | (1) | 3,245,289 | (10) | 3,245,265 | (24) | 3,245,217 | (48) |
| Hamilton Heights Schools | 572,000 | 572,000 | (0) | 571,998 | (2) | 571,994 | (4) | 571,985 | (8) |
| HSE Schools | 3,339,814 | 3,339,813 | (1) | 3,339,803 | (10) | 3,339,778 | (25) | 3,339,728 | (50) |
| Noblesville Schools | 1,877,000 | 1,876,999 | (1) | 1,876,994 | (6) | 1,876,980 | (14) | 1,876,952 | (28) |
| Sheridan Schools | 293,886 | 293,886 | (0) | 293,885 | (1) | 293,883 | (2) | 293,878 | (4) |
| Westfield Schools | 1,835,115 | 1,835,114 | (1) | 1,835,109 | (6) | 1,835,095 | (14) | 1,835,068 | (27) |
| Hamilton North Public Library | 34,110 | 34,110 | (0) | 34,110 | (0) | 34,110 | (0) | 34,109 | (1) |
| Carmel-Clay Public Library | 373,151 | 412,419 | (0) | 412,418 | (1) | 412,415 | (3) | 412,409 | (6) |
| Hamilton East Public Library | 426,035 | 426,035 | (0) | 426,034 | (1) | 426,031 | (3) | 426,024 | (6) |
| Sheridan Public Library | 16,264 | 16,264 | (0) | 16,264 | (0) | 16,263 | (0) | 16,263 | (0) |
| Westfield Public Library | 61,221 | 61,221 | (0) | 61,221 | (0) | 61,220 | (0) | 61,219 | (1) |
| Hamilton County Solid Waste | 43,263 | 43,263 | (0) | 43,263 | (0) | 43,263 | (0) | 43,262 | (1) |

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-102"**

Hamilton County, Indiana

**Summary of Estimated Impact on County Option Income Taxes**

| Government Unit | Certified 2016 Distribution | Estimated 1st Year Annexation | $ Change 1st Year Annexation | Estimated 2nd Year Annexation | $ Change 2nd Year Annexation | Estimated 3rd Year Annexation | $ Change 3rd Year Annexation | Estimated 4th Year Annexation | $ Change 4th Year Annexation |
|---|---|---|---|---|---|---|---|---|---|
| Hamilton County | $ 35,643,274 | $ 35,643,274 | $ - | $ 35,643,223 | $ (51) | $ 35,642,464 | $ (759) | $ 35,640,338 | $ (2,126) |
| Adams Township | 189,387 | 189,387 | - | 189,387 | (0) | 189,383 | (4) | 189,371 | (11) |
| Clay Township | 3,808,542 | 3,808,542 | - | 3,808,537 | (5) | 3,808,455 | (81) | 3,808,228 | (227) |
| Delaware Township | 358,095 | 358,095 | - | 358,094 | (1) | 358,087 | (8) | 358,065 | (21) |
| Fall Creek Township | 417,925 | 417,925 | - | 417,924 | (1) | 417,915 | (9) | 417,891 | (25) |
| Jackson Township | 209,853 | 209,853 | - | 209,853 | (0) | 209,848 | (4) | 209,836 | (13) |
| Noblesville Township | 1,015,607 | 1,015,607 | - | 1,015,606 | (1) | 1,015,584 | (22) | 1,015,523 | (61) |
| Washington Township | 528,616 | 528,616 | - | 528,615 | (1) | 528,604 | (11) | 528,572 | (32) |
| Wayne Township | 173,482 | 173,482 | - | 173,482 | (0) | 173,478 | (4) | 173,468 | (10) |
| White River Township | 182,826 | 182,826 | - | 182,826 | (0) | 182,822 | (4) | 182,811 | (11) |
| Carmel Civil City | 30,151,095 | 30,151,095 | - | 30,151,052 | (43) | 30,150,410 | (642) | 30,148,611 | (1,799) |
| Noblesville Civil City | 16,808,268 | 16,808,268 | - | 16,808,244 | (24) | 16,807,886 | (358) | 16,806,883 | (1,003) |
| Arcadia Civil Town | 390,048 | 390,048 | - | 390,047 | (1) | 390,039 | (8) | 390,016 | (23) |
| Atlanta Civil Town | 114,944 | 114,944 | - | 114,944 | (0) | 114,941 | (2) | 114,935 | (7) |
| Cicero Civil Town | 955,470 | 955,470 | - | 955,469 | (1) | 955,448 | (20) | 955,391 | (57) |
| Fishers Civil Town | 18,655,919 | 18,655,919 | - | 18,655,892 | (27) | 18,655,495 | (398) | 18,654,382 | (1,113) |
| Sheridan Civil Town | 732,578 | 732,578 | - | 732,577 | (1) | 732,561 | (16) | 732,518 | (44) |
| **Westfield Civil Town** | 9,719,598 | 9,719,598 | - | 9,719,782 | 184 | 9,722,529 | 2,747 | 9,730,219 | 7,690 |
| Hamilton North Public Library | 316,080 | 316,080 | - | 316,080 | (0) | 316,073 | (7) | 316,054 | (19) |
| Carmel-Clay Public Library | 3,457,774 | 3,457,774 | - | 3,457,769 | (5) | 3,457,695 | (74) | 3,457,489 | (206) |
| Hamilton East Public Library | 3,947,824 | 3,947,824 | - | 3,947,818 | (6) | 3,947,734 | (84) | 3,947,499 | (235) |
| Sheridan Public Library | 150,706 | 150,706 | - | 150,706 | (0) | 150,703 | (3) | 150,694 | (9) |
| Westfield Public Library | 567,298 | 567,298 | - | 567,297 | (1) | 567,285 | (12) | 567,251 | (34) |
| Hamilton County Airport | 32,941 | 32,941 | - | 32,941 | (0) | 32,940 | (1) | 32,938 | (2) |
| Hamilton County Solid Waste | 400,896 | 400,896 | - | 400,895 | (1) | 400,887 | (9) | 400,863 | (24) |

## CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-102"

Hamilton County, Indiana

### Summary of Estimated Impact on Circuit Breaker Credits

| Government Unit | Estimated 2016 | Estimated 1st Year Annexation | $ Change 1st Year Annexation | Estimated 2nd Year Annexation | $ Change 2nd Year Annexation | Estimated 3rd Year Annexation | $ Change 3rd Year Annexation | Estimated 4th Year Annexation | $ Change 4th Year Annexation |
|---|---|---|---|---|---|---|---|---|---|
| Hamilton County | $ 3,876,843 | $ 3,876,843 | $ - | $ 3,877,761 | $ 918 | $ 3,880,515 | $ 2,754 | $ 3,880,515 | $ - |
| Adams Township | 5,791 | 5,791 | - | 5,791 | - | 5,791 | - | 5,791 | - |
| Clay Township | 117,455 | 117,455 | - | 117,455 | - | 117,455 | - | 117,455 | - |
| Delaware Township | 6,014 | 6,014 | - | 6,014 | - | 6,014 | - | 6,014 | - |
| Fall Creek Township | 16,783 | 16,783 | - | 16,783 | - | 16,783 | - | 16,783 | - |
| Jackson Township | 13,676 | 13,676 | - | 13,676 | - | 13,676 | - | 13,676 | - |
| Noblesville Township | 49,903 | 49,903 | - | 49,903 | - | 49,903 | - | 49,903 | - |
| Washington Township | 110,550 | 110,550 | - | 110,583 | 33 | 110,681 | 98 | 110,681 | - |
| Wayne Township | 4,726 | 4,726 | - | 4,726 | - | 4,726 | - | 4,726 | - |
| White River Township | 62 | 62 | - | 62 | - | 62 | - | 62 | - |
| Carmel Civil City | 1,132,485 | 1,132,485 | - | 1,132,485 | - | 1,132,485 | - | 1,132,485 | - |
| Noblesville Civil City | 5,155,218 | 5,155,218 | - | 5,155,218 | - | 5,155,218 | - | 5,155,218 | - |
| Arcadia Civil Town | 33,004 | 33,004 | - | 33,004 | - | 33,004 | - | 33,004 | - |
| Atlanta Civil Town | 6,434 | 6,434 | - | 6,434 | - | 6,434 | - | 6,434 | - |
| Cicero Civil Town | 99,068 | 99,068 | - | 99,068 | - | 99,068 | - | 99,068 | - |
| Fishers Civil Town | 1,431,012 | 1,431,012 | - | 1,431,012 | - | 1,431,012 | - | 1,431,012 | - |
| Sheridan Civil Town | 256,430 | 256,430 | - | 256,430 | - | 256,430 | - | 256,430 | - |
| **Westfield Civil Town** | 3,430,772 | 3,430,772 | - | 3,433,329 | 2,557 | 3,441,001 | 7,672 | 3,441,001 | - |
| Carmel Schools | 1,002,043 | 1,002,043 | - | 1,002,043 | - | 1,002,043 | - | 1,002,043 | - |
| Hamilton Heights Schools | 198,047 | 198,047 | - | 198,047 | - | 198,047 | - | 198,047 | - |
| HSE Schools | 2,562,340 | 2,562,340 | - | 2,562,340 | - | 2,562,340 | - | 2,562,340 | - |
| Noblesville Schools | 4,423,662 | 4,423,662 | - | 4,423,662 | - | 4,423,662 | - | 4,423,662 | - |
| Sheridan Schools | 178,342 | 178,342 | - | 178,342 | - | 178,342 | - | 178,342 | - |
| Westfield Schools | 7,986,350 | 7,986,350 | - | 7,991,345 | 4,995 | 8,006,331 | 14,986 | 8,006,331 | - |
| Hamilton North Public Library | 17,168 | 17,168 | - | 17,168 | - | 17,168 | - | 17,168 | - |
| Carmel-Clay Public Library | 121645 | 121,645 | - | 121,645 | - | 121,645 | - | 121,645 | - |
| Hamilton East Public Library | 450084 | 450,084 | - | 450,084 | - | 450,084 | - | 450,084 | - |
| Sheridan Public Library | 14,657 | 14,657 | - | 14,657 | - | 14,657 | - | 14,657 | - |
| Westfield Public Library | 195,986 | 195,986 | - | 196,103 | 117 | 196,453 | 350 | 196,453 | - |
| Hamilton County Solid Waste | 43,724 | 43,724 | - | 43,734 | 10 | 43,765 | 31 | 43,765 | - |

**NOTE: Assumes all non-annexation levies grow at the same rate as assessed value growth**

# Annexation Area

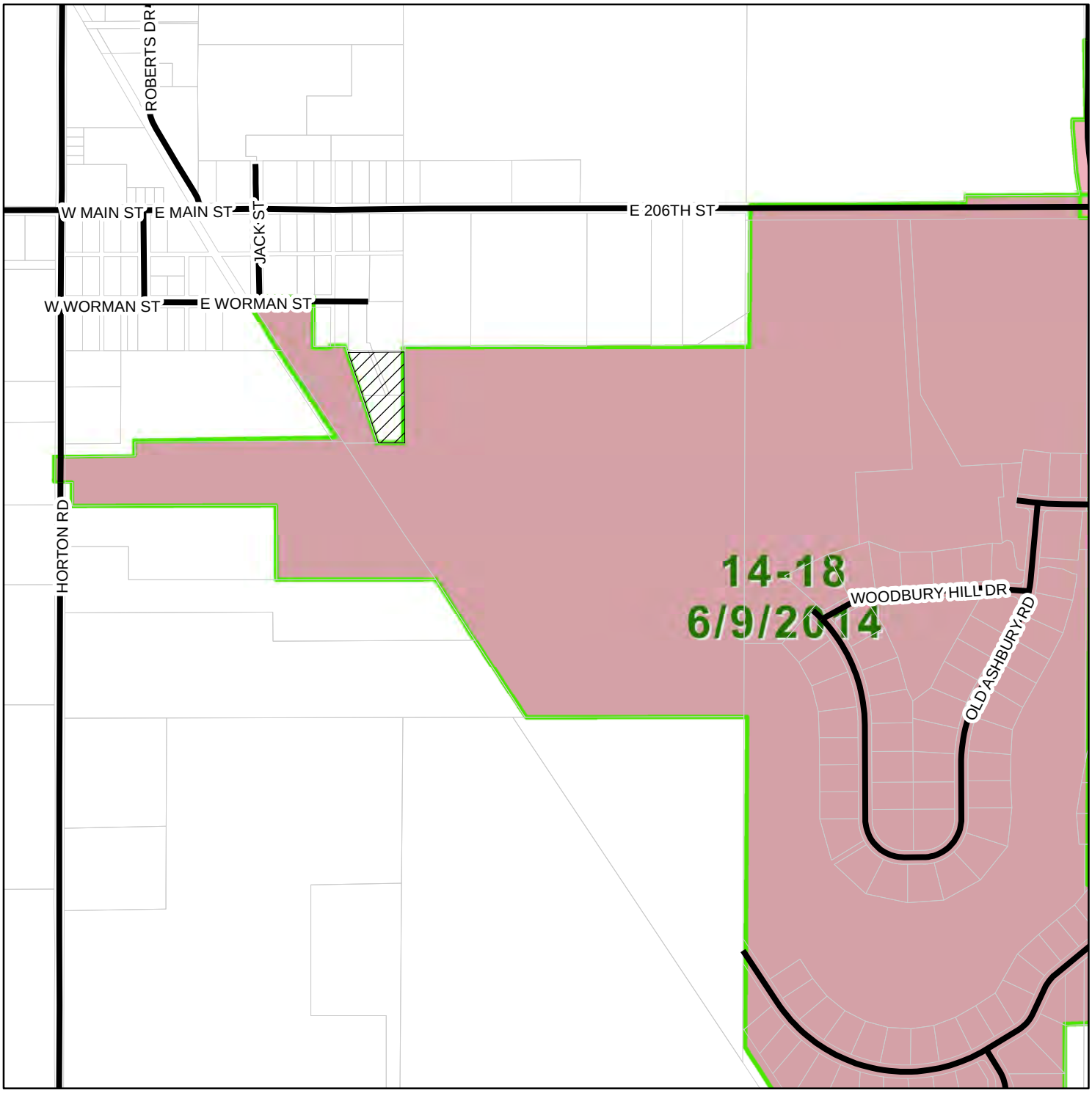


EXHIBIT LEGEND

- ANNEXATION AREA
- EXISTING CITY LIMITS
- PARCELS
- STREETS

Not To Scale

N
W E
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# ORDINANCE 16-02

## AN ORDINANCE ANNEXING CERTAIN REAL ESTATE TO THE CITY OF WESTFIELD, HAMILTON COUNTY, INDIANA

**WHEREAS,** the Westfield City Council (the "Council") has the authority and desires to annex lands into the municipality as defined by Indiana Code 36-4-3; and,

**WHEREAS,** one hundred percent (100%) of the owners of the parcels proposed for annexation as identified in **Exhibit A** and **Exhibit B** (the "Annexation Area") have filed a petition with the Council; and,

**WHEREAS,** the Council has conducted a public hearing on February 8, 2016, as required by law with regard to the annexation of the Annexation Area; and,

**WHEREAS,** the Council has adopted a fiscal plan for the annexation of the Annexation Area in accordance with Indiana Code 36-4-3-3.1 (Resolution 16-102); and,

**WHEREAS,** the Annexation Area meets the contiguity requirements of Indiana Code 36-4-3-1.5; and,

**WHEREAS,** the Council now finds that the statutory criteria for annexation have been met; and,

**NOW THEREFORE BE IT ORDAINED BY THE WESTFIELD CITY COUNCIL THAT THE OFFICIAL CITY MAP ADOPTED BY REFERENCE IN SECTION 2-515 OF THE WESTFIELD CODE BE MODIFIED AS FOLLOWS:**

**Section 1.** The Annexation Area, generally located south of 206th Street and east of Oak Ridge Road, and adjacent to the existing corporate limits along the northern and eastern boundaries of the Annexation Area, is hereby annexed to and declared to be a part of the City.

**Section 2.** The Annexation Area is to further include the contiguous public highways and rights-of-way of the public highways which are adjacent to the annexation area per Indiana Code 36-4-3-2.5.

**Section 3.** The Annexation Area is hereby assigned to City Council District 3 and shall become a part thereof immediately upon the effective date of this Ordinance.

**Section 4.** This Ordinance shall be in full force and effect upon its passage by the Council, its publication, and upon the passage of any applicable waiting period, all as provided by the laws of the State of Indiana. All ordinances or parts thereof in conflict herewith are hereby repealed. Any portion of the Ordinance later to be found void or invalid shall not affect the remaining portions of this Ordinance.

ALL OF WHICH IS HEREBY ADOPTED BY THE CITY COUNCIL OF WESTFIELD, HAMILTON COUNTY, INDIANA THIS _____ DAY OF MARCH, 2016.

WESTFIELD CITY COUNCIL
HAMILTON COUNTY, INDIANA

| **Voting For** | **Voting Against** | **Abstain** |
|---|---|---|
| _____ | _____ | _____ |
| Jim Ake | Jim Ake | Jim Ake |
| _____ | _____ | _____ |
| James J. Edwards | James J. Edwards | James J. Edwards |
| _____ | _____ | _____ |
| Steven Hoover | Steven Hoover | Steven Hoover |
| _____ | _____ | _____ |
| Robert L. Horkay | Robert L. Horkay | Robert L. Horkay |
| _____ | _____ | _____ |
| Mark F. Keen | Mark F. Keen | Mark F. Keen |
| _____ | _____ | _____ |
| Charles Lehman | Charles Lehman | Charles Lehman |
| _____ | _____ | _____ |
| Cindy L. Spoljaric | Cindy L. Spoljaric | Cindy L. Spoljaric |

ATTEST:

_____
Cindy J. Gossard, Clerk-Treasurer

I hereby certify that **ORDINANCE 16-02** was delivered to the Mayor of Westfield

on the _____ day of _____, 2016, at _____ ____ m.

_____
Cindy J. Gossard, Clerk-Treasurer

I hereby APPROVE Ordinance 16-02

this _____ day of _____, 2016.

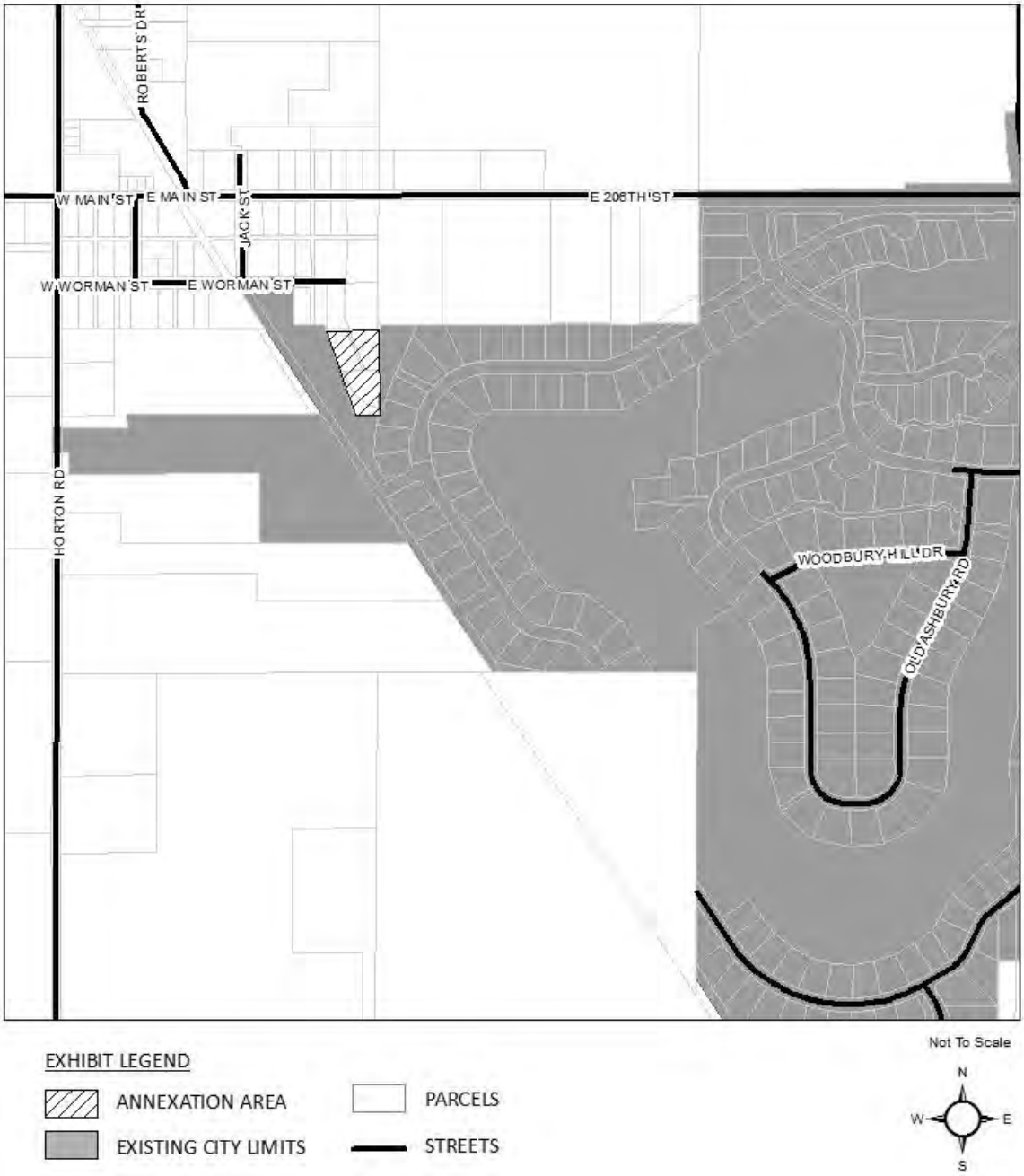
_____
J. Andrew Cook, Mayor

I hereby VETO Ordinance 16-02

this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

**EXHIBIT A**
**ANNEXATION AREA**



**<u>EXHIBIT B</u>**
**ANNEXATION AREA**
**LEGAL DESCRIPTION**

This description includes five (5) parcels of land:

**Parcel Nos.** **08-05-23-01-03-010.006**
**08-05-23-01-03-011.000**
**08-05-23-01-03-012.000**
**08-05-23-01-03-013.000**
**08-05-23-00-02-119.001**

Part of the Northwest Quarter of Section 23, Township 19 North, Range 3 East of the Second Principal Meridian, Hamilton County, Indiana, more particularly described as follows:

Commencing at the Northeast corner of said Northwest Quarter; thence South 00 degrees 06 minutes 55 seconds West (basis of bearings is the Indiana State Plane Coordinate System, East Zone) 550.50 feet along the east line of said Northwest Quarter to the northeast corner of Parcel III as described in Instrument Number 9609601704, on file in the Office of the Recorder of Hamilton County, Indiana, being the POINT OF BEGINNING; thence continuing South 00 degrees 06 minutes 55 seconds West 351.63 feet along said east line to the southeast corner of Parcel II as described in Instrument Number 9445140, on file in the Office of said Recorder; thence South 89 degrees 48 minutes 48 seconds West 100.09 feet along the south line of said Parcel II to its southwest corner; thence North 18 degrees 24 minutes 34 seconds West 368.41 feet along the west lines of said Parcel II and Parcel I as described in said Instrument Number 9445140 to the northwest corner of said Parcel I; thence North 89 degrees 21 minutes 55 seconds East 217.16 feet along the north lines of said Parcels I and III and their north lines extended to the POINT OF BEGINNING. Containing 1.2784 acres, more or less.

# Annexation Area

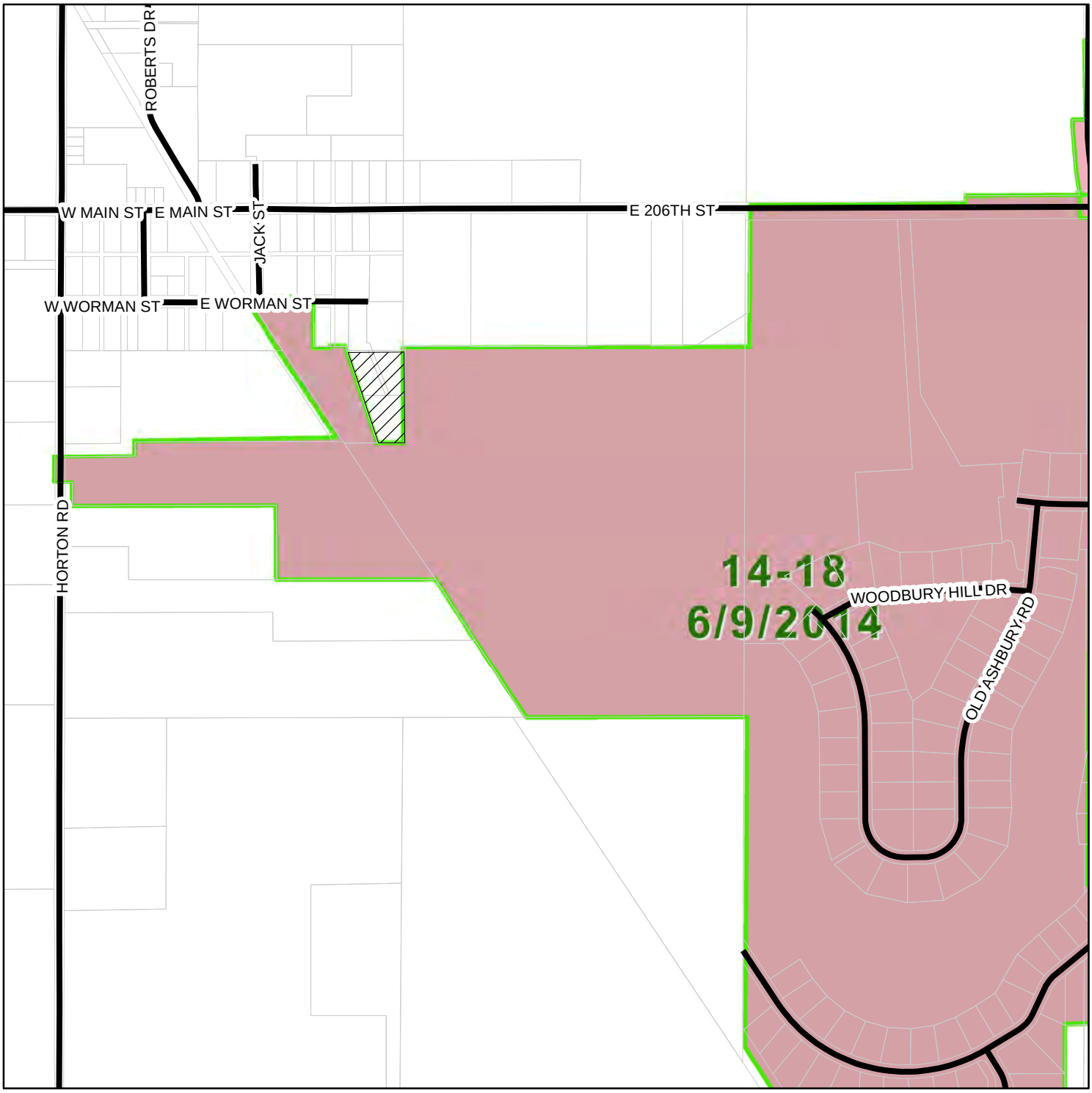



EXHIBIT LEGEND

- ANNEXATION AREA
- EXISTING CITY LIMITS
- PARCELS
- STREETS

Not To Scale

N
W E
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# RESOLUTION 16-103

**A RESOLUTION ADOPTING A FISCAL PLAN FOR THE ANNEXATION OF LANDS DEFINED IN ORDINANCE 16-03**

**WHEREAS,** the City of Westfield (the "City") desires to annex certain parcels as identified in **Exhibit A** and **Exhibit B** (the "Annexation Area") into the municipality; and,

**WHEREAS,** pursuant to Indiana Code § 36-7-4-3.1 a fiscal plan must be prepared and adopted by resolution prior to such annexation; and,

**WHEREAS,** the required fiscal plan, included as **Exhibit C** (the "Fiscal Plan") and attached hereto and made a part hereof, has been prepared and presented to the Council for consideration; and

**WHEREAS,** the Fiscal Plan has been reviewed and complies with the requirements of Indiana Code § 36-4-3-13.

**NOW, THEREFORE, BE IT RESOLVED** that the Fiscal Plan attached hereto and made a part hereof is hereby approved and adopted by the Westfield City Council.

**[REMAINDER OF PAGE LEFT BLANK INTENTIONALLY]**

ADOPTED AND PASSED THIS _____ DAY OF MARCH, 2016, BY THE WESTFIELD CITY COUNCIL, HAMILTON COUNTY, INDIANA.

WESTFIELD CITY COUNCIL
HAMILTON COUNTY, INDIANA

| **Voting For** | **Voting Against** | **Abstain** |
|---|---|---|
| _____ | _____ | _____ |
| Jim Ake | Jim Ake | Jim Ake |
| _____ | _____ | _____ |
| James J. Edwards | James J. Edwards | James J. Edwards |
| _____ | _____ | _____ |
| Steven Hoover | Steven Hoover | Steven Hoover |
| _____ | _____ | _____ |
| Robert L. Horkay | Robert L. Horkay | Robert L. Horkay |
| _____ | _____ | _____ |
| Mark F. Keen | Mark F. Keen | Mark F. Keen |
| _____ | _____ | _____ |
| Charles Lehman | Charles Lehman | Charles Lehman |
| _____ | _____ | _____ |
| Cindy L. Spoljaric | Cindy L. Spoljaric | Cindy L. Spoljaric |

ATTEST:

_____
Cindy J. Gossard, Clerk-Treasurer

I hereby certify that RESOLUTION 16-103 was delivered to the Mayor of Westfield on the _____ day of March, 2016, at _____ ____ m.

_____
Cindy J. Gossard, Clerk-Treasurer

I hereby APPROVE Resolution 16-103

this _____ day of March, 2016.

_____
J. Andrew Cook, Mayor

I hereby VETO Resolution 16-103

this _____ day of March, 2016.

_____
J. Andrew Cook, Mayor

**EXHIBIT A**
**ANNEXATION AREA**

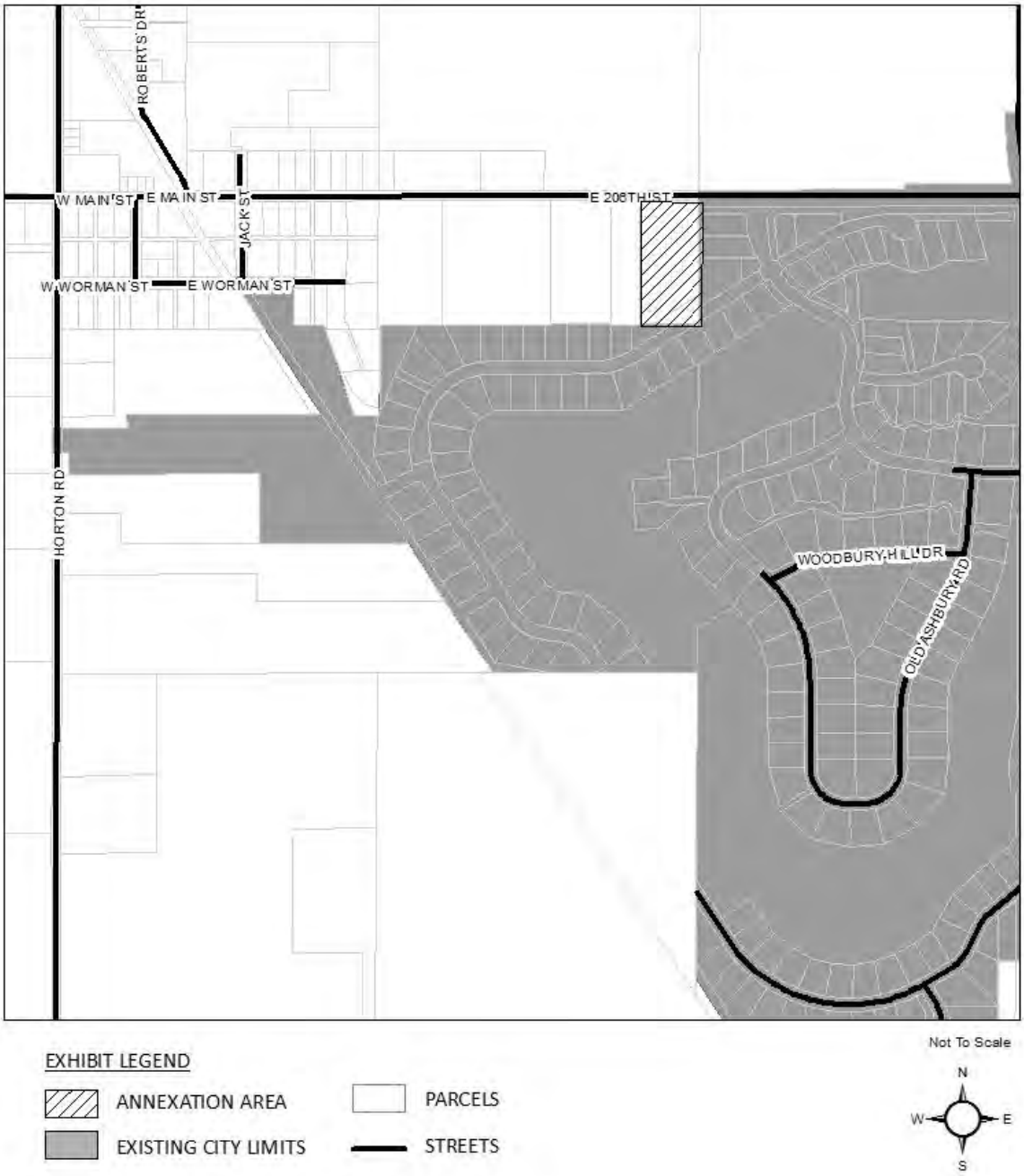

**EXHIBIT B**
ANNEXATION AREA
LEGAL DESCRIPTIONS

This description includes two (2) parcels of land:

**Parcel Nos. 08-05-23-00-00-010.000**
**08-05-23-00-00-010.001**

BEGINNING at a point on the North line of the Northeast Quarter of the Section 23, Township 19 North, Range 3 East, said point of beginning being the Northeast corner of a 10.34 acre tract of land described in Instrument #4343 and recorded in Deed Record Book 208, Page 77 in the records of Hamilton County, Indiana, said point of beginning also being North 89 degrees 45 minutes 21 minutes East (assumed bearing) 1,085.00 feet from the Northwest corner of said Northeast Quarter; thence South 00 degrees 01 minutes 39 seconds West 531.99 feet along the East line of said 10.34 acre tract of land to the North line of a 10 acre tract of land (Ref.: Parcel #3, Misc. Rec. Bk. 138, Pg. 456 in the records of Hamilton County, Indiana); thence North 89 degrees 45 minutes 21 seconds East 242.44 feet along the North line of said 10 acre tract of land and parallel with the North line of said Northeast Quarter to a point on the East line of the West Half of said Northeast Quarter, said point being 532.00 feet South of the Northeast corner of the West Half of said Northeast Quarter; thence North 00 degrees 08 minutes 05 seconds East 532.00 feet along the East line of the West Half of said Northeast Quarter to the Northeast corner of the West Half of said Northeast Quarter, said corner being collinear with and equidistant from the Northeast corner and the Northwest corner of said Northeast Quarter; thence South 89 degrees 45 minutes 21 seconds West 243.44 feet along the North line of said Northeast Quarter to the POINT OF BEGINNING. Containing 2.967 acres more or less, being subject to all applicable easements and rights-of-way record.

**ALSO INCLUDING:**

In addition to the aforementioned, the annexed area shall include those public highways and rights-of-way of public highways required to be annexed by Indiana Code § 36-4-3-2.5, including the relevant portions of 206th Street.

# Fiscal Plan for the Voluntary Annexation of Real Estate Contiguous to the City of Westfield, Indiana

**Generally described as real estate located on the south side of 206th Street and east of Oak Ridge Road**

## This Fiscal Plan Supports Ordinance 16-03

## This Fiscal Plan is Exhibit C of Resolution 16-103

## Introduction

The purpose of this report is to outline the estimated fiscal impact of annexation upon the City of Westfield, Hamilton County, Indiana (the "City") and ability of the City to provide necessary municipal capital and non-capital services to an area proposed for annexation. The area proposed for annexation that is analyzed in this report is referred to as the "Annexation Area", as further described herein, and is located adjacent to the existing corporate limits of the City. The annexation is one hundred percent (100%) voluntary.

The Indiana Statute (I.C. § 36-4-3-13(d)) governing annexation activity by the City requires the preparation of a written fiscal plan and the establishment of an annexation policy, by resolution, as of the date of the annexation ordinance. The fiscal plan is required to address the following, as further summarized herein and the exhibits attached hereto:

1. The cost estimates of planned services, capital and non-capital in nature, to be provided within the area proposed for annexation (as set forth in **Exhibit 3)**.
2. The method or methods of financing the planned services.
3. The plan for the organization and extension of services.
4. Municipal services of a non-capital nature, including police protection, fire protection, street and road maintenance and other non-capital services, to be provided within one (1) year of the effective date of the annexation ordinance to the extent that such services are equivalent in standard and scope to those services already provided within the city limits.
5. Municipal services of a capital improvement nature, including street construction, sewer facilities, water facilities and storm water drainage facilities, to be provided within three (3) years of the effective date of the annexation ordinance to the extent that such services are equivalent in standard and scope to those services already provided within the City's corporate limits.
6. Estimated effect of the proposed annexation on taxpayers in each of the political subdivisions to which the proposed annexation applies, including the expected tax rates, tax levies, expenditure levels, service levels and annual service payments in those subdivisions for four (4) years (as set forth in **Exhibit 4** and **Exhibit 6)**.
7. Estimated effect of the proposed annexation on city finances and revenue for the next four (4) years (as set forth in **Exhibit 3** and **Exhibit 4)**.
8. Estimated impact on political subdivisions in the county that are not part of the annexation and on taxpayers in those political subdivisions for four (4) years (as set forth in **Exhibit 6)**.
9. A list of all parcels of property in the proposed annexation area, including the name of the parcel owner, the parcel number and the most recent assessed value of the parcel (as set forth in **Exhibit 5)**.

This report contains an analysis of the revenues and expenditures that will result from the annexation of certain territory by the City. While the City is committed to providing the highest quality service to all areas of the community, the dollar figures presented here are only estimates and are subject to change. Variations may occur depending upon the rate and extent of future

development, an increase or decrease in the cost of providing municipal services, or fluctuations in future property assessments.

**City of Westfield**
**Annexation Philosophy and Plan**

## A. Fiscal Policy of the City

The annexation policies of the City are expected to correspond with the fiscal policies of the City. Therefore, it is the policy of the City that annexation(s) should only be undertaken under circumstances which are not adverse to the fiscal interests of the current residents and taxpayers of the City.

## B. General Philosophy and Plan

The philosophy and plan of the City is to annex real estate into its corporate limits in accordance with the terms of Title 36, Article 4, Chapter 3 of the Indiana Code. The adoption of an ordinance authorizing such annexation shall:

1. Provide the residents of the City with a broad, stable and growing economic tax base; and,

2. Provide a plan for the quality and quantity of urban development in a coordinated manner; and,

3. Provide for preservation and enhancement of the public's overall health, safety, and welfare, regarding all of the City's residents; and,

4. Allow for the provision of services to the annexed area in a cost effective manner that will not significantly impact existing residents.

## C. Further the City Shall:

1. First seek the voluntary annexations of new developments contiguous to the current City boundaries. It is the preference of the City to implement annexation action under the most amenable conditions possible. Therefore, in cases where it is practical and possible to achieve consensus, the City prefers to proceed with annexation under the "voluntary" provisions of the statute (I.C. § 36-4-3-5);

2. Enhance the existing assessed valuation of the municipality through voluntary annexations;

3. Consider any requests for voluntary annexation from existing parcels; and

4. Consider any forced annexations that will positively impact the future economic development opportunity of the community.

## Parcel Analysis

### A. Description

The Annexation Area is generally described as real estate located on the south of 206th Street and east of Oak Ridge Road (see attached **Exhibit 1**) and encompasses an area of approximately three (3) acres. The Annexation Area is the third in a series of annexations of various properties zoned by an amendment to the Chatham Hills PUD District (Ordinance No. 15-28).

### B. Contiguity

Property contiguous with the City's corporate limits may be annexed into the City's corporate limits (I.C. § 36-4-3-1.5). I.C. § 36-4-3-1.5 provides that property is considered "contiguous" if at least one-eighth (1/8) of the aggregate external boundaries of the property coincides with the boundaries of the City's corporate limits. In determining if property is contiguous, a strip of land less than one hundred fifty (150) feet wide which connects the City's corporate limits to the Annexation Area is not considered a part of the boundaries of either the City's corporate limits or the property to be annexed. The Annexation Area meets the contiguity requirements of I.C. § 36-4-3-1.5.

### C. Population and Structures

The Annexation Area has an estimated three (3) inhabitants and contains one (1) residential structure, an accessory structure and several agriculturally-related structures.

### D. Zoning

The Annexation Area is currently located within the planning and zoning jurisdiction of the City through a joinder agreement with Washington Township served by the Westfield-Washington Township Advisory Plan Commission. If annexed, then the parcels will remain in the same planning jurisdiction. The zoning designation of the Annexation Area is Planned Unit Development District (Chatham Hills PUD District Ordinance No. 13-24, as amended by Ordinance No. 15-28).

### E. Property Tax Assessment

The 2014 pay 2015 total net assessed valuation of all real property and its improvements located within the Annexation Area is $118,900[1].

### F. Municipal Property Tax Rate

The existing 2015 pay 2016 property tax rate assessed to all real property and its improvements within the Annexation Area is $2.4228 per $100 of assessed valuation. This is the total

[1] Parcel No. 08-05-23-00-00-010.001 was recently split from Parcel No. 08-05-23-00-00-010.000. As a result, this assessed valuation assumes a partial valuation of land (8%) and no improvements for Parcel No. 08-05-23-00-00-010.000, as assessed on March 1, 2015. The remaining valuation of land (92%) plus improvements were

Washington Township tax rate assessed to all real property and its improvements, subject to any property tax "cap" which may apply.

**G. Council District**

The Annexation Area will be incorporated into Council District 3.

**H. Proposed Build-out**

The build-out of the Annexation Area is planned to include a portion of a larger residential golf course development pursuant to the approved Chatham Hills Planned Unit Development District. Site construction for the Annexation Area is planned by the developer to be initiated in 2017. The Annexation Area will include a portion of a road to serve the Chatham Hills development, no vertical improvements are planned.

Estimated property taxes and revenue generated from the projected build-out are set forth in **Exhibit 3**, Table 1 and Table 2.

## Municipal Services

The City currently extends to its citizens a range of public services. These services are provided by different municipal departments. Each department has a unique function within the municipal service system of the City. These departments include: Police, Fire, Public Works, Clerk/Treasurer's Office, Informatics, Administration, Parks and Recreation, and Economic and Community Development.

Each of the municipal service sectors are analyzed in this section to determine the impact of annexation on their ability to provide both capital and non-capital services to the area proposed for annexation as required by Indiana law. The method used to determine the fiscal impact of annexation is known as "fiscal impact analysis".

Fiscal impact analysis is a method of evaluation that is used to measure and project the direct public costs and revenues associated with residential and non-residential growth within a municipality. It explores public (government) costs and revenues. It does not consider private costs of public actions. Therefore, special assessments on real property or the value of land dedications required of developers are considered private revenues. Individual services contracted for homeowners associations, neighborhoods, and similar groups are also considered private.

All municipal departments were analyzed to determine the extent of the effect of annexation. The Police, Fire, Public Works, Clerk/Treasurer's Office, Informatics, Administration, Parks and Recreation, and Economic and Community Development were identified as being affected by the annexation of new territory.

The cost estimates of planned services to be furnished to the Annexation Area have been computed based on the 2016 budget. Input from all departments was gathered, and a careful analysis was prepared in an effort to meet all the requirements of Indiana Code § 36-4-3. Each capital service was assessed by Department of Public Works and where required, specific improvements and costs have been programmed. The findings and proposed improvements for each capital service are detailed in this report. Some services may already be available to the Annexation Area, while others will have to be initiated. In each case, it is shown in this report, that service is being/will be proposed to the Annexation Area, in a manner equivalent in standard and scope to the services being providing within the City's corporate boundaries.

The existing levels and costs of service provisions for each department are outlined below:

### A. Police Department

The forty-two (42) uniformed officers of the Police Department of the City provide the citizens of the City with public safety and emergency response service throughout the corporate limits of the City. The individual services include: neighborhood patrols for the prevention of crime; detection and apprehension of criminal offenders; resolution of domestic disputes; anti-crime and anti-drug public education; traffic control and accident reporting; and the creation and maintenance of a general feeling of safety and security throughout the community.

The services provided by the Police Department vary in their individual requirements for personnel and financial resources and are subject to annual review and approval by the City Council.

Annual operating costs associated with the incremental cost of one (1) uniformed police officer(s) include salary, overtime pay, holiday pay, clothing and uniform allowance, health insurance, training, pension benefits and administrative overhead.

Capital one-time costs associated with the addition of one (1) uniformed police officer(s) include a patrol vehicle and related equipment. These costs have not been factored together to arrive at necessary service level increases for various areas under consideration for annexation.

The City will provide police service to the Annexation Area upon the effective date of annexation through the extension of an existing patrol area with existing personnel.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel, but each annexation puts pressure on the existing staffing levels.

Provision of planned services of a capital improvement nature within three years**:** Any additional capital requirements can be accommodated in future budgets through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

**B. Fire Department**

The seventy (70) Firefighters, EMS and Paramedics personnel employed by the Fire Department of the City respond to fire emergencies, chemical and hazardous material spills, and general life safety emergencies throughout the corporate limits of the City and throughout the remainder of Washington Township, Hamilton County (the "Township).

The personnel of the Fire Department are assigned to three (3) fire stations located on Dartown Road (headquarters), 151st Street, and Grassy Branch Road. Each station is the primary respondent to emergencies within its assigned geographical area. Secondary response is provided by personnel and equipment by volunteer and paid city and town fire departments in adjacent communities.

The existing Fire Department currently has the entire responsibility for services throughout the Township; therefore, the annexation of this new territory will not change the impact or the need for additional personnel.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel because current services already serve the Township.

Provision of planned service of a capital nature within three years: The capital services required for future growth in the fire services for the Township will be managed through the annual

budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

## C. Public Works Department

### a. Street Division

The Street Division is part of the Public Works Department of the City and has responsibility for the maintenance and upkeep of all streets and public rights-of-way within the corporate limits of the City. Maintenance activities include potholes and curb repair, mowing of weeds and other vegetation, street sweeping, sign maintenance and replacement, pavement striping, and snow removal. It is also responsible for reconstruction of sidewalks and policing of rights-of-way to support safe travel.

Other responsibilities include resurfacing and reconstruction of all public roads with the exception of the roads falling under the jurisdiction of the Indiana Department of Transportation or the Hamilton County Highway Department. These operations are primarily funded from the Motor Vehicle Highway ("MVH") fund, the Local Road and Street Fund ("LR&S"), and the Road and Street Improvement Fund. The budgeted expenditures for MVH and LR&S was approximately $1.7 million in 2015, which is approximately $8,629 per road mile[2].

Provision of planned service of a non-capital nature within one year**:** Street Division services can be provided for the Annexation Area with existing personnel, based upon the road miles of approximately 0.05 miles (240 feet) for 206th Street and the estimated 0.01 miles (77 feet) of new road miles to be built by the developer within the Annexation Area. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3.

Provision of planned service of a capital nature within three years: The intent of the City with respect to future road construction is to require future developers to improve, or contribute financially to the improvement of existing roadways in accordance with the impact of any proposed development. Potential road improvements are evaluated each year and the Annexation Area will be part of that annual review process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

### b. Water and Sewer Services

Citizens Westfield Water, LLC and Citizens Westfield Wastewater, LLC (collectively the "Utility") operates the water and wastewater works within the City. Services for both water and sewer are provided within the corporate limits of the City and into portions of the Township. The Annexation Area is not currently served by the Utility's water and sewer service.

The Utility provides the service of pumping water from the water source, treating the water to some level, distributing the water into the system of water lines, storing the water for

[2] Based on an estimated one hundred and ninety-seven miles of road.

peak demand and fire protection purposes, and maintaining the system, in its entirety. The Utility meets the parameters of providing access to water utility service, to a property, when a water distribution line is within the distributive area of a main trunk line or lateral line. When water lines are already developed with respect to a specific property, the water utility is made directly available to that property when a water line is located within three hundred (300) lineal feet of the nearest property line of the developed parcel.

Fire hydrants are generally supported by the user charge system of the Utility. The developer of any new development is generally responsible for installing the fire hydrants necessary to protect the proposed development from catastrophic fire, unless otherwise provided by the Utility or the Utility's policies.

The installation and extension of sewer service for any proposed development in the Annexation Area will be provided in accordance with the Utility's policies. The Utility provides access to wastewater collection, treatment and disposal service to all properties within the corporate limits of the City. The Utility meets the parameters of providing access to wastewater service when the parcel is within the drainage watershed of a major interceptor, trunk or lateral sewer which ultimately delivers wastewater to the wastewater treatment plant. In cases where sewer laterals are made available to developed parcels, the standard for service is met when the Utility's sewer is located within three hundred (300) lineal feet of the nearest property line of the parcel.

Property tax revenues are not a part of the Utility's budget. In addition to monthly service charges, the Utility has established a system of fees for other services such as various connection fees, and/or supplemental fees for special facilities installed to meet the needs and demands of various customers. The cost of extending water and wastewater lines within the Utility's service area is done in accordance with the Utility's policies. The Utility is also subject to regulatory requirements which are administered at the State and Federal level. As such, the system of fees and charges must be adjusted from time to time to remain current with regulatory and other requirements.

**D. Parks and Recreation Department**

Services by the Parks and Recreation Department of the City are funded out of the City's Parks and Recreation Department budget. The existing inventory of facilities include: Armstrong Park, Old Friends Cemetery Park, Osborne Park, Raymond Worth Park, Quaker Park, Simon Moon Park, Asa Bales Park, Liberty Park, Hadley Park and Freedom Trail Park. The existing inventory of trails include: Monon, Midland Trace, Natalie Wheeler, Anna Kendall, and Cool Creek. These parks and recreation operations are supported by the City's General Fund. The Annexation Area is not anticipated to have an appreciable effect on existing park facilities and no additional costs for this function are anticipated.

Provision of planned service of a non-capital nature within one year: The Annexation Area will have full access to existing park facilities and will continue to be supported by the City. The incremental cost to maintain park facilities is set forth in **Exhibit 3**, Table 3.

Provision of planned service of a capital nature within three years: The capital services required for future growth in parks will be accomplished through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

## E. Clerk-Treasurer's Office

The Clerk-Treasurer of the City is responsible for the maintenance of all City records.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel, but each annexation puts continued pressure on additional needs.

Provision of planned service of a capital nature within three years: The capital services required for this department can be accomplished through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

## F. Economic and Community Development Department

### a. Planning and Zoning Services

The Economic and Community Development Department of the City is responsible for all of the planning and zoning support for the Westfield-Washington Township Advisory Plan Commission and the Westfield-Washington Township Board of Zoning Appeals. These responsibilities currently involve the entire Township; therefore, no service level increases are expected for this division with respect to the Annexation Area.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel who already serve the entire Township.

Provision of planned service of a capital nature within three years: The capital services required for this division can be accomplished through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

### b. Economic Development Services

The Economic and Community Development Department of the City is responsible for all of the economic development functions within the corporate limits of the City. No service level increases are expected with respect to the Annexation Area.

Provision of planned service of a non-capital nature within one year: The services can be provided for the Annexation Area with existing personnel.

Provision of planned service of a capital nature within three years: The capital services required for this division can be accomplished through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

**c. Building and Construction Services**

The Economic and Community Development Department of the City currently processes building permits throughout the entire Township. It conducts inspections on new buildings and unsafe structures. Since this service is already being provided throughout the entire Township, no service level increases are expected with respect to the Annexation Area.

Provision of planned service of a non-capital nature within one year**:** The services can be provided for the Annexation Area with existing personnel, who already serve the entire Township.

Provision of planned service of a capital nature within three years: The capital services required for this division can be accomplished through the annual budgeting process. Cost estimates for planned services are set forth in **Exhibit 3**, Table 3 and Table 4.

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## Financial Summary

The Annexation Area has been researched and analyzed in accordance with the terms of the Indiana Code, Title 36, Article 4, Chapter 3.

The primary source of revenue for the City is that which is received from property taxes and County Option Income Tax (COIT). The existing net assessed valuation of all real property and its improvements within the Annexation Area is $118,900. Improvements in the Annexation Area that are projected to be completed during the five (5) year period following annexation include approximately seventy-seven (77) feet of road.

As a result of additional population and road miles, the City also receives revenue from other sources that include Alcohol Gallonage Taxes, Cigarette Tax, Vehicle Excise Tax, MVH road miles tax, and LR& S road mile tax.

Assuming the annexation is effective prior to January 1, 2017; the property within the Annexation Area will then be entered into public record and assessed for taxation as an incorporated area. Revenue received by the City from property assessed on or before January 1, 2017, will not be realized until May and November of 2018. The delay in the collection of property taxes will cause the City to experience a cost of services from existing budgets due to the required provision of non-capital services in the first year following annexation. To the extent that real costs exceed revenue as a result of this annexation, the City is prepared to use funds from other budgeted line items in order to assure that services required by State Statute are provided to the Annexation Area.

Currently, the Annexation Area is undeveloped and the City will receive nominal property taxes from the existing assessed value within the Annexation Area. It should be understood, however, that the annexation of undeveloped land has a very minimal impact on municipal revenue streams and generally a minor impact on the provision of municipal services, if proper fiscal planning is performed.

When development occurs, the impact of that development on various revenue streams, as well as the impact of that development on the demand for municipal services, is to be examined by the City as a part of the development approval process. It is the City's stated goal that it seeks to establish fiscal policies which would result in no negative impact on property taxes for existing City residents as a result of growth. Therefore, the City will seek to assure that all proposed development offers a balance between the cost of services demanded and the revenues produced.

It is the intent of the City to pay for extension of all municipal services to the area from revenues generated as a result of the annexation, which will be derived from property taxes, along with other state distributions. The total property tax rate in Washington Township outside of the corporate limits for pay 2015 is $2.6256. The tax rate for all taxpayers in the City/Washington Township, including all overlapping taxing units, is equal to $3.0430, an increase of $0.4174 or fifteen percent (15%). A summary of the estimated fiscal impact is set forth in **Exhibit 3**, Table 5.

## Exhibit 1

### Annexation Area: Graphic Depiction

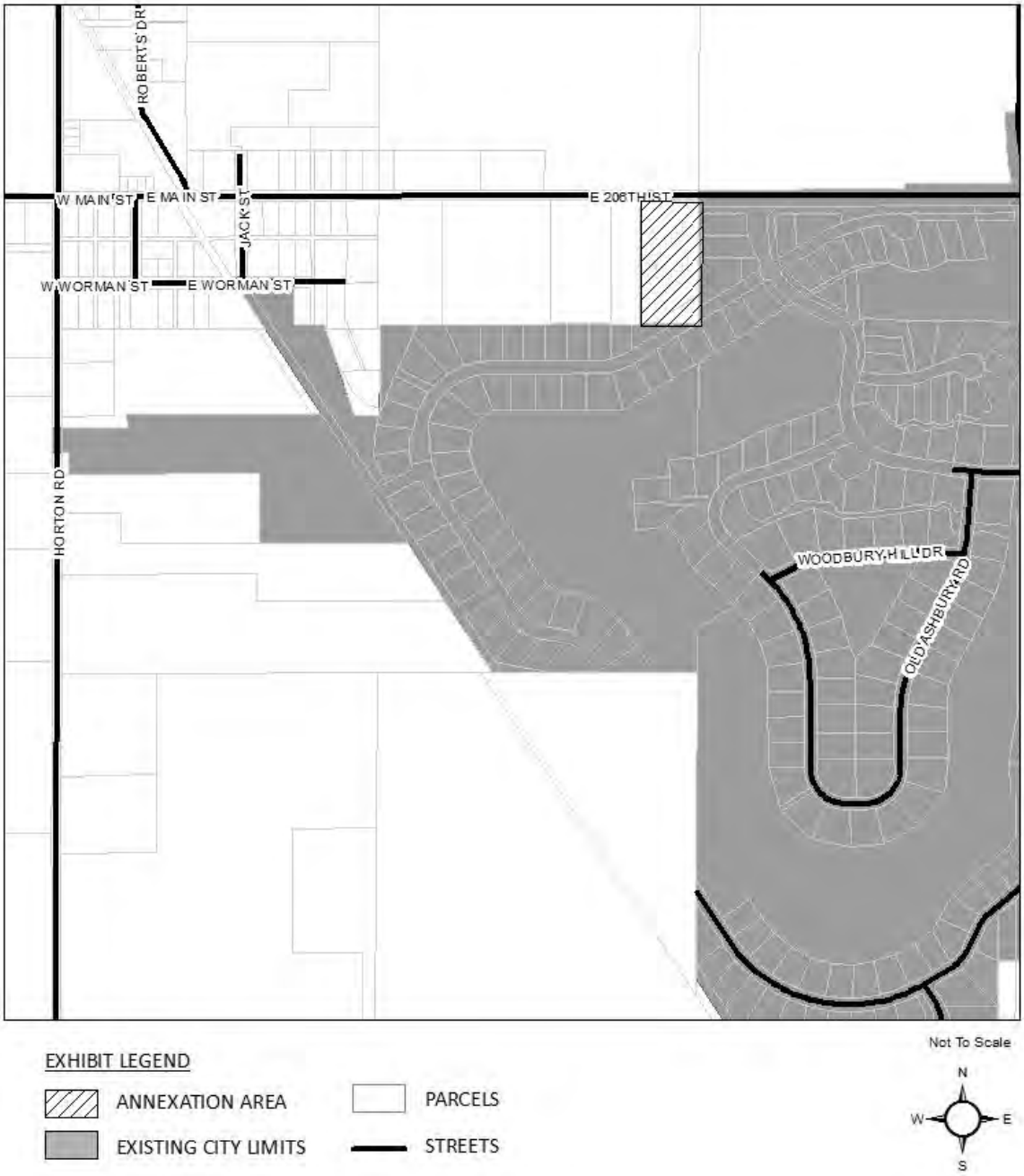

**Exhibit 2**

## Annexation Area: Legal Description

This description includes two (2) parcels of land:

**Parcel Nos. 08-05-23-00-00-010.000**
**08-05-23-00-00-010.001**

BEGINNING at a point on the North line of the Northeast Quarter of the Section 23, Township 19 North, Range 3 East, said point of beginning being the Northeast corner of a 10.34 acre tract of land described in Instrument #4343 and recorded in Deed Record Book 208, Page 77 in the records of Hamilton County, Indiana, said point of beginning also being North 89 degrees 45 minutes 21 minutes East (assumed bearing) 1,085.00 feet from the Northwest corner of said Northeast Quarter; thence South 00 degrees 01 minutes 39 seconds West 531.99 feet along the East line of said 10.34 acre tract of land to the North line of a 10 acre tract of land (Ref.: Parcel #3, Misc. Rec. Bk. 138, Pg. 456 in the records of Hamilton County, Indiana); thence North 89 degrees 245 minutes 21 seconds East 242.44 feet along the North line of said 10 acre tract of land and parallel with the North line of said Northeast Quarter to a point on the East line of the West Half of said Northeast Quarter, said point being 532.00 feet South of the Northeast corner of the West Half of said Northeast Quarter; thence North 00 degrees 08 minutes 05 seconds East 532.00 feet along the East line of the West Half of said Northeast Quarter to the Northeast corner of the West Half of said Northeast Quarter, said corner being collinear with and equidistant from the Northeast corner and the Northwest corner of said Northeast Quarter; thence South 89 degrees 45 minutes 21 seconds West 243.44 feet along the North line of said Northeast Quarter to the POINT OF BEGINNING. Containing 2.967 acres more or less, being subject to all applicable easements and rights-of-way record.

**CITY OF WESTFIELD, INDIANA**

**"RESOLUTION NO. 16-103"**

**EXHIBIT 3**

**TABLE 1**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-103"**

**Computation of Estimated Property Taxes**

| Year | Estimated Assessed Value | | Exemptions | | Estimated Net Assessed Value | Tax Rate | | Estimated Tax Revenue |
|---|---|---|---|---|---|---|---|---|
| 1st | $ 118,915 | **(1)** | $ 66,945 | **(2)** | $ 51,970 | $ 0.7839 | **(3)** | $ 407 |
| 2nd | 118,915 | | 66,945 | | 51,970 | 0.7839 | | 407 |
| 3rd | 118,915 | | 66,945 | | 51,970 | 0.7839 | | 407 |
| 4th | 118,915 | | 66,945 | | 51,970 | 0.7839 | | 407 |
| 5th | 118,915 | | 66,945 | | 51,970 | 0.7839 | | 407 |

**(1) Assumes no new build out.**

**(2) Assumes homestead, supplemental homestead exemptions remain the same.**

**(3) Assumes the final tax rate for 2016**

**TABLE 2**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-103"**

**Estimated Revenue Generated**

| | 1st Year | 2nd Year | 3rd Year | 4th Year | 5th Year |
|---|---|---|---|---|---|
| Net Assessed Value | $ 51,970 | $ 51,970 | $ 51,970 | $ 51,970 | $ 51,970 |
| Property Tax Revenue | 407 | 407 | 407 | 407 | 407 |
| Income Tax - COIT | - | 163 | 163 | 163 | 163 |
| Excise Tax/CVET | 1 | 1 | 1 | 1 | 1 |
| Circuit Breaker Reduction **(1)** | (10) | (10) | (10) | (10) | (10) |
| Motor Vehicle Highway | - | - | - | - | - |
| Local Roads & Street | - | - | - | - | - |
| Total Revenue | $ 398 | $ 560 | $ 561 | $ 561 | $ 561 |

**(1) Estimated Circuit Breaker reduction based upon Pay 2016 tax rate and estimated build out**

**General Notes**

- **Five years is considered a standard planning period for annexation analysis.**
- **Population based revenue will not go up unless a Cenus occurs or a Special Census is prepared.**

**TABLE 3**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-103"**

**Estimated Non-Capital Costs**

| | 1st Year | 2nd Year | 3rd Year | 4th Year | 5th Year |
|---|---|---|---|---|---|
| Police **(1)** | $ 228 | $ 247 | $ 266 | $ 343 | $ 353 |
| Fire **(1)** | 113 | 121 | 145 | 148 | 152 |
| Lighting **(2)** | - | - | - | - | - |
| Fire Hydrants **(2)** | - | - | - | - | - |
| Streets & Road Maint. **(1)** | 30 | 30 | 30 | 30 | 30 |
| Park **(1)** | 5 | 5 | 5 | 5 | 5 |
| Admin. & General Dpts. **(1)** | | | | | |
| Administrative | 11 | 17 | 17 | 17 | 17 |
| Community Dev. Planning | 3 | 10 | 10 | 10 | 10 |
| Building Dept. | 1 | 2 | 2 | 2 | 2 |
| Information Tech. | 5 | 14 | 14 | 14 | 14 |
| Clerk | 2 | 5 | 5 | 5 | 5 |
| Mayor | 0 | 1 | 1 | 1 | 1 |
| City Council | 0 | 1 | 1 | 1 | 1 |
| Street Dept | 7 | 10 | 10 | 10 | 10 |
| Total Non-Capital Costs | $ 404 | $ 463 | $ 507 | $ 586 | $ 601 |

**(1) Assumes allocation of the specific budget; in the event you need further information, please contact the City. The increase in Street cost is due to the increase in road mileage.**

**(2) No additional cost is estimated to be incurred.**

**General Note**

- **Five years is considered a standard planning period for annexation analysis.**

**TABLE 4**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-103"**

**Estimated Capital Costs**

| | 1st Year | 2nd Year | 3rd Year | 4th Year | 5th Year |
|---|---|---|---|---|---|
| Street Department **(1)** | $ - | $ - | $ - | $ - | $ - |
| Street Lighting **(1)** | - | - | - | - | - |
| Wastewater **(1)** | - | - | - | - | - |
| Water **(1)** | - | - | - | - | - |
| Electric **(1)** | - | - | - | - | - |
| Cumulative Capital **(1)** | - | - | - | - | - |
| Cumulative Fire **(1)** | - | - | - | - | - |
| Total Capital Costs | $ - | $ - | $ - | $ - | $ - |

**(1) No capital costs are expected to occur, in this time period, in the Area.**

**General Note**

- **Five years is considered a standard planning period for annexation analysis.**

**TABLE 5**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-103"**

**Fiscal Plan Summary**

| | 1st Year | 2nd Year | 3rd Year | 4th Year | 5th Year | Total |
|---|---|---|---|---|---|---|
| Revenue | $ 398 | $ 560 | $ 561 | $ 561 | $ 561 | $ 2,641 |
| Non-Capital Costs | 404 | 463 | 507 | 586 | 601 | 2,561 |
| Capital Costs | - | - | - | - | - | - |
| Net | $ (6) | $ 97 | $ 54 | $ (25) | $ (40) | $ 80 |
| Percentage | -1.5% | 17.3% | 9.6% | -4.5% | -7.1% | 3.0% |

**General Notes**

- **Five years is considered a standard planning period for annexation analysis.**
- **To be funded by the General Fund balance**

**CITY OF WESTFIELD, INDIANA**

**"RESOLUTION NO. 16-103"**

# EXHIBIT 4

## Property Tax Impact & Circuit Breaker Report by Parcel

**CITY OF WESTFIELD, INDIANA**

**Annual Property Tax and Circuit Breaker Credit - Current**
**Parcel #08-05-23-00-00-010.000**

| **Homestead Portion** | **Westfield Taxing District** | **Washington Twp. Taxing District** |
|---|---|---|
| Gross Assessed Value | $ 107,700 | $ 107,700 |
| Homestead - Standard Deduction | 45,000 | 45,000 |
| Mortgage Deduction | - | - |
| Other Deductions | - | - |
| Homestead - Supplemental Deduction | 21,945 | 21,945 |
| Net Assessed Value | $ 40,755 | $ 40,755 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 1,078 | $ 902 |
| Circuit Breaker Credit - (1% Cap) | 1 | - |
| Estimated Net Property Taxes Paid by Owner | $ 1,077 | $ 902 |
| **Agricultural Portion** | | |
| Net Assessed Value | $ 4,900 | $ 4,900 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 130 | $ 108 |
| Circuit Breaker Credit - (2% Cap) | 32 | 10 |
| Estimated Net Property Taxes Paid by Owner | $ 98 | $ 98 |
| **Non-Homestead Portion** | | |
| Net Assessed Value | $ 3,800 | $ 3,800 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 101 | $ 84 |
| Circuit Breaker Credit - (3% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ 101 | $ 84 |
| Plus School Referendum (Tax Rate .2090) | $ 103 | $ 103 |
| Total Estimated Net Property Taxes Paid by Owner | $ 1,379 | $ 1,187 |

**CITY OF WESTFIELD, INDIANA**

**Estimated Allocation of Annual Property Tax and Circuit Breaker Credit-Parcel #08-05-23-00-00-010.000 - Current**

**Before Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 12.71% | $ 139 | $ 1 | $ 138 |
| Washington Township | 0.3621 | 16.36% | 179 | 2 | 177 |
| Westfield Library | 0.0358 | 1.62% | 18 | - | 18 |
| Westfield School Corporation | 1.5313 | 69.17% | 756 | 7 | 749 |
| Solid Waste District | 0.0032 | 0.14% | 2 | - | 2 |
| Total | $ 2.2138 | 100.00% | $ 1,094 | $ 10 | $ 1,084 |

**After Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 10.64% | $ 139 | $ 4 | $ 135 |
| Washington Township | 0.0100 | 0.38% | 5 | - | 5 |
| Westfield Library | 0.0358 | 1.35% | 18 | - | 18 |
| Westfield School Corporation | 1.5313 | 57.88% | 757 | 19 | 738 |
| Solid Waste District | 0.0032 | 0.12% | 2 | - | 2 |
| City of Westfield | 0.7839 | 29.63% | 388 | 10 | 378 |
| Total | $ 2.6456 | 100.00% | $ 1,309 | $ 33 | $ 1,276 |

**NOTE: The School Corporation tax rate does not include .2090 referendum tax rate that is exempt from Circuit Breaker.**

**CITY OF WESTFIELD, INDIANA**

**Annual Property Tax and Circuit Breaker Credit - Current**
**Parcel #08-05-23-00-00-010.001**

| **Homestead Portion** | **Westfield Taxing District** | **Washington Twp. Taxing District** |
|---|---|---|
| Gross Assessed Value | $ - | $ - |
| Homestead - Standard Deduction | - | - |
| Mortgage Deduction | - | - |
| Other Deductions | - | - |
| Homestead - Supplemental Deduction | - | - |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (1% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Agricultural Portion** | | |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (2% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Non-Homestead Portion** | | |
| Net Assessed Value | $ 2,515 | $ 2,515 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 67 | $ 56 |
| Circuit Breaker Credit - (3% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ 67 | $ 56 |
| Plus School Referendum (Tax Rate .2090) | $ 5 | $ 5 |
| Total Estimated Net Property Taxes Paid by Owner | $ 72 | $ 61 |

**CITY OF WESTFIELD, INDIANA**

**Estimated Allocation of Annual Property Tax and Circuit Breaker Credit-Parcel #08-05-23-00-00-010.001 - Current**

**Before Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 12.71% | $ 7 | $ - | $ 7 |
| Washington Township | 0.3621 | 16.36% | 9 | - | 9 |
| Westfield Library | 0.0358 | 1.62% | 1 | - | 1 |
| Westfield School Corporation | 1.5313 | 69.17% | 39 | - | 39 |
| Solid Waste District | 0.0032 | 0.14% | - | - | - |
| Total | $ 2.2138 | 100.00% | $ 56 | $ - | $ 56 |

**After Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 10.64% | $ 7 | $ - | $ 7 |
| Washington Township | 0.0100 | 0.38% | - | - | - |
| Westfield Library | 0.0358 | 1.35% | 1 | - | 1 |
| Westfield School Corporation | 1.5313 | 57.88% | 39 | - | 39 |
| Solid Waste District | 0.0032 | 0.12% | - | - | - |
| City of Westfield | 0.7839 | 29.63% | 20 | - | 20 |
| Total | $ 2.6456 | 100.00% | $ 67 | $ - | $ 67 |

**NOTE: The School Corporation tax rate does not include .2090 referendum tax rate that is exempt from Circuit Breaker.**

**CITY OF WESTFIELD, INDIANA**

**Annual Property Tax and Circuit Breaker Credit - Future**
**Parcel #08-05-23-00-00-010.000**

| **Homestead Portion** | **Westfield Taxing District** | **Washington Twp. Taxing District** |
|---|---|---|
| Gross Assessed Value | $ 107,700 | $ 107,700 |
| Homestead - Standard Deduction | 45,000 | 45,000 |
| Mortgage Deduction | - | - |
| Other Deductions | - | - |
| Homestead - Supplemental Deduction | 21,945 | 21,945 |
| Net Assessed Value | $ 40,755 | $ 40,755 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 1,078 | $ 902 |
| Circuit Breaker Credit - (1% Cap) | 1 | - |
| Estimated Net Property Taxes Paid by Owner | $ 1,077 | $ 902 |
| **Agricultural Portion** | | |
| Net Assessed Value | $ 4,900 | $ 4,900 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 130 | $ 108 |
| Circuit Breaker Credit - (2% Cap) | 32 | 10 |
| Estimated Net Property Taxes Paid by Owner | $ 98 | $ 98 |
| **Non-Homestead Portion** | | |
| Net Assessed Value | $ 3,800 | $ 3,800 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 101 | $ 84 |
| Circuit Breaker Credit - (3% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ 101 | $ 84 |
| Plus School Referendum (Tax Rate .2090) | $ 103 | $ 103 |
| Total Estimated Net Property Taxes Paid by Owner | $ 1,379 | $ 1,187 |

**CITY OF WESTFIELD, INDIANA**

**Estimated Allocation of Annual Property Tax and Circuit Breaker Credit-Parcel #08-05-23-00-00-010.000 - Future**

**Before Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 12.71% | $ 139 | $ 1 | $ 138 |
| Washington Township | 0.3621 | 16.36% | 179 | 2 | 177 |
| Westfield Library | 0.0358 | 1.62% | 18 | - | 18 |
| Westfield School Corporation | 1.5313 | 69.17% | 756 | 7 | 749 |
| Solid Waste District | 0.0032 | 0.14% | 2 | - | 2 |
| Total | $ 2.2138 | 100.00% | $ 1,094 | $ 10 | $ 1,084 |

**After Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 10.64% | $ 139 | $ 4 | $ 135 |
| Washington Township | 0.0100 | 0.38% | 5 | - | 5 |
| Westfield Library | 0.0358 | 1.35% | 18 | - | 18 |
| Westfield School Corporation | 1.5313 | 57.88% | 757 | 19 | 738 |
| Solid Waste District | 0.0032 | 0.12% | 2 | - | 2 |
| City of Westfield | 0.7839 | 29.63% | 388 | 10 | 378 |
| Total | $ 2.6456 | 100.00% | $ 1,309 | $ 33 | $ 1,276 |

**NOTE: The School Corporation tax rate does not include .2090 referendum tax rate that is exempt from Circuit Breaker.**

**CITY OF WESTFIELD, INDIANA**

**Annual Property Tax and Circuit Breaker Credit - Current**
**Parcel #08-05-23-00-00-010.001**

| **Homestead Portion** | **Westfield Taxing District** | **Washington Twp. Taxing District** |
|---|---|---|
| Gross Assessed Value | $ - | $ - |
| Homestead - Standard Deduction | - | - |
| Mortgage Deduction | - | - |
| Other Deductions | - | - |
| Homestead - Supplemental Deduction | - | - |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (1% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Agricultural Portion** | | |
| Net Assessed Value | $ - | $ - |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ - | $ - |
| Circuit Breaker Credit - (2% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ - | $ - |
| **Non-Homestead Portion** | | |
| Net Assessed Value | $ 2,515 | $ 2,515 |
| Pay 2016 Tax Rate | $ 2.6456 | $ 2.2138 |
| Gross Taxes before Circuit Breaker | $ 67 | $ 56 |
| Circuit Breaker Credit - (3% Cap) | - | - |
| Estimated Net Property Taxes Paid by Owner | $ 67 | $ 56 |
| Plus School Referendum (Tax Rate .2090) | $ 5 | $ 5 |
| Total Estimated Net Property Taxes Paid by Owner | $ 72 | $ 61 |

**CITY OF WESTFIELD, INDIANA**

**Estimated Allocation of Annual Property Tax and Circuit Breaker Credit-Parcel #08-05-23-00-00-010.001 - Current**

**Before Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 12.71% | $ 7 | $ - | $ 7 |
| Washington Township | 0.3621 | 16.36% | 9 | - | 9 |
| Westfield Library | 0.0358 | 1.62% | 1 | - | 1 |
| Westfield School Corporation | 1.5313 | 69.17% | 39 | - | 39 |
| Solid Waste District | 0.0032 | 0.14% | - | - | - |
| Total | $ 2.2138 | 100.00% | $ 56 | $ - | $ 56 |

**After Annexation**

| | Pay 2016 Tax Rate | Percentage of Total Rate | Estimated Gross Property Tax | Estimated Circuit Breaker Credit | Estimated Net Property Tax |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2814 | 10.64% | $ 7 | $ - | $ 7 |
| Washington Township | 0.0100 | 0.38% | - | - | - |
| Westfield Library | 0.0358 | 1.35% | 1 | - | 1 |
| Westfield School Corporation | 1.5313 | 57.88% | 39 | - | 39 |
| Solid Waste District | 0.0032 | 0.12% | - | - | - |
| City of Westfield | 0.7839 | 29.63% | 20 | - | 20 |
| Total | $ 2.6456 | 100.00% | $ 67 | $ - | $ 67 |

**NOTE: The School Corporation tax rate does not include .2090 referendum tax rate that is exempt from Circuit Breaker.**

**CITY OF WESTFIELD, INDIANA**

**"RESOLUTION NO. 16-103"**

**EXHIBIT 5**

**Parcel Listing**

# CITY OF WESTFIELD, INDIANA

## Parcel Listing

### "RESOLUTION NO. 16-103"

| Parcel ID | Owner | Parcel Address | 1% Cap Property Assessed Value | 2% Cap Property Assessed Value | 3% Cap Property Assessed Value | Total Gross Assessed Value | Homestead Deduction | Supplemental Homestead Deduction | Mortgage Deduction | Net AV |
|---|---|---|---|---|---|---|---|---|---|---|
| 08-05-23-00-00-010.000 | Argus Robinson | 603 E. 206th St., Sheridan, IN 46069 | $ 107,700 | $ 4,900 | $ 3,800 | $ 116,400 | $ 45,000 | $ 21,945 | $ - | $ 49,455 |
| 08-05-23-00-00-010.001 | Chatham Hills LLP | 0 E. 206th St., Sheridan, IN 46069 | | | 2,515 | 2,515 | | | | 2,515 |
| | | | $ 107,700 | $ 4,900 | $ 6,315 | $ 118,915 | $ 45,000 | $ 21,945 | $ - | $ 51,970 |

# CITY OF WESTFIELD, INDIANA

## "RESOLUTION NO. 16-103"

## EXHIBIT 6

## Estimated Impact to other Governmental Entities

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-103"**

Hamilton County, Indiana

**Calculation of Estimated District Tax Rate Impact**

| | Washington Twp. | Westfield City |
|---|---|---|
| **District Tax Rate Impact - Year 1 of Annexation** | | |
| Estimated District Tax Rate **(1)** | $ 2.4858 | $ 2.9288 |
| **Estimated Increase/(Decrease) due to Annexation** | | |
| Estimated Tax Rate Change **(2)** | $ - | $ - |
| Net Tax Rate Impact due to Annexation | $ - | $ - |
| Estimated District Tax Rate with Annexation | $ 2.4858 | $ 2.9288 |
| **Estimated Tax Rate Increase/(Decrease) due to Annexation- Year 1** | $ - | $ - |
| **Estimated Percentage Increase/(Decrease) - Year 1** | 0.00% | 0.00% |
| **District Tax Rate Impact - Year 5 of Annexation** | | |
| Estimated District Tax Rate | $ 2.4858 | $ 2.9288 |
| **Estimated Increase/(Decrease) due to Annexation** | | |
| Net Tax Rate Impact due to Annexation | $ - | $ - |
| Estimated District Tax Rate with Annexation | $ 2.4858 | $ 2.9288 |
| **Estimated Tax Rate Increase/(Decrease) due to Annexation- Year 1** | $ - | $ - |
| **Estimated Percentage Increase/(Decrease) - Year 1** | 0.00% | 0.00% |

**(1) Based upon certified Pay 2016 tax rates plus an estimated 2.6% statewide growth factor**

**(2) The estimated increase in property tax levy needed to provide revenue to fund increases in the City's budget as a result of the annexation is assumed to be offset by increases in the City's assessed value as a result of the annexation. Therefore, no tax rate impact is shown.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-103"**

Hamilton County, Indiana

**Estimated Tax Rate Impact by Political Subdivision**

| **Before Annexation** | Estimated Pay 2017 Tax Rate | Estimated Year 1 Tax Rate | Estimated Year 2 Tax Rate | Estimated Year 3 Tax Rate | Estimated Year 4 Tax Rate |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2887 | $ 0.2887 | $ 0.2887 | $ 0.2887 | $ 0.2887 |
| Washington Township | 0.3715 | 0.3715 | 0.3715 | 0.3715 | 0.3715 |
| Westfield Library | 0.0367 | 0.0367 | 0.0367 | 0.0367 | 0.0367 |
| Westfield School Corporation | 1.7855 | 1.7855 | 1.7855 | 1.7855 | 1.7855 |
| Solid Waste District | 0.0033 | 0.0033 | 0.0033 | 0.0033 | 0.0033 |
| City of Westfield | - | - | - | - | - |
| Total | $ 2.4858 | $ 2.4858 | $ 2.4858 | $ 2.4858 | $ 2.4858 |

| **After Annexation** | Estimated Pay 2017 Tax Rate | Estimated Year 1 Tax Rate | Estimated Year 2 Tax Rate | Estimated Year 3 Tax Rate | Estimated Year 4 Tax Rate |
|---|---|---|---|---|---|
| Hamilton County | $ 0.2887 | $ 0.2887 | $ 0.2887 | $ 0.2887 | $ 0.2887 |
| Washington Township | 0.0103 | 0.0103 | 0.0103 | 0.0103 | 0.0103 |
| Westfield Library | 0.0367 | 0.0367 | 0.0367 | 0.0367 | 0.0367 |
| Westfield School Corporation | 1.7855 | 1.7855 | 1.7855 | 1.7855 | 1.7855 |
| Solid Waste District | 0.0033 | 0.0033 | 0.0033 | 0.0033 | 0.0033 |
| City of Westfield | 0.8043 | 0.8043 | 0.8043 | 0.8043 | 0.8043 |
| Total | $ 2.9288 | $ 2.9288 | $ 2.9288 | $ 2.9288 | $ 2.9288 |

**The estimated increase in property tax levy needed to provide revenue to fund increases in the City's budget as a result of the annexation is assumed to be offset by increases in the City's assessed value as a result of the annexation. Therefore, no tax rate impact is shown.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-103"**

Hamilton County, Indiana

**Impact of Circuit Breaker by Property Class - Residential**

| Taxing District | Property Value | Estimated 2018 Total Taxes (Year 1) | Estimated 2017 Total Taxes | Dollar Increase/ (Decrease) | Percentage Increase/ (Decrease) |
|---|---|---|---|---|---|
| Washington Township | $ 100,000.00 | $ 840.20 | $ 840.20 | $ - | 0.00% |
| City of Westfield | 100,000.00 | 1,000.00 | 1,000.00 | - | 0.00% |

**NOTES**

**Assumes residential property is homestead property and receives homestead, supplemental homestead and mortgage deductions**

**The estimated tax impact is expected to remain the same over the first 5 years of the annexation.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-103"**

Hamilton County, Indiana

**Agricultural (100 Acres)**

| Taxing District | Property Value | Estimated 2018 Total Taxes (Year 1) | Estimated 2017 Total Taxes | Dollar Increase/ (Decrease) | Percentage Increase/ (Decrease) |
|---|---|---|---|---|---|
| Washington Township | $ 242,000.00 | $ 4,840.00 | $ 4,840.00 | $ - | 0.00% |
| City of Westfield | 242,000.00 | 4,840.00 | 4,840.00 | - | 0.00% |

**NOTES**

**Agricultural property is limited to a 2% maximum property tax rate.**

**The estimated tax impact is expected to remain the same over the first 5 years of the annexation.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-103"**

Hamilton County, Indiana

**Commercial**

| Taxing District | Property Value | Estimated 2018 Total Taxes (Year 1) | Estimated 2017 Total Taxes | Dollar Increase/ (Decrease) | Percentage Increase/ (Decrease) |
|---|---|---|---|---|---|
| Washington Township | $ 500,000.00 | $ 12,428.96 | $ 12,428.96 | $ - | 0.00% |
| City of Westfield | 500,000.00 | 14,644.10 | 14,644.10 | - | 0.00% |

**NOTE: The estimated tax impact is expected to remain the same over the first 5 years of the annexation.**

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-103"**

Hamilton County, Indiana

**Summary of Estimated Impact on Auto Excise and Commercial Vehicle Taxes**

| Government Unit | Estimated 2016 | Estimated 1st Year Annexation | $ Change 1st Year Annexation | Estimated 2nd Year Annexation | $ Change 2nd Year Annexation | Estimated 3rd Year Annexation | $ Change 3rd Year Annexation | Estimated 4th Year Annexation | $ Change 4th Year Annexation |
|---|---|---|---|---|---|---|---|---|---|
| Hamilton County | $ 3,846,497 | $ 3,846,497 | $ (0) | $ 3,846,497 | $ (0) | $ 3,846,497 | $ (0) | $ 3,846,497 | $ (0) |
| Adams Township | 20,438 | 20,438 | (0) | 20,438 | (0) | 20,438 | (0) | 20,438 | (0) |
| Clay Township | 411,005 | 411,005 | (0) | 411,004 | (0) | 411,004 | (0) | 411,004 | (0) |
| Delaware Township | 38,644 | 38,644 | (0) | 38,644 | (0) | 38,644 | (0) | 38,644 | (0) |
| Fall Creek Township | 45,101 | 45,101 | (0) | 45,101 | (0) | 45,101 | (0) | 45,101 | (0) |
| Jackson Township | 22,647 | 22,647 | (0) | 22,647 | (0) | 22,647 | (0) | 22,647 | (0) |
| Noblesville Township | 109,601 | 1,049 | (0) | 1,049 | (0) | 1,049 | (0) | 1,049 | (0) |
| Washington Township | 57,046 | 57,046 | (0) | 57,046 | (0) | 57,046 | (0) | 57,046 | (0) |
| Wayne Township | 18,722 | 18,722 | (0) | 18,722 | (0) | 18,722 | (0) | 18,722 | (0) |
| White River Township | 19,730 | 19,730 | (0) | 19,730 | (0) | 19,730 | (0) | 19,730 | (0) |
| Carmel Civil City | 3,253,801 | 1,531 | (0) | 1,531 | (0) | 1,531 | (0) | 1,531 | (0) |
| Noblesville Civil City | 1,813,889 | 1,813,889 | (0) | 1,813,889 | (0) | 1,813,889 | (0) | 1,813,889 | (0) |
| Arcadia Civil Town | 42,093 | 42,093 | (0) | 42,093 | (0) | 42,093 | (0) | 42,093 | (0) |
| Atlanta Civil Town | 12,404 | 3,461 | (0) | 3,461 | (0) | 3,461 | (0) | 3,461 | (0) |
| Cicero Civil Town | 103,111 | 103,111 | (0) | 103,111 | (0) | 103,111 | (0) | 103,111 | (0) |
| Fishers Civil Town | 2,013,281 | 2,013,281 | (0) | 2,013,281 | (0) | 2,013,281 | (0) | 2,013,281 | (0) |
| Sheridan Civil Town | 79,057 | 79,057 | (0) | 79,057 | (0) | 79,057 | (0) | 79,057 | (0) |
| **Westfield Civil Town** | 1,048,905 | 1,048,906 | 1 | 1,048,907 | 1 | 1,048,908 | 1 | 1,048,909 | 1 |
| Carmel Schools | 3,245,300 | 3,245,300 | (0) | 3,245,300 | (0) | 3,245,300 | (0) | 3,245,300 | (0) |
| Hamilton Heights Schools | 572,000 | 572,000 | (0) | 572,000 | (0) | 572,000 | (0) | 572,000 | (0) |
| HSE Schools | 3,339,814 | 3,339,814 | (0) | 3,339,814 | (0) | 3,339,814 | (0) | 3,339,814 | (0) |
| Noblesville Schools | 1,877,000 | 1,877,000 | (0) | 1,877,000 | (0) | 1,877,000 | (0) | 1,877,000 | (0) |
| Sheridan Schools | 293,886 | 293,886 | (0) | 293,886 | (0) | 293,886 | (0) | 293,886 | (0) |
| Westfield Schools | 1,835,115 | 1,835,115 | (0) | 1,835,115 | (0) | 1,835,115 | (0) | 1,835,115 | (0) |
| Hamilton North Public Library | 34,110 | 34,110 | (0) | 34,110 | (0) | 34,110 | (0) | 34,110 | (0) |
| Carmel-Clay Public Library | 373,151 | 412,419 | (0) | 412,419 | (0) | 412,419 | (0) | 412,419 | (0) |
| Hamilton East Public Library | 426,035 | 426,035 | (0) | 426,035 | (0) | 426,035 | (0) | 426,035 | (0) |
| Sheridan Public Library | 16,264 | 16,264 | (0) | 16,264 | (0) | 16,264 | (0) | 16,264 | (0) |
| Westfield Public Library | 61,221 | 61,221 | (0) | 61,221 | (0) | 61,221 | (0) | 61,221 | (0) |
| Hamilton County Solid Waste | 43,263 | 43,263 | (0) | 43,263 | (0) | 43,263 | (0) | 43,263 | (0) |

**CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-103"**

Hamilton County, Indiana

**Summary of Estimated Impact on County Option Income Taxes**

| Government Unit | Certified 2016 Distribution | Estimated 1st Year Annexation | $ Change 1st Year Annexation | Estimated 2nd Year Annexation | $ Change 2nd Year Annexation | Estimated 3rd Year Annexation | $ Change 3rd Year Annexation | Estimated 4th Year Annexation | $ Change 4th Year Annexation |
|---|---|---|---|---|---|---|---|---|---|
| Hamilton County | $ 35,643,274 | $ 35,643,274 | $ - | $ 35,643,229 | $ (45) | $ 35,643,229 | $ - | $ 35,643,229 | $ - |
| Adams Township | 189,387 | 189,387 | - | 189,387 | (0) | 189,387 | - | 189,387 | - |
| Clay Township | 3,808,542 | 3,808,542 | - | 3,808,537 | (5) | 3,808,537 | - | 3,808,537 | - |
| Delaware Township | 358,095 | 358,095 | - | 358,095 | (0) | 358,095 | - | 358,095 | - |
| Fall Creek Township | 417,925 | 417,925 | - | 417,924 | (1) | 417,924 | - | 417,924 | - |
| Jackson Township | 209,853 | 209,853 | - | 209,853 | (0) | 209,853 | - | 209,853 | - |
| Noblesville Township | 1,015,607 | 1,015,607 | - | 1,015,606 | (1) | 1,015,606 | - | 1,015,606 | - |
| Washington Township | 528,616 | 528,616 | - | 528,615 | (1) | 528,615 | - | 528,615 | - |
| Wayne Township | 173,482 | 173,482 | - | 173,482 | (0) | 173,482 | - | 173,482 | - |
| White River Township | 182,826 | 182,826 | - | 182,826 | (0) | 182,826 | - | 182,826 | - |
| Carmel Civil City | 30,151,095 | 30,151,095 | - | 30,151,057 | (38) | 30,151,057 | - | 30,151,057 | - |
| Noblesville Civil City | 16,808,268 | 16,808,268 | - | 16,808,247 | (21) | 16,808,247 | - | 16,808,247 | - |
| Arcadia Civil Town | 390,048 | 390,048 | - | 390,048 | (0) | 390,048 | - | 390,048 | - |
| Atlanta Civil Town | 114,944 | 114,944 | - | 114,944 | (0) | 114,944 | - | 114,944 | - |
| Cicero Civil Town | 955,470 | 955,470 | - | 955,469 | (1) | 955,469 | - | 955,469 | - |
| Fishers Civil Town | 18,655,919 | 18,655,919 | - | 18,655,895 | (24) | 18,655,895 | - | 18,655,895 | - |
| Sheridan Civil Town | 732,578 | 732,578 | - | 732,577 | (1) | 732,577 | - | 732,577 | - |
| **Westfield Civil Town** | 9,719,598 | 9,719,598 | - | 9,719,761 | 163 | 9,719,761 | - | 9,719,761 | - |
| Hamilton North Public Library | 316,080 | 316,080 | - | 316,080 | (0) | 316,080 | - | 316,080 | - |
| Carmel-Clay Public Library | 3,457,774 | 3,457,774 | - | 3,457,770 | (4) | 3,457,770 | - | 3,457,770 | - |
| Hamilton East Public Library | 3,947,824 | 3,947,824 | - | 3,947,819 | (5) | 3,947,819 | - | 3,947,819 | - |
| Sheridan Public Library | 150,706 | 150,706 | - | 150,706 | (0) | 150,706 | - | 150,706 | - |
| Westfield Public Library | 567,298 | 567,298 | - | 567,297 | (1) | 567,297 | - | 567,297 | - |
| Hamilton County Airport | 32,941 | 32,941 | - | 32,941 | (0) | 32,941 | - | 32,941 | - |
| Hamilton County Solid Waste | 400,896 | 400,896 | - | 400,895 | (1) | 400,895 | - | 400,895 | - |

## CITY OF WESTFIELD, INDIANA "RESOLUTION NO. 16-103"

Hamilton County, Indiana

### Summary of Estimated Impact on Circuit Breaker Credits

| Government Unit | Estimated 2016 | Estimated 1st Year Annexation | $ Change 1st Year Annexation | Estimated 2nd Year Annexation | $ Change 2nd Year Annexation | Estimated 3rd Year Annexation | $ Change 3rd Year Annexation | Estimated 4th Year Annexation | $ Change 4th Year Annexation |
|---|---|---|---|---|---|---|---|---|---|
| Hamilton County | $ 3,876,843 | $ 3,876,847 | $ 4 | $ 3,876,847 | $ - | $ 3,876,847 | $ - | $ 3,876,847 | $ - |
| Adams Township | 5,791 | 5,791 | - | 5,791 | - | 5,791 | - | 5,791 | - |
| Clay Township | 117,455 | 117,455 | - | 117,455 | - | 117,455 | - | 117,455 | - |
| Delaware Township | 6,014 | 6,014 | - | 6,014 | - | 6,014 | - | 6,014 | - |
| Fall Creek Township | 16,783 | 16,783 | - | 16,783 | - | 16,783 | - | 16,783 | - |
| Jackson Township | 13,676 | 13,676 | - | 13,676 | - | 13,676 | - | 13,676 | - |
| Noblesville Township | 49,903 | 49,903 | - | 49,903 | - | 49,903 | - | 49,903 | - |
| Washington Township | 110,550 | 110,550 | - | 110,550 | - | 110,550 | - | 110,550 | - |
| Wayne Township | 4,726 | 4,726 | - | 4,726 | - | 4,726 | - | 4,726 | - |
| White River Township | 62 | 62 | - | 62 | - | 62 | - | 62 | - |
| Carmel Civil City | 1,132,485 | 1,132,485 | - | 1,132,485 | - | 1,132,485 | - | 1,132,485 | - |
| Noblesville Civil City | 5,155,218 | 5,155,218 | - | 5,155,218 | - | 5,155,218 | - | 5,155,218 | - |
| Arcadia Civil Town | 33,004 | 33,004 | - | 33,004 | - | 33,004 | - | 33,004 | - |
| Atlanta Civil Town | 6,434 | 6,434 | - | 6,434 | - | 6,434 | - | 6,434 | - |
| Cicero Civil Town | 99,068 | 99,068 | - | 99,068 | - | 99,068 | - | 99,068 | - |
| Fishers Civil Town | 1,431,012 | 1,431,012 | - | 1,431,012 | - | 1,431,012 | - | 1,431,012 | - |
| Sheridan Civil Town | 256,430 | 256,430 | - | 256,430 | - | 256,430 | - | 256,430 | - |
| **Westfield Civil Town** | 3,430,772 | 3,430,782 | 10 | 3,430,782 | - | 3,430,782 | - | 3,430,782 | - |
| Carmel Schools | 1,002,043 | 1,002,043 | - | 1,002,043 | - | 1,002,043 | - | 1,002,043 | - |
| Hamilton Heights Schools | 198,047 | 198,047 | - | 198,047 | - | 198,047 | - | 198,047 | - |
| HSE Schools | 2,562,340 | 2,562,340 | - | 2,562,340 | - | 2,562,340 | - | 2,562,340 | - |
| Noblesville Schools | 4,423,662 | 4,423,662 | - | 4,423,662 | - | 4,423,662 | - | 4,423,662 | - |
| Sheridan Schools | 178,342 | 178,342 | - | 178,342 | - | 178,342 | - | 178,342 | - |
| Westfield Schools | 7,986,350 | 7,986,369 | 19 | 7,986,369 | - | 7,986,369 | - | 7,986,369 | - |
| Hamilton North Public Library | 17,168 | 17,168 | - | 17,168 | - | 17,168 | - | 17,168 | - |
| Carmel-Clay Public Library | 121645 | 121,645 | - | 121,645 | - | 121,645 | - | 121,645 | - |
| Hamilton East Public Library | 450084 | 450,084 | - | 450,084 | - | 450,084 | - | 450,084 | - |
| Sheridan Public Library | 14,657 | 14,657 | - | 14,657 | - | 14,657 | - | 14,657 | - |
| Westfield Public Library | 195,986 | 195,986 | - | 195,986 | - | 195,986 | - | 195,986 | - |
| Hamilton County Solid Waste | 43,724 | 43,724 | - | 43,724 | - | 43,724 | - | 43,724 | - |

**NOTE: Assumes all non-annexation levies grow at the same rate as assessed value growth**

# Annexation Area

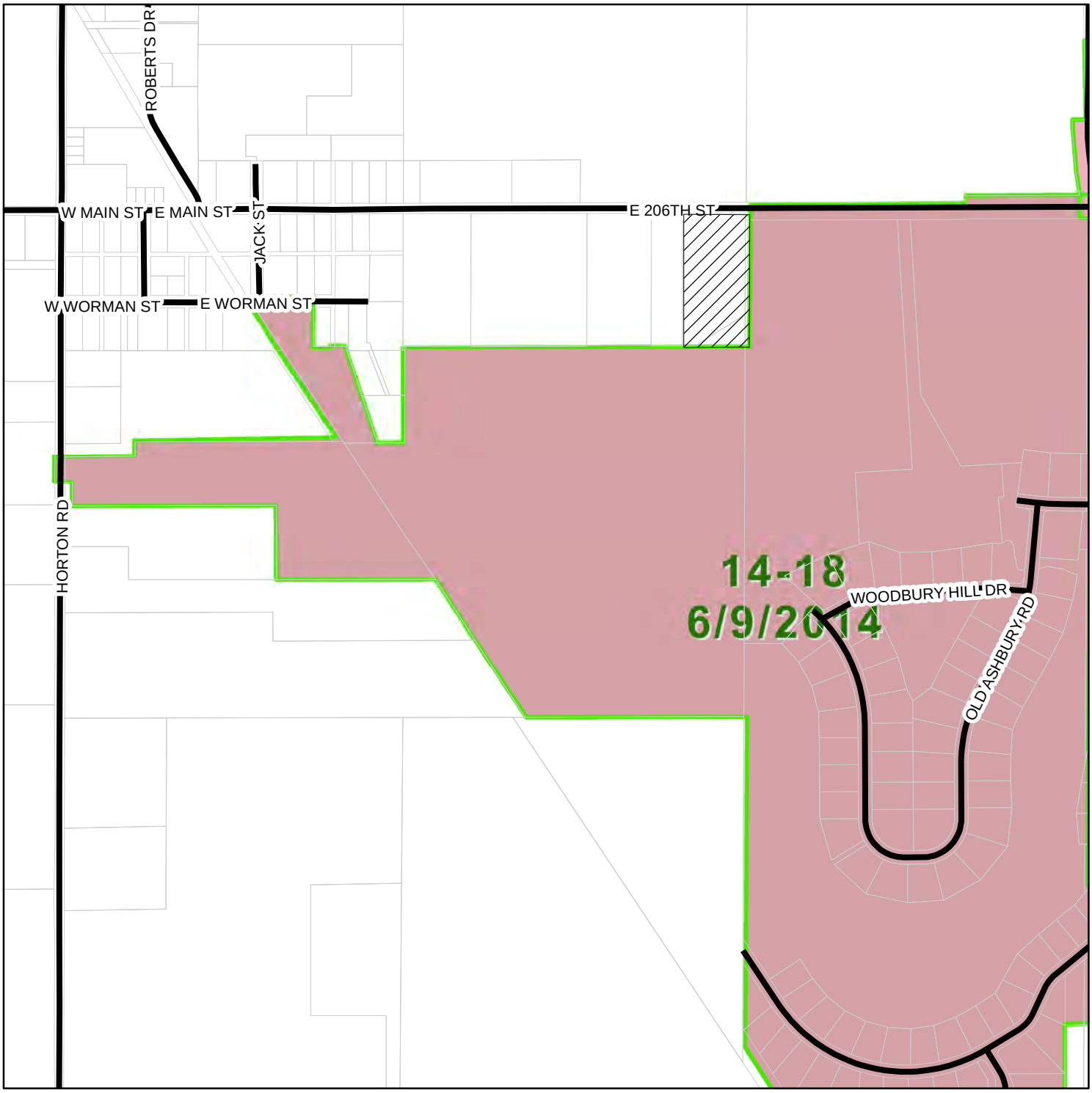


EXHIBIT LEGEND

- ANNEXATION AREA
- EXISTING CITY LIMITS
- PARCELS
- STREETS

Not To Scale

N
W E
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# ORDINANCE 16-03

## AN ORDINANCE ANNEXING CERTAIN REAL ESTATE TO THE CITY OF WESTFIELD, HAMILTON COUNTY, INDIANA

**WHEREAS,** the Westfield City Council (the "Council") has the authority and desires to annex lands into the municipality as defined by Indiana Code 36-4-3; and,

**WHEREAS,** one hundred percent (100%) of the owners of the parcels proposed for annexation as identified in **Exhibit A** and **Exhibit B** (the "Annexation Area") have filed a petition with the Council; and,

**WHEREAS,** the Council has conducted a public hearing on February 8, 2016, as required by law with regard to the annexation of the Annexation Area; and,

**WHEREAS,** the Council has adopted a fiscal plan for the annexation of the Annexation Area in accordance with Indiana Code 36-4-3-3.1 (Resolution 16-103); and,

**WHEREAS,** the Annexation Area meets the contiguity requirements of Indiana Code 36-4-3-1.5; and,

**WHEREAS,** the Council now finds that the statutory criteria for annexation have been met; and,

**NOW THEREFORE BE IT ORDAINED BY THE WESTFIELD CITY COUNCIL THAT THE OFFICIAL CITY MAP ADOPTED BY REFERENCE IN SECTION 2-515 OF THE WESTFIELD CODE BE MODIFIED AS FOLLOWS:**

**Section 1.** The Annexation Area, generally located on the south side of 206th Street and east of Oak Ridge Road, and adjacent to the existing corporate limits along the southern boundary of the Annexation Area, is hereby annexed to and declared to be a part of the City.

**Section 2.** The Annexation Area is to further include the contiguous public highways and rights-of-way of the public highways which are adjacent to the annexation area per Indiana Code 36-4-3-2.5.

**Section 3.** The Annexation Area is hereby assigned to City Council District 3 and shall become a part thereof immediately upon the effective date of this Ordinance.

**Section 4.** This Ordinance shall be in full force and effect upon its passage by the Council, its publication, and upon the passage of any applicable waiting period, all as provided by the laws of the State of Indiana. All ordinances or parts thereof in conflict herewith are hereby repealed. Any portion of the Ordinance later to be found void or invalid shall not affect the remaining portions of this Ordinance.

ALL OF WHICH IS HEREBY ADOPTED BY THE CITY COUNCIL OF WESTFIELD, HAMILTON COUNTY, INDIANA THIS _____ DAY OF MARCH, 2016.

WESTFIELD CITY COUNCIL
HAMILTON COUNTY, INDIANA

| **Voting For** | **Voting Against** | **Abstain** |
|---|---|---|
| _____ | _____ | _____ |
| Jim Ake | Jim Ake | Jim Ake |
| _____ | _____ | _____ |
| James J. Edwards | James J. Edwards | James J. Edwards |
| _____ | _____ | _____ |
| Steven Hoover | Steven Hoover | Steven Hoover |
| _____ | _____ | _____ |
| Robert L. Horkay | Robert L. Horkay | Robert L. Horkay |
| _____ | _____ | _____ |
| Mark F. Keen | Mark F. Keen | Mark F. Keen |
| _____ | _____ | _____ |
| Charles Lehman | Charles Lehman | Charles Lehman |
| _____ | _____ | _____ |
| Cindy L. Spoljaric | Cindy L. Spoljaric | Cindy L. Spoljaric |

ATTEST:

_____
Cindy J. Gossard, Clerk-Treasurer

I hereby certify that **ORDINANCE 16-03** was delivered to the Mayor of Westfield

on the _____ day of _____, 2016, at _____ ____ m.

_____
Cindy J. Gossard, Clerk-Treasurer

I hereby APPROVE Ordinance 16-03

this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

I hereby VETO Ordinance 16-03

this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

**EXHIBIT A**
**ANNEXATION AREA**

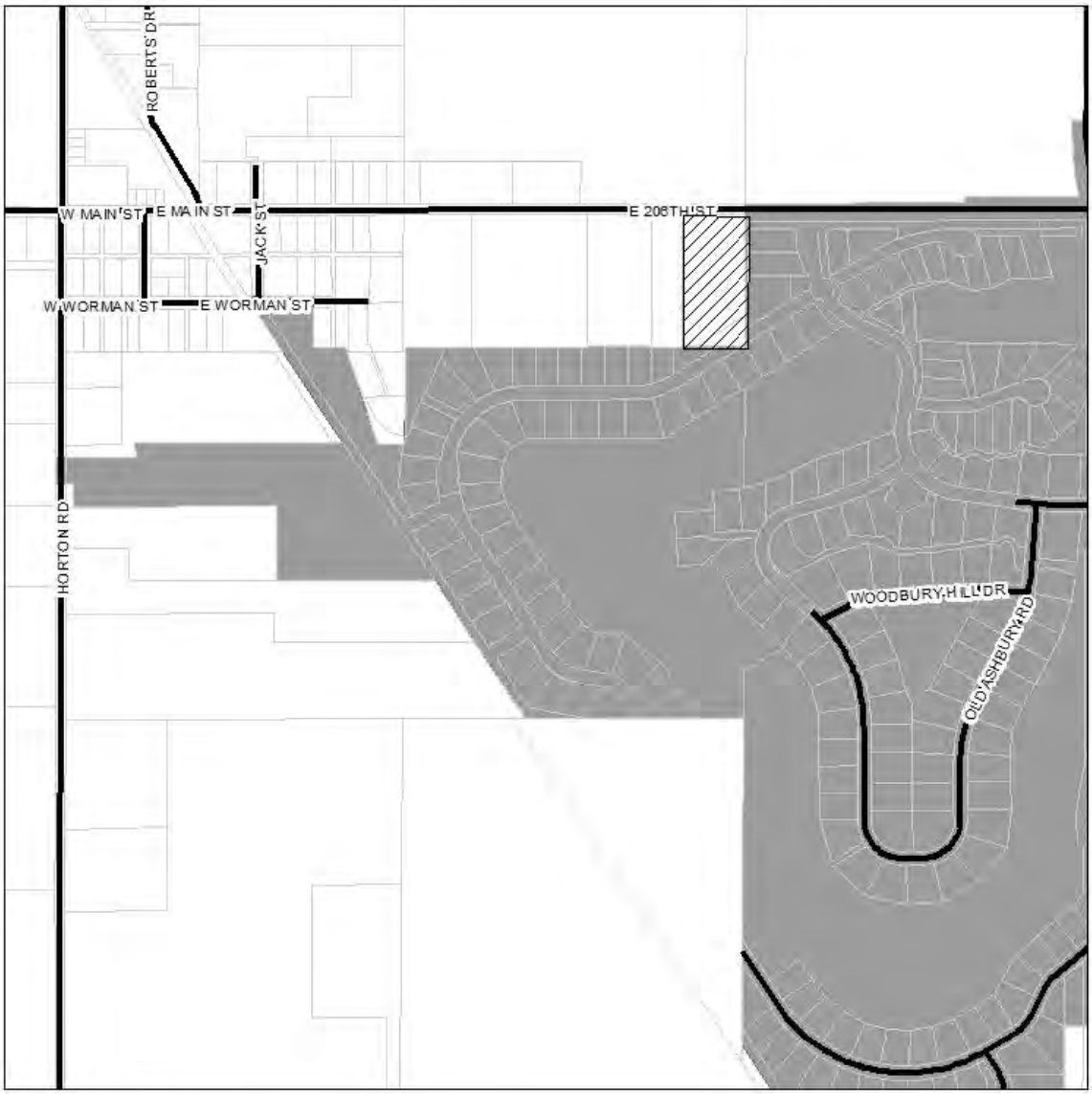


EXHIBIT LEGEND

ANNEXATION AREA

EXISTING CITY LIMITS

PARCELS

STREETS

Not To Scale

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S

**EXHIBIT B**
**ANNEXATION AREA**
**LEGAL DESCRIPTION**

This description includes one (2) parcels of land:

**Parcel Nos. 08-05-23-00-00-010.000**
**08-05-23-00-00-010.001**

BEGINNING at a point on the North line of the Northeast Quarter of the Section 23, Township 19 North, Range 3 East, said point of beginning being the Northeast corner of a 10.34 acre tract of land described in Instrument #4343 and recorded in Deed Record Book 208, Page 77 in the records of Hamilton County, Indiana, said point of beginning also being North 89 degrees 45 minutes 21 minutes East (assumed bearing) 1,085.00 feet from the Northwest corner of said Northeast Quarter; thence South 00 degrees 01 minutes 39 seconds West 531.99 feet along the East line of said 10.34 acre tract of land to the North line of a 10 acre tract of land (Ref.: Parcel #3, Misc. Rec. Bk. 138, Pg. 456 in the records of Hamilton County, Indiana); thence North 89 degrees 45 minutes 21 seconds East 242.44 feet along the North line of said 10 acre tract of land and parallel with the North line of said Northeast Quarter to a point on the East line of the West Half of said Northeast Quarter, said point being 532.00 feet South of the Northeast corner of the West Half of said Northeast Quarter; thence North 00 degrees 08 minutes 05 seconds East 532.00 feet along the East line of the West Half of said Northeast Quarter to the Northeast corner of the West Half of said Northeast Quarter, said corner being collinear with and equidistant from the Northeast corner and the Northwest corner of said Northeast Quarter; thence South 89 degrees 45 minutes 21 seconds West 243.44 feet along the North line of said Northeast Quarter to the POINT OF BEGINNING. Containing 2.967 acres more or less, being subject to all applicable easements and rights-of-way record.

**ALSO INCLUDING:**

In addition to the aforementioned, the annexed area shall include those public highways and rights-of-way of public highways required to be annexed by Indiana Code § 36-4-3-2.5, including the relevant portions of 206th Street.

# Annexation Area

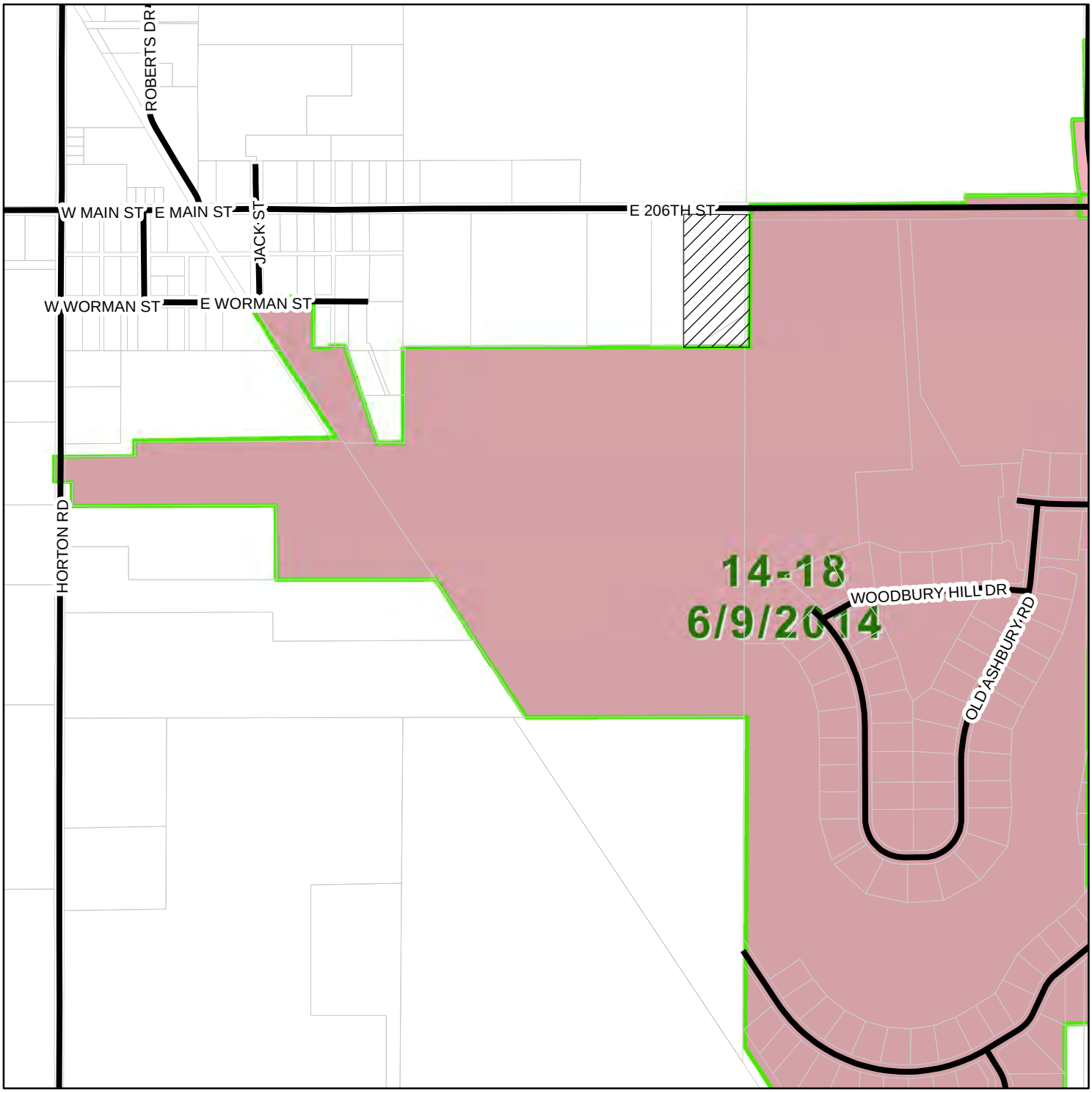


EXHIBIT LEGEND

- ANNEXATION AREA
- EXISTING CITY LIMITS
- PARCELS
- STREETS

Not To Scale

N
W E
S

# ORDINANCE NUMBER 16-05

## AN ORDINANCE OF THE CITY OF WESTFIELD AND WASHINGTON TOWNSHIP, HAMILTON COUNTY, INDIANA CONCERNING AN AMENDMENT TO THE UNIFIED DEVELOPMENT ORDINANCE AND THE SPRING MILL STATION NORTHEAST QUADRANT PLANNED UNIT DEVELOPMENT DISTRICT ORDINANCE

This is an Ordinance (this "Ordinance") to amend the Unified Development Ordinance of the City of Westfield and Washington Township, Hamilton County, Indiana (the "Unified Development Ordinance"), enacted by the City of Westfield pursuant to its authority under the laws of the State of Indiana, Ind. Code § 36-7-4 et seq., as amended;

**WHEREAS,** the City of Westfield, Indiana (the "City") and the Township of Washington, both of Hamilton County, Indiana are subject to the Unified Development Ordinance;

**WHEREAS**, the Council enacted Ordinance No. 14-39, the Spring Mill Station Northeast Quadrant Planned Unit Development District (the "Spring Mill Station Northeast Quadrant PUD Ordinance"), on September 8, 2014, as amended by Ordinance No. 15-24;

**WHEREAS**, the Westfield-Washington Advisory Plan Commission (the "Commission") considered a petition (**Petition No. 1603-PUD-03)**, requesting an amendment to the Spring Mill Station Northeast Quadrant PUD Ordinance with regard to the subject real estate more particularly described in **Exhibit A** attached hereto (the "Real Estate");

**WHEREAS,** the Commission forwarded **Petition No**. **1603-PUD-03** to the Common Council of the City of Westfield, Hamilton County, Indiana (the "Common Council") with a favorable recommendation in accordance with Indiana Code § 36-7-4-608, as required by Indiana Code § 36-7-4-1505;

**WHEREAS**, the Secretary of the Commission certified the action of the Commission to the Common Council on March 22, 2016;

**WHEREAS**, the Common Council is subject to the provisions of the Indiana Code §36-7-4-1507 and Indiana Code § 36-7-4-1512 concerning any action on this request; and

**NOW, THEREFORE, BE IT ORDAINED** by the Common Council of the City of Westfield, Hamilton County, Indiana, meeting in regular session, that the Spring Mill Station Northeast Quadrant PUD Ordinance and the Unified Development Ordinance and are hereby amended as follows:

**Section 1. Applicability of Ordinance.**

1.1 This Ordinance shall amend the Spring Mill Station Northeast Quadrant PUD Ordinance, as applicable to the Real Estate. Development of the Real Estate shall be governed by (i) the Spring Mill Station Northeast Quadrant PUD Ordinance, as amended by this Ordinance and its exhibits, and (ii) the provisions of the Unified Development Ordinance, as amended and applicable to the Underlying Zoning District or a Planned Unit Development District, except as modified, revised, supplemented or expressly made inapplicable by the Spring Mill Station Northeast Quadrant PUD Ordinance, as amended.

1.2 All other provisions of the Spring Mill Station Northeast Quadrant PUD Ordinance shall remain in effect with the adoption of this Ordinance.

1.3 All provisions and representations of the Unified Development Ordinance that conflict with the provisions of this Ordinance are hereby made inapplicable to the Real Estate and shall be superseded by the terms of the Spring Mill Station Northeast Quadrant PUD Ordinance, as amended.

**Section 2. Sign Standards.** The standards of *Section 10: Sign Standards* of the Spring Mill Station Northeast Quadrant PUD Ordinance shall apply to the development of the District, except as otherwise modified below.

2.1 One Monument Sign with fuel pricing on the fuel center site shall be allowed. The maximum size of the monument sign shall be 125 square feet with a maximum of 65 square feet of sign area allowed on each side of the Monument Sign. The sign shall be constructed in substantial compliance with **Exhibit 2** at the location shown in **Exhibit 3.**

2.2 The price sign located on the rear of the fuel canopy, shown in **Exhibit 4**, shall be removed at the time the Monument Sign is installed.

**ALL OF WHICH IS HEREBY ADOPTED BY THE CITY COUNCIL OF WESTFIELD, HAMILTON COUNTY, INDIANA THIS __ DAY OF _____, 2016.**

| **Voting For** | **Voting Against** | **Abstain** |
|---|---|---|
| _____ | _____ | _____ |
| Jim Ake | Jim Ake | Jim Ake |
| _____ | _____ | _____ |
| James J. Edwards | James J. Edwards | James J. Edwards |
| _____ | _____ | _____ |
| Steven Hoover | Steven Hoover | Steven Hoover |
| _____ | _____ | _____ |
| Robert L. Horkay | Robert L. Horkay | Robert L. Horkay |
| _____ | _____ | _____ |
| Mark F. Keen | Mark F. Keen | Mark F. Keen |
| _____ | _____ | _____ |
| Charles Lehman | Charles Lehman | Charles Lehman |
| _____ | _____ | _____ |
| Cindy L. Spoljaric | Cindy L. Spoljaric | Cindy L. Spoljaric |

ATTEST:

_____
Cindy Gossard, Clerk Treasurer

I hereby certify that **ORDINANCE 16-05** was delivered to the Mayor of Westfield

on the_____day of _____, 2016, at _____.m.

_____
Cindy Gossard, Clerk-Treasurer

I hereby APPROVE **ORDINANCE 16-05**

this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

I hereby VETO **ORDINANCE 16-05**

this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

# *Westfield City Council Report*

| | |
|---|---|
| **Ordinance Number:** | 16-05 |
| **APC Petition Number:** | 1603-PUD-03 |
| **Petitioner:** | Paula Gartner, EMH&T on behalf of Kroger Limited Partnership |
| **Requested Action:** | An amendment to permit a Monument Sign on the Fuel Center Outlot in the Spring Mill Station Northeast Quadrant PUD. |
| **Current Zoning:** | Spring Mill Station Northeast Quadrant PUD District (Ord. 14-39) Amendment to the Spring Mill Station Northeast Quadrant PUD District (Ordinance 15-24) |
| **Current Land Use:** | Commercial/ Fuel Center |
| **Exhibits:** | 1. Staff Report<br>2. Location Map<br>3. Proposed Sign Location<br>4. Proposed Sign Elevations<br>5. Amendment Ordinance<br>6. APC Certification |
| **Prepared by:** | Pam Howard, Associate Planner |

---

**PETITION HISTORY**

This petition was introduced at the February 8, 2016, City Council meeting. The petition will receive a public hearing at the March 7, 2016, Advisory Plan Commission (the "APC") meeting.

---

**PROCEDURAL**

Public Hearing:

Amendments to a Planned Unit Development District are required to be considered at a public hearing by the APC. The public hearing for this petition is scheduled for the March 7, 2015, APC meeting. Notice of the public hearing was provided in accordance with Indiana law.

Statutory Considerations:

Indiana Code 36-7-4-603 states that in the consideration of zoning ordinance amendments and zone map changes that reasonable regard shall be paid to:

1. The Comprehensive Plan.
2. Current conditions and the character of current structures and uses.
3. The most desirable use for which the land is adapted.
4. The conservation of property values throughout the jurisdiction.
5. Responsible growth and development.

---

**PROJECT OVERVIEW**

Project Location: The Petitioner is requesting an amendment to the Spring Mill Station Northeast Quadrant PUD (the "PUD Ordinance"), which is located at the northeast corner of 161st Street and Springmill Road (see **Exhibit 2**).

Amendment Request: The Petitioner is requesting an amendment to permit a Monument Sign on The Fuel Center Outlot.

1. Sign Standards: The PUD Ordinance currently contains signage standards for the Fuel Center, but does not address a Monument Sign. The proposed amendment permits a Monument Sign for the Fuel Center to be built in compliance with provided exhibits. Additionally, the proposed amendment requires that the existing digital price sign located on the fuel canopy be removed at the time the Monument Sign is installed.

---

**PROCEDURAL**

Public Hearing: Amendments to a Planned Unit Development (PUD) District are required to be considered at a public hearing by the Plan Commission. The public hearing for this petition was held at the November 2, 2015, Plan Commission meeting. Notice of the public hearing was provided in accordance with Indiana law and the Plan Commission's Rules of Procedure.

Statutory Considerations:

Indiana Code 36-7-4-603 states that in the consideration of zoning ordinance amendments and zone map changes that reasonable regard shall be paid to:

6. The Comprehensive Plan.
7. Current conditions and the character of current structures and uses.
8. The most desirable use for which the land is adapted.
9. The conservation of property values throughout the jurisdiction.
10. Responsible growth and development.

---

## RECOMMENDATIONS / ACTIONS

Plan Commission Recommendation

At its March 21, 2016 meeting, the Plan Commission forwarded a unanimous favorable recommendation of this petition to the Council (Vote: 8 in favor, 0 opposed) (see **Exhibit 7**).

City Council

Introduction: February 8, 2016

Eligible for Adoption: March 28, 2016

Submitted by: Pam Howard, Associate Planner
Economic and Community Development Department

# Location Map
# Spring Mill Station Northeast Quadrant
# PUD Amendment
# 1603-PUD-03

N
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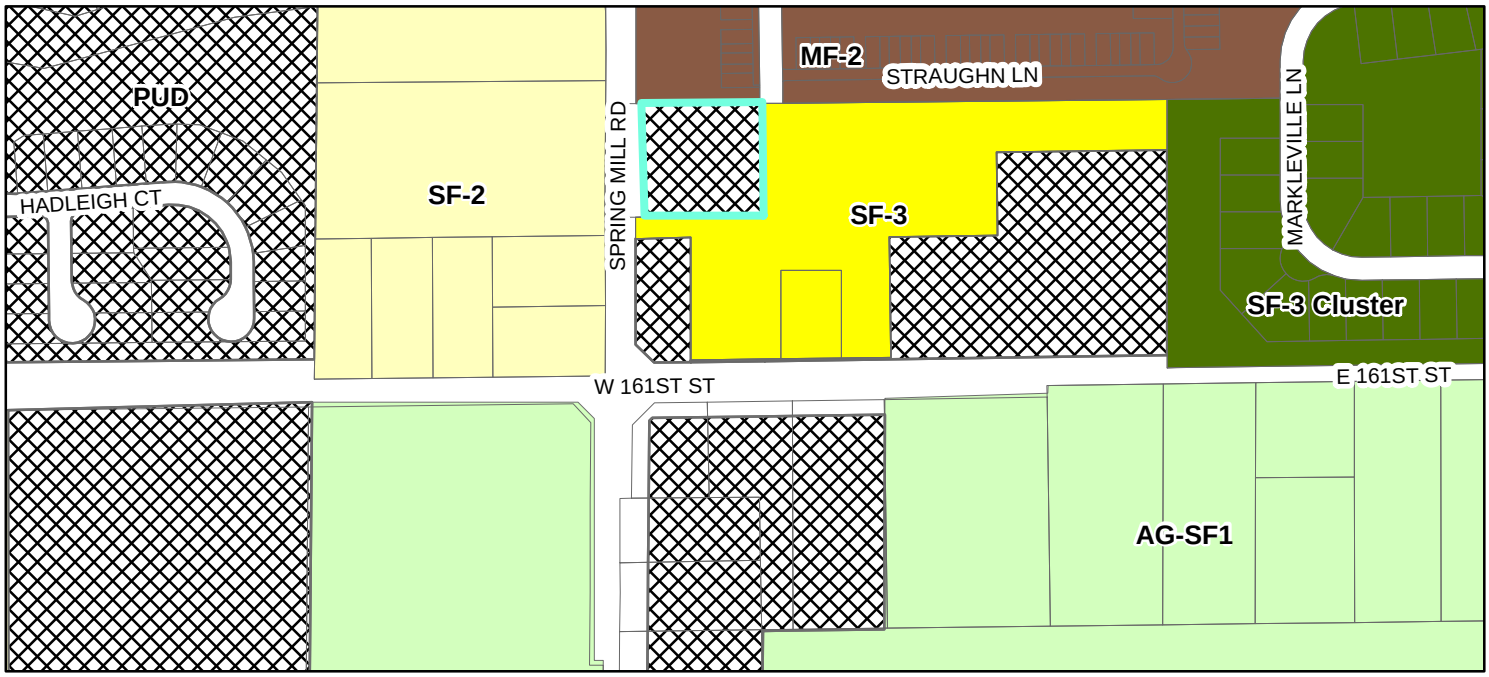
S
Not To Scale

## Aerial Location Map

Site

## Zoning Map




## Zoning

- AG-SF1 (Agriculture - Single Family - 1)
- MF-2 (Multiple Family - 2)
- PUD (Planned Unit Development)
- SF-2 (Single Family - 2)
- SF-3 (Single Family - 3)
- SF-3 Cluster

North

0 20 30 60

EMH&T
Engineers, Surveyors, Planners, Scientists
emht.com

# Exhibit 3: Proposed Depot and Fuel Center

Westfield, IN Kroger

March 11, 2016

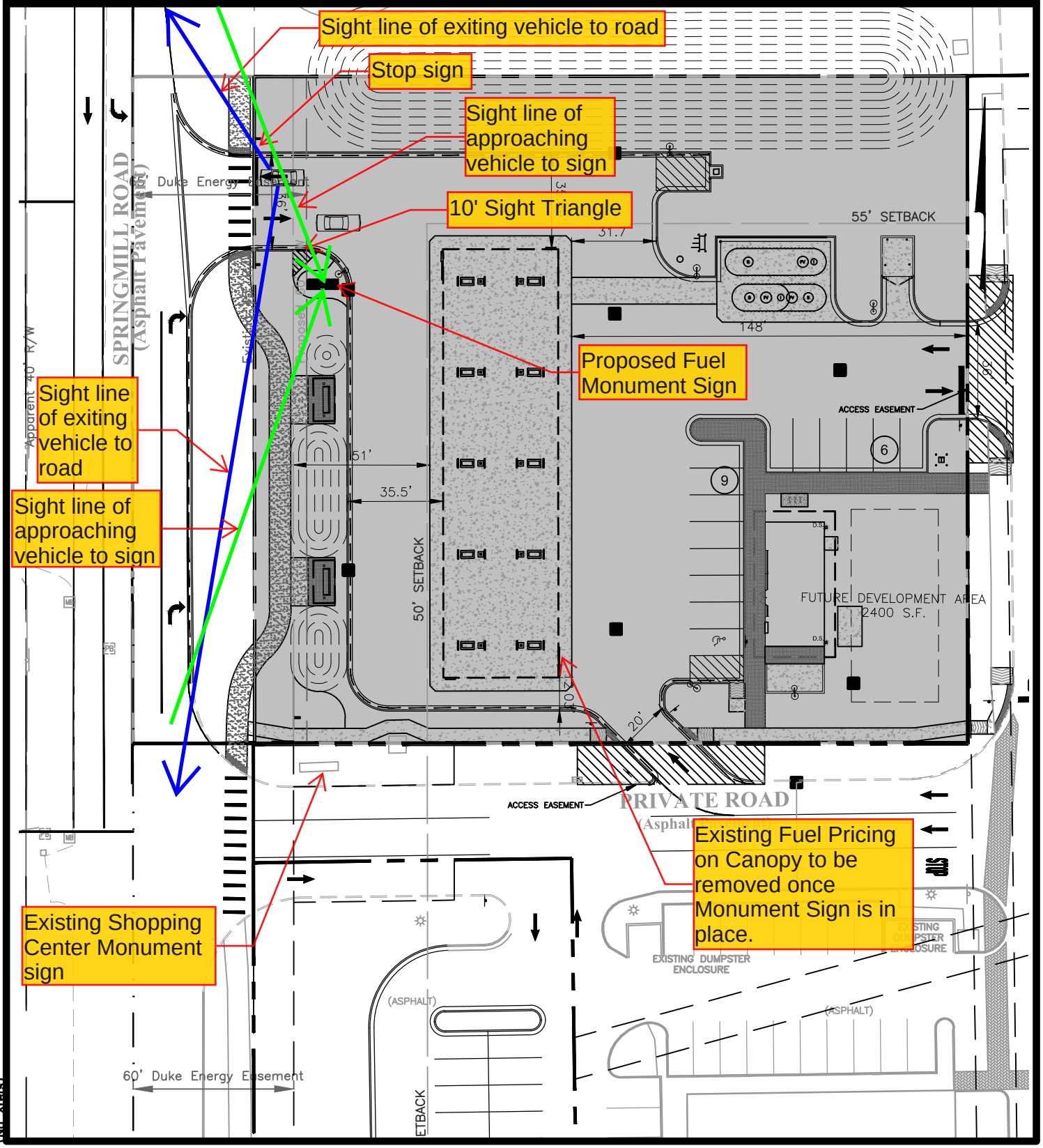
Kroger

# EXHIBIT 4

EMH&T
Evans, Mechwart, Hambleton & Tilton, Inc.
Engineers • Surveyors • Planners • Scientists
7400 N. Shadeland Ave., Ste. 150, Indianapolis, IN 46250
Phone: 317.913.6930 Toll Free: 888.775.3648
emht.com

**TOWN OF WESTFIELD, HAMILTON, INDIANA**
**EXHIBIT "4"**
**FOR**
KROGER J970 FUEL CENTER
SITE SIGNAGE AND VISIBILITY

| DATE: **March 09, 2016** | JOB NO. **20130506** | SCALE: **None** |
|---|---|---|



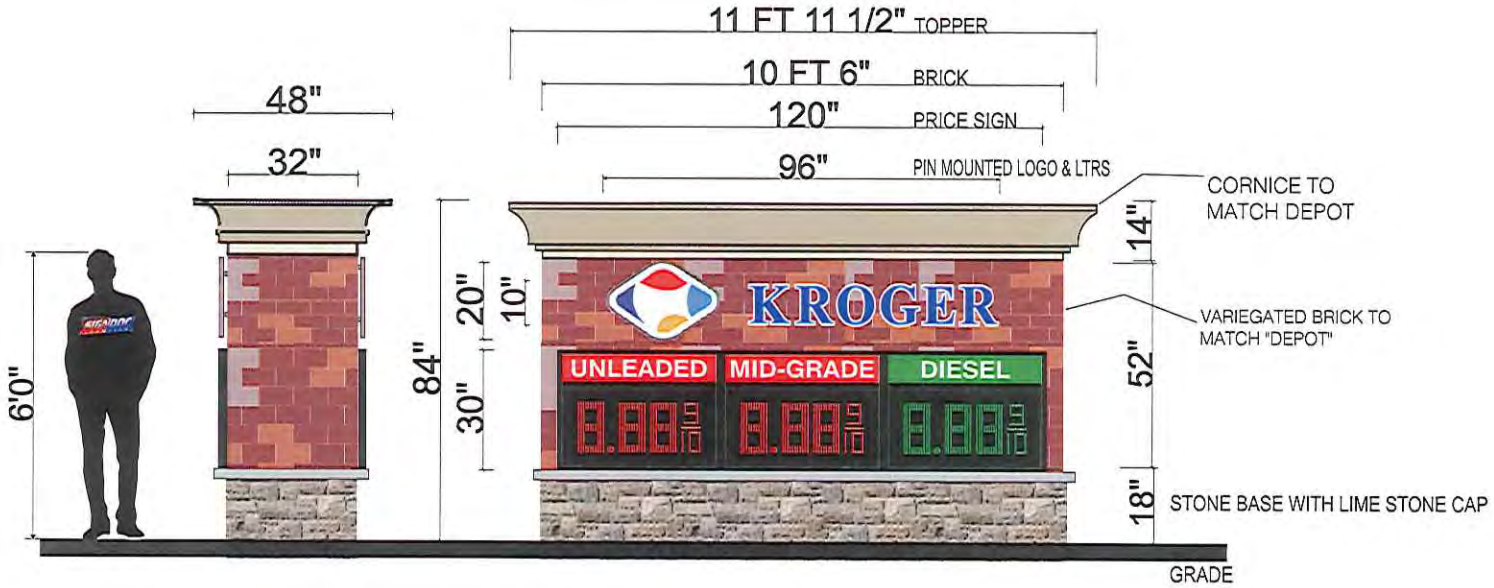
# EXHIBIT 2: Fuel Monument Sign

SIGN SPECIFICATIONS
MONUMENT SIGN
STONE BASE
BRICK FACE
1/4" X 10" PIN MOUNTED LTRS
READING KROGER
LTRS BLUE W/ WHITE BOARDER
20" FUEL LOGO PIN MOUNTED
THREE PRODUCT FUEL SIGN
LED ILLUMINATED
Connect to provided 120v electrical feed

SIGN AREA

| | |
|---|---|
| FUEL LOGO | 2.8 sf |
| KROGER | 4 sf |
| PRICER | 25 sf |

TOTAL EACH SIDE 31.8 sf




Approved x: _____ Date x: _____

NOTE: THERE WILL BE COLOR VARIATIONS FROM THIS PRINTED DRAWING TO THE FINAL PRODUCT, COLORS SPECIFIED WILL ALWAYS BE MATCHED AS CLOSE AS POSSIBLE.

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| Customer | Sales Rep | Date | Job Number | Color Spec |
|---|---|---|---|---|
| KROGER J-970 | DANNY GAYDE | 03/10/16 | 0301016 | A. |
| Location | Designer | Scale | | B. |
| Indianapolis, IN | DG | Photo Elev. Not to Scale 1/4" = 1'-0" | | C. |

Office: 317-247-9670
Fax: 317-247-9673
3150 Rand Rd Ste. B
Indianapolis, IN 46241

SIGNDOC IDENTITY

4 ENTRY VIEW (FROM NORTHWEST)
SCALE: NTS

5 PLAZA VIEW (FROM SOUTHWEST)
SCALE: NTS

# Exhibit 2: Proposed Fuel Monument Sign

SSOE, INC.
ARCHITECTS • ENGINEERS
TROY, MICHIGAN 48084
248.643.6222

The Kroger Co.
CENTRAL MARKETING AREA
Legal Construction Division
Indianapolis, IN 46250
Phone (317) 579-8100

Seal

REVISIONS

| No. | DESCRIPTION | DATE |
|---|---|---|
| 1 | MEETING | 05-28-2014 |
| 2 | RESUBMITTAL | 07-02-2014 |
| 3 | ZONING APPROVAL | 08-01-2014 |
| 4 | CITY RESUBMITTAL | 02-03-2016 |
| 5 | CITY RESUBMITTAL | 03-17-2016 |

| | |
|---|---|
| Project No.: | 014-00678-00 |
| Project Manager: | KLEIN |
| Designed By: | KLEIN |
| Drawn By: | KLEIN |
| Checked By: | KLEIN |
| Store No.: | J 970 |
| Address: | 16201 SPRING MILL ROAD WESTFIELD, IN 46074 |

SITE RENDERINGS

Drawing No.: C2.4

# ORDINANCE NUMBER 16-05

## AN ORDINANCE OF THE CITY OF WESTFIELD AND WASHINGTON TOWNSHIP, HAMILTON COUNTY, INDIANA CONCERNING AN AMENDMENT TO THE UNIFIED DEVELOPMENT ORDINANCE AND THE SPRING MILL STATION NORTHEAST QUADRANT PLANNED UNIT DEVELOPMENT DISTRICT ORDINANCE

This is an Ordinance (this "Ordinance") to amend the Unified Development Ordinance of the City of Westfield and Washington Township, Hamilton County, Indiana (the "Unified Development Ordinance"), enacted by the City of Westfield pursuant to its authority under the laws of the State of Indiana, Ind. Code § 36-7-4 et seq., as amended;

**WHEREAS,** the City of Westfield, Indiana (the "City") and the Township of Washington, both of Hamilton County, Indiana are subject to the Unified Development Ordinance;

**WHEREAS**, the Council enacted Ordinance No. 14-39, the Spring Mill Station Northeast Quadrant Planned Unit Development District (the "Spring Mill Station Northeast Quadrant PUD Ordinance"), on September 8, 2014, as amended by Ordinance No. 15-24;

**WHEREAS**, the Westfield-Washington Advisory Plan Commission (the "Commission") considered a petition (**Petition No. 1603-PUD-03)**, requesting an amendment to the Spring Mill Station Northeast Quadrant PUD Ordinance with regard to the subject real estate more particularly described in **Exhibit A** attached hereto (the "Real Estate");

**WHEREAS,** the Commission forwarded **Petition No**. **1603-PUD-03** to the Common Council of the City of Westfield, Hamilton County, Indiana (the "Common Council") with a favorable recommendation in accordance with Indiana Code § 36-7-4-608, as required by Indiana Code § 36-7-4-1505;

**WHEREAS**, the Secretary of the Commission certified the action of the Commission to the Common Council on March 22, 2016;

**WHEREAS**, the Common Council is subject to the provisions of the Indiana Code §36-7-4-1507 and Indiana Code § 36-7-4-1512 concerning any action on this request; and

**NOW, THEREFORE, BE IT ORDAINED** by the Common Council of the City of Westfield, Hamilton County, Indiana, meeting in regular session, that the Spring Mill Station Northeast Quadrant PUD Ordinance and the Unified Development Ordinance and are hereby amended as follows:

**Section 1. Applicability of Ordinance.**

1.1 This Ordinance shall amend the Spring Mill Station Northeast Quadrant PUD Ordinance, as applicable to the Real Estate. Development of the Real Estate shall be governed by (i) the Spring Mill Station Northeast Quadrant PUD Ordinance, as amended by this Ordinance and its exhibits, and (ii) the provisions of the Unified Development Ordinance, as amended and applicable to the Underlying Zoning District or a Planned Unit Development District, except as modified, revised, supplemented or expressly made inapplicable by the Spring Mill Station Northeast Quadrant PUD Ordinance, as amended.

1.2 All other provisions of the Spring Mill Station Northeast Quadrant PUD Ordinance shall remain in effect with the adoption of this Ordinance.

1.3 All provisions and representations of the Unified Development Ordinance that conflict with the provisions of this Ordinance are hereby made inapplicable to the Real Estate and shall be superseded by the terms of the Spring Mill Station Northeast Quadrant PUD Ordinance, as amended.

**Section 2. Sign Standards.** The standards of *Section 10: Sign Standards* of the Spring Mill Station Northeast Quadrant PUD Ordinance shall apply to the development of the District, except as otherwise modified below.

2.1 One Monument Sign with fuel pricing on the fuel center site shall be allowed. The maximum size of the monument sign shall be 125 square feet with a maximum of 65 square feet of sign area allowed on each side of the Monument Sign. The sign shall be constructed in substantial compliance with **Exhibit 2** at the location shown in **Exhibit 3.**

2.2 The price sign located on the rear of the fuel canopy, shown in **Exhibit 4**, shall be removed at the time the Monument Sign is installed.

**ALL OF WHICH IS HEREBY ADOPTED BY THE CITY COUNCIL OF WESTFIELD, HAMILTON COUNTY, INDIANA THIS __ DAY OF _____, 2016.**

| **Voting For** | **Voting Against** | **Abstain** |
|---|---|---|
| _____ | _____ | _____ |
| Jim Ake | Jim Ake | Jim Ake |
| _____ | _____ | _____ |
| James J. Edwards | James J. Edwards | James J. Edwards |
| _____ | _____ | _____ |
| Steven Hoover | Steven Hoover | Steven Hoover |
| _____ | _____ | _____ |
| Robert L. Horkay | Robert L. Horkay | Robert L. Horkay |
| _____ | _____ | _____ |
| Mark F. Keen | Mark F. Keen | Mark F. Keen |
| _____ | _____ | _____ |
| Charles Lehman | Charles Lehman | Charles Lehman |
| _____ | _____ | _____ |
| Cindy L. Spoljaric | Cindy L. Spoljaric | Cindy L. Spoljaric |

ATTEST:

_____
Cindy Gossard, Clerk Treasurer

I hereby certify that **ORDINANCE 16-05** was delivered to the Mayor of Westfield

on the_____day of _____, 2016, at _____.m.

_____
Cindy Gossard, Clerk-Treasurer

I hereby APPROVE **ORDINANCE 16-05**

this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

I hereby VETO **ORDINANCE 16-05**

this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

**WESTFIELD-WASHINGTON TOWNSHIP ADVISORY PLAN COMMISSION CERTIFICATION**

The Westfield-Washington Township Advisory Plan Commission held a public hearing on Tuesday, February 16, 2016, to consider an amendment to the Spring Mill Station Northeast Quadrant PUD District and Westfield-Washington Township Unified Development Ordinance. Notice of the public hearing was advertised and noticed in accordance with Indiana law and the Advisory Plan Commission's Rules of Procedure. Notice was shown to have been published in a newspaper of general circulation in Hamilton County, Indiana. The petition is as follows:

| | |
|---|---|
| Docket No. | 1603-PUD-03 |
| Ordinance No. | 16-05 |
| Petitioner | Kroger Limited Partnership |
| Description | The petitioner requests an amendment to permit a Monument Sign on an Outlot in the Spring Mill Station Northeast Quadrant PUD District. |

On March 21 2016, a motion was made and passed to send a unanimous favorable recommendation to the City Council regarding this petition (Vote: 8 in favor, 0 opposed).

The above-mentioned proposal and the Advisory Plan Commission's recommendation thereof are hereby certified.

Matthew S. Skelton, Secretary

March 21, 2016
Date

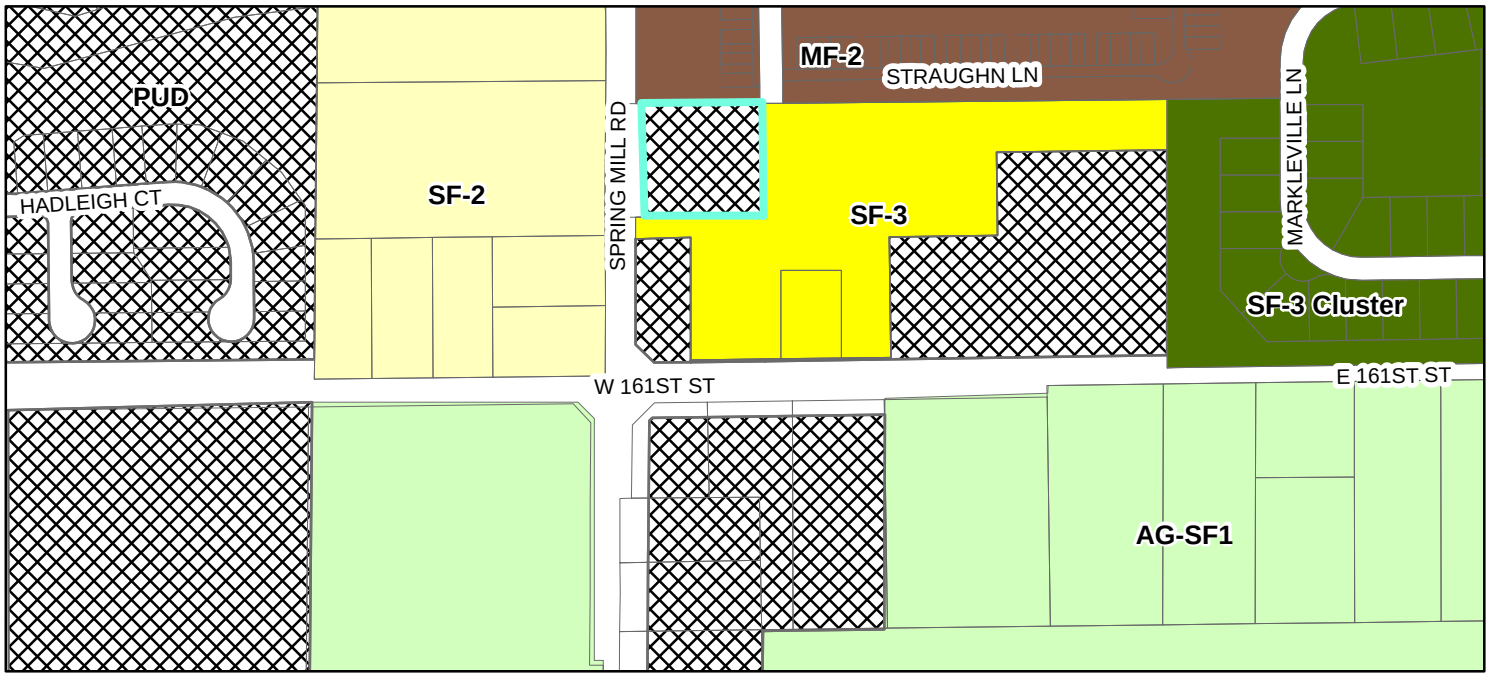
# Location Map
# Spring Mill Station Northeast Quadrant
# PUD Amendment
# 1603-PUD-03

N
W E
S
Not To Scale

## Aerial Location Map

Site

## Zoning Map




## Zoning

- AG-SF1 (Agriculture - Single Family - 1)
- MF-2 (Multiple Family - 2)
- PUD (Planned Unit Development)
- SF-2 (Single Family - 2)
- SF-3 (Single Family - 3)
- SF-3 Cluster

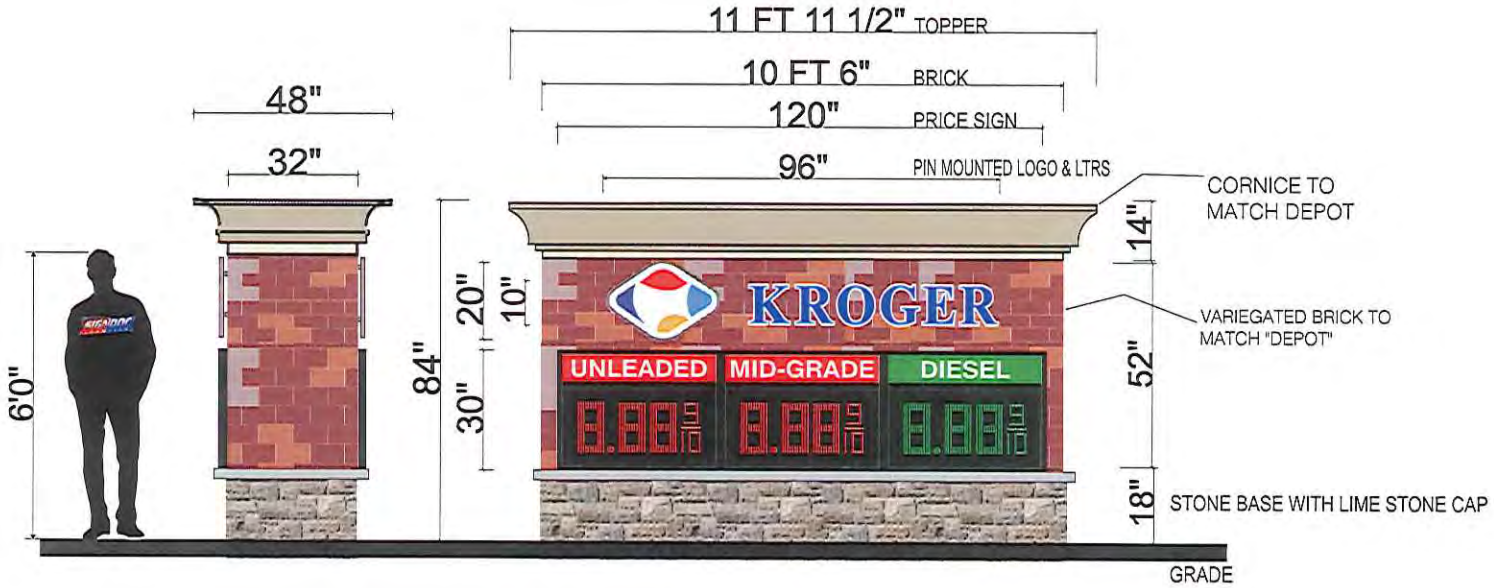
# EXHIBIT 2: Fuel Monument Sign

SIGN SPECIFICATIONS
MONUMENT SIGN
STONE BASE
BRICK FACE
1/4" X 10" PIN MOUNTED LTRS
READING KROGER
LTRS BLUE W/ WHITE BOARDER
20" FUEL LOGO PIN MOUNTED
THREE PRODUCT FUEL SIGN
LED ILLUMINATED
Connect to provided 120v electrical feed

SIGN AREA

| | |
|---|---|
| FUEL LOGO | 2.8 sf |
| KROGER | 4 sf |
| PRICER | 25 sf |

TOTAL EACH SIDE 31.8 sf




Approved x: _____ Date x: _____

NOTE: THERE WILL BE COLOR VARIATIONS FROM THIS PRINTED DRAWING TO THE FINAL PRODUCT, COLORS SPECIFIED WILL ALWAYS BE MATCHED AS CLOSE AS POSSIBLE.

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| Customer | Sales Rep | Date | Job Number | Color Spec |
|---|---|---|---|---|
| KROGER J-970 | DANNY GAYDE | 03/10/16 | 0301016 | A. |
| Location | Designer | Scale | | B. |
| Indianapolis, IN | DG | Photo Elev. Not to Scale 1/4" = 1'-0" | | C. |

Office: 317-247-9670
Fax: 317-247-9673
3150 Rand Rd Ste. B
Indianapolis, IN 46241

SIGNDOC IDENTITY

4 ENTRY VIEW (FROM NORTHWEST)
SCALE: NTS

5 PLAZA VIEW (FROM SOUTHWEST)
SCALE: NTS

# Exhibit 2: Proposed Fuel Monument Sign

SSOE, INC.
ARCHITECTS • ENGINEERS
TROY, MICHIGAN 48084
248.643.6222

The Kroger Co.
CENTRAL MARKETING AREA
Legal Construction Division
Indianapolis, IN 46250
Phone (317) 579-8100

Seal

REVISIONS

| No. | DESCRIPTION | DATE |
|---|---|---|
| 1 | MEETING | 05-28-2014 |
| 2 | RESUBMITTAL | 07-02-2014 |
| 3 | ZONING APPROVAL | 08-01-2014 |
| 4 | CITY RESUBMITTAL | 02-03-2016 |
| 5 | CITY RESUBMITTAL | 03-17-2016 |

| | |
|---|---|
| Project No.: | 014-00678-00 |
| Project Manager: | KLEIN |
| Designed By: | KLEIN |
| Drawn By: | KLEIN |
| Checked By: | KLEIN |
| Store No.: | J 970 |
| Address: | 16201 SPRING MILL ROAD WESTFIELD, IN 46074 |

SITE RENDERINGS

Drawing No.:
C2.4

North

0 20 30 60

EMH&T
Engineers, Surveyors, Planners, Scientists
emht.com

# Exhibit 3: Proposed Depot and Fuel Center

Westfield, IN Kroger

March 11, 2016

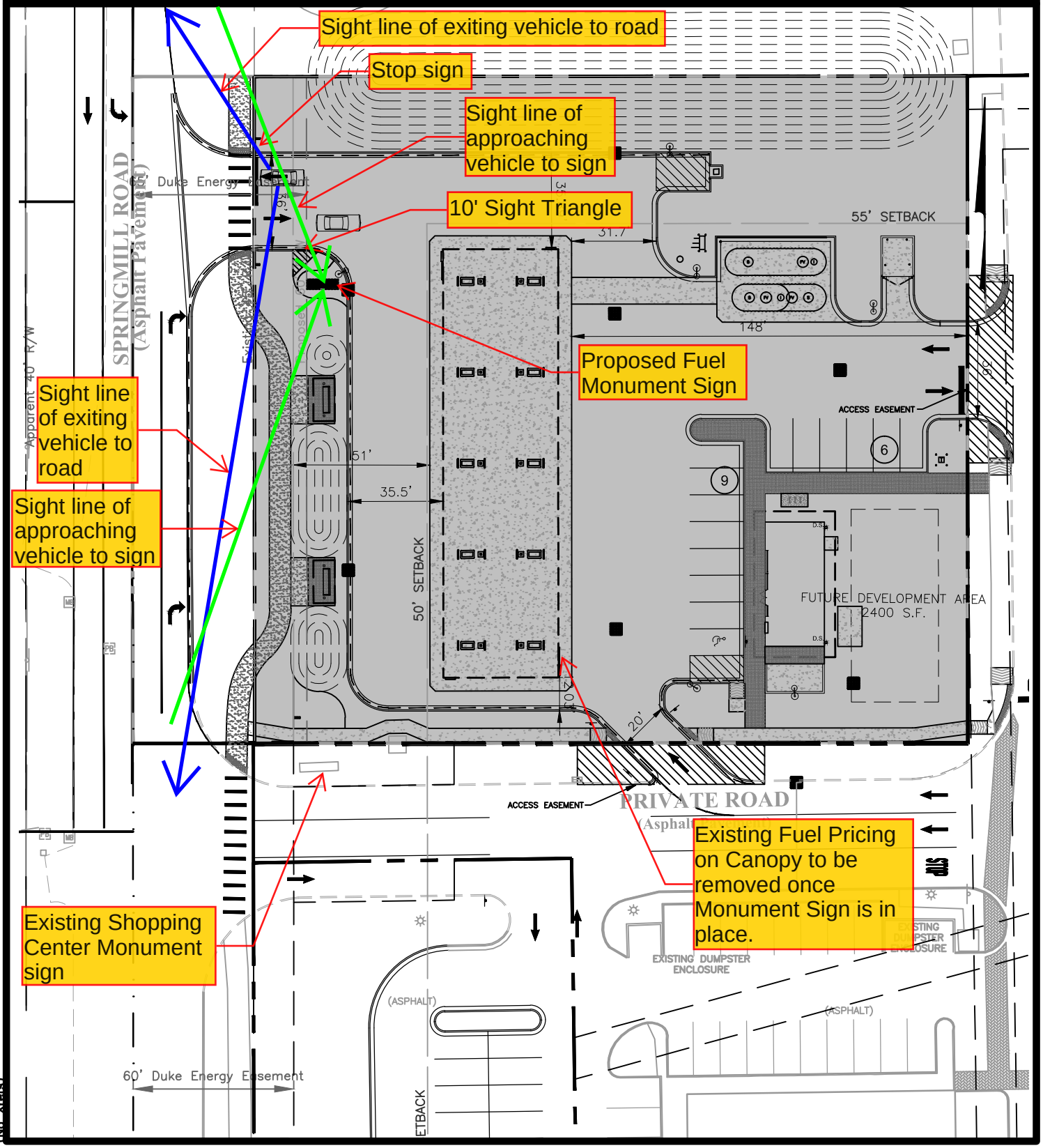
Kroger

# EXHIBIT 4

EMH&T
Evans, Mechwart, Hambleton & Tilton, Inc.
Engineers • Surveyors • Planners • Scientists
7400 N. Shadeland Ave., Ste. 150, Indianapolis, IN 46250
Phone: 317.913.6930 Toll Free: 888.775.3648
emht.com

**TOWN OF WESTFIELD, HAMILTON, INDIANA**
**EXHIBIT "4"**
**FOR**
KROGER J970 FUEL CENTER
SITE SIGNAGE AND VISIBILITY

| DATE: **March 09, 2016** | JOB NO. **20130506** | SCALE: **None** |
|---|---|---|



# RESOLUTION NUMBER 16-105

**RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF WESTFIELD, INDIANA, APPROVING AN ADDENDUM TO THE WESTFIELD-WASHINGTON TOWNSHIP COMPREHENISVE PLAN**

**WHEREAS,** the City of Westfield, Indiana (the "City") is a duly formed municipal corporation within the State of Indiana, governed by its duly elected Mayor and Common Council ("Council"); and;

**WHEREAS,** the Council has the duty and authority to review, amend and approve amendments to the Comprehensive Plan adopted and certified by the Westfield Advisory Plan Commission; and,

**WHEREAS,** an amendment has been approved and certified to the Council, the merits reviewed and considered by this Council.

**NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF CITY OF WESTFIELD, AS FOLLOWS:**

**Section 1.** That the Council hereby adopts the addendum attached hereto and incorporated by reference herein as **Exhibit A** (the "Addendum"), as an amendment to the Westfield-Washington Township Comprehensive Plan.

**Section 2.** That the Economic and Community Development Department is ordered to amend the Comprehensive Plan to conform to this Addendum. All acts done to create and implement this Addendum to the Comprehensive Plan are hereby ratified.

**Section 3.** This Resolution shall be in full force and effect immediately.

[THE REMAINDER OF THIS PAGE IS BLANK INTENTIONALLY;
SIGNATURE PAGES FOLLOW.]

**ALL OF WHICH IS ORDAINED/RESOLVED THIS __ DAY OF _____, 2016.**

**WESTFIELD CITY COUNCIL**

| **Voting For** | **Voting Against** | **Abstain** |
|---|---|---|
| _____ | _____ | _____ |
| Jim Ake | Jim Ake | Jim Ake |
| _____ | _____ | _____ |
| James J. Edwards | James J. Edwards | James J. Edwards |
| _____ | _____ | _____ |
| Steven Hoover | Steven Hoover | Steven Hoover |
| _____ | _____ | _____ |
| Robert L. Horkay | Robert L. Horkay | Robert L. Horkay |
| _____ | _____ | _____ |
| Mark F. Keen | Mark F. Keen | Mark F. Keen |
| _____ | _____ | _____ |
| Charles Lehman | Charles Lehman | Charles Lehman |
| _____ | _____ | _____ |
| Cindy L. Spoljaric | Cindy L. Spoljaric | Cindy L. Spoljaric |

ATTEST:

_____

Cindy Gossard, Clerk Treasurer

This document prepared by:
Jesse M. Pohlman | Senior Planner, City of Westfield
2728 East 171st Street, Westfield, IN 46074 | (317) 804-3170

I hereby certify that **RESOLUTION 16-105** was delivered to the Mayor of Westfield on the _____ day of _____, 2016, at _____ ____ m.

_____
Cindy Gossard, Clerk-Treasurer

I hereby APPROVE **RESOLUTION 16-105** this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

I hereby VETO **RESOLUTION 16-105** this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

This document prepared by:
Jesse M. Pohlman | Senior Planner, City of Westfield
2728 East 171st Street, Westfield, IN 46074 | (317) 804-3170

# EXHIBIT A: VILLAGE FARMS NEIGHBORHOOD PLAN

SEE FOLLOWING PAGES.

# VILLAGE FARMS NEIGHBORHOOD PLAN

an Addendum to the Westfield-Washington Township Comprehensive Plan

The Village Farms

[DRAFT 02/17/2016]

2016

THE VILLAGE FARMS NEIGHBORHOOD PLAN

Village Farms Homeowners' Association Board of Directors (adopted Feburary 16, 2016)
Council Resolution 16-105 (adopted _____, 2016)

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# Acknowledgments


## ADVISORY GROUP:

Greg Evans, Village Farms Board of Directors
Tom Frederiksen, Village Farms Board of Directors
Doug Holtz, President of Village Farms HOA
Larry Hutson, Village Farms Board of Directors
Norman Sesi, Past President of Village Farms HOA

## MAYOR:

J. Andrew Cook

## CLERK TREASURER:

Cindy Gossard

## CITY COUNCIL:

Chuck Lehman, President
Jim Ake, Vice-President
James J. Edwards
Steven Hoover
Robert L. Horkay
Dr. Mark Keen
Cindy L. Spoljaric

## PLAN COMMISSION

Randell Graham, President
Andre Maue, Vice-President
Nathan Day
Steve Hoover
Robert L. Horkay
Ken Kingshill
Dave Schmitz
Robert Smith, Esq.
Chris Woodard

## DEPARTMENT HEADS

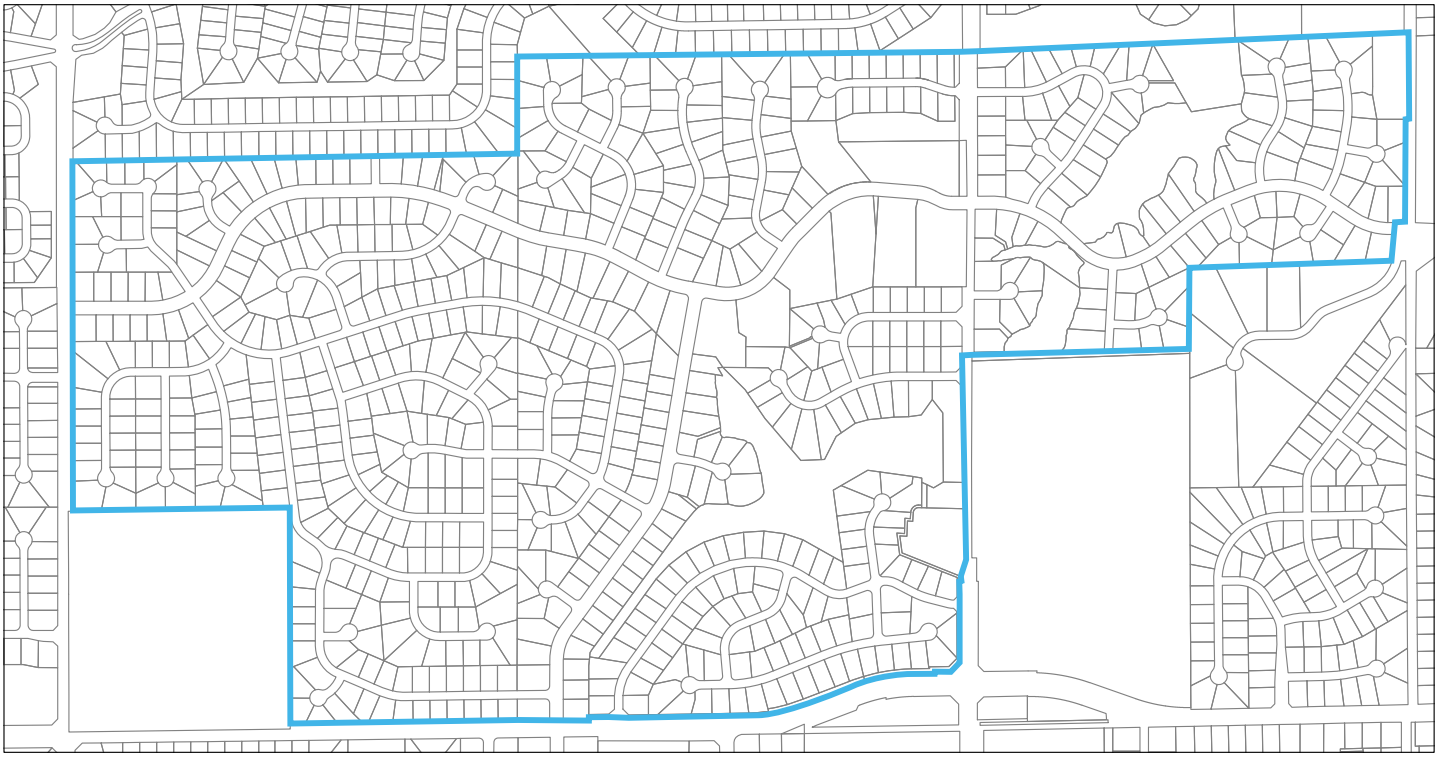
Todd Burtron, Administration
Matthew Skelton, Economic and Community Development
Jeremy Lollar, Public Works
Melody Jones, Parks and Recreation
Christopher Larsen, Informatics
Joel Rush, Chief of Police
Joe Lyons, Fire Chief
Erin Murphy, Communications

# Chapter 1: OVERVIEW

*Source: Department Photo*

The Village Farms Neighborhood Plan (the "Plan") is intended to be adopted as an addendum to the Westfield-Washington Township Comprehensive Plan (the "Comprehensive Plan") under the IC 36-7-4-500 Series. The intent of this plan is to establish a vision for the future of the Village Farms neighborhood ("Village Farms"). Village Farms, as used in this plan, is defined by the geographic boundaries shown in **Figure 1.1** and includes approximately 1,700 residents. However, the scope of this plan includes areas outside and adjacent to Village Farms. The Plan's comprehensive look at Village Farms includes: (i) an overview; (ii) an executive summary of the Plan; (iii) the purpose for conducting this study; (iv) a history of Village Farms and general context for the Plan and collaboration with the City of Westfield (the "City"); (v) a summary of the planning process, which identifies the rationale and organization for community input; (vi) recommendations of the planning process, identifying stakeholders to participate in those recommendations moving forward; and (vii) analyses and conclusions of the Village Farms planning effort.

*Figure 1.1: Boundary of the Village Farms subdivision*



**Village Farms Boundary**

**Legend**

Boundary of the Village Farms subdivision

# Chapter 2: EXECUTIVE SUMMARY

The Village Farms planning process occurred over the course of six months, from March to September 2015. During that time, the City's Economic and Community Development Department (the "Department") hosted Village Farms residents in an open house forum (the "Open House") to gather community input. Following the Open House, the Department met frequently with representatives of the Village Farms Homeowner's Association Board of Directors (the "Advisory Group"). After working in collaboration with the Advisory Group, the Department summarized and listed, in order of priority, the following six recommendations:

## TRAFFIC:

- Study the existing conditions of the road network throughout the community and future impact of automobile traffic on the Neighborhood. Study should focus on traffic volume and rate of speed.
- The traffic study should work with the Advisory Group to develop strategies to: (i) improve existing intersections, especially Greyhound Pass and Oak Ridge Road; (ii) calm traffic and reduce automobile speed; (iii) repair and/or resurface interior roads identified by the study in poor or deteriorating condition.

## PEDESTRIAN INFRASTRUCTURE:

Study the existing conditions of pedestrian connectivity throughout Village Farms. The study should evaluate opportunities to create safer pedestrian conditions across Oak Ridge Road along Greyhound Pass. This study should be completed in conjunction with the traffic study highlighted above.

## AMENITIES:

- Study existing conditions of the amenities throughout Village Farms.
- The study should focus on the detention/retention ponds and the drainage between them along Greyhound Pass and Adios Pass.
- The study should also be completed in conjunction with a pedestrian connectivity plan and should consider way-finding and safety signage that may incorporate the Village Farms brand.

## SOCIAL PROGRAMMING:

- Inventory existing social activities within Village Farms (i.e., survey community organizations and residents).
- Identify external resources for community engagement/ social activities.
- Prepare a list of best practices among other neighborhoods, both in and outside Westfield.

## BRANDING:

Create a revised brand and promotional strategy for Village Farms.

## COMMUNITY ENGAGEMENT:

Identify opportunities for Village Farms to participate in activities with the City and Westfield-Washington School Corporation.

# Chapter 3:
# PURPOSE

*Image 3.1: 151st Street underpass at US Highway 31*

*Image 3.2: 151st Street and E. Greyhound Pass*

Village Farms is one of the largest single-family residential subdivisions in the City of Westfield. It includes an area of approximately four hundred and thirty-eight (438) acres and comprises seven hundred and sixty (760) single-family homes. The neighborhood was originally platted in November 1973, with the final section (Section 19), platted in 2014 (see **Figure 4.1**). Village Farms is home to an estimated 1,748 residents. Village Farms is characterized by a strong sense of community and neighborliness. It boasts established custom homes, mature trees, diverse housing and lot types, strong community amenities, access to the Monon Trail, and close proximity to shopping and access to US Highway 31.

As areas surrounding Village Farms began to develop as single-family subdivisions and the Town of Westfield transitioned to a City in 2008, Village Farms observed changes in how it relates and experiences the developing areas around it and to the community as a whole.

Changes continue to occur, like the US Highway 31 "Major Moves" project (see **Image 3.1**) and other planned improvements to respond to changing traffic patterns. With such changes planned and/or in process, it became desirable for both Village Farms and the City to explore related opportunities and potential issues.

*Image 3.3: E. Greyhound Pass and Oak Ridge Road*

# Chapter 4:

# HISTORY & CONTEXT

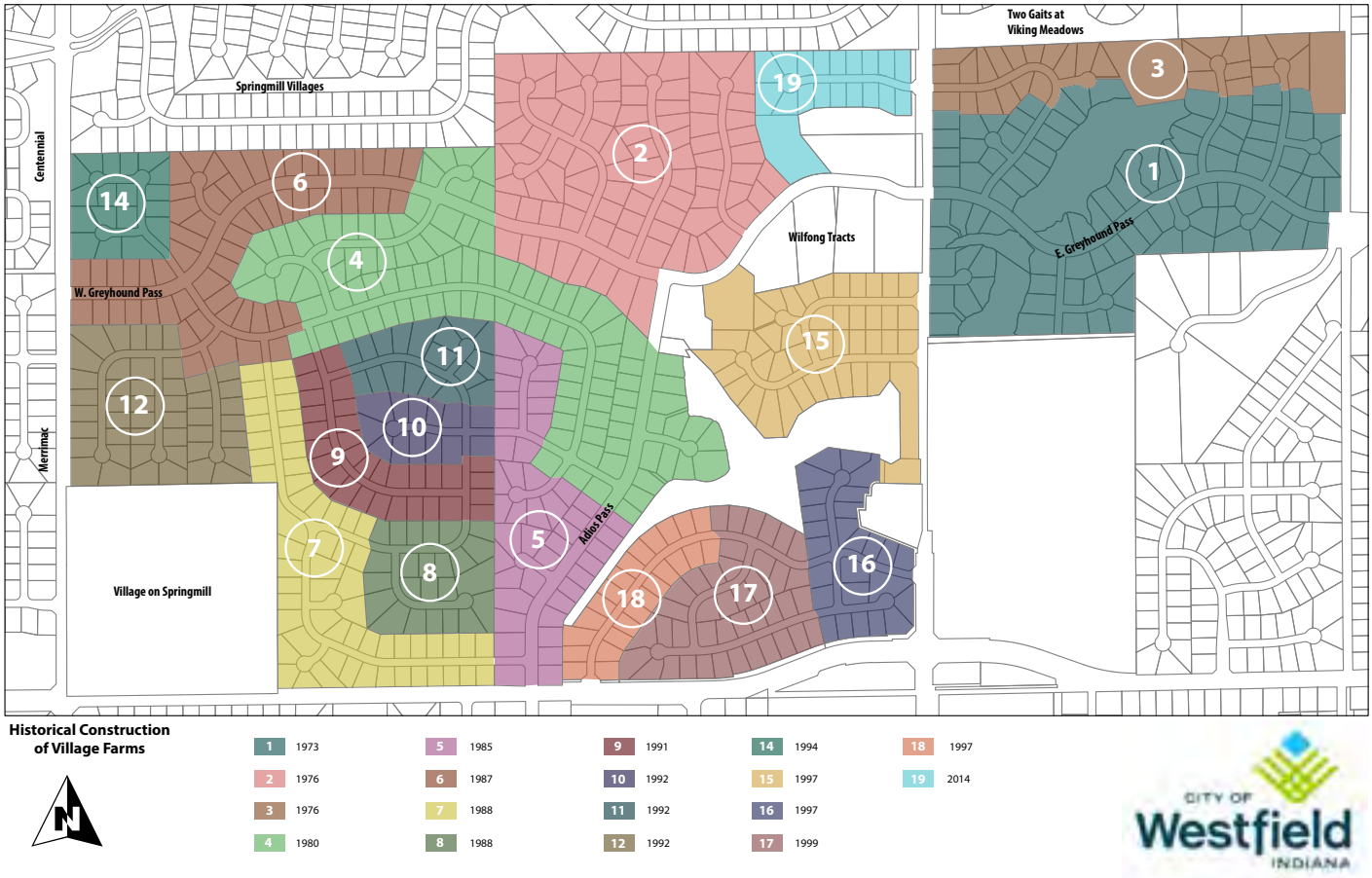
*Image 4.1: Village Farms Lakes*

Village Farms was first platted in 1973, by Ralph L. Wilfong, as a single-family subdivision. The development of the subdivision included the construction of Greyhound Pass from Spring Mill Road to US Highway 31. By 2000, most of Village Farms was platted, with homes under construction. Historical aerials are included at Appendix C, which show the development of the neighborhood from 1941 to 2015.

In 2005, the Town of Westfield annexed a significant portion of southwest Washington Township. This annexation included Village Farms and several surrounding subdivisions. In 2008, the Town of Westfield was incorporated as a city.

In 2011, construction began on the US Highway 31 "Major Moves" project (see **Figure 3.1**). These improvements affected the traffic circulation patterns of the community, including Village Farms, by reducing the number of signaled intersections and access points. While 146th Street and 161st Street were improved into full interchanges, 151st

*Figure 4.1: Historical construction of Village Farms*



Street and 156th Street were developed into underpasses, with limited or no access to US Highway 31.

In April 2014, the Spring Mill Station Comprehensive Plan addendum was adopted to provide for the long-term vision of the Spring Mill Station area, including a neighborhood commercial node and additional housing.

In 2014, the Village Farms Home Owners Association Board of Directors established a group, called the Long Range Planning Committee (the "LRPC") dedicated to the long-term initiatives of Village Farms and its residents. In November 2014, Mayor J. Andrew Cook and Mathew S. Skelton, Director of the Department, met with the LRPC to discuss their current efforts. This Plan grew from this discussion as both the LRPC and the City saw an opportunity to collaborate and expand the scope of the planning effort.

In 2015, construction began to improve the Oak Ridge Road and 161st intersection with a roundabout.

# Chapter 5: PLANNING PROCESS

*Image 5.1: Andrew Murray, Senior Planner, in group conversation at Village Farms Open House.*

The planning process between the City and Village Farms occurred over several months. It involved close collaborative dialogue and included an open house/charrette with residents and several meetings with the Village Farms Advisory Group. The outcome of this collaborative effort is summarized herein, but can also be found elaborated in greater detail in the appendix materials.

In addition to the introductory meetings on March 4, 2015, the Department and the Advisory Group hosted an open house (the "Open House") at the Village Farms clubhouse for all Village Farms residents. The City notified all residents in Village Farms by mail (see **Appendix C**) requesting their input and briefly outlining the planning process for their benefit.

There were thirty-two (32) participants (the location of these participants can be seen in **Figure 5.1**), including some City Councilors and Plan Commission members. The Open House was structured as a collaborative, group-based, brainstorming exercise. The participants were organized into five groups, each including a facilitator from the Department. Each group was asked to conduct a Strengths, Weaknesses, Opportunities, and Threats ("SWOT") analysis. Over the course of the Open House, each group completed two tasks, including individual response packets ("Individual Response") and a group brainstorming exercise ("Group Response").

In addition, residents were asked to identify their most favorite physical location in Village Farms and their least favorite (see **Figure 5.2**)

At the end of the Open House, each group was asked to select from among the group responses in an effort to help reflect the priorities of the residents. Following the Open House, the Department complied and organized the data from both the Individual responses and Group Responses (see **Appendix E**).

The Department, after analyzing this information, consolidated the responses (see **Appendix F**). The top three responses in each category are summarized in **Figure 5.3**.

*Image 5.2: Jesse Pohlman, Senior Planner, in group discussion with residents at Open House*

On April 22, 2015, the Department met with the Advisory Group to discuss the results above. The Department provided each member with a handout including the raw data collected and the Department's summary of that data ("Consolidated List"). The Department encouraged the Advisory Group to review the results and provide additional comments and insights.

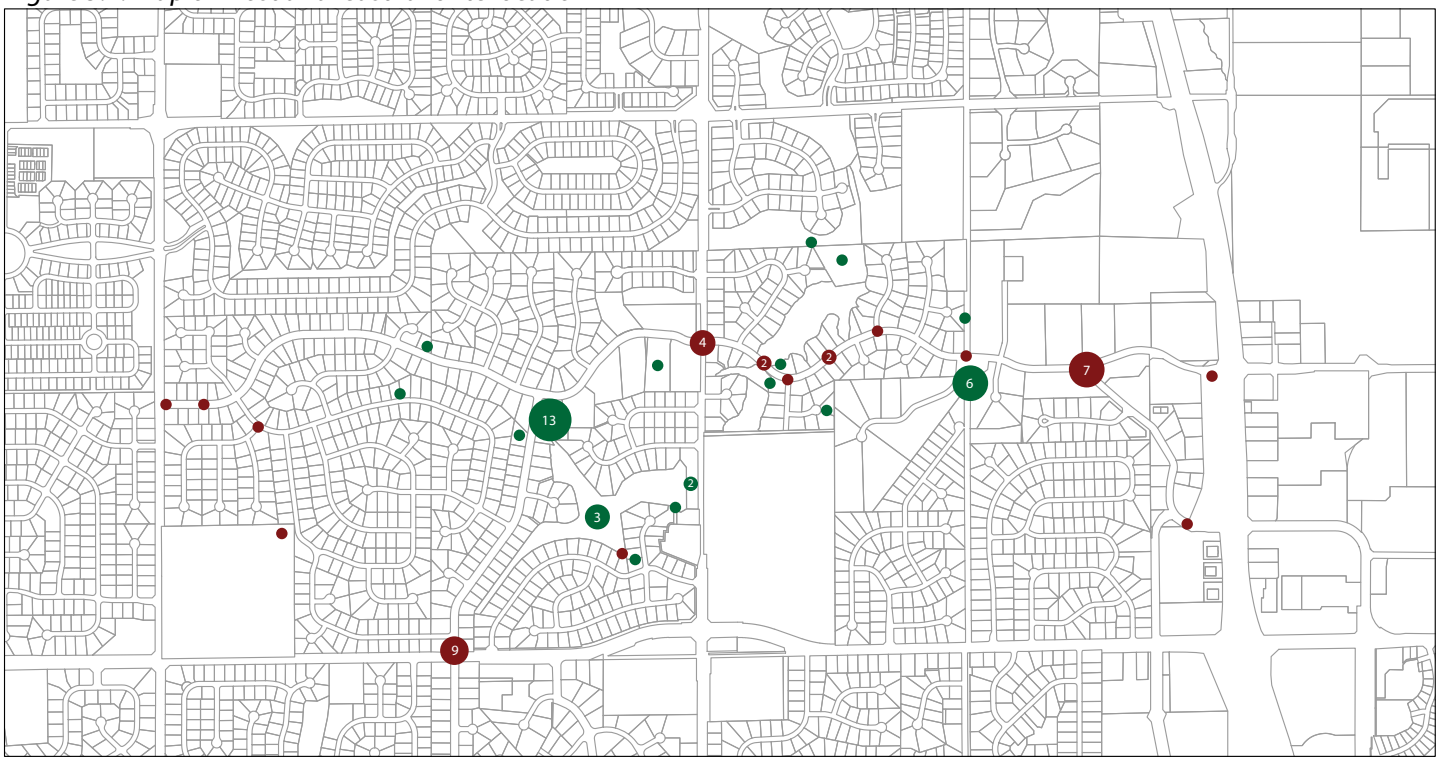
*Figure 5.1: Map of respondents*

**Map of Respondents**

**Legend**

- Parcel location of respondents

*Figure 5.2: Map of most and least favorite location*




**Map of Most Favorite and Least Favorite Places**

**Legend**

- Most Favorite
- Least Favorite

*Figure 5.3: "SWOT" analysis summary*

On May 6, 2015 and May 27, 2015, the Advisory Group met with the Department. The Advisory Group shared their comments regarding the information organized by the City. The Department shared proposed solutions and also outlined the likely parties responsible for the work. The presentation led to a lively discussion and some debate concerning the appropriate solutions to the identified issues and the prioritization of those solutions. The Department then generated the following list ("Possible Solutions List"):

*Image 5.3: Monon crossing at E. Greyhound Pass*

## STRENGTHS:

1. **Neighbors:** "Neighbors" refers to the residents of Village Farms and the strong sense of community. "Neighbors" also refers to the network of personal relationships and community pride.

   **Possible Solutions:** Solutions developed in this category are intended to create opportunities for increased social interactions. An inventory (i.e., survey) should be conducted to understand what the residents are currently doing; however, some possible solutions are: (i) coordinate neighborhood-wide yard sales; (ii) host neighborhood parties; (iii) establish a neighborhood-wide crime watch; (iv) join and establish a presence on the "Next Door" social network; (v) organize events like camping in the common areas, kickball tournaments, youth leagues.

2. **Amenities:** "Amenities" refers to both internal and external community assets. This includes, but are not limited to: (i) the lakes; (ii) clubhouse; (iii) park open space (by the pool house); (iv) the dam; (v) the quality / protection of the lakes (water quality, pollution); (vi) the proximity of surrounding shopping and quality of life assets (e.g., the Monon Trail). The Advisory Group prioritized the need for increasing safe access to the amenity areas throughout the community.

   **Possible Solutions:** Conduct an inventory to catalogue and study existing community spaces/gathering places. The results of this study would identify weaknesses and opportunities as well as offer recommendations to either modify the space physically, in order to optimize their use, or offer recommendations to (re)program the spaces to encourage/attract further use/activity. Erect new way finding and identification signage in order to visually mark and attract residents to internal neighborhood amenities and toward external community assets safely and efficiently. If desired, this creates the opportunity to establish unique signage for Village Farms that further distinguishes the neighborhood amenities and promotes the brand.

3. **Custom Homes / Mature Trees:** "Custom Homes / Mature Trees" refers to the quality, style, age and maintenance for the homes and "soft scape" of the neighborhood. These are things Village Farms would like to protect. The lack of a "cookie-cutter" appearance of Village Farms were features seen as attractive in the housing market, thus a positive effect on property values. This could dovetail with the Village Farms branding and promotion efforts (see Opportunities).

   **Possible Solutions:** Alternatives developed in this category are intended to promote the existing character of Village Farms: (i) consider changes to existing covenants, conditions and restrictions (the "Covenants") in order to provide both education of the Covenants and encourage further enforcement. This may serve to protect existing community amenities and future ones from issues including, but not limited to: encroachment issues, tree preservation, and use of

lakes and common areas; (ii) create and offer a "Best Landscaping or Garden" award to encourage a high level of maintenance and "curb appeal" for existing residents. This award competition would require nominations from others, which would not only encourage increased social interaction among neighbors, but create further emphasis on the appearance and maintenance of homes; (iii) track the number of tear downs/rebuilds, additions, remodels, pools, and accessory structures throughout Village Farms. This will provide an inventory highlighting the value reinvested in Village Farms.

## WEAKNESSES:

1. **Road Conditions:** "Road Conditions" refers to the overall automobile environment throughout Village Farms. Residents referred to street lights, curbs and the condition of paving when discussing road conditions. Additional information is needed in order to determine whether concerns about road conditions refers to a lack of street lights and curbs throughout Village Farms or in certain locations (i.e. intersections or mid-block level). However, residents did express concerns regarding the condition of the pavement surface due to cracking and pot holes.

   **Possible Solutions:** Alternatives developed in this category are intended to clarify the issues and identify areas for improvement: Study existing infrastructure. This exercise should confirm the desires of the neighborhood residents, determine opportunities for improvement (i.e. re-paving, re-stripping, new street lights, new yard lights, etc.). This study may culminate in a capital improvement plan for Village Farms.

2. **Traffic Conditions:** "Traffic Conditions" primarily refers to the automobile traffic throughout Village Farms. Greyhound Pass has been a thoroughfare for the community, between Spring Mill Road and US Highway 31. Due to the improvements to US Highway 31, residents have observed increased traffic volumes and rates of speed on Greyhound Pass and Adios Pass.

   The Advisory Group was clear that any solutions to address the issues identified as weaknesses must provide for safety, reduce, divert, or calm traffic within Village Farms, while not precluding pedestrian connectivity. Drainage and existing road quality should inform the strategic implementation of any improvements to the road network. The Advisory Group also prioritized a solution to the Greyhound Pass and Oak Ridge Road intersection.

   **Possible Solutions:** Study traffic impacts within and around Village Farms. Due to the improvements to US Highway 31 (and other surrounding thoroughfares) residents have observed an increase in traffic both internal to the neighborhood and external along perimeter thoroughfares. A study of traffic conditions would help determine the traffic volume and average rates of speed. This study should identify problem areas and make recommendations to calm or reduce traffic (e.g., speed bumps, increased signage, improved intersections, narrower streets or increased/consistent enforcement, etc.). The study should also identify the potential for intersection improvements. It should develop multiple alternatives and work in collaboration with the Advisory Group to evaluate those alternatives to determine the long-term viability of this traffic node in the neighborhood. A proposal for intersection improvement at Greyhound Pass and 151st Street should develop a strategy for "cut-through" traffic and pedestrian connectivity, in the absence of sidewalks.

3. **Sidewalks:** "Sidewalks" refers to the overall pedestrian connectivity throughout Village Farms. Additional information is needed in order to determine whether residents' concerns regarding sidewalks refers to the lack of sidewalks throughout the entire community or just along Greyhound Pass and Adios Pass. Residents also referred to sidewalks as connections to surrounding amenities, including the Monon Trail nearby.

   **Possible Solutions:** Study existing conditions of Village Farms's pedestrian network. The results of this study should confirm the desires of Village Farms (i.e. where to add sidewalks, what kind of sidewalks, trails vs. sidewalks, and connections to internal and external assets) and identify opportunities to improve existing

right-of-ways with sidewalks, especially if roadways are narrowed in order to address traffic volume and rates of speed. The recommendations of this study may be incorporated as part of a wider capital improvement plan for Village Farms.

## OPPORTUNITIES:

1. **Strong / Diverse Tax Base:** "Strong / Diverse Tax Base" refers to the City of Westfield's fast-paced growth as an opportunity which Village Farms may utilize as a resource now and in the future. The surrounding economic development may provide opportunities to offer additional services for Village Farms residents and may increase home values.

   **Possible Solutions:** Given the strong growth throughout the community it would be beneficial to identify financial and professional resources that may benefit the Village Farms planning process and implementation in the future.

2. **Engagement / Partnership with City:** "Engagement / Partnership with City" refers to opportunities for collaboration between Village Farms and the City. This may refer to opportunities for snow removal, infrastructure improvements and strategic code enforcement.

   **Possible Solutions:** Identify and coordinate partnership opportunities between Village Farms and the City. As the Village Farms planning process matures, partnership opportunities will likely emerge for the provision of professional services, financial assistance and/or continued community services. These could include, but are not limited to: increased snow removal services (either through private contracts or city service); programs to support the rehabilitation of community amenities such as the pool house; and, establishment of a neighborhood crime watch in consultation with the City of Westfield Police Department.

3. **Social Programming:** "Social Programming" refers to opportunities for increased recreation and activities. Many residents mentioned opportunities to have additional programming for adults (i.e. yoga or social clubs/activities) and upgrades to the clubhouse.

   - Possible Solutions: Inventory and study the existing social activities. The results of this study should identify gaps in existing programming and provide recommendations for Village Farms to consider. This study should identify opportunities and constraints associated with existing venues in Village Farms.

4. **Branding & Marketing:** "Branding and Marketing" refers to the promotion of a neighborhood "brand," which may include modernizing an existing logo and/or developing a marketing strategy which may be both internal to the neighborhood and external to the wider housing market. There are opportunities to emphasize that brand throughout Village Farms, once a "brand" has been established. The Advisory Group identified engagement with the City as an opportunity to make strategic improvements to the physical environment of Village Farms. The Advisory Group expressed the greatest priority among the identified opportunities was researching and potentially creating a branding/promotional strategy for Village Farms.

   **Possible Solutions:** A clear and concise brand is desired. Study existing market material and strategies (print material, industry/trade outreach, social media, etc.). The study should compare these efforts with other neighborhoods of a similar size and identify opportunities. It should outline a process for the Advisory Group to engage residents to re-brand, update and modernize the existing brand. Once that brand has been established, then it can be reinforced in Village Farms by erecting uniform gateways, entrances or lighting features that incorporate a consistent motif, color or theme.

## THREATS:

1. **Traffic Growth / Volume in and around Neighborhood:** "Traffic Growth / Volume in and around Neighborhood" refers the automobile traffic conditions throughout Village Farms. Greyhound Pass is identified as a thoroughfare (classified as a "Collector") in the Westfield-Washington Township Thoroughfare Plan (the "Thoroughfare Plan"), between Spring Mill Road and US Highway 31. Due to the improvements to US Highway 31, many residents have observed that Greyhound Pass and Adios Pass have increased in traffic volume and rate of speed. These surrounding improvements have effectively made Greyhound Pass a "cut-through" for traffic between Spring Mill Road and US Highway 31. Additionally, Oak Ridge Road, which bisects Village Farms raised concerns about increased traffic volumes. The Advisory Group found that the greatest threats to the Neighborhood are changes to the road network and internal and external traffic circulation patterns.

   The Advisory Group found that an expanded traffic study could address some of these issues, if it encompasses surrounding intersections (e.g., 156th Street & Spring Mill; Oak Ridge Road & 161st Street; Greyhound Pass & Oak Ridge Road).

   **Possible Solutions:** (i) Re-evaluate roadway classifications set forth in the Thoroughfare Plan as it relates to Village Farms; (ii) study the Greyhound Pass and Oak Ridge Road intersection. This study should make recommendations to improve the intersection commensurate with residents' desire to not preclude pedestrian connectivity across Oak Ridge Road and the community's desire to relieve congestion.

2. **Economic Development:** "Economic Development" refers to the fast-paced growth in the City. The addition of new housing developments surrounding Village Farms is perceived as a threat, because of the contrast between an "old" community against a "new" backdrop with new amenities. This dovetails with the Advisory Group's desire to brand and promote Village Farms (see opportunities).

   **Possible Solutions:** Residents have expressed concerns about the possibility of Village Farms becoming somewhat marginalized by incoming developments that boast new home products and modern amenities. Residents identified an opportunity to create a regulatory environment that encourages reinvestment. This might be achieved by: (i) reducing the number of required permits, expediting the approval process or reducing permit fees; (ii) study/facilitate opportunities to further promote the existing brand internally, throughout Westfield and to the wider housing market. During meetings with the Advisory Group, residents identified a desire to increase the profile of Village Farms throughout Westfield. Additional information is needed in order to determine whether this is most effectively achieved through a re-branding process or a more robust marketing strategy.

3. **Change in Political, School, or HOA Leadership:** "Change in Political, School, or HOA Leadership" refers to the potentially shifting tide of political and/or leadership priorities. Residents desire to preserve the wishes and/or objectives of the community regardless of any change in community leadership. This includes the formal approval/adoption of this Plan as an addendum to the Comprehensive Plan.

   **Possible Solutions:** (i) Engage closely with school administration to understand future plans (re-districting, class size, etc.). This may be achieved by organizing an open house with various school administrators, a meet-and-greet with the School Board or the superintendent; (ii) organize meet-and-greet (coffee, breakfast, open house, etc.) with the City Council and Plan Commission members and directors of the City's various Departments.

# Chapter 6: RECOMMENDATIONS

The Village Farms planning exercise occurred over the course of six months, from March to September 2015. After close collaboration with the residents of Village Farms and the Advisory Group, as outlined above in Chapter 5, the Department summarized and listed, in order of priority, the following six recommendations:

## TRAFFIC:

- Study the existing conditions of the road network throughout the community and future impact of automobile traffic on the Neighborhood. Study should focus on traffic volume and rate of speed.
- The traffic study should work with the Advisory Group to develop strategies to: (i) improve existing intersections, especially Greyhound Pass and Oak Ridge Road; (ii) calm traffic and reduce automobile speed; (iii) repair and/or resurface interior roads identified by the study in poor or deteriorating condition.

## PEDESTRIAN INFRASTRUCTURE:

Study the existing conditions of pedestrian connectivity throughout Village Farms. The study should evaluate opportunities to create safer pedestrian conditions across Oak Ridge Road along Greyhound Pass. This study should be completed in conjunction with the traffic study highlighted above.

## AMENITIES:

- Study existing conditions of the amenities throughout Village Farms.
- The study should focus on the detention/retention ponds and the drainage between them along Greyhound Pass.
- The study should also be completed in conjunction with a pedestrian connectivity plan and should consider way-finding and safety signage that may incorporate the Village Farms brand.

## SOCIAL PROGRAMMING:

- Inventory existing social activities within Village Farms (i.e., survey community organizations and residents).
- Identify external resources for community engagement/ social activities.
- Prepare a list of best practices among other neighborhoods, both in Westfield and outside.

## BRANDING:

Create a revised brand and a promotional strategy for Village Farms.

## COMMUNITY ENGAGEMENT:

Identify opportunities for Village Farms to participate in activities with the City and Westfield-Washington School Corporation.

# Chapter 7:
# MOVING FORWARD

The Plan recommends that this planning document be revisited periodically. Ideally such an exercise would occur annually and is recommended to include the following elements:

## ADDITIONAL INPUT:

Although the Plan placed strong emphasis on input from residents, the Advisory Group identified a desire for additional and ongoing input from the Village Farms neighborhood. Periodically revisiting the recommendations outlined in this Plan will help facilitate future neighborhood input.

## MEASURING PROGRESS:

The Advisory Group should periodically review progress made toward accomplishing the recommendations identified in Chapter 6 of this Plan.

## IMPORTANT FACTORS:

The Advisory Group should document any events or factors which have inhibited or facilitated progress toward accomplishing the recommendations stated in Chapter 6 of this Plan.

## VALIDATION OF EXISTING OBJECTIVES:

Each recommendation stated in this Plan should be reviewed by the Advisory Group in order to determine if it is still a priority in order to accomplish the Plan's vision.

## REVISING RECOMMENDATIONS:

The Advisory Group should identify any new or refined planning objectives not previously listed in the Plan and determine if it is desirable to add such items to the list of recommendations stated in the Plan. To the extent that any of the previously identified planning objectives are completed or substantially accomplished, the Advisory Group may choose to remove such items from the list of recommendation state in the Plan.

## APPROVAL PROCESS:

It is recommended that the Village Farms Neighborhood Plan Addendum (the "Addendum") be adopted in accordance with the process for a comprehensive plan amendment as contemplated in the 500 series of Indiana Code 36-7-4.

Prior to the adoption of the Addendum, as outlined above, it should be approved by the Village Farms Board of Directors and recommended for approval by the City.

The Plan, as amended, is intended to act as a living, breathing document that chronicles Village Farms' accomplishments, charts a course through the often complicated process of neighborhood planning, and helps to coordinate the efforts and energies of stakeholders actively working to make the Plan a reality. By engaging in this planning exercise and dialogue on a regular basis, the Village Farms neighborhood, will be well-positioned to reach its goal of creating and maintaining the vibrant neighborhood envisioned in the Plan.

# Chapter 8
# APPENDIX

**Appendix A:** **Boundary map**

**Appendix B:** **Historical construction map**

**Appendix C:** **Historic aerials**

**Appendix D:** **Open house invitation letter**

**Appendix E:** **Planning process outline**

**Appendix F:** **Group SWOT analysis**

**Appendix G:** **Aggregate SWOT data**

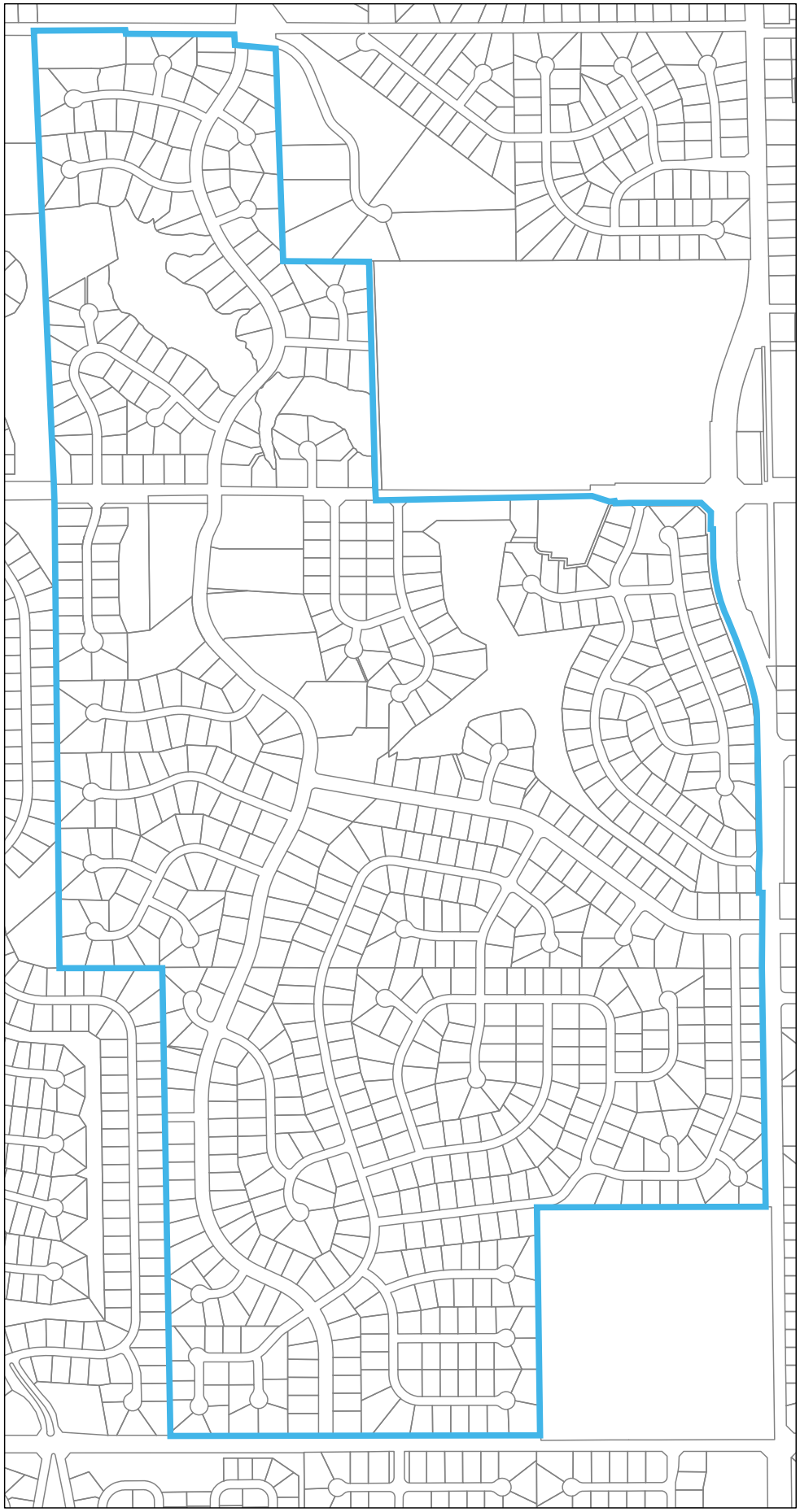
**Appendix H:** **Likes/dislikes maps**

**Appendix I:** **Map of respondents**

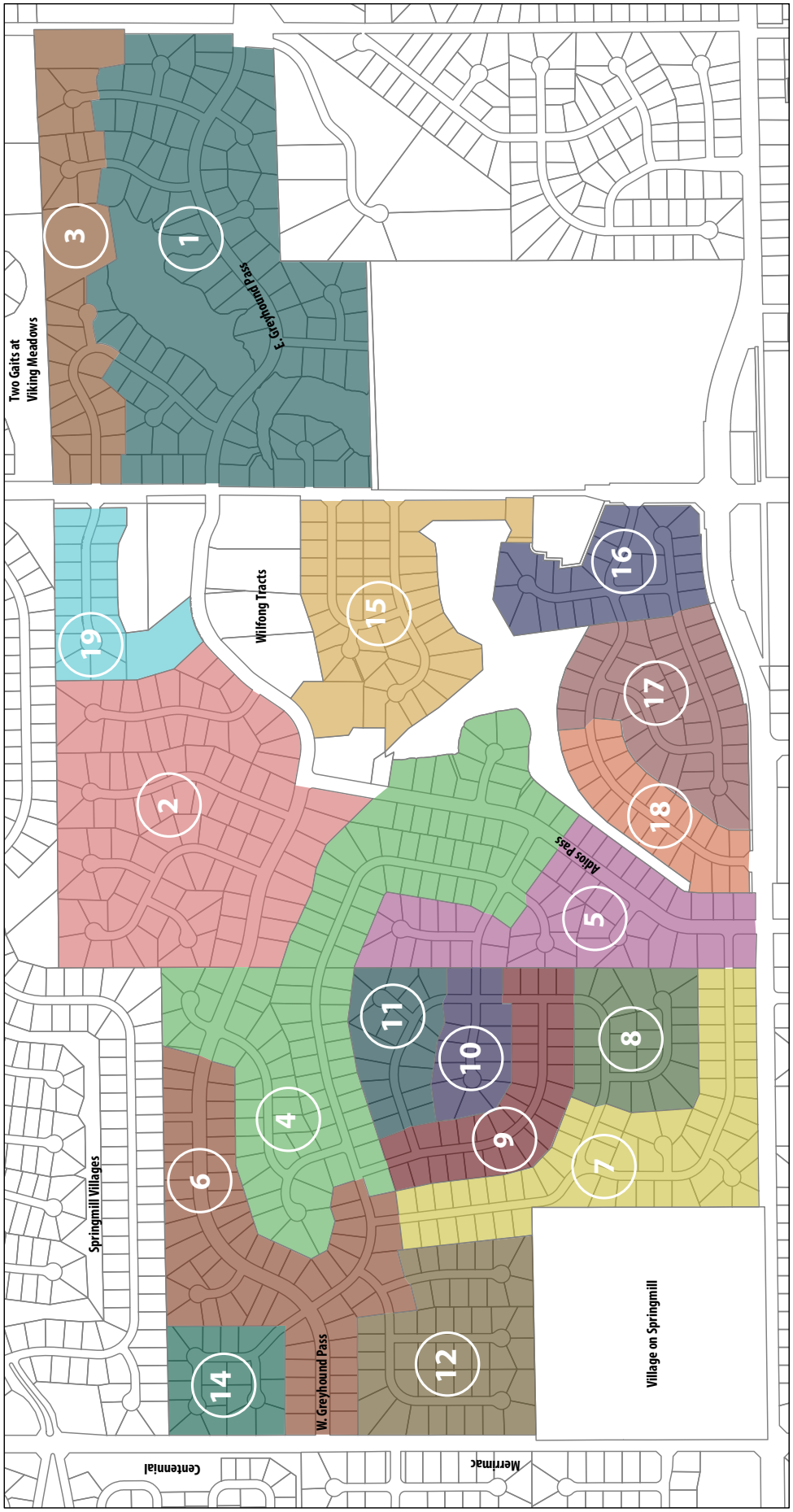
**Appendix J:** **Alternatives analysis**

**Appendix K:** **Open house story boards**

## APPENDIX A: BOUNDARY MAP

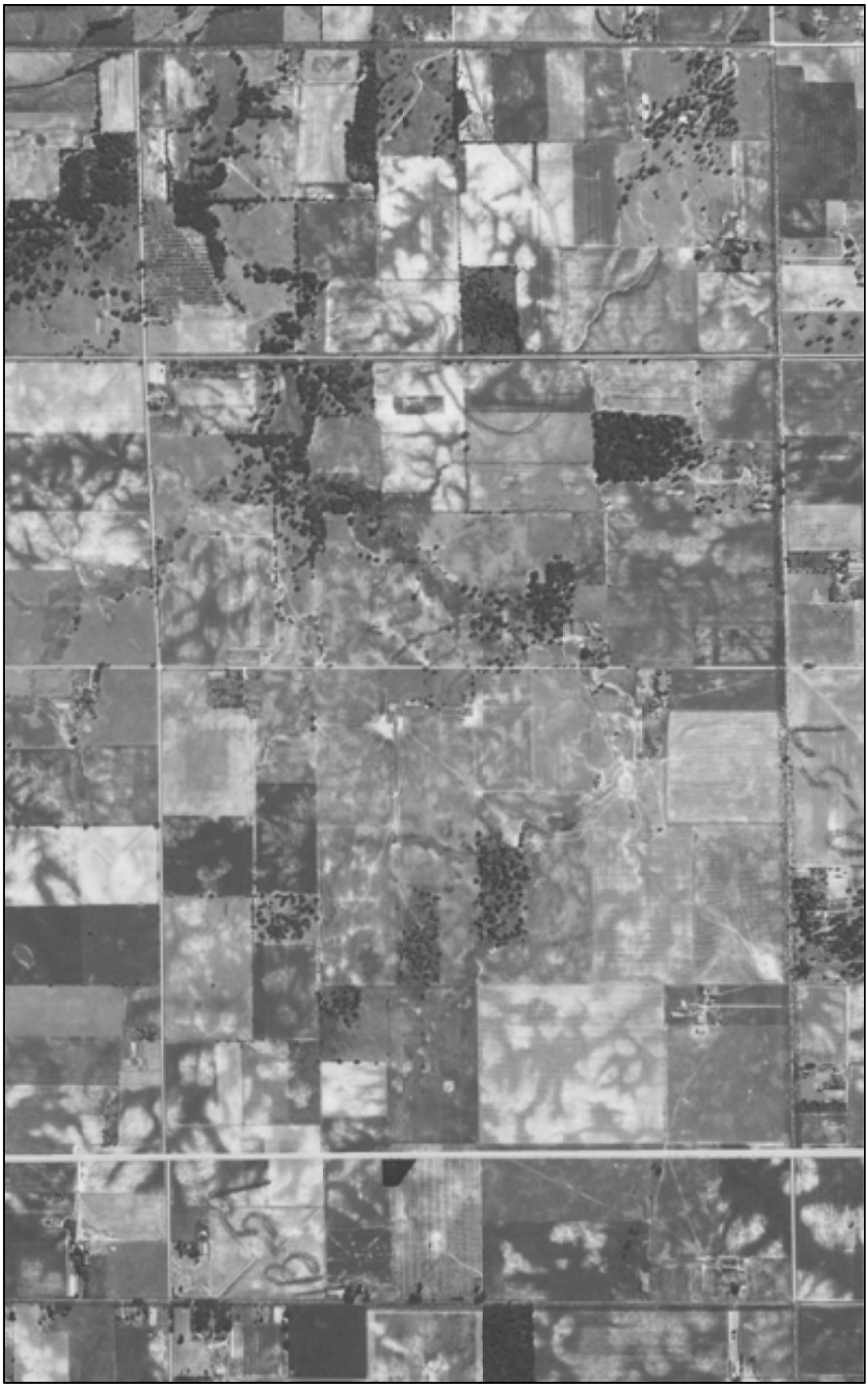


# APPENDIX B: HISTORICAL CONSTRUCTION MAP



## APPENDIX C: HISTORIC AERIALS

Village Farms 1941



November 6, 2015

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0 0.175 0.35 0.7 km

Basemap information here

Village Farms 1956

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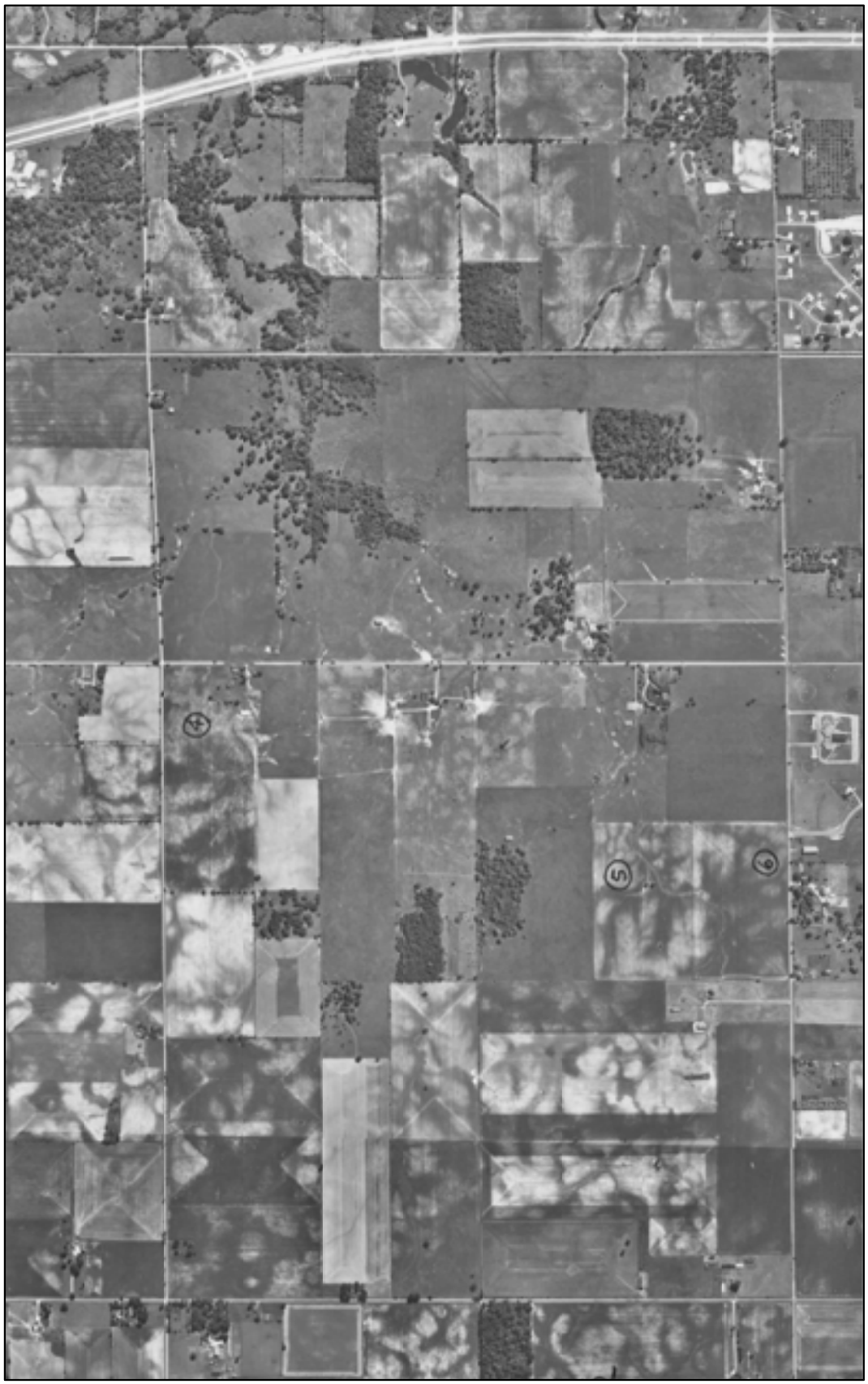
November 6, 2015

Village Farms 1962



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November 6, 2015

Village Farms 1974

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November 6, 2015

Village Farms 1976

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November 6, 2015

Village Farms 1985

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November 6, 2015

Village Farms 1994

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November 6, 2015

Village Farms 1996

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November 6, 2015

Village Farms 1998

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November 6, 2015

Village Farms 2000

November 6, 2015

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Village Farms 2001

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November 6, 2015

Village Farms 2004

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November 6, 2015

Village Farms 2005

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November 6, 2015

Village Farms 2006

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November 6, 2015

Village Farms 2007

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November 6, 2015

Village Farms 2008

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November 6, 2015

Village Farms 2009

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November 6, 2015

Village Farms 2010

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November 6, 2015

Village Farms 2011

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November 6, 2015

Village Farms 2012

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November 6, 2015

Village Farms 2013

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November 6, 2015

Village Farms 2014

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November 6, 2015

Village Farms 2015

1:13,825

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0 0.175 0.35 0.7 km

Basemap information here

November 6, 2015

## APPENDIX D: MARCH 4, 2015 OPEN HOUSE INVITATION

Village Farms, Inc.
P.O. Box 717
Westfield, IN 46074
Office: (317) 816-7010
bod@thevillagefarms.com
www.thevillagefarms.com

FEBRUARY 6, 2015

Dear Village Farms Homeowner,

The Village Farms Homeowners Association would like to invite you to participate in a neighborhood planning session on March 4, 2015 at 7:00 PM in the upper level of the clubhouse. The Association has been working with the City of Westfield to explore opportunities to enhance and improve the Village Farms neighborhood. We would like to welcome residents of Village Farms to share their insights and comments with us as we plan for our neighborhood's future.

Some residents have already responded to requests for input into the long-range plan (see President's Message section of the July through October 2014 Village Farms newsletter). The March 4th opportunity identification session is part of a more formal process (see outline of process on the next page) that will be facilitated by the Economic and Community Development (ECD) staff of the City of Westfield.

This planning exercise will begin promptly at 7:00 PM and is planned to end at 9:00 PM. Your input is very important to the success of this process. Please plan to attend. We look forward to seeing you on March 4th.

Sincerely,

Norm Seal
President
On Behalf of the Village Farms Board of Directors

# APPENDIX E: PLANNING PROCESS OUTLINE

## Village Farms Neighborhood Plan Process

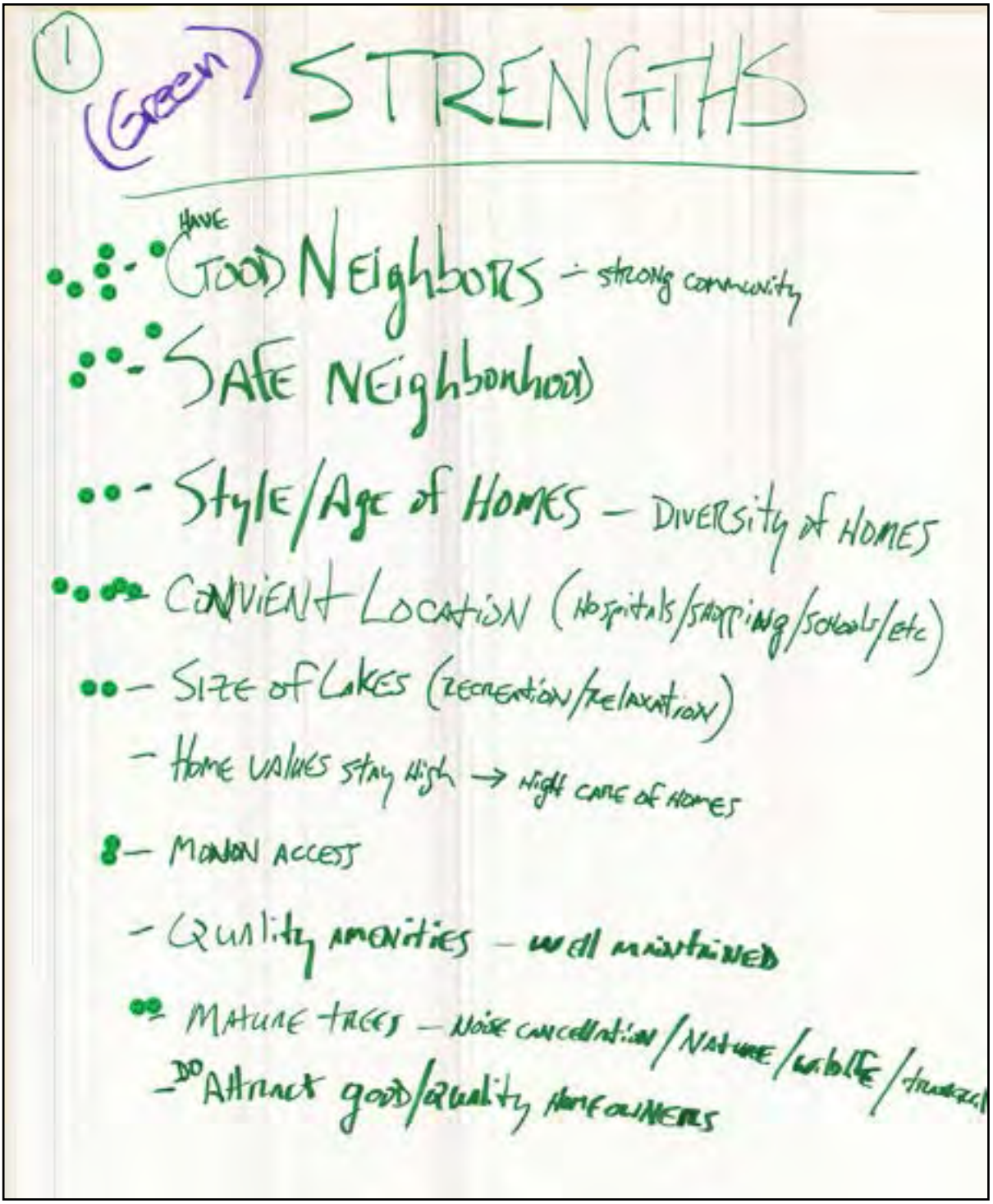
1. Identify Opportunities (Public Meeting)
   a. Village Farms HOA to host public open house
   b. Facilitation by ECD staff
   c. Input recorded/notes taken by ECD staff.
2. Develop Alternative Solutions for Working Committee Discussion
   a. Information to be organized by ECD staff
   b. Alternatives presented by ECD staff
3. Working Committee to Review Input and Evaluate Alternatives
   a. Convene working committee (likely HOA Board supported by Council Committee on Ordinance Revision).
   b. Additional research/analysis (if needed) to be performed by ECD staff
   c. Committee to select alternatives/generate plan recommendations.
4. Organize Committee Recommendations/Prepare Plan Proposal
   a. ECD staff to organize recommendations and generate plan proposal
   b. ECD staff to disseminate plan proposal to working committee to review.
5. Working Committee to Review Plan Proposal
   a. Working committee meets to discuss plan proposal.
   b. Working committee to agree on strategy for plan approval process
      i. Open House?
      ii. Committee representative participation in process?
      iii. Other?
6. Plan Approval Process
7. Implement Plan Recommendations
8. Monitor Plan Performance & Make Adjustments

## APPENDIX F: GROUP SWOT ANALYSIS

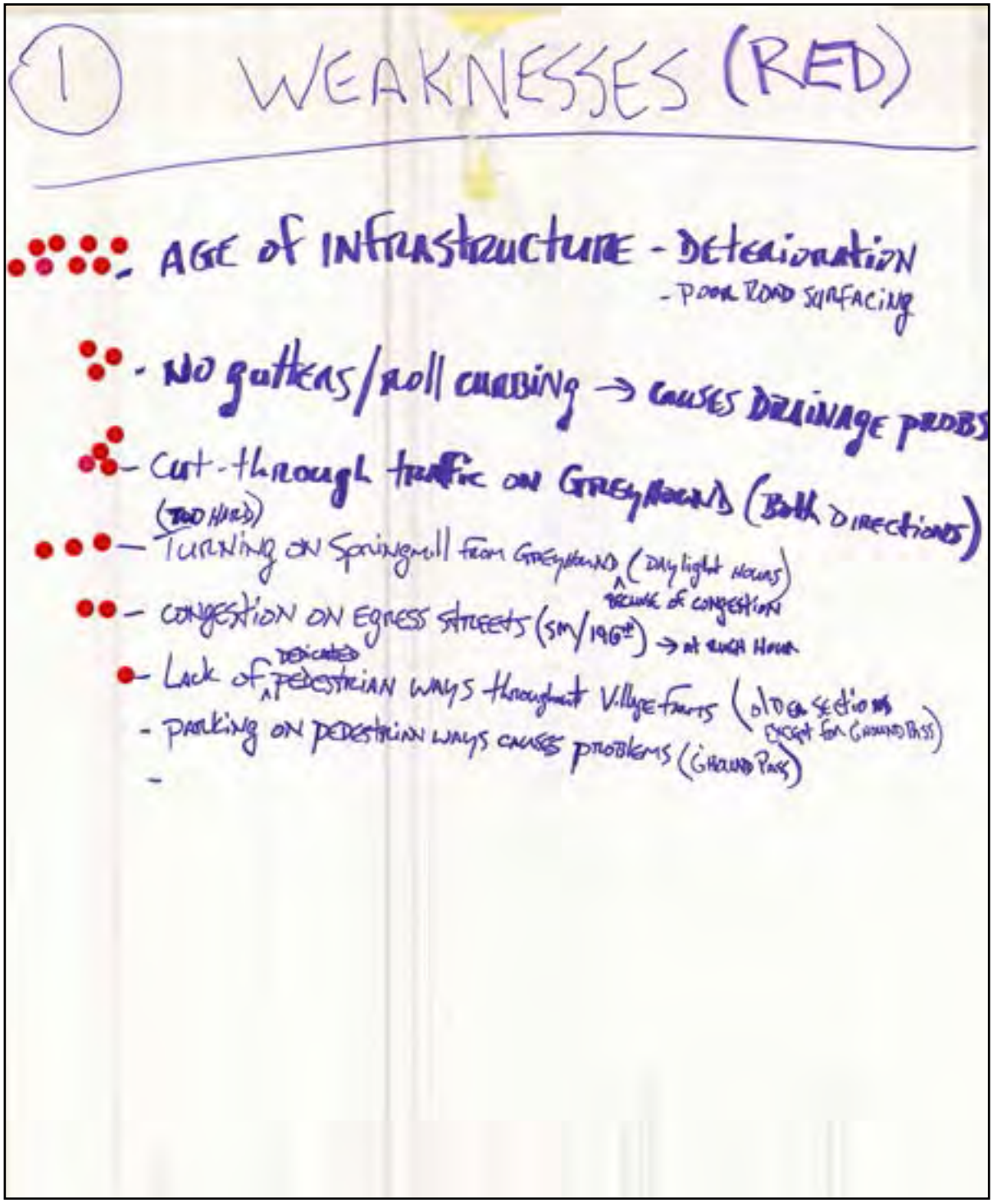
During the March 4, 2015 Open House, Village Farms residents participated in one of five workstations. Each workstation addressed the Strengths, Weaknesses, Opportunities and Threats of the group and recorded the information on large document pads supported by easels. These SWOTs of each group where then prioritized by using colored dots placed next to issues identified on the pad. The following Appendix includes the original pads for each group.

## APPENDIX G: GROUP SWOT ANALYSIS

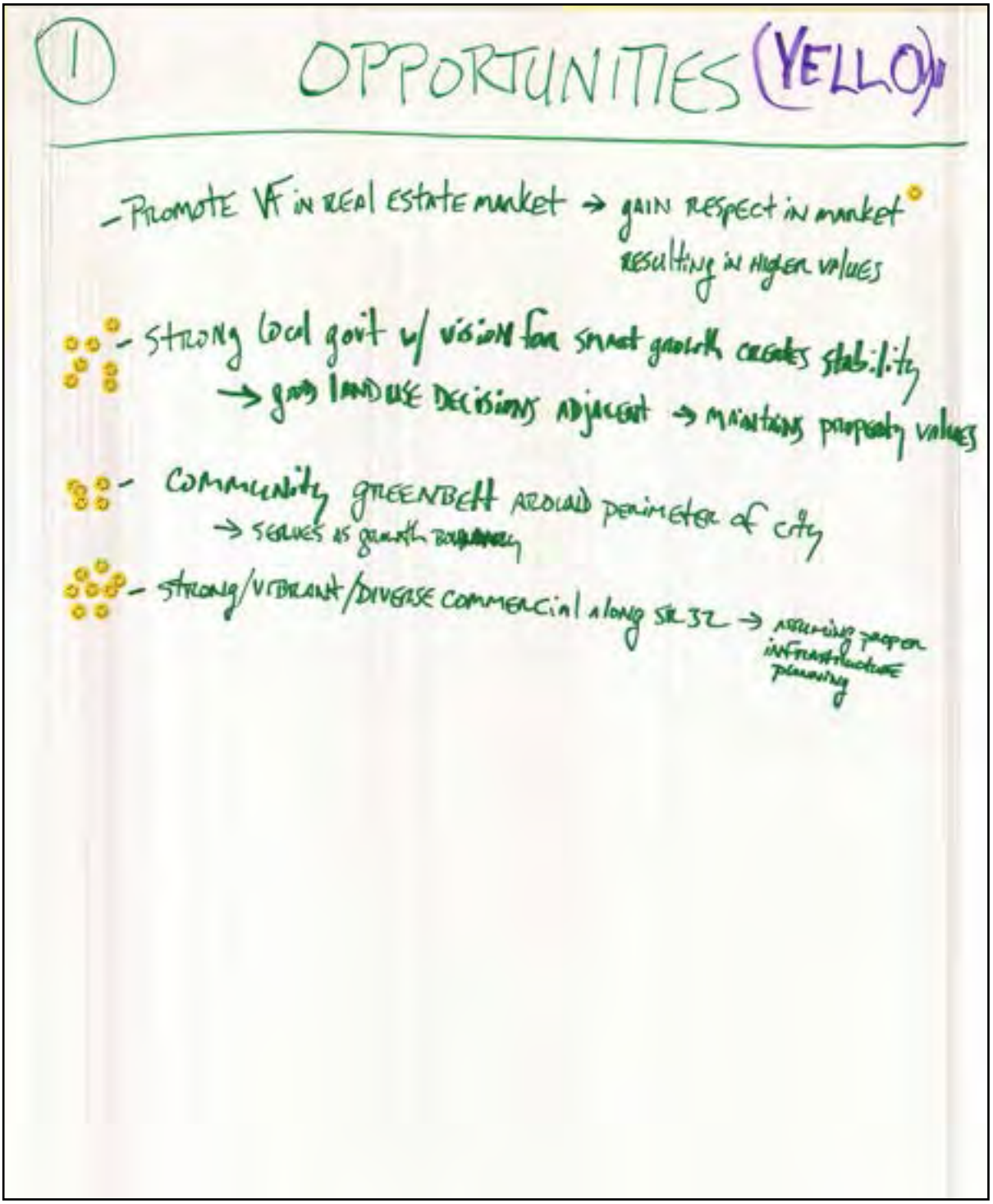
**GROUP 1: STRENGTHS**



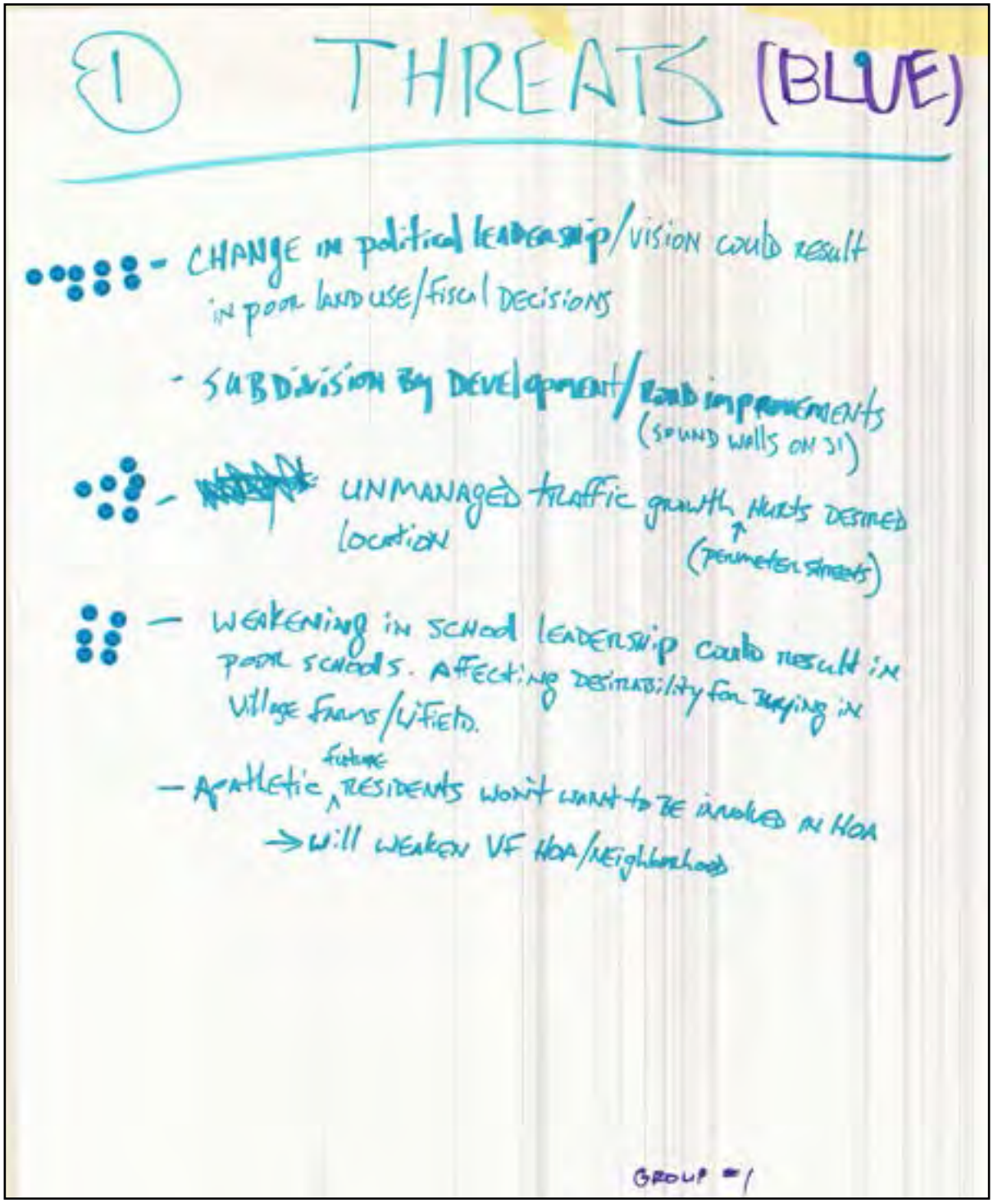
**GROUP 1: WEAKNESSES**



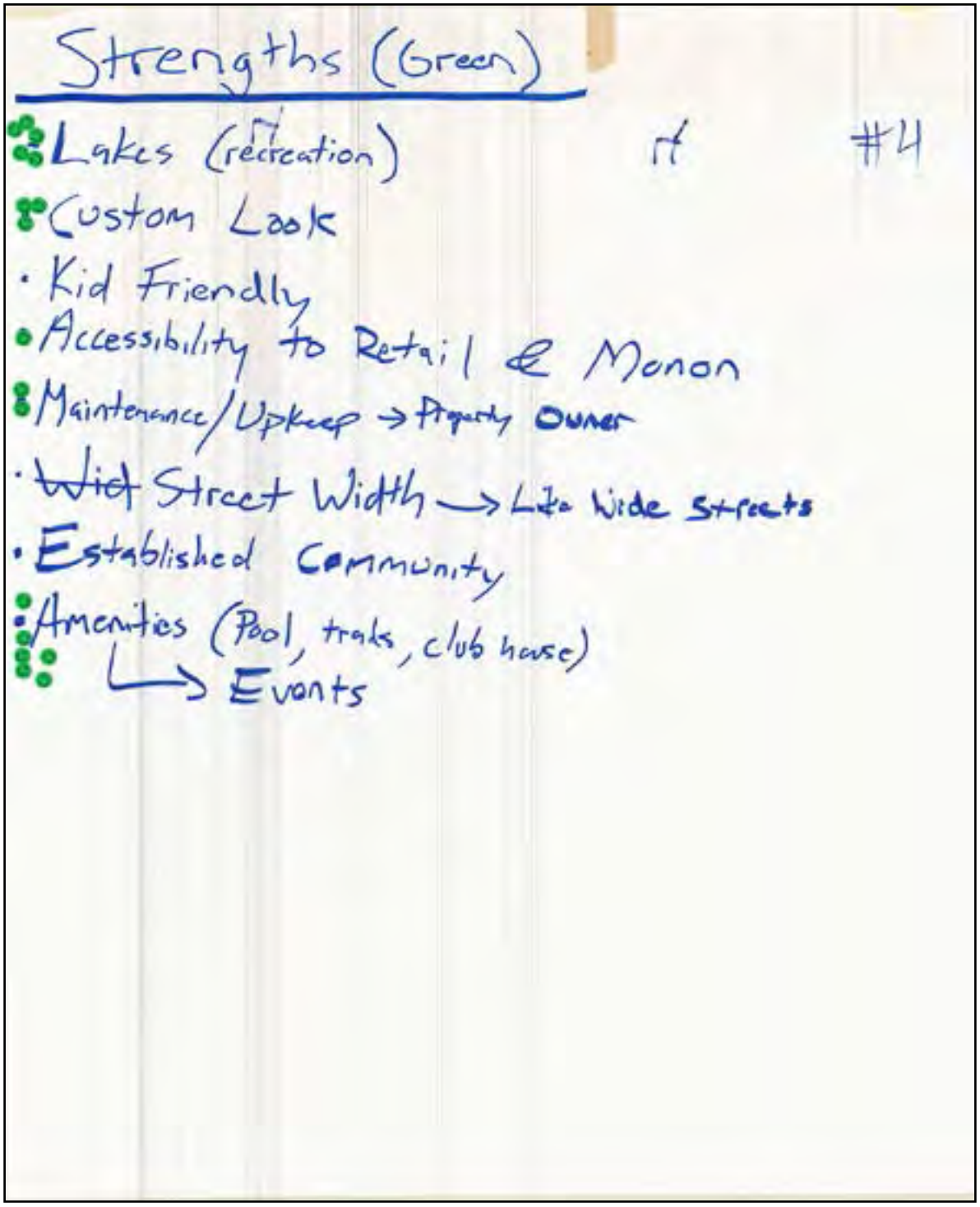
**GROUP 1: OPPORTUNITIES**



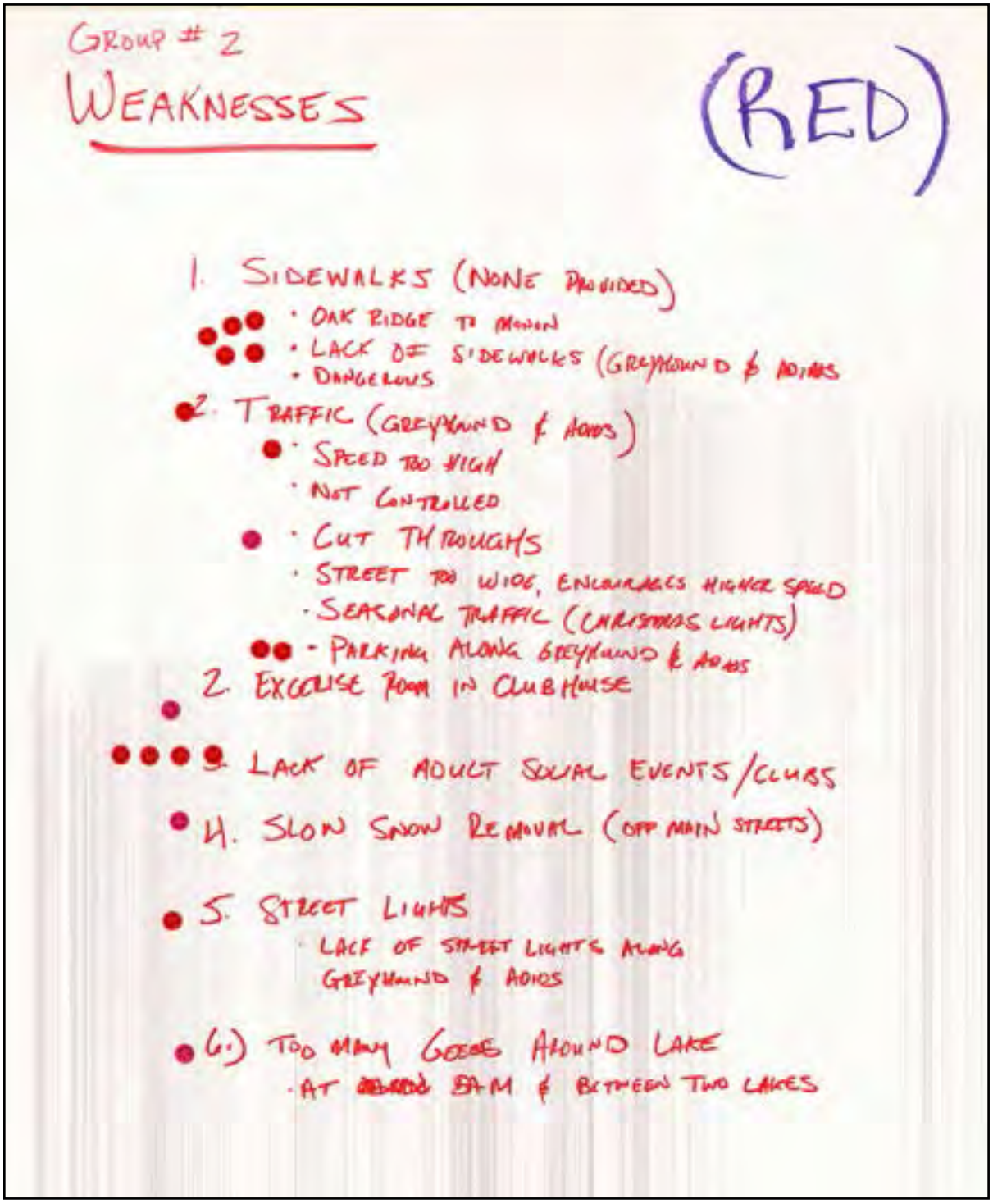
**GROUP 1: THREATS**



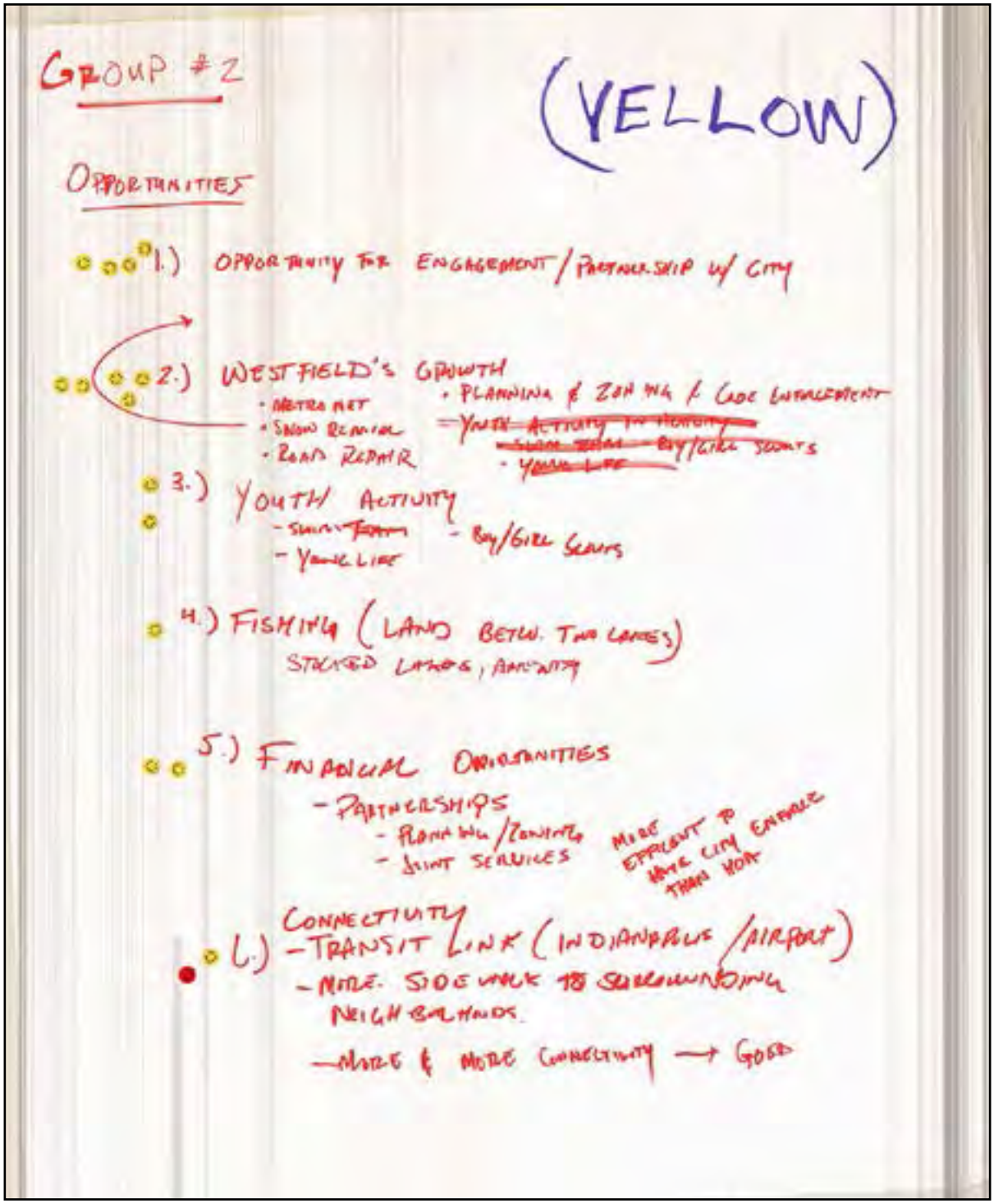
**GROUP 2: STRENGTHS**



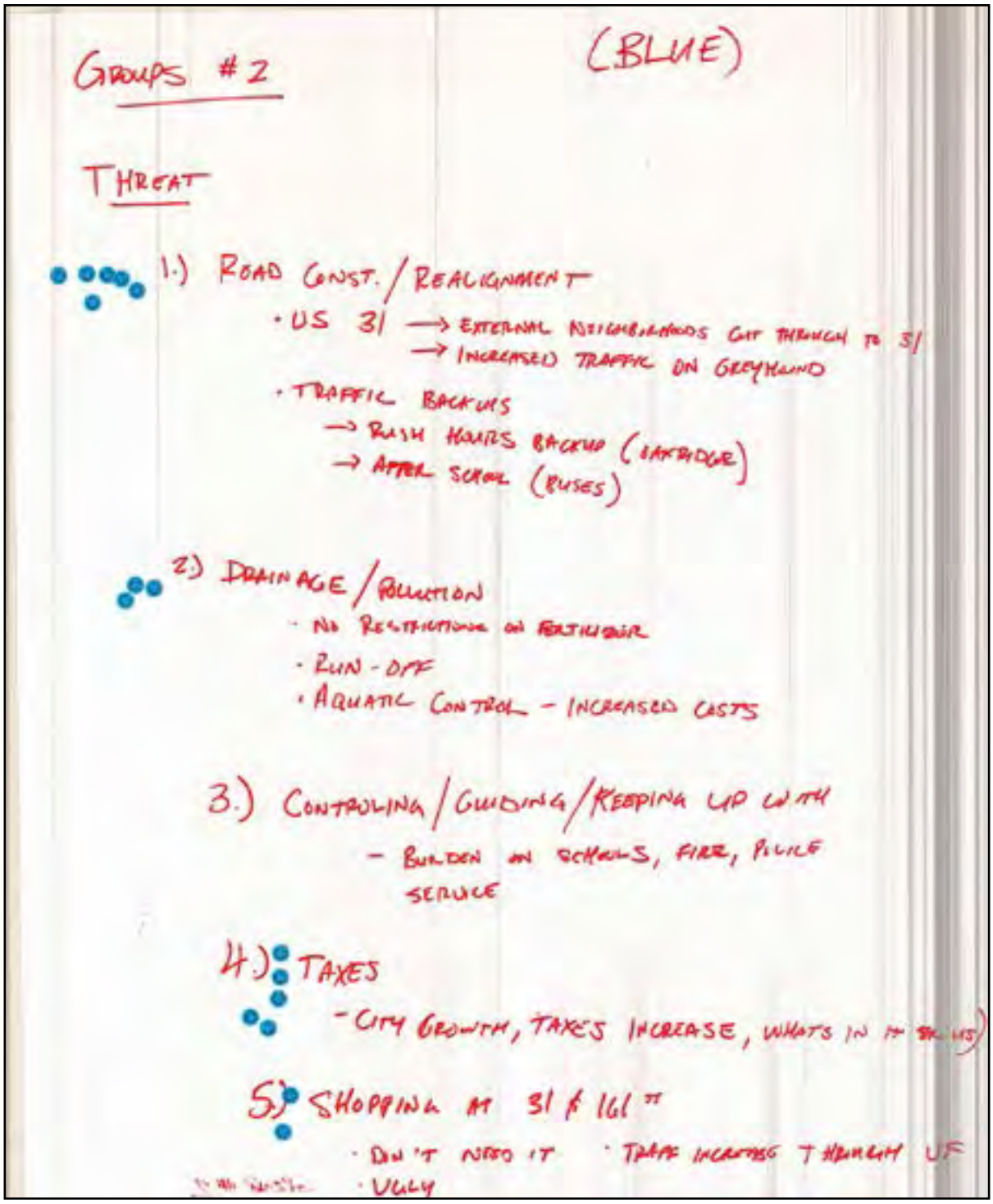
**GROUP 2: WEAKNESSES**



**GROUP 2: OPPORTUNITIES**



**GROUP 2: THREATS**



GROUPS #2 (BLUE)

THREAT

1.) ROAD CONST. / REALIGNMENT
- US 31 → EXTERNAL NEIGHBORHOODS CUT THROUGH TO 31
  → INCREASED TRAFFIC ON GREYHOUND
- TRAFFIC BACKUPS
  → RUSH HOURS BACKUP (BATHADUE)
  → AFTER SCHOOL (BUSES)

2.) DRAINAGE / POLLUTION
- NO RESTRICTIONS ON FERTILIZER
- RUN-OFF
- AQUATIC CONTROL - INCREASED COSTS

3.) CONTROLING / GUIDING / KEEPING UP WITH
- BURDEN ON SCHOOLS, FIRE, POLICE SERVICE

4.) TAXES
- CITY GROWTH, TAXES INCREASE, WHATS IN IT FOR US

5.) SHOPPING AT 31 & 161ST
- DON'T NEED IT
- TRAFF INCREASES THROUGH UF
- UGLY

**GROUP 3: STRENGTHS**

GROUP #3

STRENGTHS (GREEN)

- friendly neighbors
- custom homes ●●●●●
  - unique/not cookie-cutter
- HOA ●
  - activity level/social ●
  - communication
- Trees/old growth ●●
- modern/updated pool ●●
- lakes ●
  - recreation value
    - fishing
  - aesthetics
    - wild life

- monon proximity ●●●●
- maintenance of homes ●●
  - property values maintained
- limited access
  - minimizes ● traffic volume
  - curved streets
  - cul-de-sacs
- proximity to amenities
  - shopping
  - highway
- surrounded by arterials

**GROUP 3: WEAKNESSES**

GROUP #3 WEAKNESSES (RED)

- Greyhound Pass ●●●●●●●● ●●
  - volume / US31 → other neighborhoods use
  - Fire Dept. route
  - int. w/ 151st → accidents/safety
- Traffic through neighborhood ●
  - north to south / surrounded by arterials ●
  - new developments to amenities / commuting
- Oak Ridge Road volume ● ●●
  - can't get in/out
  - pedestrian can't cross
- Greyhound Pass
  - lack of traffic calming ●
- lack of street lights
  - walking in streets
- lack of sidewalks
- Monon Trail yield / safety ●
  - needs to be stop sigh?
  - lack of education → traffic laws
- lack of golf cart policing
- coyotes → pets/safety

● ● ●

**GROUP 3: OPPORTUNITIES**

GROUP #3 OPPORTUNITIES (YELLOW)

- enhance Oak Ridge / Greyhound Pass
- lower taxes / business development
  → property values
- embrace home stock/variety to continue to differentiate from surrounding neighborhoods
  → property maintenance
- lake → neighborhood amenity
  → enhance/embrace

**GROUP 3: THREATS**

GROUP #3

THREATS (BLUE)

- lack of young families/maturing families ●●
- lack of high school access (v. pre-US31 upgrade) ●
- more comm./res. development = more traffic ●●●●●
- potential empty big box (e.g., Target) ●●●
- strain on school district (increase pop./demand) ●
- traffic volume increase ●●●●

**GROUP 4: STRENGTHS**

Strengths (Green)

- Lakes (recreation) #4
- Custom Look
- Kid Friendly
- Accessibility to Retail & Manon
- Maintenance/Upkeep → Property Owner
- ~~Wid~~ Street Width → Like Wide Streets
- Established Community
- Amenities (Pool, trails, club house)
  - → Events

**GROUP 4: WEAKNESSES**

Weakness (Red)

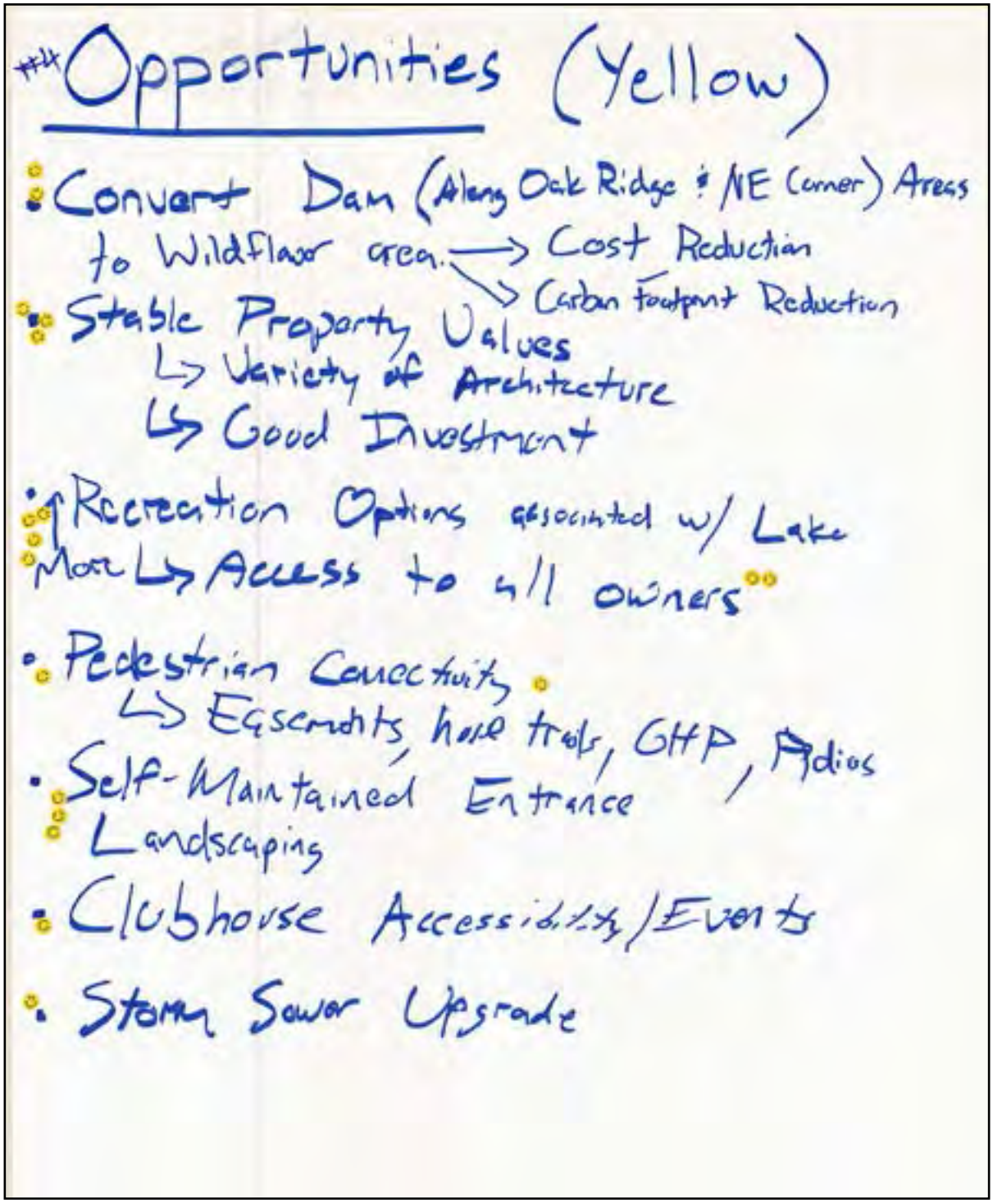
- Cut-through traffic — too much
  - ↳ Greyhound Pass
- Covenant Enforcement (not enough)
  - ↳ Mailbox
  - ↳ Sheds
  - ↳ Siding
- Lack of sidewalks
- Speed Limits Enforcement
- Stop Sign Enforcement

Not enough

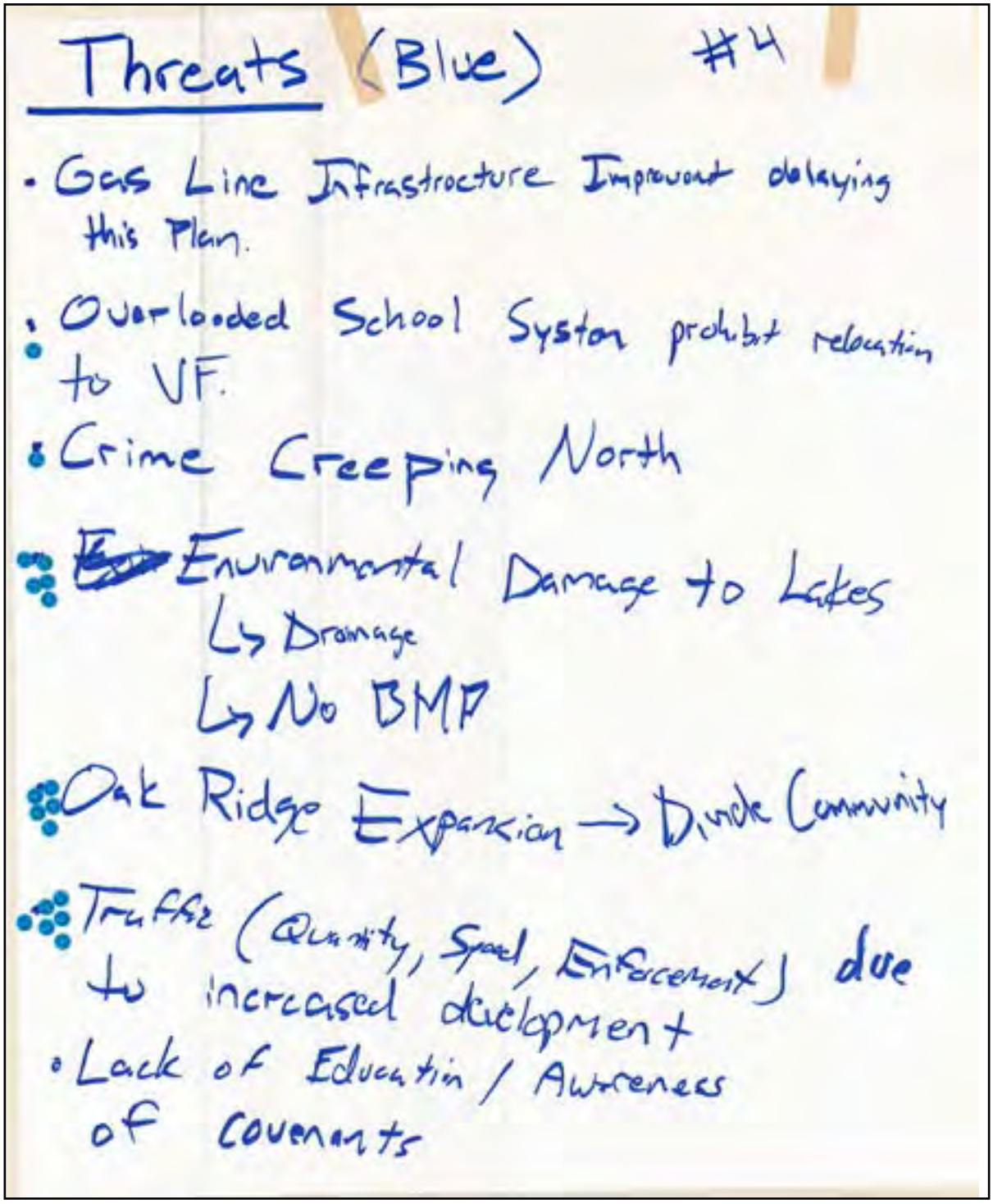
- Street Striping — Adios Pass (6th P + 146th St) Lacking
- Too many Stop Signs (Internal Streets, Cul-de-sac)
- Dated Entrances (Signage, Landscaping)
- Improvement to Oak Ridge Rd would divide community.

#4

**GROUP 4: OPPORTUNITIES**



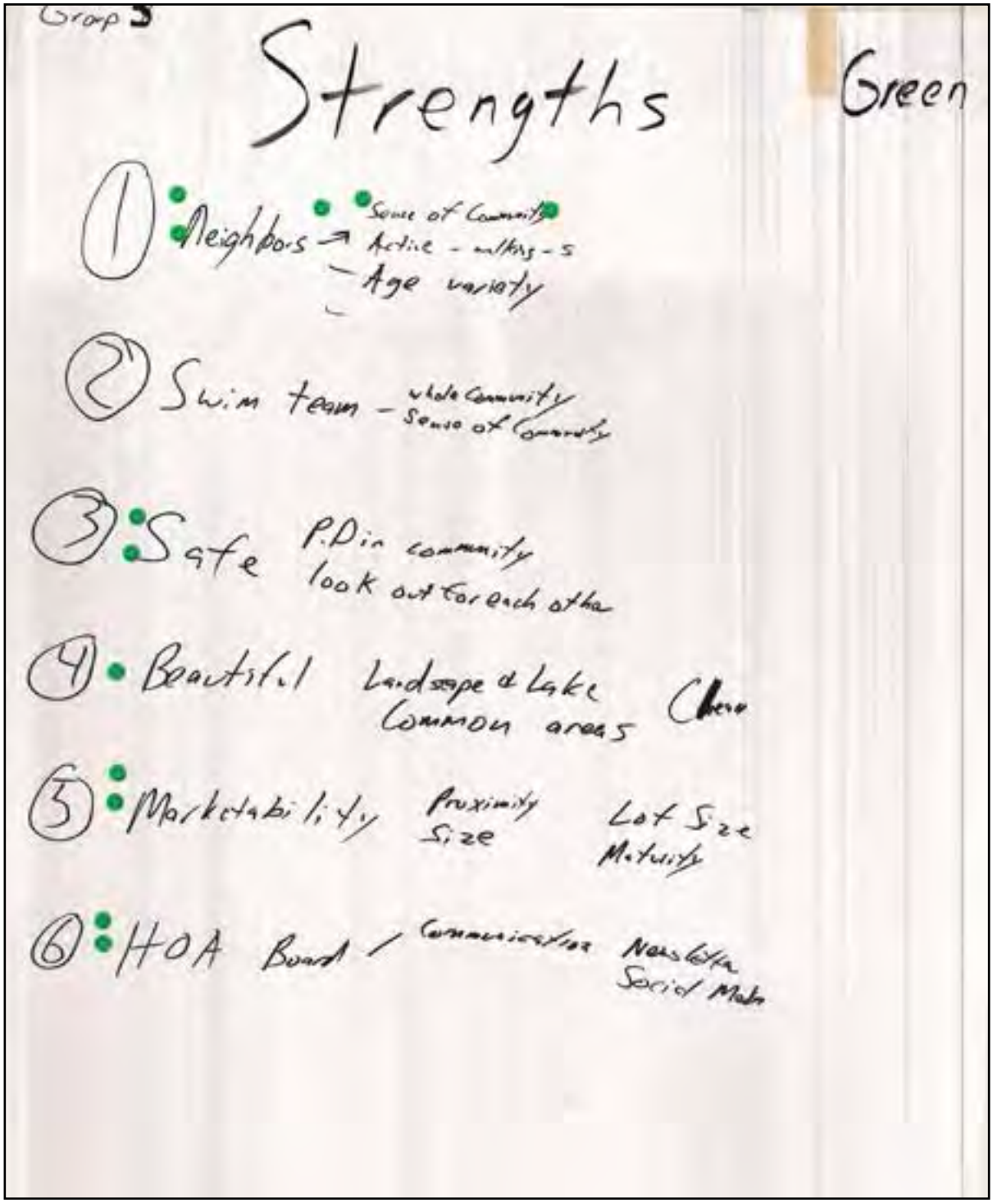
**GROUP 4: THREATS**



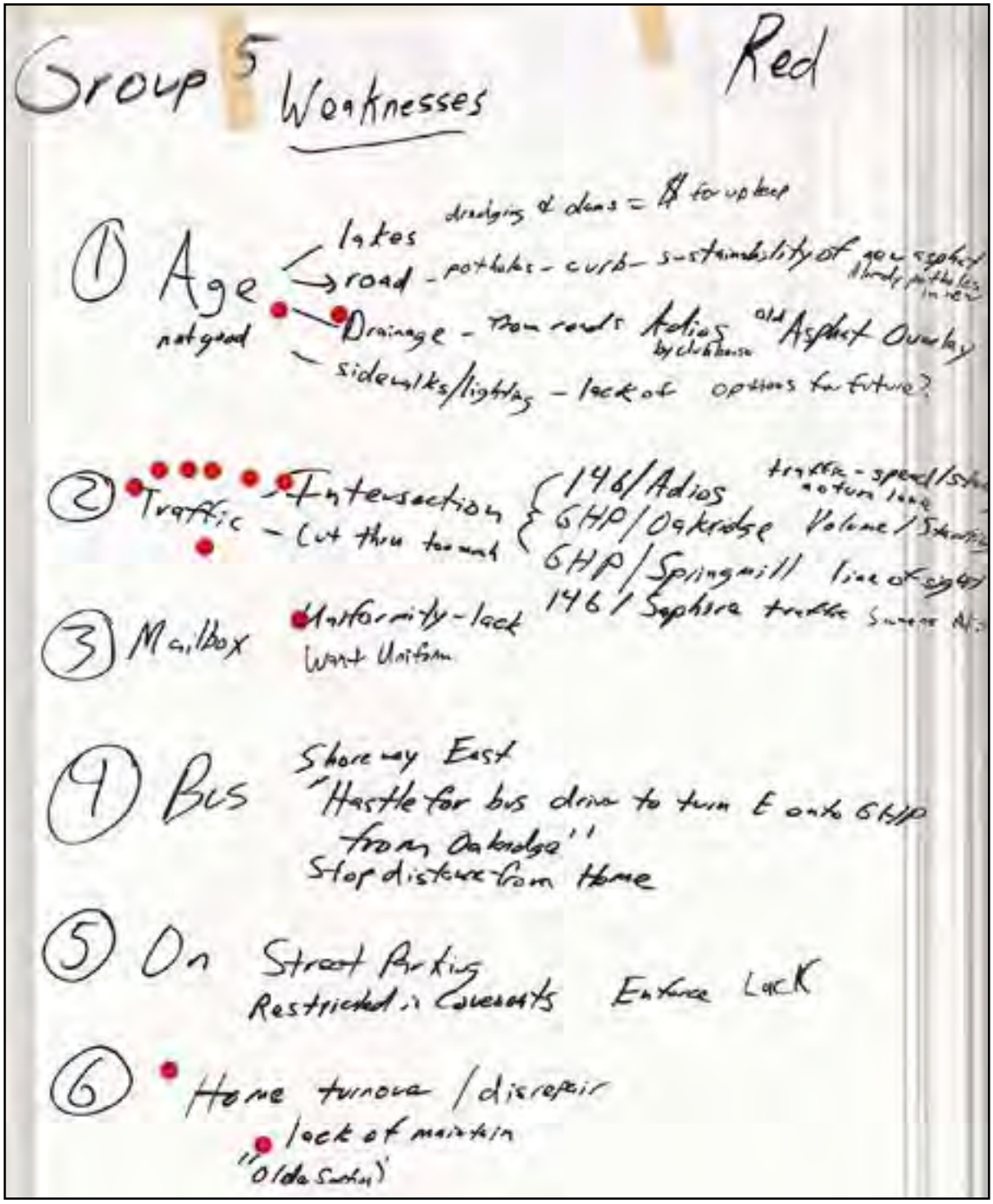
Threats (Blue) #4

- Gas Line Infrastructure Improvement delaying this Plan.
- Overloaded School System prohibit relocation to VF.
- Crime Creeping North
- Enviranmental Damage to Lakes
  - ↳ Drainage
  - ↳ No BMP
- Oak Ridge Expansion → Divide Community
- Traffic (Quantity, Speed, Enforcement) due to increased development
- Lack of Education / Awareness of Covenants

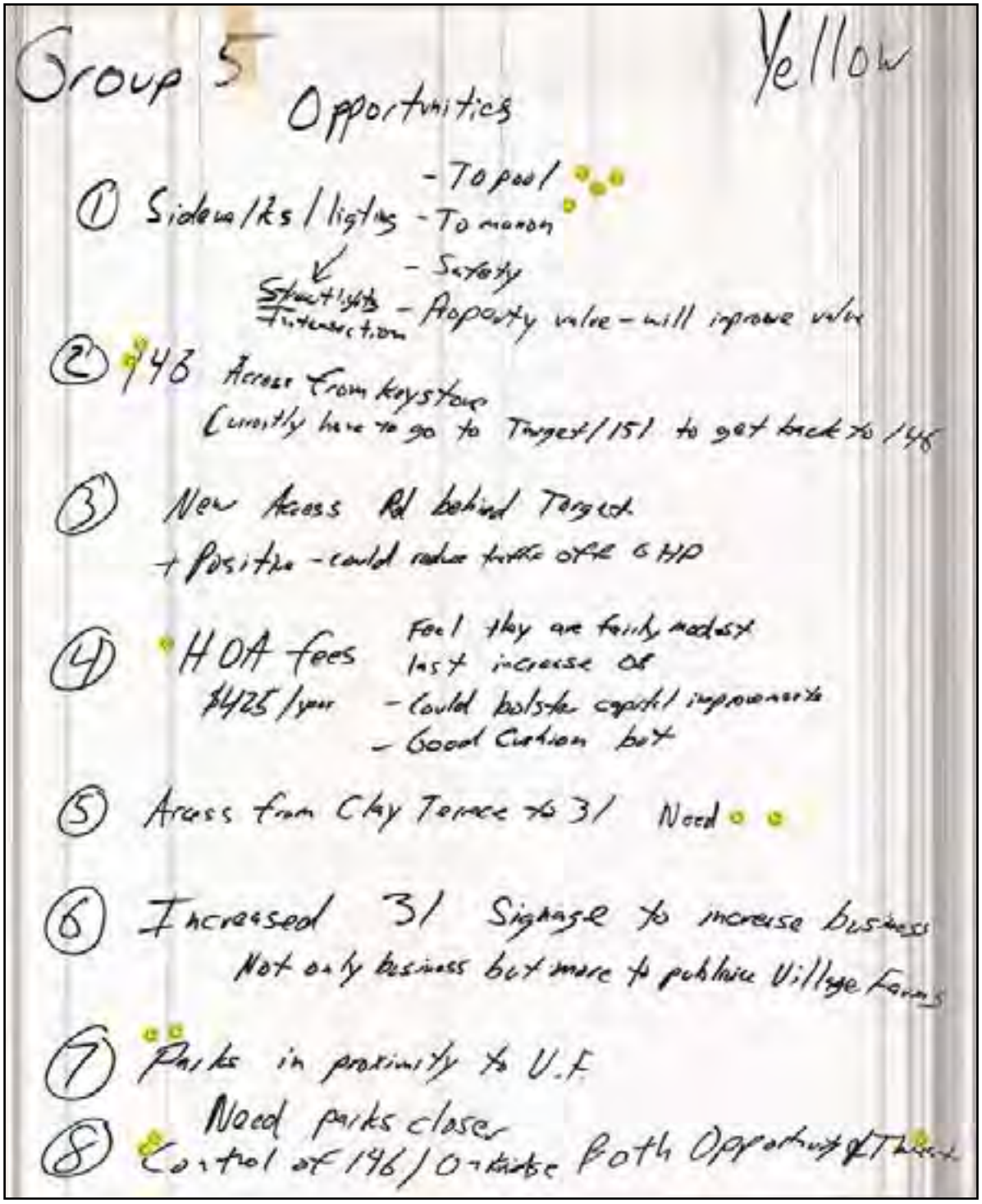
**GROUP 5: STRENGTHS**



**GROUP 2: WEAKNESSES**



**GROUP 5: OPPORTUNITIES**


Group 5 Yellow

Opportunities

① Sidewalks / lighting - To pool
- To manor
- Safety
Street lights / Intersection - Property value - will improve value

② 146 Across from keystone
Currently have to go to Target / 151 to get back to 146

③ New Access Rd behind Target
+ Positive - could reduce traffic off 6 HP

④ HOA fees $425 / year
Feel they are fairly modest
last increase 08
- Could bolster capital improvements
- Good Cushion but

⑤ Access from Clay Terrace to 31 Need

⑥ Increased 31 Signage to increase business
Not only business but more to public Village Farms

⑦ Parks in proximity to V.F.
Need parks closer

⑧ Control of 146 / Outlots Both Opportunity & Threat

**GROUP 5: THREATS**

Group 5 Blue

Threat

① 146 / Oakridge – what's gonna happen ●●●●●
– an opportunity but could be threat
– [redacted]? Both

② City of Westfield Masterplan in conflict ●
– Rank on priority list resurfacing ●

③ 146 expansion is threat → Raceway
Need light @ 146 Action

④ Grand Park ●●●●
Potential tax implication
Eggs all in one basket

⑤ Westfield Expansion
●● Increase in annexation may forget about existing subdivision
Smaller piece of pie less $ for improvements

## APPENDIX H: AGGREGATE SWOT ANALYSIS

Following the March 4, 2015 Open House, the Department entered the information from each group into a digital form, including the priority of each issue, as voted on by the residents who participated in that workstation. The following appendix is that digital Excel spreadsheet.

## Group 1 and Group 2 Responses

| | STRENGTH | PRIORITY | WEAKNESSES | PRIORITY | OPPORTUNITIES | PRIORITY | THREATS | PRIORITY |
|---|---|---|---|---|---|---|---|---|
| Group # 1 RESPONSES | Have good neighbors/strong community | 6 | Age of infrastructure/deterioration/poor road surfacing | 8 | Promote VF in real estate market: Gain respect in market resulting in higher values | | Change in political leadership/vision could result in poor land use/fiscal decisions | 8 |
| | Safe neighborhood | 4 | No gutters/roll curbing: Causes drainage probs | 3 | Strong local gov't w/vision for smart growth creates stability: Good land use decisions adjacent, maintains property values | 7 | Subdivision by development/road improvements (sound walls on 31) | |
| | Style/age of homes/diversity of homes | 2 | Cut-through traffic on Greyhound (both directions) | 4 | Community greenbelt around perimeter of city: Serves as growth boundary | 5 | Unmanaged traffic growth (perimeter streets) hurts desired location | 7 |
| | Convenient location (hospitals/shopping/schools/etc.) | 5 | (too hard) turning on Springmill from Greyhound because of congestion (daylight hours) | 3 | Strong/vibrant/diverse commercial along SR 32: Assuring proper infrastructure planning | 8 | Weakening in school leadership could result in poor schools. Affecting desirability for buying in Village Farms/W'field. | 6 |
| | Size of lakes (recreation/relaxation) | 2 | Congestion on egress streets (sm/146th): At rush hour | 2 | | | Apathetic future residents won't want to be involved in HOA | |
| | Home values stay high-high care of homes | | Lack of dedicated pedestrian ways throughout Village Farms (older sections except for G'hound Pass) | 1 | | | | |
| | Monon access | 2 | Parking on pedestrian ways causes problems (G'hound Pass) | | | | | |
| | Quality amenities/well maintained Mature trees/noise cancellation/nature/wildlife/tranquil Do attract good/quality homeowners | 2 | | | | | | |
| Group # 2 RESPONSES | Older homes: Room sizes, more character | 1 | Connectivity: Transit link (Indianapolis/Airport, more sidewalk to surrounding neighborhoods, more & more connectivity-good | 1 | Opportunity for engagement/partnership w/City (snow removal) | 4 | Road const./realignment: US31-external neighbors cut through to 31, increased traffic on Greyhound: Traffic backups-rush hours backup (Oakridge), after school (buses) | 6 |
| | History (horse farms') | | Sidewalks(none provided): Oak Ridge to Monon, lack of sidewalks (Greyhound & Adios), dangerous | 5 | Westfield's growth: Metronet, road repair, planning & zoning & code enforcement | 5 | Drainage/Pollution: No restrictions on fertilizer, run-off, aquatic control-increased costs | 3 |
| | Mature trees | 3 | Traffic (Greyhound & Adios): Speed too high, not controlled, cut throughs, street too wide, encourages higher speed, seasonal traffic (Christmas lights), parking along Greyhound & Adios | 5 | Youth activity: Swim team, young life, boy/girl scouts | 2 | Controlling/guiding/keeping up with: Burden on schools, fire, police service | |
| | Quite neighborhood | 2 | Exercise Room in Clubhouse | 1 | Fishing (land between two lakes): stocked lakes, amenity | 1 | Taxes: City growth, taxes increase, whats in it for us | 5 |
| | Bigger lots | 1 | Lack of adult social events/clubs | 4 | Financial opportunities: Partnerships-Planning/Zoning/Joint services: More efficient to have City enforce than HOA | 2 | Shopping at 31 & 161st: Don't need it, traffic increase through VF ugly | 2 |
| | No cookie-cutter | 2 | Slow snow removal (off main streets) | 1 | Connectivity: Transit link (Indianapolis/Airport, more sidewalk to surrounding neighborhoods, more & more connectivity-good | 1 | Bigger lots | 1 |
| | Pool & Amenities: Lake, trails, clubhouse | 4 | Street lights: Lack of street lights along Greyhound & Adios | 1 | | | Pool & Amenities: Lake, trails, clubhouse | 1 |
| | Proximity to shopping | | Too many geese around lake at dam & between two lakes | 1 | | | Neighborhood Association: Resident run, good organization, well represented | 1 |
| | Neighborhood Association: Resident run, good organization, well represented | 3 | | | | | | |

## Group 3 and Group 4 Responses

| | STRENGTH | PRIORITY | WEAKNESSES | PRIORITY | OPPORTUNITIES | PRIORITY | THREATS | PRIORITY |
|---|---|---|---|---|---|---|---|---|
| Group # 3 RESPONSES | Friendly neighbors | | Greyhound Pass: volume/US 31-other neighborhoods use, Fire Dept. route, int vs/151st-accidents/safety | 10 | Enhance Oak Ridge/Greyhound Pass | 7 | Lack of young families/maturing families | 2 |
| | Custom homes: unique/not cookie-cutter | 5 | Traffic through neighborhood: north to south/surrounded by arterials, new developments to amenities/commuting | 3 | Lower taxes/business development: property values | 8 | Lack of high school access (v.pre-US31 upgrade) | 1 |
| | HOA: Activity level/social, communication | 2 | Oak Ridge Road volume: Can't get in/out, pedestrian can't cross | 3 | Embrace home stock/variety to continue to differentiate from surrounding neighborhoods: property maintenance | 4 | More comm./res. Development=more traffic | 5 |
| | Trees/old growth | 2 | Greyhound Pass: lack of traffic calming, lack of street lights/walking in streets, lack of sidewalks | 1 | Lake: neighborhood amenity, enhance/embrace | 2 | Potential empty big box (e.g., Target) | 4 |
| | Modern/updated pool | 2 | Monon Trail yield/safety: Needs to be stop sign?, lack of education-traffic laws, lack of golf cart policing, coyotes-pets/safety | 4 | | | Strain on school district (increase pop./demand) | 1 |
| | Lakes: Recreation value, fishing, aesthetics, wild life | 1 | | | | | Traffic volume increase | 8 |
| | Monon proximity | 5 | | | | | | |
| | Maintenance of homes: Property values maintained | 2 | | | | | | |
| | Limited access: Minimizes traffic volume, carved streets, cul-de-sacs | 1 | | | | | | |
| | Surrounded by arterials | | | | | | | |
| | Amenities: Shopping, highway | 1 | | | | | | |
| Group # 4 RESPONSES | Lakes (recreation) | 5 | Cut-through Greyhound Pass traffic-too much | 7 | Convert dam (along Oak Ridge & NE corner) areas to wildflower area: Cost reduction, carbon footprint reduction | 2 | Gas line infrastructure improvement delaying this plan | |
| | Custom look | 3 | Covenant enforcement-not enough: Mailbox, sheds, siding | | Stable property values: Variety of architecture, good investment | 3 | Overloaded school system prohibit relocation to VF | 1 |
| | Kid friendly | | Speed limits enforcement-not enough | 1 | More recreation options associated w/lake: Access to all owners | 6 | Crime creeping north | 1 |
| | Accessibility to retail & Monon | 1 | Stop sign enforcement - not enough | | Pedestrian connectivity: Easments, hrse trails, GHP, Adios | 2 | Environmental damage to lakes: Drainage, no BMP | 5 |
| | Maintenance/upkeep: Property owner | 2 | Street stripping Adios Pass (GHP & 146th St.) lacking | 4 | Self-maintained entrance: Landscaping | 3 | Oak Ridge expansion: Divide community | 5 |
| | Street width: Like wide streets | | Too many stop signs (internal streets, Cul-de-sac) | | Clubhouse accessibility/events | 1 | Traffic (quantity, speed, enforcement) due to increased development | 6 |
| | Established community | | Dated entrances (signage, landscaping) | 3 | Storm Sewer upgrade | 1 | Lack of eduction -awarness of covenants | |
| | Amenities/Events (pool, trails, clubhouse) | 6 | Improvement to Oak Ridge Rd would divide community. | | | | | |

## Group 5 Responses

| | STRENGTH | PRIORITY | WEAKNESSES | PRIORITY | OPPORTUNITIES | PRIORITY | THREATS | PRIORITY |
|---|---|---|---|---|---|---|---|---|
| Group # 5 RESPONSES | Neighbors: Sense of community, active-walking, age variety | 5 | Age not good: Lakes-dredging the dam for upkeep, road-potholes/curb/sustainability of new asphalt already potholes in new, drainage-from roads Adios by clubhouse, old asphalt overlay, sidewalks/lighting-lack of options for future? | 2 | Sidewalks/lighting/street lights/intersection: To pool, to Monon, safety | 4 | 1461 Oakridge: What's gonna happen, on opportunity but could be threat, how it develops-both | 5 |
| | Swim team: Whole community, sense of community | | Traffic: Intersection-146-Adios/GHP-Oakridge/GHP-Springmill/146-Saphire(traffic same as Adios), traffic-speed/stack up no turn lane, volume/stacking, line of sight,cut thru too much | 7 | 146 access from Keystone: Currently have to go to Target/151 to get back to 146 | 2 | City of Westfield Masterplan in conflict: Rank on priority list resurfacing | 2 |
| | Safe: PD in community, look out for each other | 2 | Mailbox: Uniformity/lack, want uniform | 1 | New access rd behind Target, positive could reduce traffic off GHP | | 146th expansion is threat-Raceway: Need light @ 146-Adios, safety, speed | |
| | Beautiful: Landscape & lake, common areas, clean | 1 | Bus: Shoreway East, hastle for bus driver to turn E onto GHP from Oakridge Dr, stop distance from home | | HOA fees/$425/year: Feel they are fairly modest-last increase 08, could bolster capital improvements, good cushion but | 1 | Grand Park: Potential tax implication, eggs all in one basket | 4 |
| | Marketability: Proximity, size, lot size, maturity | 2 | On street parking restricted/covenants enforce lack | | Access from Clay Terrace to 31 need | 2 | Westfield Expansion: Increase in annexation may forget about existing subdivision, smaller piece of pie-less $ for improvements | 2 |
| | HOA Board: Communication, newsletter, social media | 2 | Home turnover: Disrepair, lack of maintain olde section | 2 | Increased 31 signage to increase business/not only business but more to publicise | | | |
| | | | | | Parks in proximaty to VF/need parks closer: Control of 146/Oakridge both opportunity & threat | 2 | | |

# APPENDIX I: LIKES/DISLIKES MAP

During the March 4, 2015 Open House, Village Farms residents participated in one of five workstations. Each workstation was asked to identify their most favorite and least favorite physical place within the Village Farms neighborhood. The following appendix material are the original maps upon which each workstation identified these locations. Red dots identify the least favorite location and green dots identify the most favorite location.

**Group 1**

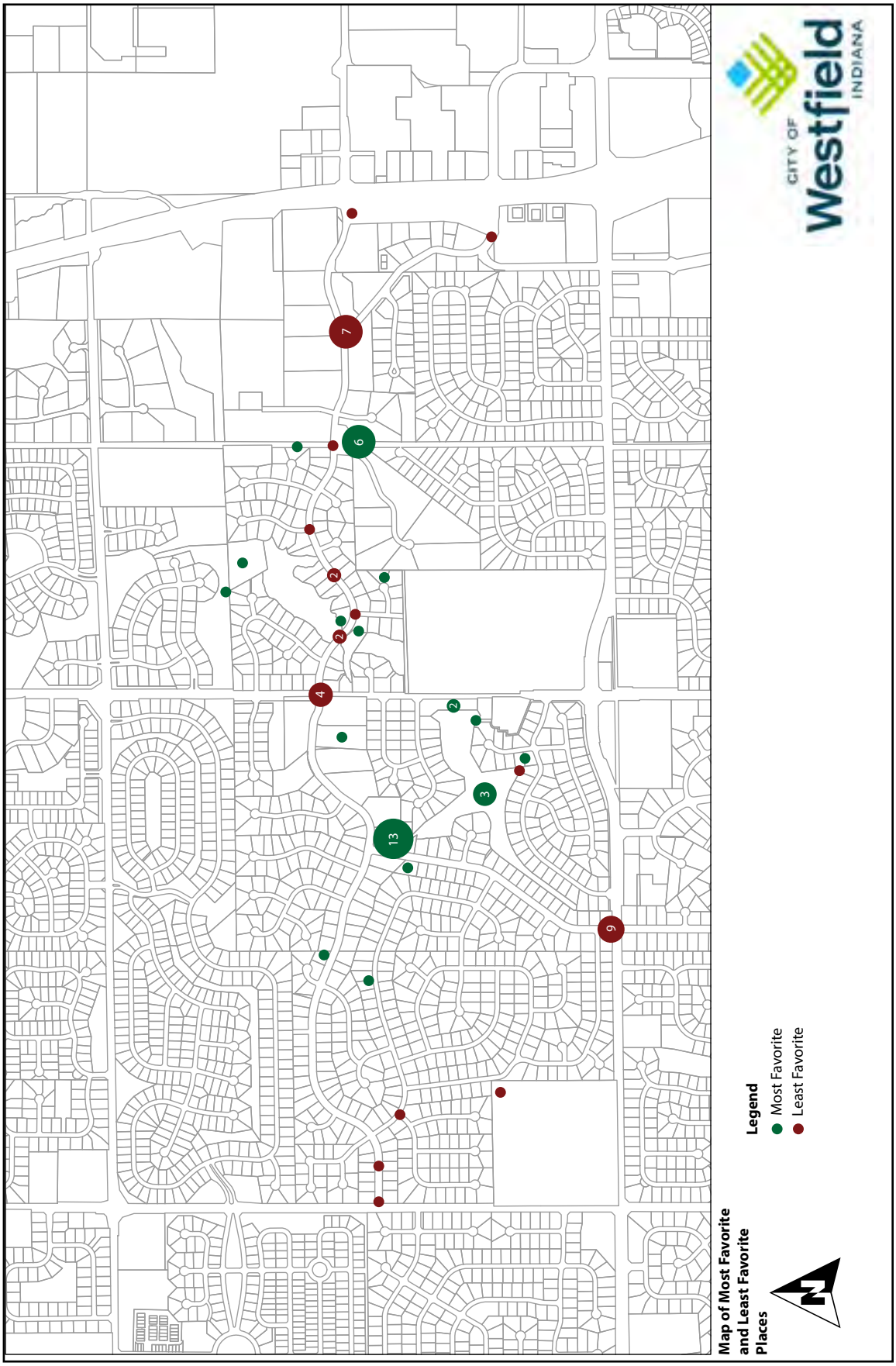
**Group 2**

**Group 3**

Group 4
Group 4
Village Farms
1 inch = 350 feet

Group 5
Group 5
Village Farms
1 inch = 350 feet

## APPENDIX H: MAP OF RESPONDENTS




**Map of Most Favorite and Least Favorite Places**

# APPENDIX J: ALTERNATIVES ANALYSIS

**Page 1**

VILLAGE FARMS NEIGHBORHOOD PLANNING EXERCISE

Developing Alternatives

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## 1. STRENGTHS

- Neighbors

  "Neighbors" refers to the residents of Village Farms and the strong sense of community among neighbors and across the neighborhood through the Village Farms Home Owners Association. "Neighbors" also refers to the network of personal relationships and community pride.

  **Alternatives:**

  Alternatives developed in this category are intended to create opportunities for increased social interactions. First, an inventory should be conducted to understand what the neighborhood HOA and residents are already doing; however, some possible alternatives are:

  1. Coordinate neighborhood-wide yard sales
  2. Host neighborhood parties
  3. Establish a neighborhood-wide crime watch
  4. Join and establish a presence on the "Next Door" social network
  5. Organize events like camping in the common areas, kickball tournaments, youth leagues

- Amenities

  "Amenities" refers to both the internal and external community assets. This includes, but is not limited to: (i) the lakes; (ii) clubhouse; (iii) park open space (by the poolhouse); (iv) the dam; (v) the quality / protection of the lakes (water quality, pollution); (vi) the proximity of surrounding shopping and quality of life assets.

  **Alternatives:**

  Alternatives developed in this category are intended to protect and enhance amenities throughout the neighborhood.

  1. Conduct an inventory to catalogue and study existing community spaces/gathering places. The results of this study would identify weaknesses and opportunities as well as offer recommendations to either modify the space physically, in order to optimize their use, or offer recommendations to (re)program the spaces to encourage/attract further use/activity.
  2. Erect new way finding and identification signage in order to visually mark and attract residents to internal neighborhood amenities and toward external community assets safely and

1

**Page 2**

VILLAGE FARMS NEIGHBORHOOD PLANNING EXERCISE
Developing Alternatives

efficiently. If desired, this creates the opportunity to establish unique signage to Village Farms that further distinguishes its neighborhood amenities and promote its brand.

- Custom Homes / Mature Trees

  "Custom Homes / Mature Trees" refers to the quality, style, age and maintenance for the homes and "softscape" of the neighborhood. These were things to be protected. The quite, natural and not "cookie-cutter" appearance or experience of the neighborhood were features seen as attractive in the housing market, thus a positive effect on property values. This could dovetail with neighborhood branding and promotion (see opportunities).

**Alternatives:**

Alternatives developed in this category are intended to promote the existing character of Village Farms:

1. Review / modernize the existing covenants, conditions and restrictions (the "Covenants") in order to provide both education of the Covenants and encourage further enforcement. This will also serve to protect existing community amenities and future ones from issues including, but not limited to: encroachment, tree preservation, use of lakes and common areas.
2. Create and offer a "Best Landscaping or Garden" award to encourage a high level of maintenance and "curb appeal" for existing residents. This award competition would require nominations from others, which would not only encourage increased social interaction among neighbors, but create further emphasis on the appearance and maintenance of homes.
3. Research the number of tear downs/rebuilds, additions, remodels, pools, accessory structures throughout the neighborhood. This should result in an inventory that could highlight the amount of dollars reinvested back into the neighborhood.

2

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VILLAGE FARMS NEIGHBORHOOD PLANNING EXERCISE
Developing Alternatives

## 2. WEAKNESSES

- Road Conditions

  "Road Conditions" refers to the overall automobile environment throughout the neighborhood. Residents referred to street lights, curbs and paving or the condition of the paving. Following our meetings, it remains unknown as to whether concerns about the road conditions refers to a lack of street lights and curbs throughout the entire neighborhood, if desired throughout the entire community or only in certain locations (i.e., intersections or mid-block level). Additionally, it is unclear whether it refers to paving due to cracking or pot holes.

  **Alternatives:**

  Alternatives developed in this category are intended to clarify the issues and identify areas for intervention: Study existing infrastructure. Given the unknowns regarding the potential improvement of the automobile environment, it is necessary to inventory the existing conditions. The results of this study should confirm the desires of the neighborhood residents, determine opportunities for improvement (i.e., re-paving, re-stripping, new street lights, new yard lights, etc.). This study would culminate in a Capital Improvement Plan (this will be furthered discussed at our meeting).

- Traffic Conditions

  "Traffic Conditions" primarily refers to the automobile traffic situation throughout the neighborhood. Greyhound Pass has been a thoroughfare for the community, between Springmill Road and US Highway 31. Due to the improvements to US Highway 31, many residents believe Greyhound Pass and Adios Pass have increased in traffic volume and rate of speed, creating potentially dangerous situations.

  **Alternatives:**

  Alternatives developed in this category are intended to address the traffic issues throughout the neighborhood: Study the traffic impacts on the neighborhood. Due to the improvements to US Highway 31 (and other surrounding thoroughfares) residents have observed an increase in traffic both internal to the neighborhood and external along perimeter thoroughfares. A study of the existing traffic conditions would determine the traffic volume and average rates of speed. This

3

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VILLAGE FARMS NEIGHBORHOOD PLANNING EXERCISE
Developing Alternatives

study should identify problem areas and make recommendations to calm or reduce traffic (e.g., speed bumps, increased signage, improved intersections, narrower streets and increased/consistent enforcement, etc.).

- Sidewalks

  "Sidewalks" refers to the overall pedestrian environment throughout the neighborhood. Following meetings with the Village Farms advisory committee and the City staff it remains unknown as to whether this refers to the lack of sidewalks throughout the entire community or just along Greyhound Pass and Adios Pass. Additionally, residents also referred to sidewalks as connections to surrounding amenities, including the Monon Trail, which crosses the community to the east.

  **Alternatives:**

  Alternatives developed in this category are intended to clarify the issues and identify areas for intervention: Study existing conditions of the pedestrian environment. The results of this study should confirm the desires of the community (i.e., where to add sidewalks, what kind of sidewalks, trails vs. sidewalks, and connections to internal and external assets), identify opportunities to improve existing right-of-ways with sidewalks, especially if roadways are narrowed in order to address traffic volume and rates of speed. The culmination of this study may be incorporated as part of a wider Capital Improvement Plan (will be discussed further at our next meeting).

## 3. OPPORTUNITIES

- Strong / Diverse Tax Base

  "Strong / Diverse Tax Base" refers to the City of Westfield's fast-paced growth as an opportunity which Village Farms may utilize as a resource now and in the future. The surrounding economic development may provide an opportunity to offer additional services for Village Farms residents and may increase home values.

  **Alternatives:**

  Alternatives developed in this category are intended to identify potential community-wide resources: Given the strong growth throughout the community it would be beneficial to identify financial and professional

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VILLAGE FARMS NEIGHBORHOOD PLANNING EXERCISE
Developing Alternatives

resources to support the Village Farms Planning process and implementation in the future.

- Engagement / Partnership with City

  "Engagement / Partnership with City" refers to opportunities for collaboration between Village Farms (i.e., the Home Owners Association) and the City of Westfield. This may refer to opportunities for snow removal, infrastructure improvements and joint code enforcement. These opportunities with the City may reveal themselves as this special planning project with Village Farms continues to mature.

  **Alternatives:**

  Alternatives developed in this category are intended to identify partnership opportunities to support / promote the Village Farms Plan:

  1. Identify and coordinate partnership opportunities between Village Farms (Advisory Committee) and City of Westfield. As the Village Farms planning process matures further, partnership opportunities will likely emerge in which the City may provide professional services, financial assistance and/or continued community services. These could include, but are not limited to: increased snow removal services (either through private contracts or city service), façade grants to support the rehabilitation of community amenities such as the poolhouse, or facilitate/promote the establishment of a neighborhood crime watch in consultation with the City of Westfield Police Department.

- Social Programming

  "Social Programming" refers to internal opportunities for increased recreation or activities. Many residents mentioned opportunities to have additional programming for adults (i.e., yoga or social clubs/activities) and upgrades to the clubhouse.

  **Alternatives:**

  Alternatives developed in this category are intended to identify opportunities to enhance existing recreational amenities and provide for future amenities: Programming analysis (existing activities, venue opportunities). First, it is important to inventory and study the existing social activities. The results of this study should conclude opportunity gaps in existing programming, especially remaining age conscious, and

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VILLAGE FARMS NEIGHBORHOOD PLANNING EXERCISE
Developing Alternatives

provide recommendations for the Advisory Committee, HOA and neighborhood to consider. This study should also focus on the existing opportunities or constraints of the existing venues within the community.

- Branding & Marketing

  "Branding and Marketing" refers to the promotion of a neighborhood "brand," which may include modernizing an existing logo or establishing a new one, as well as, developing a marketing strategy which may be both internal to the neighborhood and external to the wider housing market, specifically targeting prospective buyers. However, once a "brand" has been established and promoted, there are numerous opportunities to emphasize that brand internally and throughout the community.

  **Alternatives:**

  Alternatives developed in this category are intended to encourage Village Farms to consider developing a marketing strategy. After meeting with the Advisory Committee it was obvious that a clear and concise brand is desired: Studying existing market material and strategies (print material, industry/trade outreach, social media, etc.). The results of this study should compare these efforts with other neighborhoods of a similar size and conclude opportunity gaps. It should provide a process for the Village Farms Advisory Committee to engage residents to re-brand, update/modernize the existing logo or establish a new brand. Once that brand has been established, this can be reinforced in the community by erecting uniform gateways, entrances or lighting features that establishes a consistent and uniform motif of color or logo throughout the neighborhood.

## 4. THREATS

- Traffic Growth / Volume in and around Neighborhood

  "Traffic Growth / Volume in and around Neighborhood" refers the automobile traffic situation throughout the neighborhood. Greyhound Pass has been a thoroughfare (classified as a "Collector") for the community, between Springmill Road and US Highway 31. Due to the improvements to US Highway 31, many residents believe Greyhound Pass and Adios Pass have

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Developing Alternatives

increased in traffic volume and rate of speed. Additionally, Oak Ridge Road, which bisects the community, and 146th Street, which serves as its western boundary, have raised concern about continued traffic volumes due to surrounding improvements.

**Alternatives:**

Alternatives developed in this category are intended to understand the traffic volume throughout the community, both existing and potential:

1. Review the City of Westfield-Washington Township Thoroughfare Plan to address the classifications of roadways internal to Village Farms and those adjacent.
2. Study the Greyhound Pass and Oak Ridge intersection. The results of this study should make recommendations to improve the intersection commensurate with resident's desire to not preclude pedestrian connectivity across Oak Ridge, but also the community's desire to relieve congestion.

- Economic Development

"Economic Development," although broad, refers to the fast-paced growth in the City of Westfield. The continued addition of new housing developments throughout the community is perceived as a threat, because of the contrast between an "old" community against an otherwise "new" background with new amenities and the ability for prospective homeowners to build what they want. This dovetails with residents' and the HOA's desire to brand and promote Village Farms (see opportunities).

**Alternatives:**

Alternatives developed in this category are intended to address the surrounding economic development threats:

1. Encourage reinvestment. Neighborhood residents have expressed a concern about Village Farms becoming marginalized by incoming developments that boast new home products and amenities. Given this concern there is an opportunity to create a regulatory environment that encourages reinvestment. This could be achieved by reducing the number of required permits, expediting the approval process or reducing the cost of the required permits and inspections.

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Developing Alternatives

2. Study/facilitate opportunities to re-brand the Village Farms neighborhood or further promote the existing logo internally, throughout the community and to the wider housing market. During planning meetings with the Village Farms advisory committee, it was clear that increasing the profile of the neighborhood is a high priority; however, it is unclear as to whether this is most effectively achieved through a re-branding process or a more robust marketing strategy.

- Change in Political, School, or HOA Leadership

"Change in Political, School, or HOA Board Leadership" refers to the potentially shifting tide of political direction. Many residents expressed a desire to preserve the wishes and/or objectives of the community regardless of any change in leadership. This may require formal approval/adoption of the plan (i.e., the results of this special planning exercise).

**Alternatives:**

Alternatives developed in this category are intended to strengthen the link between Westfield's political and school leadership and the Village Farms residents:

1. Engage closely with school administration to understand future plans (re-districting, class size, etc.). This could be achieved by organizing an informal open house with various school administrators, a meet-and-greet with the School Board or the superintendent.
2. Organize an informal meet-and-greet (coffee, breakfast, open house, etc.) with City Councilors, Plan Commissioners, Board of Zoning Appeals members and Department Directors.

8

## APPENDIX K: OPEN HOUSE STORY BOARDS

WORKSTATIONS

TRAFFIC & PEDESTRIAN INFRASTRUCTURE

AMENITIES & SOCIAL PROGRAMMING

BRANDING

COMMUNITY ENGAGEMENT

# TRAFFIC & PEDESTRIAN INFRASTRUCTURE

## WHAT WE HEARD FROM RESIDENTS

- Residents have observed aging and deteriorating infrastructure.
- Desire for additional pedestrian ways/sidewalks throughout Village Farms, especially along Greyhound Pass and Adios Pass.
- Residents have observed increased speed of traffic on Greyhound Pass and Adios Pass.
- Residents have observed increased volume of traffic on Oak Ridge Road and "cut-through" traffic on Greyhound Pass.
- Opportunities to create safer pedestrian connections to neighborhood pool and Monon Trail.

## POSSIBLE SOLUTIONS

- Study the traffic and pedestrian infrastructure to inventory existing conditions, focusing on impact of US 31 improvements, traffic volume and rates of speed through neighborhood.
- Study should confirm desires of the neighborhood, identify opportunities for improvement, and make recommendations to calm or reduce traffic (i.e. speed bumbs, increased signage, narrower streets).

## PLAN RECOMMENDATIONS

- Study the existing conditions of the road network throughout the neighborhood and future impact of automobile traffic. Study should focus on traffic volume and rate of speed.
- Advisory Group to develop strategies for: (i) intersection improvements, both within and surrounding the neighborhood; (ii) traffic calming to reduce automobile speed; (iii) repair/resurface roads in poor condition, as identified by the study.
- The study should focus on Greyhound Pass and Adios Pass, identify drainage issues, and consider opportunities to reduce runoff into detention/ retention ponds.
- Study should: (i) identify existing conditions of pedestrian connectivity throughout the neighborhood. The study should (ii) evaluate opportunities to create safer pedestrian conditions across Oak Ridge Road along Greyhound Pass. This study should (iii) be completed in conjunction with the traffic study highlighted above.

*VILLAGE FARMS NEIGHBORHOOD PLAN 2015*

# AMENITIES & SOCIAL PROGRAMMING

## WHAT WE HEARD FROM RESIDENTS

- Desire more opportunities for youth and adult activities (i.e. swim team, Boy and Girl Scouts).
- Residents enjoy close proximity to shopping and Monon Trail.
- Desire to maintain quality of lakes for recreation, fishing and wildlife.
- Desire more recreation options associated with lakes, allowing access for all owners.

## POSSIBLE SOLUTIONS

- Conduct a programming analysis of existing activities and the capacity of existing venues/recreational spaces.
- This analysis should identify opportunities to provide additional social programming in amenity areas. Proposed social programming should remain age appropriate.

## PLAN RECOMMENDATIONS

- Study existing conditions of the amenities throughout the neighborhood.
- The study should focus on the detention/retention ponds and the drainage between them along Greyhound Pass.
- The study should be completed in conjunction with a pedestrian connectivity plan and should consider wayfinding and safety signage that may incorporate the Village Farms brand.
- Inventory existing social activities within the neighborhood (i.e., survey community organizations and residents).
- Identify external resources for community engagement/ social activities.
- Prepare a list of best practices among other neighborhoods, both in Westfield and outside of Westfield.

*VILLAGE FARMS NEIGHBORHOOD PLAN 2015*

# BRANDING

## WHAT WE HEARD FROM RESIDENTS

- Promote Village Farms in residential real estate market.
- Desire to remain relevant and competitive with surrounding subdivisions that are newer and offer different amenities.
- Desire to maintain property values and the neighborhood's custom and unique character.
- Opportunity to establish and emphasize Village Farms brand throughout the neighborhood.
- Create wayfinding signage to ensure pedestrian safety and enhance access to amenity areas.

## POSSIBLE SOLUTIONS

- Study and compare current marketing efforts with neighborhoods of a similar size. Identify opportunities to further promote the revised brand.
- The study should outline a process to engage residents in re-branding exercise that would include proposals for print material and social media campaigns.
- The study should develop a process to engage neighborhood residents and real estate professionals.

## PLAN RECOMMENDATION

- Create a revised brand and promotional strategy for Village Farms.

*VILLAGE FARMS NEIGHBORHOOD PLAN 2015*

# COMMUNITY ENGAGEMENT

## WHAT WE HEARD FROM RESIDENTS

- Identify opportunities for engagement and partnership within the Westfield community.
- Change in political leadership/vision could result in poor land use/fiscal decisions.
- What benefits will residents of Village Farms see from continuing city growth and increased taxes?

## POSSIBLE SOLUTIONS

- Partnership opportunities and professional relationships will likely emerge in which the City may provide professional services, financial assistance and/or continued community services, including snow removal services, facade grants, and further neighborhood crime watch.
- Engage closely with school administration and elected officials.

## PLAN RECOMMENDATION

- Identify opportunities for Village Farms to participate in activities with the City, Westfield-Washington School Corporation and others.

*VILLAGE FARMS NEIGHBORHOOD PLAN 2015*

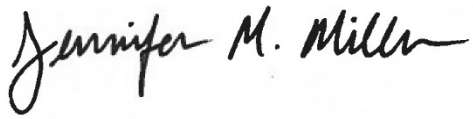
**WESTFIELD-WASHINGTON ADVISORY PLAN COMMISSION**
**CERTIFICATION**

The Westfield-Washington Advisory Plan Commission held a public hearing on Monday, April 4, 2016, to consider an amendment to the Westfield-Washington Township Comprehensive Plan. Notice of the public hearing was advertised and noticed and presented to the Advisory Plan Commission. Notice was shown to have been published in a newspaper of general circulation in Hamilton County, Indiana. The proposal is as follows:

| | |
|---|---|
| Case No. | 1604-CPA-02 |
| Petitioner | City of Westfield |
| Description | Petitioner requests approval of the Village Farms Neighborhood Plan Addendum, an addendum to the Westfield-Washington Township Comprehensive Plan. |

On April 4, 2016, a motion was made and passed to approve and certify the addendum to the City Council for adoption of 1604-CPA-02 (Vote: 8 in favor, 0 opposed).

The above-mentioned proposal and the Advisory Plan Commission's recommendation thereof are hereby certified.



Jennifer M. Miller, Secretary

April 5, 2016
Date

# Ordinance 16-08

**STORMWATER FEE SCHEDULE FOR THE CITY OF WESTFIELD**
**THIS ORDINANCE AMENDS AND REPEALS ORDINANCES 07-23**

**WHEREAS,** The City of Westfield, ("City") is a duly formed municipal corporation within the State of Indiana, governed by its duly elected Mayor and Common Council ("Council"); and,

**WHEREAS,** it is in the best interest of the City and its residents to repeal the currently established Stormwater Fee Schedule Ordinance, 07-23, established for the purpose of implementing capital improvements, operation, maintenance activities, public education and outreach to comply with federal and state requirements, and

**WHEREAS,** it is in the best interest of the City and its residents to now create a Stormwater Management Division ("Division") within the Department of Public Works ("Department") for the purpose of providing for and managing the collection, treatment, drainage, and disposal of City storm and surface water, to establish a "Westfield Storm Water District" as a special taxing district, and to adopt and approve "Stormwater User Fees" for the district;

**WHEREAS,** the Department's controlling board, the City of Westfield's Board of Public Works and Safety ("Board"), pursuant to Indiana Code 8-1.5-5-7, shall adopt the Stormwater User Fee schedule for the District by and through its Resolution which actions by the Board are hereby ratified.

**WHEREAS,** the City transferred ownership and billing authority for the City's water and sewer utility, which also incorporated the City's stormwater fee billing, to another entity on January 2014, and;

**WHEREAS,** the Council has been advised that the most effective procedure would involve a quarterly billing system for the Stormwater fees necessary for the Stormwater Sewer Works.

**NOW, THEREFORE, BE IT ORDAINED** by the Westfield City Common Council meeting in session as follows:

**Section 1.** The foregoing Recitals are incorporated herein by this reference.

**Section 2.** The provisions of Indiana Code 8-1.5-5, as the same may be amended from time to time, are hereby adopted by the Council and are hereby effective and operative within the City.

**Section 3.** Pursuant to Indiana Code 8-1.5-5, the Division consisting of the Director of Public Works and designated staff, is hereby created for the purpose of providing for the collection, treatment, drainage, and disposal of storm surface water in the City.

**Section 4.** Pursuant to Indiana Code 8-1.5-5-4(g)(1) and established by prior ordinance, the Board controls the City's municipally owned utilities; and,

**Section 5.** Pursuant to Indiana Code 8-1.5-5(g)(2) and 8-1.5-3-3(a), the Board is hereby directed to control the City's stormwater facilities and shall have all of the powers and responsibilities set forth in Indiana Code 8-1.5-3-4(a) and 8-1.5-5-6, and as otherwise provided by law or in equity.

**Section 6.** Pursuant to Indiana Code 8-1.5-5, there is hereby created a special taxing district, known as the "Westfield Stormwater District", which shall include all of the territory within the corporate boundaries of the City of Westfield, Indiana ("District").

**Section 7.** The Board has completed a Stormwater Utility Rate Study ("Study") to establish a Stormwater User Fee for each residential and non-residential property located in the District.

**Section 8.** The Board, with assistance of the Division, shall annually prepare and submit a budget to the Council for its approval, recommend to the Council reasonable and just rates and charges for services to utility patrons, and take such other actions as are required or permitted by law.

**Section 9.** The Council adopts and approves the Stormwater User Fees as recommended by the Division for the District, to wit:

a. The monthly Stormwater User Fees shall be uniform for all residential property units located in the District, and same shall be assigned one (1) Equivalent Residential Unit ("ERU"). With the exception of apartments which would pay multiple ERUs based on the amount of impervious area similar to non-residential properties.

b. The monthly Stormwater User Fees for all non-residential properties, with the exception of tax-exempt municipal properties, located in the District shall be determined by using an ERU multiplier, which shall be the quotient obtained by dividing the total square feet of impervious surface area within a non-residential property by a divisor of 3,500 square feet, which quotient will then be multiplied by the ERU to obtain the Stormwater User Fee, except that the monthly Stormwater User Fee for a non-residential property located in the District shall not be less than one (1) ERU.

c. The monthly Stormwater User Fees for all tax-exempt municipal properties located in the District shall be the product of the ERU multiplied by 0.50.

c. The monthly Stormwater User Fees for all unimproved property located in the District shall be the product of the ERU multiplied by 0.33.

d. The ERU shall be $4.16.

e. A 3-year graduated ERU shall be implemented for all non-residential properties in the District. The first year the ERU will be $2.16, the second year $3.16, and third year $4.16.

**Section 10.** The Council shall revisit the rate structure used to determine the Stormwater User Fee every 5 years and may adjust it accordingly to meet the needs of the city stormwater program.

**Section 11.** If the monthly Stormwater User Fee is not paid by its due date, as stated on the Division's fee invoice, which may be combined with and made a part of the City's billings issued pursuant to City Ordinance 07-23. Section 5c, a late charge of ten percent (10%) will be assessed, together with the costs of collection, if any, including reasonable attorney's fees.

**Section 12.** The Department shall be responsible for calculating and assessing all monthly Stormwater User Fees and for establishing billing and collection procedures for the same, and for taking all other lawful actions, including, but not limited to, those set forth in City Ordinance 07-23, as are necessary or convenient in order to implement the City's stormwater management and user fee system.

**Section 13.** This Ordinance shall be in full force and effect from and upon its adoption in accordance to the law. All ordinances or parts thereof in conflict herewith are hereby repealed. The invalidity of any section, clause, sentence or provision of this Ordinance shall not affect the validity of any other part of this Ordinance which can be given effect without such invalid part of parts.

ALL OF WHICH IS ORDAINED THIS _____DAY OF _____, 2016.

# WESTFIELD CITY COUNCIL

| **Voting For** | **Voting Against** | **Abstain** |
|---|---|---|
| _____ | _____ | _____ |
| Jim Ake | Jim Ake | Jim Ake |
| _____ | _____ | _____ |
| Joe Edwards | Joe Edwards | Joe Edwards |
| _____ | _____ | _____ |
| Steve Hoover | Steve Hoover | Steve Hoover |
| _____ | _____ | _____ |
| Robert L. Horkay | Robert L. Horkay | Robert L. Horkay |
| _____ | _____ | _____ |
| Mark Keen | Mark Keen | Mark Keen |
| _____ | _____ | _____ |
| Charles Lehman | Charles Lehman | Charles Lehman |

| | | |
|---|---|---|
| _____ | _____ | _____ |
| Cindy L. Spoljaric | Cindy L. Spoljaric | Cindy L. Spoljaric |

ATTEST:

_____
Cindy Gossard, Clerk Treasurer

I hereby certify that ORDINANCE 13-35 was delivered to the Mayor of Westfield on the

_____ day of _____, 2016, at _____ _____ m.

_____
Cindy Gossard, Clerk Treasurer

I hereby APPROVE ORDINANCE 16-XX

This _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

I hereby VETO ORDINANCE 16-XX

This _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

**Westfield City Council March 14, 2016**

The Westfield City Council met in regular session on Monday March 14, 2016 at the Westfield City Hall. Members present were Chuck Lehman, Jim Ake, Steve Hoover, Bob Horkay, Cindy Spoljaric, Joe Edwards, and Mark Keen. Also present were Clerk-Treasurer Cindy Gossard and City Attorney Brian Zaiger.

President Chuck Lehman called the meeting to order at 7:00 p.m.

**Approval of Minutes:**

Cindy Spoljaric made a motion to approve February 8, 2016 minutes as amended. Jim Ake seconded. Vote: Yes-7; No-0. Motion carries.

**Guest:**

None

**Claims:**

Bob Horkay made a motion to approve the claims as presented. Cindy Spoljaric seconded. Vote: Yes-7; No-0. Motion carries.

**Miscellaneous Business/Special Presentations**

**Special Recognition:** Western Governors University

Todd Burtron introduced this item giving an overview of the partnership between the City and WGU.

Chancellor Allison Barber spoke about WGU and their programs and presented a check to the City for $1500 to go towards scholarships.

**Special Presentation:** Informatics-Video recording of Council Meeting

Informatics Director Chris Larson spoke regarding the request to video council meetings and the costs involved.

**Miscellaneous Business:** Library Board Re-Appointment

Jim Ake made a motion to re-appoint Dan Pitcock to the library board. Steve Hoover seconded the motion. Vote: Yes; No-0. Motion carries.

**Old Business:**

**Ordinance 15-46: Centennial North PUD District Amendment (Wilshire)**
Council Introduction – January 11, 2016
APC Public Hearing: February 1, 2016
APC Recommendation: February 16, 2016
Adoption Consideration – March 14, 2016

Pam Howard presented this item stating the modifications to the existing PUD.

Mark Keen made a motion to approve Ordinance 15-46 as presented. Cindy Spoljaric seconded. Vote: Yes-7; No-0. Motion carries.

**Ordinance 16-04: Keenland Park PUD Amendment**
Council Introduction – February 8, 2016
APC Public Hearing and Recommendations – March 7, 2016
Adoption Consideration – March 14, 2016

Amanda Rubadue presented this item stating it would allow for an additional housing style selection (Farmhouse Style, various elevations) be added to the 6 previous styles in the development.

Steve Hoover made a motion to approve Ordinance 16-04 as presented. Bob Horkay seconded Vote: Yes-7; No-0. Motion carries.

**Resolution 16-104: Adoption of Amended Personnel Policies, Procedures and Benefits Manual**
Council Introduction – February 8, 2016
Adoption Consideration – March 14, 2016

Brian Zaiger presented this item stating the minimal changes to the manual.

Jim Ake made a motion to approve Resolution 16-104 as presented. Joe Edwards seconded. Vote: Yes-7; No-0. Motion carries.

**New Business:**

**Ordinance 16-06: Indianapolis Hebrew Congregation PUD District**
Council Introduction: March 14, 2016
APC Public Hearing: April 4, 2016
APC Recommendation – April 18, 2016
Adoption Consideration: May 9, 2016

Matt Skelton presented this item which requests to rezone the entire IHC real estate to the IHC PUD Ordinance. The request allows for expansion of the existing cemetery.

Forward on to APC

**Ordinance 16-07: Springmill Trails PUD District Amendment-Northview Christian Life Church**
Council Introduction: March 14, 2016
APC Public Hearing – April 4, 2016
APC Recommendation – April 18, 2016
Adoption Consideration: May 9, 2016

Jesse Pohlman presented going over the request for the amendment to the Springmill Trails PUD which would allow for 23.000 sq. ft. church to be built on the property.

Jon Dobosiewicz answered questions and discussed concerns of council.

Forward on to APC

**Ordinance 16-08: Stormwater Fee Schedule for the City of Westfield**
Council Introduction: March 14, 2016
Public Hearing: April 11, 2016
Adoption Consideration: April 11, 2016

Jeremy Lollar presented detailing the need to establish a Westfield Storm Water District and to adopt stormwater user fees, which would be billed quarterly.

This item will move on for Public Hearing

**Resolution 16-105: Village Farms Neighborhood Plan-Comprehensive Plan Amendment**
Council Introduction: March 14, 2016
APC Public Hearing – April 4, 2016
APC Recommendation – April 18, 2016
Adoption Consideration – May 9, 2016

Jesse Pohlman presented this item giving a brief overview of the plan.

HOA board member, Larry Hudson commented on resident's concerns and items of interest the neighborhood would like to see addressed under this plan.

Forward on to APC

**Resolution 16-106: Junction Sub-District Addendum Comprehensive Plan Amendment**
Council Introduction – March 14, 2016
APC Public Hearing – April 4, 2016
APC Recommendation – April 18, 2016
Adoption Consideration – May 9, 2016

Matt Skelton presented this item giving an overview from where the plan started to where it is currently.

Jesse Pohlman explained the enhancement of usable land, the overview of the plaza and the phases and timeline of these actions taking place. Jesse went over the terminology used when speaking of the Junction area.

Forward on to APC

**Resolution 16-107: City of Westfield Consolidation of Funds**
Council Introduction – March 14, 2016
Adoption Consideration – March 14, 2016

Brian Zaiger presented this item stating the Resolution allows for funds to be transferred from the GP construction fund to GP operations fund.

Mark Keen made a motion to approve Resolution 16-107 as presented. Jim Ake seconded. Vote: Yes-6; No-1 (C. Spoljaric). Motion carries.

**Council Discussion of Unauthorized and Temporary Signage**

**CITY COUNCIL COMMENTS:**

Chuck spoke about the new Internal Controls Guidelines

Steve Hoover updated on APC

**MAYOR COMMENTS:**

Legislation ended last Thursday March 10th there was some good that came out of this session

Census should finish up by mid-April

Grand Park visitor spending went up

With no further business the meeting was adjourned at 9:00 p.m.

_____ _____
Clerk-Treasurer President

4/5/2016 3:46:33 PM

I hereby certify that each of the above listed vouchers and invoices, or bills attached there to, are true and correct and I have audited same in accordance with IC5-11-10-1.6.

April 11, 2016

Fiscal Officer

# ALLOWANCE OF ACCOUNTS PAYABLE VOUCHERS

CITY OF WESTFIELD

We have examined the Accounts Payable Vouchers listed on the foregoing Register of Accounts Payable Vouchers consisting of 33 pages and except for accounts payables not allowed as shown on the Register such account payables are hereby allowed in the total amount of $0 and pending director approval such accounts payables are hereby allowed in the total amount of $0.

Dated this 11 day of April, 2016

Signatures of Governing Board

Approved by State Board of Accounts for the City of Westfield, 2013

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **101** | **General** | | | | | | | | |
| | **Administration** | | | | | | | | |
| VEN000589 | Duke Energy | APP032567 | 3/17/2016 | 101001341 | ADM-ELECTRICITY | City Admin | 639.12 | 58982 | 3/24/2016 |
| VEN001653 | Regions Insurance Inc | APP032696 | 3/22/2016 | 101001339 | ADM-INSURANCE | 2nd quart install | 729.00 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101001111 | ADM-SALARY | sal | 8,078.01 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101001120 | ADM-FICA AND MEDICARE | fica | 480.15 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101001120 | ADM-FICA AND MEDICARE | med | 112.30 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101001121 | ADM-PERF | perf | 909.05 | | |
| VEN000513 | DavisVision | APP032757 | 3/24/2016 | 101001119 | ADM-HEALTH AND DENTAL | ins | 24.28 | 58981 | 3/24/2016 |
| VEN000126 | Anthem Blue Cross Blue Shield | APP032759 | 3/24/2016 | 101001119 | ADM-HEALTH AND DENTAL | ins | 2,636.13 | 58980 | 3/24/2016 |
| VEN000534 | Delta Dental | APP032775 | 3/24/2016 | 101001119 | ADM-HEALTH AND DENTAL | Insurance | 146.37 | 58985 | 3/24/2016 |
| VEN004479 | Symetra Life Insurance | APP032924 | 3/29/2016 | 101001119 | ADM-HEALTH AND DENTAL | Life Ins | 6.50 | 59049 | 3/29/2016 |
| VEN001248 | LifeServices EAP | APP033019 | 4/4/2016 | 101001119 | ADM-HEALTH AND DENTAL | 2nd Quart EAP services | 16.65 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101001111 | ADM-SALARY | sal | 8,078.01 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101001120 | ADM-FICA AND MEDICARE | fica | 480.15 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101001120 | ADM-FICA AND MEDICARE | med | 112.30 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101001121 | ADM-PERF | perf | 909.05 | | |
| VEN001988 | Travelers | APP033081 | 4/5/2016 | 101001339 | ADM-INSURANCE | 2nd quart inst | 3,049.12 | | |
| VEN000589 | Duke Energy | APP033090 | 4/5/2016 | 101001341 | ADM-ELECTRICITY | DWNA | 44.20 | | |
| VEN000589 | Duke Energy | APP033090 | 4/5/2016 | 101001341 | ADM-ELECTRICITY | Clinic House | 147.79 | | |
| VEN000739 | Frontier | APP033093 | 4/5/2016 | 101001343 | ADM-BUILDING | City Hall alarm | 63.23 | | |
| VEN000739 | Frontier | APP033093 | 4/5/2016 | 101001343 | ADM-BUILDING | City Services | 579.14 | | |
| VEN001957 | Tiffany Photography Studio | APP033135 | 4/5/2016 | 101001349 | ADM-SERVICES | Employees photo | 217.24 | | |
| VEN001953 | Thomson West | APP033136 | 4/5/2016 | 101001331 | ADM-CONSULTING | West Information charges | 173.80 | | |
| VEN002017 | Unifirst Corporation | APP033137 | 4/5/2016 | 101001343 | ADM-BUILDING | Mats for 3/4 3/11 | 350.71 | | |
| VEN000678 | Faegre Baker Daniels | APP033138 | 4/5/2016 | 101001330 | ADM-ATTORNEY/CONSULT | Water Utility Sale | 7,535.10 | | |
| VEN000695 | Financial Solutions Group, Inc | APP033140 | 4/5/2016 | 101001331 | ADM-CONSULTING | Special Legislatin | 4,407.50 | | |
| VEN001548 | Pepsi | APP033141 | 4/5/2016 | 101001223 | ADM-OFFICE SUPPLIES | Pepsi and Water | 90.83 | | |
| VEN002017 | Unifirst Corporation | APP033143 | 4/5/2016 | 101001343 | ADM-BUILDING | Mats | 174.35 | | |
| VEN002017 | Unifirst Corporation | APP033144 | 4/5/2016 | 101001343 | ADM-BUILDING | Mats from 12/25 1/8 3/25 | 498.65 | | |
| VEN000678 | Faegre Baker Daniels | APP033145 | 4/5/2016 | 101001330 | ADM-ATTORNEY/CONSULT | Proc 260 Duke Eng Spon 215 | 1,677.50 | | |
| VEN001637 | Ray's Trash Service | APP033146 | 4/5/2016 | 101001349 | ADM-SERVICES | Cross Shredder HR | 31.35 | | |
| VEN000263 | Bose Public Affairs Group LLC | APP033147 | 4/5/2016 | 101001331 | ADM-CONSULTING | Feb Services | 3,500.00 | | |
| VEN002708 | Design and Build Corp | APP033149 | 4/5/2016 | 101001343 | ADM-BUILDING | CS entry door repair | 563.00 | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **101** | **General** | | | | | | | | |
| | **Administration** | | | | | | | | |
| VEN000931 | Ice Miller LLP | APP033150 | 4/5/2016 | 101001331 | ADM-CONSULTING | Services for Feb | 5,000.00 | | |
| VEN001062 | Jack Laurie Floors LLC | APP033152 | 4/5/2016 | 101001343 | ADM-BUILDING | City Hall | 500.00 | | |
| VEN001062 | Jack Laurie Floors LLC | APP033152 | 4/5/2016 | 101001343 | ADM-BUILDING | City Services | 2,850.00 | | |
| **Subtotal for Administration** | | | | | | | **54,810.58** | | |
| | **Police** | | | | | | | | |
| VEN002121 | Westfield Youth Assistance | APP032485 | 3/10/2016 | 101002347 | POLICE-PROMOTIONS | Youth Recognition Breakfast - | 250.00 | 58966 | 3/14/2016 |
| VEN002336 | Citizens Westfield | APP032499 | 3/11/2016 | 101002342 | POLICE-WATER/SEWER | Fire Service Charges | 92.77 | 58819 | 3/11/2016 |
| VEN000589 | Duke Energy | APP032567 | 3/17/2016 | 101002341 | POLICE-ELECTRICITY | Police | 1,759.75 | 58982 | 3/24/2016 |
| VEN002346 | R Adams Roofing Inc | APP032579 | 3/17/2016 | 101002343 | POLICE-BUILDING MAINTEN | | 427.01 | | |
| VEN000569 | Don Hinds Ford Inc | APP032593 | 3/17/2016 | 101002360 | POLICE-VEHICLE REPAIR | Activate black out mode/go da | 39.50 | | |
| VEN001555 | Pet Supplies Plus | APP032594 | 3/17/2016 | 101002355 | POLICE-K-9 MAINT | Dog Food - Gorkey | 141.92 | | |
| VEN001245 | Lexisnexis Risk Managment | APP032595 | 3/17/2016 | 101002350 | POLICE-SUBSCRIPTIONS/D | Monthly Statement | 82.50 | | |
| VEN000859 | Hare Chevrolet | APP032596 | 3/17/2016 | 101002360 | POLICE-VEHICLE REPAIR | Accelerator wiring, cooling an | 755.33 | | |
| VEN001942 | The Uniform House, Inc | APP032611 | 3/17/2016 | 101002229 | POLICE-UNIFORMS | mag Pouch and Handcuff Cas | 96.25 | | |
| VEN002017 | Unifirst Corporation | APP032612 | 3/17/2016 | 101002343 | POLICE-BUILDING MAINTEN | Mat Rental | 57.36 | | |
| VEN003505 | Smartstop Dry Cleaners | APP032613 | 3/17/2016 | 101002229 | POLICE-UNIFORMS | Dry Cleaning 2-19 to 3-3 | 180.00 | | |
| VEN002035 | US Uniform and Supply | APP032615 | 3/17/2016 | 101002229 | POLICE-UNIFORMS | New Hire - Zosso | 2,566.50 | | |
| VEN002035 | US Uniform and Supply | APP032616 | 3/17/2016 | 101002229 | POLICE-UNIFORMS | New Hire - Dougherty | 2,421.05 | | |
| VEN000747 | Galls | APP032618 | 3/17/2016 | 101002229 | POLICE-UNIFORMS | Duty Holster, Foam ASP | 743.29 | | |
| VEN000480 | CSI Signs | APP032690 | 3/22/2016 | 101002337 | POLICE-PRINTING | Print Roll Sign for Speed Enfo | 107.92 | | |
| VEN000314 | C.A.R. Clinic | APP032691 | 3/22/2016 | 101002360 | POLICE-VEHICLE REPAIR | Vehicle Repairs | 1,530.52 | | |
| VEN001942 | The Uniform House, Inc | APP032692 | 3/22/2016 | 101002229 | POLICE-UNIFORMS | Inner belt - Larrison | 45.76 | | |
| VEN000942 | Imagery LLC | APP032693 | 3/22/2016 | 101002229 | POLICE-UNIFORMS | Long Sleeve polo shirts | 119.30 | | |
| VEN003840 | Secap Finance | APP032694 | 3/22/2016 | 101002333 | POLICE-POSTAGE | Postage Machine | 352.00 | | |
| VEN001814 | Spectrum Janitorial | APP032695 | 3/22/2016 | 101002224 | POLICE-OPERATING SUPPLI | EnMotion Touchless Towl Rol | 142.78 | | |
| VEN001653 | Regions Insurance Inc | APP032696 | 3/22/2016 | 101002339 | POLICE-INSURANCE | 2nd quart install | 3,774.00 | | |
| VEN000644 | Enviro-max Inc | APP032699 | 3/22/2016 | 101002343 | POLICE-BUILDING MAINTEN | | 126.00 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101002111 | POLICE-SALARY | sal | 206,863.56 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101002120 | POLICE-FICA AND MEDICAR | fica | 12,347.00 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101002120 | POLICE-FICA AND MEDICAR | fica | 1,323.77 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101002120 | POLICE-FICA AND MEDICAR | fica | 225.50 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101002120 | POLICE-FICA AND MEDICAR | med | 2,887.53 | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
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| **Fund No.** | **Fund Name** | | | | | | | | |
| **101** | **General** | | | | | | | | |
| | **Police** | | | | | | | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101002121 | POLICE-PERF | perf | 21,167.42 | | |
| VEN000747 | Galls | APP032746 | 3/24/2016 | 101002229 | POLICE-UNIFORMS | Double MAG Case | 29.23 | | |
| VEN001637 | Ray's Trash Service | APP032747 | 3/24/2016 | 101002349 | POLICE-SERVICES | Document Shredding | 26.13 | | |
| VEN001615 | Public Safety Medical Services | APP032748 | 3/24/2016 | 101002354 | POLICE-PHYSICAL EXAM | New Hire Physical - Burtron | 1,182.67 | | |
| VEN003505 | Smartstop Dry Cleaners | APP032749 | 3/24/2016 | 101002229 | POLICE-UNIFORMS | Dry Cleanining 3-4 to 3-17 | 227.00 | | |
| VEN001815 | Speedway Superamerica | APP032750 | 3/24/2016 | 101002226 | POLICE-VEHICLE GAS/SUPP | Vehicle Gas | 79.62 | | |
| VEN000513 | DavisVision | APP032757 | 3/24/2016 | 101002119 | POLICE-HEALTH AND DENT | ins | 460.82 | 58981 | 3/24/2016 |
| VEN000513 | DavisVision | APP032757 | 3/24/2016 | 101002119 | POLICE-HEALTH AND DENT | ins | 24.28 | 58981 | 3/24/2016 |
| VEN000126 | Anthem Blue Cross Blue Shield | APP032759 | 3/24/2016 | 101002119 | POLICE-HEALTH AND DENT | ins | 33,133.18 | 58980 | 3/24/2016 |
| VEN000534 | Delta Dental | APP032775 | 3/24/2016 | 101002119 | POLICE-HEALTH AND DENT | Insurance | 2,511.16 | 58985 | 3/24/2016 |
| VEN000080 | Almost Home Boarding Kennel | APP032838 | 3/25/2016 | 101002355 | POLICE-K-9 MAINT | Dog Boarding - Lopez | 78.00 | | |
| VEN004479 | Symetra Life Insurance | APP032924 | 3/29/2016 | 101002119 | POLICE-HEALTH AND DENT | Life Ins | 153.27 | 59049 | 3/29/2016 |
| VEN002017 | Unifirst Corporation | APP032951 | 3/31/2016 | 101002343 | POLICE-BUILDING MAINTEN | Mat Rental | 55.50 | | |
| VEN003412 | Power5DMS | APP032952 | 3/31/2016 | 101002349 | POLICE-SERVICES | Annual Subscription | 4,848.29 | | |
| VEN000434 | Comcast Cable | APP032953 | 3/31/2016 | 101002349 | POLICE-SERVICES | Monthly Statement | 87.50 | | |
| VEN001942 | The Uniform House, Inc | APP032954 | 3/31/2016 | 101002229 | POLICE-UNIFORMS | Uniform pants and shirts - Mit | 225.41 | | |
| VEN001942 | The Uniform House, Inc | APP032954 | 3/31/2016 | 101002229 | POLICE-UNIFORMS | Mag Pouch and handcuff case | 96.25 | | |
| VEN002035 | US Uniform and Supply | APP032955 | 3/31/2016 | 101002229 | POLICE-UNIFORMS | Uniform pants - Abney | 149.90 | | |
| VEN000476 | Crossroads Of America Council | APP032963 | 3/31/2016 | 101002347 | POLICE-PROMOTIONS | | 500.00 | | |
| VEN001459 | North Central Co-Op | APP032981 | 4/1/2016 | 101002226 | POLICE-VEHICLE GAS/SUPP | Unleaded fuel | 6,148.71 | | |
| VEN001248 | LifeServices EAP | APP033019 | 4/4/2016 | 101002119 | POLICE-HEALTH AND DENT | 2nd Quart EAP services | 271.95 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101002111 | POLICE-SALARY | sal | 127,800.83 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101002119 | POLICE-HEALTH AND DENT | hsa | 83.32 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101002120 | POLICE-FICA AND MEDICAR | fica | 7,635.43 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101002120 | POLICE-FICA AND MEDICAR | med | 1,785.73 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101002121 | POLICE-PERF | perf | 20,708.80 | | |
| VEN002123 | Westfield-Washington Schools | APP033052 | 4/4/2016 | 101002360 | POLICE-VEHICLE REPAIR | Fleet maint for Feb | 894.65 | | |
| VEN002123 | Westfield-Washington Schools | APP033079 | 4/5/2016 | 101002223 | POLICE-OFFICE SUPPLIES | Paper | 99.96 | | |
| VEN001988 | Travelers | APP033081 | 4/5/2016 | 101002339 | POLICE-INSURANCE | 2nd quart inst | 13,473.97 | | |
| VEN000739 | Frontier | APP033093 | 4/5/2016 | 101002335 | POLICE-TELEPHONE | Elevator postage machine Ch | 60.04 | | |
| VEN001062 | Jack Laurie Floors LLC | APP033152 | 4/5/2016 | 101002343 | POLICE-BUILDING MAINTEN | PSB | 750.00 | | |
| **Subtotal for Police** | | | | | | | **484,207.89** | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
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| **Fund No.** | **Fund Name** | | | | | | | | |
| **101** | **General** | | | | | | | | |
| | **Economic and Community Development** | | | | | | | | |
| VEN002802 | Crossroads Document Serv | APP032620 | 3/17/2016 | 101003310 | ECD-PLANNING CONSULTIN | Scanning | 3,754.20 | | |
| VEN001000 | Indianapolis Star | APP032622 | 3/17/2016 | 101003338 | ECD-LEGAL | Legal Notices | 207.11 | | |
| VEN001653 | Regions Insurance Inc | APP032696 | 3/22/2016 | 101003339 | ECD-INSURANCE | 2nd quart install | 286.00 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101003111 | ECD-SALARY | sal | 22,134.24 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101003111 | ECD-SALARY | sal | 3,846.10 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101003111 | ECD-SALARY | plan | 3,600.00 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101003120 | ECD-FICA AND MEDICARE | plan | 223.20 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101003120 | ECD-FICA AND MEDICARE | med | 309.60 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101003120 | ECD-FICA AND MEDICARE | med | 52.75 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101003120 | ECD-FICA AND MEDICARE | plan med | 52.20 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101003121 | ECD-PERF | perf | 3,101.31 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101003121 | ECD-PERF | perf | 546.14 | | |
| VEN000513 | DavisVision | APP032757 | 3/24/2016 | 101003119 | ECD-HEALTH AND DENTAL | ins | 114.54 | 58981 | 3/24/2016 |
| VEN000126 | Anthem Blue Cross Blue Shield | APP032759 | 3/24/2016 | 101003119 | ECD-HEALTH AND DENTAL | ins | 5,936.93 | 58980 | 3/24/2016 |
| VEN000534 | Delta Dental | APP032775 | 3/24/2016 | 101003119 | ECD-HEALTH AND DENTAL | Insurance | 416.42 | 58985 | 3/24/2016 |
| VEN004479 | Symetra Life Insurance | APP032924 | 3/29/2016 | 101003119 | ECD-HEALTH AND DENTAL | Life Ins | 29.81 | 59049 | 3/29/2016 |
| VEN000137 | Applied Economics | APP032980 | 4/1/2016 | 101003310 | ECD-PLANNING CONSULTIN | Grand Park Impacts | 3,480.00 | | |
| VEN001459 | North Central Co-Op | APP032981 | 4/1/2016 | 101003226 | ECD-VEHICLE GAS/SUPPLIE | Unleaded fuel | 183.83 | | |
| VEN001248 | LifeServices EAP | APP033019 | 4/4/2016 | 101003119 | ECD-HEALTH AND DENTAL | 2nd Quart EAP services | 55.50 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101003111 | ECD-SALARY | sal | 25,095.19 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101003111 | ECD-SALARY | bldg sal | 3,846.09 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101003120 | ECD-FICA AND MEDICARE | fica | 1,507.39 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101003120 | ECD-FICA AND MEDICARE | fica | 225.50 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101003120 | ECD-FICA AND MEDICARE | med | 352.52 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101003120 | ECD-FICA AND MEDICARE | med | 52.73 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101003121 | ECD-PERF | perf | 3,515.80 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101003121 | ECD-PERF | perf | 546.14 | | |
| VEN002123 | Westfield-Washington Schools | APP033079 | 4/5/2016 | 101003223 | ECD-OFFICE SUPPLIES | Paper | 103.97 | | |
| VEN001988 | Travelers | APP033081 | 4/5/2016 | 101003339 | ECD-INSURANCE | 2nd quart inst | 1,503.28 | | |
| VEN001957 | Tiffany Photography Studio | APP033135 | 4/5/2016 | 101003349 | ECD-SERVICES | Employee photo | 257.22 | | |
| VEN001548 | Pepsi | APP033141 | 4/5/2016 | 101003223 | ECD-OFFICE SUPPLIES | Pepsi and Water | 40.42 | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
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| **Fund No.** | **Fund Name** | | | | | | | | |
| **101** | **General** | | | | | | | | |
| | **Subtotal for Economic and Community Development** | | | | | | **85,376.13** | | |
| | **Parks** | | | | | | | | |
| VEN000589 | Duke Energy | APP032567 | 3/17/2016 | 101005341 | PARKS-ELECTRIC | Parks | 632.73 | 58982 | 3/24/2016 |
| VEN000942 | Imagery LLC | APP032621 | 3/17/2016 | 101005347 | PARKS-PROMOTION | Assorted items | 1,695.68 | | |
| VEN000977 | Indiana Parks and Recreation Assoc | APP032687 | 3/22/2016 | 101005334 | PARKS-TRAVEL/TRAINING/S | 2016 Conference CEU trackin | 10.00 | 58977 | 3/22/2016 |
| VEN000977 | Indiana Parks and Recreation Assoc | APP032688 | 3/22/2016 | 101005334 | PARKS-TRAVEL/TRAINING/S | 2016 Conference | 10.00 | 58977 | 3/22/2016 |
| VEN001653 | Regions Insurance Inc | APP032696 | 3/22/2016 | 101005339 | PARKS-INSURANCE | 2nd quart install | 205.00 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101005111 | PARKS-SALARY | sal | 7,635.96 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101005120 | PARKS-FICA AND MEDICAR | fica | 464.07 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101005120 | PARKS-FICA AND MEDICAR | med | 108.54 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101005121 | PARKS-PERF | perf | 1,084.30 | | |
| VEN000942 | Imagery LLC | APP032711 | 3/22/2016 | 101005229 | PARKS-UNIFORMS | uniforms | 192.49 | | |
| VEN000513 | DavisVision | APP032757 | 3/24/2016 | 101005119 | PARKS-HEALTH AND DENT | ins | 22.70 | 58981 | 3/24/2016 |
| VEN000126 | Anthem Blue Cross Blue Shield | APP032759 | 3/24/2016 | 101005119 | PARKS-HEALTH AND DENT | ins | 1,498.13 | 58980 | 3/24/2016 |
| VEN000534 | Delta Dental | APP032775 | 3/24/2016 | 101005119 | PARKS-HEALTH AND DENT | Insurance | 100.48 | 58985 | 3/24/2016 |
| VEN000589 | Duke Energy | APP032857 | 3/28/2016 | 101005341 | PARKS-ELECTRIC | 17415 Oak Ridge | 13.57 | 59000 | 3/29/2016 |
| VEN004479 | Symetra Life Insurance | APP032924 | 3/29/2016 | 101005119 | PARKS-HEALTH AND DENT | Life Ins | 13.00 | 59049 | 3/29/2016 |
| VEN001459 | North Central Co-Op | APP032981 | 4/1/2016 | 101005226 | PARKS-VEHICLE GAS | Unleaded fuel | 27.58 | | |
| VEN001248 | LifeServices EAP | APP033019 | 4/4/2016 | 101005119 | PARKS-HEALTH AND DENT | 2nd Quart EAP services | 22.20 | | |
| VEN000873 | Heartland Growers | APP033038 | 4/4/2016 | 101005347 | PARKS-PROMOTION | Pansy | 66.00 | | |
| VEN004298 | Well Done Marketing | APP033039 | 4/4/2016 | 101005349 | PARKS-SERVICES | First 1/3 of marketing plan fee | 1,667.00 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101005111 | PARKS-SALARY | sal | 7,635.95 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101005120 | PARKS-FICA AND MEDICAR | fica | 464.07 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101005120 | PARKS-FICA AND MEDICAR | med | 108.52 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101005121 | PARKS-PERF | perf | 1,084.30 | | |
| VEN002123 | Westfield-Washington Schools | APP033052 | 4/4/2016 | 101005360 | PARKS-VEHICLE REPAIR | Fleet maint for Feb | 25.52 | | |
| VEN001988 | Travelers | APP033081 | 4/5/2016 | 101005339 | PARKS-INSURANCE | 2nd quart inst | 1,225.45 | | |
| VEN004833 | Green Sky Media | APP033088 | 4/5/2016 | 101005349 | PARKS-SERVICES | Westfield Event Promo Video | 2,500.00 | | |
| VEN000589 | Duke Energy | APP033091 | 4/5/2016 | 101005341 | PARKS-ELECTRIC | Midland Bridge | 16.56 | | |
| VEN001957 | Tiffany Photography Studio | APP033135 | 4/5/2016 | 101005349 | PARKS-SERVICES | Employee photo | 137.22 | | |
| | **Subtotal for Parks** | | | | | | **28,667.02** | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
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| **Fund No.** | **Fund Name** | | | | | | | | |
| **101** | **General** | | | | | | | | |
| | **Informatics** | | | | | | | | |
| VEN000796 | Govconnection | APP032600 | 3/17/2016 | 101007451 | IT-COMPUTER/EQUIP | Replacement Desktop Monitor | 1,693.40 | 58976 | 3/21/2016 |
| VEN000203 | BD Managed Services LLC | APP032604 | 3/17/2016 | 101007451 | IT-COMPUTER/EQUIP | Datacenter Fiber move | 738.66 | | |
| VEN002050 | Verizon Wireless | APP032671 | 3/10/2016 | 101007332 | IT-CELLULAR/PAGERS/MOBI | Cell phones and air cards | 13,069.36 | 58973 | 3/21/2016 |
| VEN001653 | Regions Insurance Inc | APP032696 | 3/22/2016 | 101007339 | IT-INSURANCE | 2nd quart install | 233.00 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101007111 | IT-SALARY | sal | 14,243.26 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101007120 | IT-FICA AND MEDICARE | fica | 827.49 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101007120 | IT-FICA AND MEDICARE | med | 193.52 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101007121 | IT-PERF | perf | 2,022.54 | | |
| VEN002209 | SBS Group | APP032709 | 3/22/2016 | 101007331 | IT-CONSULTING | IPM Training | 195.00 | | |
| VEN000132 | Apparatus | APP032710 | 3/22/2016 | 101007331 | IT-CONSULTING | Disaster Recovery | 6,405.00 | | |
| VEN000513 | DavisVision | APP032757 | 3/24/2016 | 101007119 | IT-HEALTH AND DENTAL | ins | 65.98 | 58981 | 3/24/2016 |
| VEN000126 | Anthem Blue Cross Blue Shield | APP032759 | 3/24/2016 | 101007119 | IT-HEALTH AND DENTAL | ins | 5,872.75 | 58980 | 3/24/2016 |
| VEN000534 | Delta Dental | APP032775 | 3/24/2016 | 101007119 | IT-HEALTH AND DENTAL | Insurance | 503.68 | 58985 | 3/24/2016 |
| VEN004479 | Symetra Life Insurance | APP032924 | 3/29/2016 | 101007119 | IT-HEALTH AND DENTAL | Life Ins | 13.95 | 59049 | 3/29/2016 |
| VEN001459 | North Central Co-Op | APP032981 | 4/1/2016 | 101007226 | IT-VEHICLE GAS | Unleaded fuel | 91.92 | | |
| VEN003729 | Metronet | APP033011 | 4/1/2016 | 101007335 | IT-TELEPHONE | Land lines and long distance | 2,159.44 | | |
| VEN000882 | HHPA | APP033012 | 4/1/2016 | 101007349 | IT-SERVICES | Services for Jan and Feb | 510.00 | | |
| VEN000132 | Apparatus | APP033013 | 4/4/2016 | 101007331 | IT-CONSULTING | March services | 5,600.00 | | |
| VEN002012 | U.S. Bank Equipment Finance | APP033014 | 4/4/2016 | 101007337 | IT-PRINTING | Training Facility copy machin | 89.48 | | |
| VEN000616 | Egov Strategies | APP033015 | 4/4/2016 | 101007389 | IT-SOFTWARE LICENSING | Annual Licenses | 7,636.20 | | |
| VEN002044 | Van Ausdall and Farrar | APP033016 | 4/4/2016 | 101007337 | IT-PRINTING | Feb click charges | 831.55 | | |
| VEN002044 | Van Ausdall and Farrar | APP033016 | 4/4/2016 | 101007337 | IT-PRINTING | Jan Click charges | 1,516.85 | | |
| VEN001248 | LifeServices EAP | APP033019 | 4/4/2016 | 101007119 | IT-HEALTH AND DENTAL | 2nd Quart EAP services | 27.75 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101007111 | IT-SALARY | sal | 12,772.66 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101007120 | IT-FICA AND MEDICARE | fica | 744.24 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101007120 | IT-FICA AND MEDICARE | med | 174.06 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101007121 | IT-PERF | perf | 1,813.71 | | |
| VEN000697 | Finley and Cook | APP033075 | 4/5/2016 | 101007331 | IT-CONSULTING | Scribe Integration | 185.00 | | |
| VEN001988 | Travelers | APP033081 | 4/5/2016 | 101007339 | IT-INSURANCE | 2nd quart inst | 1,316.74 | | |
| VEN001957 | Tiffany Photography Studio | APP033135 | 4/5/2016 | 101007349 | IT-SERVICES | Employee photo | 137.22 | | |
| | **Subtotal for Informatics** | | | | | | **81,684.41** | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
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| **Fund No.** | **Fund Name** | | | | | | | | |
| **101** | **General** | | | | | | | | |
| | **Clerk Treasurer** | | | | | | | | |
| VEN004297 | ADP-Payroll | APP032538 | 3/14/2016 | 101008331 | CT-CONSULTING | Payroll and ETime services | 3,293.85 | 500000021 | 3/23/2016 |
| VEN000697 | Finley and Cook | APP032560 | 3/17/2016 | 101008331 | CT-CONSULTING | Audit Report | 5,272.50 | | |
| VEN000697 | Finley and Cook | APP032560 | 3/17/2016 | 101008331 | CT-CONSULTING | Special Project | 2,493.85 | | |
| VEN000697 | Finley and Cook | APP032560 | 3/17/2016 | 101008331 | CT-CONSULTING | Annual Software Support | 2,173.75 | | |
| VEN000697 | Finley and Cook | APP032560 | 3/17/2016 | 101008331 | CT-CONSULTING | Scribe Integration | 46.25 | | |
| VEN000697 | Finley and Cook | APP032603 | 3/17/2016 | 101008331 | CT-CONSULTING | Special Projects | 2,137.50 | | |
| VEN001653 | Regions Insurance Inc | APP032696 | 3/22/2016 | 101008339 | CT-INSURANCE | 2nd quart install | 182.00 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101008111 | CT-SALARY | sal | 14,913.13 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101008120 | CT-FICA AND MEDICARE | fica | 867.08 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101008120 | CT-FICA AND MEDICARE | med | 202.84 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101008121 | CT-PERF | perf | 1,737.30 | | |
| VEN000513 | DavisVision | APP032757 | 3/24/2016 | 101008119 | CT-HEALTH AND DENTAL | ins | 65.98 | 58981 | 3/24/2016 |
| VEN000126 | Anthem Blue Cross Blue Shield | APP032759 | 3/24/2016 | 101008119 | CT-HEALTH AND DENTAL | ins | 2,910.67 | 58980 | 3/24/2016 |
| VEN000534 | Delta Dental | APP032775 | 3/24/2016 | 101008119 | CT-HEALTH AND DENTAL | Insurance | 318.18 | 58985 | 3/24/2016 |
| VEN000847 | Hamilton County Recorder | APP032779 | 3/24/2016 | 101008349 | CT-SERVICES | Warr Deed, Ordinance | 155.00 | | |
| VEN000837 | Hamilton County Auditor Courthouse | APP032780 | 3/24/2016 | 101008349 | CT-SERVICES | Transfers | 10.00 | | |
| VEN004297 | ADP-Payroll | APP032846 | 3/23/2016 | 101008331 | CT-CONSULTING | payroll/ workforce now | 700.80 | 500000022 | 3/25/2016 |
| VEN000697 | Finley and Cook | APP032847 | 3/28/2016 | 101008349 | CT-SERVICES | Special Projects | 427.50 | | |
| VEN004297 | ADP-Payroll | APP032849 | 3/28/2016 | 101008331 | CT-CONSULTING | Processing charges for period | 1,318.35 | 500000023 | 3/28/2016 |
| VEN001826 | Staples | APP032855 | 3/28/2016 | 101008223 | CT-OFFICE SUPPLIES | Office Supplies | 142.01 | | |
| VEN001637 | Ray's Trash Service | APP032856 | 3/28/2016 | 101008349 | CT-SERVICES | Cross shredder CT | 36.58 | | |
| VEN004479 | Symetra Life Insurance | APP032924 | 3/29/2016 | 101008119 | CT-HEALTH AND DENTAL | Life Ins | 19.50 | 59049 | 3/29/2016 |
| VEN000927 | IACT | APP032925 | 3/29/2016 | 101008334 | CT-TRAVEL/TRAINING/SEMI | 2016 Webinar | 17.00 | | |
| VEN001406 | Municipal Code | APP032998 | 4/1/2016 | 101008349 | CT-SERVICES | Annual Web hosting | 900.00 | | |
| VEN001248 | LifeServices EAP | APP033019 | 4/4/2016 | 101008119 | CT-HEALTH AND DENTAL | 2nd Quart EAP services | 33.30 | | |
| VEN001469 | O W Krohn and Associates | APP033035 | 4/4/2016 | 101008349 | CT-SERVICES | Services for Jan | 7,125.00 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101008111 | CT-SALARY | sal | 14,865.71 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101008120 | CT-FICA AND MEDICARE | fica | 876.52 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101008120 | CT-FICA AND MEDICARE | med | 205.05 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101008121 | CT-PERF | perf | 1,730.56 | | |
| VEN002123 | Westfield-Washington Schools | APP033079 | 4/5/2016 | 101008223 | CT-OFFICE SUPPLIES | Paper | 99.96 | | |
| VEN001988 | Travelers | APP033081 | 4/5/2016 | 101008339 | CT-INSURANCE | 2nd quart inst | 1,145.42 | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **101** | **General** | | | | | | | | |
| | **Clerk Treasurer** | | | | | | | | |
| VEN001573 | Pitney Bowes | APP033083 | 4/5/2016 | 101008333 | CT-POSTAGE | Rental for 1/1 3/31 | 189.50 | | |
| **Subtotal for Clerk Treasurer** | | | | | | | **66,612.64** | | |
| | **Mayor** | | | | | | | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101009111 | MAYOR-SALARY | sal | 4,161.55 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101009120 | MAYOR- FICA AND MEDICA | fica | 253.15 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101009120 | MAYOR- FICA AND MEDICA | med | 59.21 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101009121 | MAYOR-PERF | perf | 590.94 | | |
| VEN000513 | DavisVision | APP032757 | 3/24/2016 | 101009119 | MAYOR-HEALTH AND DENT | ins | 12.14 | 58981 | 3/24/2016 |
| VEN000126 | Anthem Blue Cross Blue Shield | APP032759 | 3/24/2016 | 101009119 | MAYOR-HEALTH AND DENT | ins | 767.33 | 58980 | 3/24/2016 |
| VEN000534 | Delta Dental | APP032775 | 3/24/2016 | 101009119 | MAYOR-HEALTH AND DENT | Insurance | 50.62 | 58985 | 3/24/2016 |
| VEN004479 | Symetra Life Insurance | APP032924 | 3/29/2016 | 101009119 | MAYOR-HEALTH AND DENT | Life Ins | 3.25 | 59049 | 3/29/2016 |
| VEN001248 | LifeServices EAP | APP033019 | 4/4/2016 | 101009119 | MAYOR-HEALTH AND DENT | 2nd Quart EAP services | 5.55 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101009111 | MAYOR-SALARY | sal | 4,161.55 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101009120 | MAYOR- FICA AND MEDICA | fica | 253.15 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101009120 | MAYOR- FICA AND MEDICA | med | 59.21 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101009121 | MAYOR-PERF | perf | 590.94 | | |
| VEN001913 | The Bridgewater Club LLC | APP033142 | 4/5/2016 | 101009347 | MAYOR-PROMOTIONS | Meeting luncheons | 91.95 | | |
| VEN001913 | The Bridgewater Club LLC | APP033142 | 4/5/2016 | 101009347 | MAYOR-PROMOTIONS | Meeting luncheons | 110.94 | | |
| VEN004809 | OneZone | APP033148 | 4/5/2016 | 101009347 | MAYOR-PROMOTIONS | Chamber breakfast | 15.00 | | |
| VEN004831 | Kiwanis Club of Westfield | APP033153 | 4/5/2016 | 101009347 | MAYOR-PROMOTIONS | New Member | 100.00 | | |
| **Subtotal for Mayor** | | | | | | | **11,286.48** | | |
| | **City Council** | | | | | | | | |
| VEN002097 | Westfield Chamber Of Commerce | APP032698 | 3/22/2016 | 101010347 | CITY COUNCIL-PROMOTION | March Chamber luncheon | 60.00 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101010111 | CITY COUNCIL-SALARY | sal | 26,875.00 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101010120 | CITY COUNCIL-FICA AND M | fica | 1,607.99 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101010120 | CITY COUNCIL-FICA AND M | med | 376.08 | | |
| VEN000942 | Imagery LLC | APP032997 | 4/1/2016 | 101010347 | CITY COUNCIL-PROMOTION | Plaques for Stokes and Smith | 165.90 | | |
| VEN001957 | Tiffany Photography Studio | APP033135 | 4/5/2016 | 101010349 | CITY COUNCIL-SERVICES | Council photos | 253.22 | | |
| **Subtotal for City Council** | | | | | | | **29,338.19** | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **101** | **General** | | | | | | | | |
| | **Board of Works** | | | | | | | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101011111 | BOARD OF WORKS-SALARY | sal | 525.00 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101011120 | BOARD OF WORKS-FICA AN | fica | 32.55 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101011120 | BOARD OF WORKS-FICA AN | med | 7.62 | | |
| **Subtotal for Board of Works** | | | | | | | **565.17** | | |
| | **Public Works** | | | | | | | | |
| VEN002336 | Citizens Westfield | APP032500 | 3/11/2016 | 101013342 | PW-WATER/SEWER | Mill St | 67.04 | 58819 | 3/11/2016 |
| VEN002336 | Citizens Westfield | APP032501 | 3/11/2016 | 101013342 | PW-WATER/SEWER | Mill St | 98.46 | 58819 | 3/11/2016 |
| VEN002336 | Citizens Westfield | APP032501 | 3/11/2016 | 101013342 | PW-WATER/SEWER | 151st | 161.50 | 58819 | 3/11/2016 |
| VEN000589 | Duke Energy | APP032507 | 3/14/2016 | 101013341 | PW-ELECTRIC | Mill St | 68.09 | 58853 | 3/14/2016 |
| VEN000589 | Duke Energy | APP032564 | 3/17/2016 | 101013341 | PW-ELECTRIC | 1438 151st | 73.13 | 58982 | 3/24/2016 |
| VEN000589 | Duke Energy | APP032567 | 3/17/2016 | 101013341 | PW-ELECTRIC | PW | 3,647.07 | 58982 | 3/24/2016 |
| VEN001653 | Regions Insurance Inc | APP032696 | 3/22/2016 | 101013339 | PW-INSURANCE | 2nd quart install | 1,931.00 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101013111 | PW-SALARY | sal | 56,516.84 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101013120 | PW-FICA AND MEDICARE | fica | 3,290.66 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101013120 | PW-FICA AND MEDICARE | med | 769.61 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101013121 | PW-PERF | perf | 7,597.40 | | |
| VEN000513 | DavisVision | APP032757 | 3/24/2016 | 101013119 | PW-HEALTH AND DENTAL | ins | 364.74 | 58981 | 3/24/2016 |
| VEN000126 | Anthem Blue Cross Blue Shield | APP032759 | 3/24/2016 | 101013119 | PW-HEALTH AND DENTAL | ins | 26,418.05 | 58980 | 3/24/2016 |
| VEN002048 | Vectren | APP032761 | 3/24/2016 | 101013349 | PW-CONTRACTUAL SERVIC | 1438 E 151st | 71.27 | 58984 | 3/24/2016 |
| VEN000534 | Delta Dental | APP032775 | 3/24/2016 | 101013119 | PW-HEALTH AND DENTAL | Insurance | 2,186.31 | 58985 | 3/24/2016 |
| VEN004479 | Symetra Life Insurance | APP032924 | 3/29/2016 | 101013119 | PW-HEALTH AND DENTAL | Life Ins | 98.79 | 59049 | 3/29/2016 |
| VEN003047 | Gary Pence | APP033002 | 4/1/2016 | 101013334 | PW-TRAVEL/TRAINING/SEMI | Title VI workshop INDOT | 12.00 | | |
| VEN001248 | LifeServices EAP | APP033019 | 4/4/2016 | 101013119 | PW-HEALTH AND DENTAL | 2nd Quart EAP services | 16.65 | | |
| VEN001248 | LifeServices EAP | APP033019 | 4/4/2016 | 101013119 | PW-HEALTH AND DENTAL | 2nd Quart EAP services | 172.05 | | |
| VEN000030 | Ace-Pak Products | APP033029 | 4/4/2016 | 101013224 | PW-OPERATING SUPPLIES | Bathroom supplies | 227.92 | | |
| VEN001182 | Kings III America | APP033031 | 4/4/2016 | 101013349 | PW-CONTRACTUAL SERVIC | Elevator phone for 4/1 6/30 | 93.00 | | |
| VEN002036 | USAutomatic Fire and Security | APP033032 | 4/4/2016 | 101013349 | PW-CONTRACTUAL SERVIC | UDACT troubles at City Servic | 180.00 | | |
| VEN002036 | USAutomatic Fire and Security | APP033032 | 4/4/2016 | 101013349 | PW-CONTRACTUAL SERVIC | Excess signal breakdown | 15.94 | | |
| VEN002036 | USAutomatic Fire and Security | APP033034 | 4/4/2016 | 101013349 | PW-CONTRACTUAL SERVIC | City Services | 360.00 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101013111 | PW-SALARY | sal | 56,261.33 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101013119 | PW-HEALTH AND DENTAL | hsa | 500.00 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101013120 | PW-FICA AND MEDICARE | fica | 3,271.61 | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **101** | **General** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101013120 | PW-FICA AND MEDICARE | med | 765.11 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101013121 | PW-PERF | perf | 7,561.12 | | |
| VEN002123 | Westfield-Washington Schools | APP033079 | 4/5/2016 | 101013223 | PW-OFFICE SUPPLIES | Paper | 78.98 | | |
| VEN001988 | Travelers | APP033081 | 4/5/2016 | 101013339 | PW-INSURANCE | 2nd quart inst | 7,146.63 | | |
| VEN001653 | Regions Insurance Inc | APP033086 | 4/5/2016 | 101013339 | PW-INSURANCE | Surety Bond Ken | 75.00 | | |
| VEN001957 | Tiffany Photography Studio | APP033135 | 4/5/2016 | 101013349 | PW-CONTRACTUAL SERVIC | Employee photo | 137.22 | | |
| VEN002336 | Citizens Westfield | APP033139 | 4/5/2016 | 101013342 | PW-WATER/SEWER | City Services | 560.04 | | |
| **Subtotal for Public Works** | | | | | | | **180,794.56** | | |

| Fund No. | Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
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| **Fund No.** | **Fund Name** | | | | | | | | | |
| **101** | **General** | | | | | | | | | |
| | **Communications** | | | | | | | | | |
| | VEN002273 | Commercial Artisan | APP032601 | 3/17/2016 | 101020331 | COMM- CONSULT | Westfield Year In Review 201 | 2,600.00 | | |
| | VEN002202 | Keller Interactive Media | APP032602 | 3/17/2016 | 101020331 | COMM- CONSULT | Wordpress DB hosting | 300.00 | | |
| | VEN000480 | CSI Signs | APP032605 | 3/17/2016 | 101020347 | COMM-PROMOTIONS | Welcome Westfield banners | 2,600.00 | | |
| | VEN002273 | Commercial Artisan | APP032606 | 3/17/2016 | 101020331 | COMM- CONSULT | Grand Park Events Center Lo | 2,400.00 | | |
| | VEN000480 | CSI Signs | APP032607 | 3/17/2016 | 101020223 | COMM- OFFICE SUPP | Frame | 208.61 | | |
| | VEN000480 | CSI Signs | APP032608 | 3/17/2016 | 101020347 | COMM-PROMOTIONS | Hallway pics | 381.82 | | |
| | VEN001537 | Payroll | APP032704 | 3/22/2016 | 101020111 | COMM-SALARY | sal | 7,357.57 | | |
| | VEN001537 | Payroll | APP032704 | 3/22/2016 | 101020120 | COMM-FICA | fica | 441.65 | | |
| | VEN001537 | Payroll | APP032704 | 3/22/2016 | 101020120 | COMM-FICA | med | 103.30 | | |
| | VEN001537 | Payroll | APP032704 | 3/22/2016 | 101020121 | COMM-PERF | perf | 824.11 | | |
| | VEN000513 | DavisVision | APP032757 | 3/24/2016 | 101020119 | COMM-INSURANCE | ins | 29.56 | 58981 | 3/24/2016 |
| | VEN000126 | Anthem Blue Cross Blue Shield | APP032759 | 3/24/2016 | 101020119 | COMM-INSURANCE | ins | 2,173.14 | 58980 | 3/24/2016 |
| | VEN000534 | Delta Dental | APP032775 | 3/24/2016 | 101020119 | COMM-INSURANCE | Insurance | 168.81 | 58985 | 3/24/2016 |
| | VEN003961 | One Point | APP032841 | 3/25/2016 | 101020337 | COMM-PRINTING | Year in Review booklet | 1,227.00 | | |
| | VEN004767 | Triple R Marketing and Sales | APP032842 | 3/25/2016 | 101020337 | COMM-PRINTING | Badges | 508.80 | | |
| | VEN004767 | Triple R Marketing and Sales | APP032842 | 3/25/2016 | 101020347 | COMM-PROMOTIONS | Flag | 256.50 | | |
| | VEN004479 | Symetra Life Insurance | APP032924 | 3/29/2016 | 101020119 | COMM-INSURANCE | Life Ins | 9.75 | 59049 | 3/29/2016 |
| | VEN000229 | Beth Maier Photography | APP033001 | 4/1/2016 | 101020347 | COMM-PROMOTIONS | GP indoor facility opening | 75.00 | | |
| | VEN001248 | LifeServices EAP | APP033019 | 4/4/2016 | 101020119 | COMM-INSURANCE | 2nd Quart EAP services | 16.65 | | |
| | VEN001537 | Payroll | APP033044 | 4/4/2016 | 101020111 | COMM-SALARY | sal | 7,357.57 | | |
| | VEN001537 | Payroll | APP033044 | 4/4/2016 | 101020120 | COMM-FICA | fica | 441.65 | | |
| | VEN001537 | Payroll | APP033044 | 4/4/2016 | 101020120 | COMM-FICA | med | 103.30 | | |
| | VEN001537 | Payroll | APP033044 | 4/4/2016 | 101020121 | COMM-PERF | perf | 824.11 | | |
| | **Subtotal for Communications** | | | | | | | **30,408.90** | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **101** | **General** | | | | | | | | |
| | **Customer Service** | | | | | | | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101021111 | CUST SERVICE- SAL | sal | 8,740.09 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101021120 | CUSTOMER SERV- FICA ME | fica | 512.07 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101021120 | CUSTOMER SERV- FICA ME | med | 119.76 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101021121 | CUSTOMER SERV- PERF | perf | 1,241.10 | | |
| VEN000513 | DavisVision | APP032757 | 3/24/2016 | 101021119 | CUST SERVICE- INSURANC | ins | 46.98 | 58981 | 3/24/2016 |
| VEN000126 | Anthem Blue Cross Blue Shield | APP032759 | 3/24/2016 | 101021119 | CUST SERVICE- INSURANC | ins | 3,701.07 | 58980 | 3/24/2016 |
| VEN000534 | Delta Dental | APP032775 | 3/24/2016 | 101021119 | CUST SERVICE- INSURANC | Insurance | 291.98 | 58985 | 3/24/2016 |
| VEN004479 | Symetra Life Insurance | APP032924 | 3/29/2016 | 101021119 | CUST SERVICE- INSURANC | Life Ins | 22.75 | 59049 | 3/29/2016 |
| VEN001248 | LifeServices EAP | APP033019 | 4/4/2016 | 101021119 | CUST SERVICE- INSURANC | 2nd Quart EAP services | 27.75 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101021111 | CUST SERVICE- SAL | sal | 8,740.09 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101021120 | CUSTOMER SERV- FICA ME | fica | 512.07 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101021120 | CUSTOMER SERV- FICA ME | med | 119.76 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101021121 | CUSTOMER SERV- PERF | perf | 1,241.10 | | |
| VEN001957 | Tiffany Photography Studio | APP033135 | 4/5/2016 | 101021347 | CUST SERV- PROMO | Employee photo | 177.22 | | |
| | **Subtotal for Customer Service** | | | | | | **25,493.79** | | |
| | **Human Resources** | | | | | | | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101022111 | HR - SAL | sal | 4,351.88 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101022120 | HR- FICA MED | fica | 259.20 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101022120 | HR- FICA MED | med | 60.62 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 101022121 | HR - PERF | perf | 617.96 | | |
| VEN000126 | Anthem Blue Cross Blue Shield | APP032759 | 3/24/2016 | 101022119 | HR- INSURANCE | ins | -61.06 | 58980 | 3/24/2016 |
| VEN000534 | Delta Dental | APP032775 | 3/24/2016 | 101022119 | HR- INSURANCE | Insurance | 146.37 | 58985 | 3/24/2016 |
| VEN004479 | Symetra Life Insurance | APP032924 | 3/29/2016 | 101022119 | HR- INSURANCE | Life Ins | 6.50 | 59049 | 3/29/2016 |
| VEN001248 | LifeServices EAP | APP033019 | 4/4/2016 | 101022119 | HR- INSURANCE | 2nd Quart EAP services | 11.10 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101022111 | HR - SAL | sal | 4,361.35 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101022120 | HR- FICA MED | fica | 259.79 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101022120 | HR- FICA MED | med | 60.76 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 101022121 | HR - PERF | perf | 619.31 | | |
| VEN002123 | Westfield-Washington Schools | APP033079 | 4/5/2016 | 101022223 | HR- OFFICE SUPP | Paper | 24.99 | | |
| VEN000943 | Impact | APP033080 | 4/5/2016 | 101022350 | HR-DUES MEMBERSHIP | 2016 IMPACT Membership D | 70.00 | | |
| VEN001957 | Tiffany Photography Studio | APP033135 | 4/5/2016 | 101022347 | HR- PROMOTIONS | Employee photo | 137.22 | | |
| | **Subtotal for Human Resources** | | | | | | **10,925.99** | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
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| **Subtotal for Fund 101 General** | | | | | | | **1,090,171.75** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **201** | **Motor Vehicle Highway (MVH)** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN001541 | PCS Engineers | APP032554 | 3/17/2016 | 201013349 | MVH-SERVICES | PCS On-Call Survey Contract | 4,307.72 | | |
| VEN000589 | Duke Energy | APP032567 | 3/17/2016 | 201013341 | MVH-ELECTRIC | Streets | 1,557.93 | 58982 | 3/24/2016 |
| VEN001044 | Irving Materials | APP032623 | 3/17/2016 | 201013231 | MVH-SUBGRADE MATERIAL | Stone Mill Park St | 644.68 | | |
| VEN001044 | Irving Materials | APP032623 | 3/17/2016 | 201013231 | MVH-SUBGRADE MATERIAL | Stone Mill Park St | 424.93 | | |
| VEN000975 | Indiana Oxygen Company | APP032624 | 3/17/2016 | 201013345 | MVH-EQUIP REPAIR | Supplies | 27.20 | | |
| VEN001622 | Quality Truck and Trailer | APP032625 | 3/17/2016 | 201013345 | MVH-EQUIP REPAIR | KW repair | 924.05 | | |
| VEN001727 | Safelite Auto Glass | APP032626 | 3/17/2016 | 201013345 | MVH-EQUIP REPAIR | Windshield repair | 84.89 | | |
| VEN001912 | The Brickman Group | APP032627 | 3/17/2016 | 201013349 | MVH-SERVICES | 2/25 snow services | 750.00 | | |
| VEN000975 | Indiana Oxygen Company | APP032628 | 3/17/2016 | 201013472 | MVH-EQUIP | Supplies | 208.16 | | |
| VEN001671 | Rieth-Riley Construction | APP032630 | 3/17/2016 | 201013231 | MVH-SUBGRADE MATERIAL | Cold mix | 465.60 | | |
| VEN001671 | Rieth-Riley Construction | APP032821 | 3/25/2016 | 201013231 | MVH-SUBGRADE MATERIAL | Cold Mix | 486.00 | | |
| VEN001671 | Rieth-Riley Construction | APP032821 | 3/25/2016 | 201013231 | MVH-SUBGRADE MATERIAL | Cold Mix | 403.20 | | |
| VEN001459 | North Central Co-Op | APP032981 | 4/1/2016 | 201013226 | MVH-VEHICLE GAS/ SUPPLI | Unleaded fuel | 4,789.56 | | |
| VEN001731 | Sagamore Ready Mix LLC | APP033030 | 4/4/2016 | 201013231 | MVH-SUBGRADE MATERIAL | 171st Rushmore | 317.00 | | |
| VEN000332 | Cargill | APP033033 | 4/4/2016 | 201013231 | MVH-SUBGRADE MATERIAL | Salt 3/22 | 14,204.26 | | |
| VEN000332 | Cargill | APP033033 | 4/4/2016 | 201013231 | MVH-SUBGRADE MATERIAL | Salt 3/23 | 12,103.41 | | |
| VEN002123 | Westfield-Washington Schools | APP033052 | 4/4/2016 | 201013226 | MVH-VEHICLE GAS/ SUPPLI | Diesel | 1,657.64 | | |
| VEN002123 | Westfield-Washington Schools | APP033052 | 4/4/2016 | 201013360 | MVH-VEHICLE REPAIR | Fleet maint for Feb | 46.04 | | |
| VEN000562 | DLZ | APP033076 | 4/5/2016 | 201013349 | MVH-SERVICES | Monon/Midland Loop Project | 5,210.00 | | |
| VEN000589 | Duke Energy | APP033089 | 4/5/2016 | 201013341 | MVH-ELECTRIC | Farr Hills | 120.07 | | |
| | **Subtotal for Public Works** | | | | | | **48,732.34** | | |
| **Subtotal for Fund 201 Motor Vehicle Highway (MVH)** | | | | | | | **48,732.34** | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
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| **Fund No.** | **Fund Name** | | | | | | | | |
| **202** | **Local Road and Street (LRS)** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN000589 | Duke Energy | APP032507 | 3/14/2016 | 202013349 | LRS-SERVICES | 19098 Tomlinson Rd | 9.40 | 58853 | 3/14/2016 |
| VEN001368 | Midwestern Electric | APP032629 | 3/17/2016 | 202013349 | LRS-SERVICES | GHP peds not working | 233.02 | | |
| VEN004383 | ClearWorld LLC | APP032668 | 3/17/2016 | 202013349 | LRS-SERVICES | Downtown Intersection Lightin | 12,000.00 | | |
| VEN004383 | ClearWorld LLC | APP032668 | 3/17/2016 | 202013349 | LRS-SERVICES | Flanges | 225.00 | | |
| VEN000480 | CSI Signs | APP032825 | 3/25/2016 | 202013472 | LRS-EQUIPMENT | Signs | 251.37 | | |
| VEN000608 | Eco-Infrastucture Solution | APP033000 | 4/1/2016 | 202013472 | LRS-EQUIPMENT | Mill St and Park St Parking lot | 1,707.50 | | |
| | **Subtotal for Public Works** | | | | | | **14,426.29** | | |
| **Subtotal for Fund 202 Local Road and Street (LRS)** | | | | | | | **14,426.29** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **203** | **Fire Operating** | | | | | | | | |
| | **Fire** | | | | | | | | |
| VEN002336 | Citizens Westfield | APP032499 | 3/11/2016 | 203012342 | FIRE-WATER/SEWER | Fire Service Charges | 92.00 | 58819 | 3/11/2016 |
| VEN000903 | Hoosier Fire Equipment | APP032552 | 3/17/2016 | 203012472 | FIRE-EQUIP | | 1,752.20 | | |
| VEN001935 | The Overhead Door Co. | APP032553 | 3/17/2016 | 203012343 | FIRE-BUILDING MAINTENAN | | 2,298.32 | | |
| VEN001573 | Pitney Bowes | APP032557 | 3/17/2016 | 203012333 | FIRE-POSTAGE | | 108.99 | | |
| VEN002048 | Vectren | APP032566 | 3/17/2016 | 203012328 | FIRE-GAS/HEAT | Sta 82 | 299.70 | 58972 | 3/21/2016 |
| VEN000589 | Duke Energy | APP032567 | 3/17/2016 | 203012341 | FIRE-ELECTRIC | Fire | 3,194.80 | 58982 | 3/24/2016 |
| VEN004740 | Super Laundry | APP032568 | 3/17/2016 | 203012343 | FIRE-BUILDING MAINTENAN | | 239.59 | | |
| VEN002346 | R Adams Roofing Inc | APP032579 | 3/17/2016 | 203012343 | FIRE-BUILDING MAINTENAN | | 427.01 | | |
| VEN001942 | The Uniform House, Inc | APP032632 | 3/17/2016 | 203012229 | FIRE-UNIFORMS | | 308.92 | | |
| VEN003505 | Smartstop Dry Cleaners | APP032633 | 3/17/2016 | 203012229 | FIRE-UNIFORMS | | 30.00 | | |
| VEN001615 | Public Safety Medical Services | APP032634 | 3/17/2016 | 203012354 | FIRE-MEDICAL EXAMS/TEST | | 618.14 | | |
| VEN000575 | Donley Safety | APP032636 | 3/17/2016 | 203012360 | FIRE-VEHICLE MAINT | | 4,546.83 | | |
| VEN004770 | Chris Sears | APP032649 | 3/18/2016 | 203012224 | FIRE-OPERATING SUPPLIES | | 1,339.70 | 58970 | 3/18/2016 |
| VEN004770 | Chris Sears | APP032651 | 3/18/2016 | 203012224 | FIRE-OPERATING SUPPLIES | | 119.18 | 58971 | 3/18/2016 |
| VEN000345 | Cave and Company Printing | APP032662 | 3/18/2016 | 203012337 | FIRE-PRINTING | | 218.76 | | |
| VEN001098 | Jeff Gilliam | APP032663 | 3/18/2016 | 203012360 | FIRE-VEHICLE MAINT | | 8.54 | 58974 | 3/21/2016 |
| VEN000696 | Fineline Furniture | APP032665 | 3/18/2016 | 203012224 | FIRE-OPERATING SUPPLIES | | 2,351.00 | | |
| VEN001653 | Regions Insurance Inc | APP032696 | 3/22/2016 | 203012339 | FIRE-INSURANCE | 2nd quart install | 2,127.00 | | |
| VEN000644 | Enviro-max Inc | APP032699 | 3/22/2016 | 203012343 | FIRE-BUILDING MAINTENAN | | 126.00 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 203012111 | FIRE-SALARY | sal | 177,462.92 | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **203** | **Fire Operating** | | | | | | | | |
| **Fire** | | | | | | | | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 203012120 | FIRE-FICA AND MEDICARE | fica | 10,467.39 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 203012120 | FIRE-FICA AND MEDICARE | med | 2,447.95 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 203012121 | FIRE-PERF | perf | 32,790.14 | | |
| VEN000513 | DavisVision | APP032757 | 3/24/2016 | 203012119 | FIRE-HEALTH AND DENTAL | ins | 772.76 | 58981 | 3/24/2016 |
| VEN000126 | Anthem Blue Cross Blue Shield | APP032759 | 3/24/2016 | 203012119 | FIRE-HEALTH AND DENTAL | ins | 58,028.87 | 58980 | 3/24/2016 |
| VEN000534 | Delta Dental | APP032775 | 3/24/2016 | 203012119 | FIRE-HEALTH AND DENTAL | Insurance | 4,863.08 | 58985 | 3/24/2016 |
| VEN000903 | Hoosier Fire Equipment | APP032809 | 3/25/2016 | 203012229 | FIRE-UNIFORMS | | 16,044.20 | | |
| VEN001637 | Ray's Trash Service | APP032810 | 3/25/2016 | 203012349 | FIRE-SERVICES | | 31.35 | | |
| VEN003505 | Smartstop Dry Cleaners | APP032812 | 3/25/2016 | 203012229 | FIRE-UNIFORMS | | 36.00 | | |
| VEN002028 | UPS | APP032814 | 3/25/2016 | 203012333 | FIRE-POSTAGE | | 10.59 | | |
| VEN001584 | Ponds Rx LLC | APP032815 | 3/25/2016 | 203012343 | FIRE-BUILDING MAINTENAN | | 1,781.00 | | |
| VEN000345 | Cave and Company Printing | APP032817 | 3/25/2016 | 203012337 | FIRE-PRINTING | | 483.23 | | |
| VEN001140 | Josh Southerland | APP032820 | 3/25/2016 | 203012229 | FIRE-UNIFORMS | | 50.00 | 59015 | 3/29/2016 |
| VEN001615 | Public Safety Medical Services | APP032858 | 3/28/2016 | 203012354 | FIRE-MEDICAL EXAMS/TEST | | 875.69 | 59047 | 3/29/2016 |
| VEN004479 | Symetra Life Insurance | APP032924 | 3/29/2016 | 203012119 | FIRE-HEALTH AND DENTAL | Life Ins | 221.01 | 59049 | 3/29/2016 |
| VEN000682 | Fastenal | APP032958 | 3/31/2016 | 203012360 | FIRE-VEHICLE MAINT | | 16.48 | | |
| VEN000476 | Crossroads Of America Council | APP032963 | 3/31/2016 | 203012347 | FIRE-PROMOTIONS | | 500.00 | | |
| VEN001459 | North Central Co-Op | APP032981 | 4/1/2016 | 203012226 | FIRE-VEHICLE GAS/SUPPLIE | Unleaded fuel | 852.64 | | |
| VEN002336 | Citizens Westfield | APP033017 | 4/4/2016 | 203012342 | FIRE-WATER/SEWER | Sta 82 | 191.55 | | |
| VEN001248 | LifeServices EAP | APP033019 | 4/4/2016 | 203012119 | FIRE-HEALTH AND DENTAL | 2nd Quart EAP services | 382.95 | | |
| VEN001615 | Public Safety Medical Services | APP033020 | 4/4/2016 | 203012354 | FIRE-MEDICAL EXAMS/TEST | | 7,076.68 | | |
| VEN000903 | Hoosier Fire Equipment | APP033021 | 4/4/2016 | 203012472 | FIRE-EQUIP | | 780.00 | | |
| VEN004477 | EFES | APP033022 | 4/4/2016 | 203012472 | FIRE-EQUIP | | 53.64 | | |
| VEN001098 | Jeff Gilliam | APP033026 | 4/4/2016 | 203012343 | FIRE-BUILDING MAINTENAN | | 26.22 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 203012111 | FIRE-SALARY | sal | 173,845.98 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 203012120 | FIRE-FICA AND MEDICARE | fica | 10,250.79 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 203012120 | FIRE-FICA AND MEDICARE | med | 2,397.37 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 203012121 | FIRE-PERF | perf | 32,301.20 | | |
| VEN002123 | Westfield-Washington Schools | APP033079 | 4/5/2016 | 203012223 | FIRE-OFFICE SUPPLIES | Paper | 74.97 | | |
| VEN001988 | Travelers | APP033081 | 4/5/2016 | 203012339 | FIRE-INSURANCE | 2nd quart inst | 7,825.00 | | |
| VEN000739 | Frontier | APP033093 | 4/5/2016 | 203012343 | FIRE-BUILDING MAINTENAN | Elevator postage machine | 60.05 | | |
| VEN001957 | Tiffany Photography Studio | APP033135 | 4/5/2016 | 203012349 | FIRE-SERVICES | Employee photo | 217.22 | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **203** | **Fire Operating** | | | | | | | | |
| | **Subtotal for Fire** | | | | | | **563,425.60** | | |
| **Subtotal for Fund 203 Fire Operating** | | | | | | | **563,425.60** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **204** | **Park Impact** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN003489 | HIS Constructors Inc | APP033078 | 4/5/2016 | 204005349 | PARK IMPACT-SERVICES | Midland over Anna Kendall - | 70,026.99 | | |
| | **Subtotal for Public Works** | | | | | | **70,026.99** | | |
| **Subtotal for Fund 204 Park Impact** | | | | | | | **70,026.99** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **206** | **Parks Programming/Events** | | | | | | | | |
| | **Parks** | | | | | | | | |
| VEN000480 | CSI Signs | APP032669 | 3/17/2016 | 206005347 | PARKS PROGRAM/PROMOT | Follow the Drinkin' Gourd Pos | 25.00 | | |
| VEN003487 | Princess and Me Celebrations | APP032848 | 3/28/2016 | 206005347 | PARKS PROGRAM/PROMOT | Deposit for WIL Appearance | 200.00 | | |
| VEN001335 | Melody Jones | APP033068 | 4/5/2016 | 206005347 | PARKS PROGRAM/PROMOT | Bingo prizes | 174.95 | | |
| | **Subtotal for Parks** | | | | | | **399.95** | | |
| **Subtotal for Fund 206 Parks Programming/Events** | | | | | | | **399.95** | | |

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|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **239** | **Law Enforcement** | | | | | | | | |
| | **Police** | | | | | | | | |
| VEN001612 | Public Agency Training Council | APP032545 | 3/17/2016 | 239002334 | LAW ENFORCEMENT-TRAV | seminar/ lowes | 495.00 | 58969 | 3/17/2016 |
| VEN001993 | Treasurer Of State | APP032558 | 3/17/2016 | 239002334 | LAW ENFORCEMENT-TRAV | Breath Test Recert - Daniels | 40.00 | | |
| VEN001993 | Treasurer Of State | APP032558 | 3/17/2016 | 239002334 | LAW ENFORCEMENT-TRAV | Breath Test Recert - Swiatko | 40.00 | | |
| VEN001993 | Treasurer Of State | APP032558 | 3/17/2016 | 239002334 | LAW ENFORCEMENT-TRAV | Breath Test Recert - Hopkins | 40.00 | | |
| VEN001993 | Treasurer Of State | APP032559 | 3/17/2016 | 239002334 | LAW ENFORCEMENT-TRAV | Breat Test Recert - Dougherty | 40.00 | | |
| VEN001993 | Treasurer Of State | APP032559 | 3/17/2016 | 239002334 | LAW ENFORCEMENT-TRAV | Breath Test Recert - Larrison | 40.00 | | |
| VEN001178 | Kiesler's Police Supply | APP032614 | 3/17/2016 | 239002473 | LAW ENFORCEMENT-LEAS | AIMPOINT PRO Parol Rifle O | 17,361.00 | | |
| VEN004513 | Evident | APP032617 | 3/17/2016 | 239002473 | LAW ENFORCEMENT-LEAS | Evidence Equipment | 1,506.16 | | |
| VEN000747 | Galls | APP032618 | 3/17/2016 | 239002473 | LAW ENFORCEMENT-LEAS | First Defense Pepper 10 (Re | 34.75 | | |
| VEN001888 | Teamintel Intelligence Equipment | APP032701 | 3/22/2016 | 239002473 | LAW ENFORCEMENT-LEAS | BlackHawk Tracer (2), service | 1,491.00 | | |
| VEN001888 | Teamintel Intelligence Equipment | APP032701 | 3/22/2016 | 239002473 | LAW ENFORCEMENT-LEAS | Battery, service & case for Tra | 1,321.00 | | |
| VEN001046 | ISOA | APP032745 | 3/24/2016 | 239002334 | LAW ENFORCEMENT-TRAV | 2016 SWAT Officers Training | 190.00 | | |
| VEN001046 | ISOA | APP032745 | 3/24/2016 | 239002334 | LAW ENFORCEMENT-TRAV | 2016 SWAT Officers Training | 190.00 | | |
| VEN001046 | ISOA | APP032745 | 3/24/2016 | 239002334 | LAW ENFORCEMENT-TRAV | 2016 SWAT Officers Training | 190.00 | | |
| VEN001993 | Treasurer Of State | APP032845 | 3/28/2016 | 239002334 | LAW ENFORCEMENT-TRAV | Breath Test Certification - Ge | 300.00 | | |
| VEN001993 | Treasurer Of State | APP032926 | 3/29/2016 | 239002334 | LAW ENFORCEMENT-TRAV | Breath Test Recertification - T | 40.00 | | |
| VEN001993 | Treasurer Of State | APP033085 | 4/5/2016 | 239002334 | LAW ENFORCEMENT-TRAV | Breath Test Recert - Carter | 40.00 | | |
| VEN001993 | Treasurer Of State | APP033085 | 4/5/2016 | 239002334 | LAW ENFORCEMENT-TRAV | Breath Test Recert - Ford | 40.00 | | |
| VEN001993 | Treasurer Of State | APP033085 | 4/5/2016 | 239002334 | LAW ENFORCEMENT-TRAV | Breath Test Recert - Lowes | 40.00 | | |
| | **Subtotal for Police** | | | | | | **23,438.91** | | |
| **Subtotal for Fund 239 Law Enforcement** | | | | | | | **23,438.91** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **242** | **LEAF** | | | | | | | | |
| | **Police** | | | | | | | | |
| VEN001888 | Teamintel Intelligence Equipment | APP032837 | 3/25/2016 | 242002472 | LEAF-EQUIPMENT | | 1,491.00 | | |
| VEN001888 | Teamintel Intelligence Equipment | APP032837 | 3/25/2016 | 242002472 | LEAF-EQUIPMENT | | 1,321.00 | | |
| VEN002279 | Naval Surface Warfare Center | APP032839 | 3/25/2016 | 242002472 | LEAF-EQUIPMENT | Night Vision | 1,800.00 | | |
| | **Subtotal for Police** | | | | | | **4,612.00** | | |
| **Subtotal for Fund 242 LEAF** | | | | | | | **4,612.00** | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **250** | **Golf Cart** | | | | | | | | |
| | **Police** | | | | | | | | |
| VEN000345 | Cave and Company Printing | APP032956 | 3/31/2016 | 250002228 | GOLF CART-SIGN | Golf Cart Inspection Forms | 147.54 | | |
| | **Subtotal for Police** | | | | | | **147.54** | | |
| **Subtotal for Fund 250 Golf Cart** | | | | | | | **147.54** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **268** | **Emergency Medical and Equip** | | | | | | | | |
| | **Fire** | | | | | | | | |
| VEN000266 | Bound Tree Medical | APP032631 | 3/17/2016 | 268012224 | EMS-OPERATING SUPPLIES | | 1,405.56 | | |
| VEN001050 | IU Health Ball Memorial Hospital | APP032635 | 3/17/2016 | 268012472 | EMS-LEASE EQUIPMENT | | 653.24 | | |
| VEN000065 | Airgas Mid America | APP032637 | 3/17/2016 | 268012224 | EMS-OPERATING SUPPLIES | | 318.72 | | |
| VEN004769 | Robert Waltenbaugh | APP032666 | 3/18/2016 | 268012349 | EMS-SERVICES | | 75.61 | 58975 | 3/21/2016 |
| VEN001562 | Philips Healthcare | APP032700 | 3/22/2016 | 268012349 | EMS-SERVICES | | 4,108.50 | | |
| VEN000065 | Airgas Mid America | APP032811 | 3/25/2016 | 268012224 | EMS-OPERATING SUPPLIES | | 58.41 | | |
| VEN000266 | Bound Tree Medical | APP032813 | 3/25/2016 | 268012224 | EMS-OPERATING SUPPLIES | | 830.47 | | |
| VEN000403 | Ciproms Inc | APP032816 | 3/25/2016 | 268012349 | EMS-SERVICES | | 1,861.66 | | |
| VEN000266 | Bound Tree Medical | APP032861 | 3/29/2016 | 268012224 | EMS-OPERATING SUPPLIES | | 252.99 | | |
| VEN000065 | Airgas Mid America | APP032862 | 3/29/2016 | 268012224 | EMS-OPERATING SUPPLIES | | 72.36 | | |
| VEN000266 | Bound Tree Medical | APP032957 | 3/31/2016 | 268012224 | EMS-OPERATING SUPPLIES | | 942.03 | | |
| VEN004794 | Peter Vitkus | APP032959 | 3/31/2016 | 268012349 | EMS-SERVICES | | 84.49 | | |
| VEN000266 | Bound Tree Medical | APP032964 | 3/31/2016 | 268012224 | EMS-OPERATING SUPPLIES | | 90.76 | | |
| VEN002426 | Horizon Medical Products | APP033023 | 4/4/2016 | 268012224 | EMS-OPERATING SUPPLIES | | 59.58 | | |
| VEN003026 | Wellbrooke of Westfield | APP033024 | 4/4/2016 | 268012349 | EMS-SERVICES | | 809.00 | | |
| VEN004830 | Deanna Cooper | APP033025 | 4/4/2016 | 268012349 | EMS-SERVICES | | 77.21 | | |
| | **Subtotal for Fire** | | | | | | **11,700.59** | | |
| **Subtotal for Fund 268 Emergency Medical and Equip** | | | | | | | **11,700.59** | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **269** | **Training Facility Center** | | | | | | | | |
| | **Public Safety (Police and Fire)** | | | | | | | | |
| VEN000905 | Hoosier Portable Restroom | APP032818 | 3/25/2016 | 269014349 | TRAINING FAC-SERVICES | | 160.00 | | |
| VEN000405 | Citizens Energy Group | APP032854 | 3/28/2016 | 269014342 | TRAINING FAC-WATER/SE | Training Facility | 20.34 | 58993 | 3/29/2016 |
| VEN002048 | Vectren | APP032859 | 3/29/2016 | 269014328 | TRAINING FAC-HEAT/GAS | Training Facility | 136.91 | 59043 | 3/29/2016 |
| VEN002191 | City of Noblesville Utilities | APP033084 | 4/5/2016 | 269014342 | TRAINING FAC-WATER/SE | Training Facility | 20.33 | | |
| VEN000589 | Duke Energy | APP033092 | 4/5/2016 | 269014341 | TRAINING FAC-ELECTRIC | Training Facility | 381.97 | | |
| | **Subtotal for Public Safety (Police and Fire)** | | | | | | **719.55** | | |
| **Subtotal for Fund 269 Training Facility Center** | | | | | | | **719.55** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **305** | **Grand Junction TIF** | | | | | | | | |
| | **RDC** | | | | | | | | |
| VEN001420 | National Bank of Indianapolis | APP033154 | 4/1/2016 | 305018400 | GRAND JUNCTION LAND PU | Parcel 2 | 25,093.29 | | |
| | **Subtotal for RDC** | | | | | | **25,093.29** | | |
| **Subtotal for Fund 305 Grand Junction TIF** | | | | | | | **25,093.29** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **307** | **2011 COIT Notes Bond and Interest** | | | | | | | | |
| | **Clerk Treasurer** | | | | | | | | |
| VEN000186 | Bank Of New York Mellon | APP033053 | 4/4/2016 | 307008381 | 2011 COIT BAN-INTEREST | COIT BAN 2011 | 175,000.00 | | |
| | **Subtotal for Clerk Treasurer** | | | | | | **175,000.00** | | |
| **Subtotal for Fund 307 2011 COIT Notes Bond and Interest** | | | | | | | **175,000.00** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **340** | **GO Bond 2015 Proceeds** | | | | | | | | |
| | **Police** | | | | | | | | |
| VEN000695 | Financial Solutions Group, Inc | APP032843 | 3/25/2016 | 340002475 | GO BOND 4 ISSUANCE COS | Bond 4 Issuance Costs Police | 7,212.08 | | |
| | **Subtotal for Police** | | | | | | **7,212.08** | | |
| | **Fire** | | | | | | | | |
| VEN000695 | Financial Solutions Group, Inc | APP032843 | 3/25/2016 | 340012475 | GO BOND 4 ISSUANCE COS | Bond 4 Issuance Costs Fire | 15,245.50 | | |
| | **Subtotal for Fire** | | | | | | **15,245.50** | | |
| | **Public Works** | | | | | | | | |
| VEN000695 | Financial Solutions Group, Inc | APP032843 | 3/25/2016 | 340013475 | GO BOND 4 ISSUANCE COS | Bond 4 Issuance Costs PW | 2,405.28 | | |
| | **Subtotal for Public Works** | | | | | | **2,405.28** | | |

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|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **340** | **GO Bond 2015 Proceeds** | | | | | | | | |
| | **Communications** | | | | | | | | |
| VEN000695 | Financial Solutions Group, Inc | APP032843 | 3/25/2016 | 340020475 | GO BOND 4 ISSUANCE COS | Bond 4 Issuance Costs Com | 137.14 | | |
| | **Subtotal for Communications** | | | | | | **137.14** | | |
| **Subtotal for Fund 340 GO Bond 2015 Proceeds** | | | | | | | **25,000.00** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **555** | **Safe Routes Grant-Park** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN001521 | Parsons Brinckerhoff Inc | APP032561 | 3/17/2016 | 555013349 | SAFE ROUTES GRANT-PAR | Oak Trace SRTS replaces P | 6,345.87 | | |
| | **Subtotal for Public Works** | | | | | | **6,345.87** | | |
| **Subtotal for Fund 555 Safe Routes Grant-Park** | | | | | | | **6,345.87** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **582** | **SR32-216th TE Grant** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN000562 | DLZ | APP032995 | 4/1/2016 | 582013349 | SR32-216TH TE GRANT SER | Monon Trail 6 7 PE Services | 8,160.00 | | |
| | **Subtotal for Public Works** | | | | | | **8,160.00** | | |
| **Subtotal for Fund 582 SR32-216th TE Grant** | | | | | | | **8,160.00** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **586** | **MPO Intersec Lighting Grant** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN000010 | A and F Engineering | APP032599 | 3/17/2016 | 586013349 | MPO INTER LIGHTING GRA | HSIP Intersection Lighting | 10,272.00 | | |
| | **Subtotal for Public Works** | | | | | | **10,272.00** | | |
| **Subtotal for Fund 586 MPO Intersec Lighting Grant** | | | | | | | **10,272.00** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **590** | **Town Rd 156-166 Grant** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN001710 | RQAW Corp | APP032562 | 3/17/2016 | 590013349 | MPO TOWN RD 156-166 SE | Towne Rd 156th to 166th repl | 52,576.25 | | |
| | **Subtotal for Public Works** | | | | | | **52,576.25** | | |
| **Subtotal for Fund 590 Town Rd 156-166 Grant** | | | | | | | **52,576.25** | | |

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|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **591** | **Round 156-Spring M Grant** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN002225 | Butler Fairman and Seufert Inc | APP032563 | 3/17/2016 | 591013349 | ROUND 156-SPRINGM SERV | 156th and Springmill RAB repl | 8,375.25 | | |
| VEN002225 | Butler Fairman and Seufert Inc | APP032667 | 3/18/2016 | 591013349 | ROUND 156-SPRINGM SERV | 156th and Springmill RAB repl | 6,615.02 | | |
| | **Subtotal for Public Works** | | | | | | **14,990.27** | | |
| **Subtotal for Fund 591 Round 156-Spring M Grant** | | | | | | | **14,990.27** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **592** | **Round 161-Oakr Grant** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN002019 | United Consulting Engineers | APP032610 | 3/17/2016 | 592013349 | ROUND 161-OAKRIDGE SER | 161st Oak Ridge CE replaces | 6,200.92 | | |
| | **Subtotal for Public Works** | | | | | | **6,200.92** | | |
| **Subtotal for Fund 592 Round 161-Oakr Grant** | | | | | | | **6,200.92** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **595** | **Monon Trail Grant** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN000562 | DLZ | APP033077 | 4/5/2016 | 595013349 | MONON TRAIL GRANT 191-2 | Monon 7 R/W Eng. | 16,603.52 | | |
| | **Subtotal for Public Works** | | | | | | **16,603.52** | | |
| **Subtotal for Fund 595 Monon Trail Grant** | | | | | | | **16,603.52** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **597** | **MPO 186th-Springmill Grant** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN002225 | Butler Fairman and Seufert Inc | APP032555 | 3/17/2016 | 597013349 | MPO 186TH-SPRINGMILL GR | PE Services for 186th and Spr | 45,870.00 | | |
| | **Subtotal for Public Works** | | | | | | **45,870.00** | | |
| **Subtotal for Fund 597 MPO 186th-Springmill Grant** | | | | | | | **45,870.00** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **599** | **MPO Grey-Oak Grant** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN000103 | American Structurepoint Inc | APP032930 | 3/30/2016 | 599013349 | MPO GREY-OAKRIDGE GRA | Oakridge GHP RAB replaces | 15,012.25 | | |
| | **Subtotal for Public Works** | | | | | | **15,012.25** | | |
| **Subtotal for Fund 599 MPO Grey-Oak Grant** | | | | | | | **15,012.25** | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
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| **Fund No.** | **Fund Name** | | | | | | | | |
| **640** | **Sports Campus Operating** | | | | | | | | |
| **Grand Park** | | | | | | | | | |
| VEN000589 | Duke Energy | APP032565 | 3/17/2016 | 640015341 | SPORTS CAMPUS-ELECTRI | General | 4,945.33 | 1206 | 3/22/2016 |
| VEN000589 | Duke Energy | APP032565 | 3/17/2016 | 640015341 | SPORTS CAMPUS-ELECTRI | Diam | 2,481.85 | 1206 | 3/22/2016 |
| VEN000589 | Duke Energy | APP032565 | 3/17/2016 | 640015341 | SPORTS CAMPUS-ELECTRI | Field | 4,680.19 | 1206 | 3/22/2016 |
| VEN002228 | Indiana Sports Properties | APP032538 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | Feb Mang fee | 21,500.00 | 1208 | 3/22/2016 |
| VEN000733 | Freije Engineered Solutions Co | APP032539 | 3/17/2016 | 640015343 | SPORTS CAMPUS-BLDG MA | Concession Stands | 532.86 | 1207 | 3/22/2016 |
| VEN000733 | Freije Engineered Solutions Co | APP032539 | 3/17/2016 | 640015343 | SPORTS CAMPUS-BLDG MA | HVAC Admin bldg | 1,087.96 | 1207 | 3/22/2016 |
| VEN001912 | The Brickman Group | APP032540 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | November services | 4,541.81 | 1209 | 3/22/2016 |
| VEN001912 | The Brickman Group | APP032540 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | November services | 4,727.19 | 1209 | 3/22/2016 |
| VEN001912 | The Brickman Group | APP032540 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | November services | 9,269.00 | 1209 | 3/22/2016 |
| VEN001912 | The Brickman Group | APP032540 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | November services | 5,326.06 | 1209 | 3/22/2016 |
| VEN001912 | The Brickman Group | APP032540 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | November services | 5,543.44 | 1209 | 3/22/2016 |
| VEN001912 | The Brickman Group | APP032540 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | November services | 8,262.02 | 1209 | 3/22/2016 |
| VEN001912 | The Brickman Group | APP032540 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | November services | 10,951.98 | 1209 | 3/22/2016 |
| VEN001637 | Ray's Trash Service | APP032541 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | 5 E 191st 1/7 | 283.68 | | |
| VEN001637 | Ray's Trash Service | APP032541 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | 5 E 191st 2/10 | 895.12 | | |
| VEN001637 | Ray's Trash Service | APP032541 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | 711 E 191st 2/10 | 895.12 | | |
| VEN003010 | Tank and Piping Contractors | APP032542 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | Preventative maint 2nd inst | 690.50 | | |
| VEN003010 | Tank and Piping Contractors | APP032542 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | Concession 9 | 907.60 | | |
| VEN001912 | The Brickman Group | APP032543 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | Field | 727.56 | 1210 | 3/24/2016 |
| VEN001912 | The Brickman Group | APP032543 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | Diam | 964.44 | 1210 | 3/24/2016 |
| VEN001912 | The Brickman Group | APP032544 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | Grass field | 1,956.00 | 1210 | 3/24/2016 |
| VEN001912 | The Brickman Group | APP032544 | 3/17/2016 | 640015349 | SPORTS CAMPUS-SERVICE | Irrig field | 836.75 | 1210 | 3/24/2016 |
| VEN000921 | Huston Electric | APP032545 | 3/17/2016 | 640015343 | SPORTS CAMPUS-BLDG MA | Broken outlet | 200.00 | | |
| VEN001653 | Regions Insurance Inc | APP032697 | 3/22/2016 | 640015339 | SPORTS CAMPUS-INSURAN | 2nd quart install Diam | 630.23 | | |
| VEN001653 | Regions Insurance Inc | APP032697 | 3/22/2016 | 640015339 | SPORTS CAMPUS-INSURAN | 2nd quart install Field | 770.27 | | |
| VEN000838 | Hamilton County Business Magzine | APP032719 | 3/23/2016 | 640015349 | SPORTS CAMPUS-SERVICE | 2016 Grand Park Fan Guide | 300.00 | | |
| VEN002228 | Indiana Sports Properties | APP032720 | 3/23/2016 | 640015349 | SPORTS CAMPUS-SERVICE | March Management fees | 21,500.00 | | |
| VEN002228 | Indiana Sports Properties | APP032721 | 3/23/2016 | 640015349 | SPORTS CAMPUS-SERVICE | Feb sales commission | 7,422.90 | | |
| VEN002344 | Gared Sports | APP032722 | 3/23/2016 | 640015224 | SPORTS CAMPUS-OPERATI | Lacrosse goal | 4,000.00 | | |
| VEN001469 | O W Krohn and Associates | APP033036 | 4/4/2016 | 640015349 | SPORTS CAMPUS-SERVICE | Jan Bank Rec | 247.50 | | |
| VEN004793 | Nussli LLC | APP033049 | 4/4/2016 | 640015349 | SPORTS CAMPUS-SERVICE | Soccer seating | 13,794.00 | | |
| VEN004793 | Nussli LLC | APP033049 | 4/4/2016 | 640015349 | SPORTS CAMPUS-SERVICE | Soccer seating | 27,588.00 | | |

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|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **640** | **Sports Campus Operating** | | | | | | | | |
| | **Grand Park** | | | | | | | | |
| VEN002213 | Open Control Systems | APP033050 | 4/4/2016 | 640015474 | SPORTS CAMPUS-CONSTR | Closeout 313 - Grand Park P | 98,343.00 | | |
| VEN001062 | Jack Laurie Floors LLC | APP033051 | 4/4/2016 | 640015343 | SPORTS CAMPUS-BLDG MA | Carpet cleaning | 350.00 | | |
| VEN001988 | Travelers | APP033082 | 4/5/2016 | 640015339 | SPORTS CAMPUS-INSURAN | 2nd quart inst | 2,397.10 | | |
| VEN001988 | Travelers | APP033082 | 4/5/2016 | 640015339 | SPORTS CAMPUS-INSURAN | 2nd quart inst | 2,929.79 | | |
| | **Subtotal for Grand Park** | | | | | | **272,479.25** | | |
| **Subtotal for Fund 640 Sports Campus Operating** | | | | | | | **272,479.25** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **641** | **Supplemental Reserv** | | | | | | | | |
| | **Administration** | | | | | | | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 641001349 | SUPPLE RESERV CONTR S | census sal | 36,618.42 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 641001349 | SUPPLE RESERV CONTR S | census fica | 2,270.44 | | |
| VEN001537 | Payroll | APP032704 | 3/22/2016 | 641001349 | SUPPLE RESERV CONTR S | med census | 530.99 | | |
| VEN000739 | Frontier | APP032708 | 3/22/2016 | 641001349 | SUPPLE RESERV CONTR S | Census | 809.52 | 58983 | 3/24/2016 |
| VEN004540 | Steven Chambers | APP032864 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 160.38 | 59037 | 3/29/2016 |
| VEN004542 | Julia Haffley | APP032865 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 | 39.42 | 59019 | 3/29/2016 |
| VEN004543 | Sherry Hittle | APP032866 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 196.02 | 59036 | 3/29/2016 |
| VEN004544 | Jeffery Odenbaugh | APP032867 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 246.24 | 59010 | 3/29/2016 |
| VEN004545 | Laurie Paisley | APP032869 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 213.84 | 59021 | 3/29/2016 |
| VEN004546 | Jessie Ramirez | APP032870 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 354.24 | 59011 | 3/29/2016 |
| VEN004541 | Ellen Rice | APP032871 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 285.12 | 59001 | 3/29/2016 |
| VEN004547 | Andre Spears | APP032872 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 241.92 | 58988 | 3/29/2016 |
| VEN004548 | Sara Wood | APP032873 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 196.56 | 59035 | 3/29/2016 |
| VEN004549 | Lukas Wright | APP032874 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 69.66 | 59025 | 3/29/2016 |
| VEN004654 | Tammy Allen | APP032875 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 231.66 | 59040 | 3/29/2016 |
| VEN004559 | Joy Amick | APP032876 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 7 | 19.44 | 59016 | 3/29/2016 |
| VEN004596 | Paul Ash | APP032877 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 65.88 | 59029 | 3/29/2016 |
| VEN004558 | Angela Bahling | APP032878 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 18.09 | 58989 | 3/29/2016 |
| VEN004655 | Lois Baldwin | APP032879 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 180.90 | 59022 | 3/29/2016 |
| VEN004601 | Rachel Beaver | APP032880 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 | 40.50 | 59032 | 3/29/2016 |
| VEN004804 | Debra Warren | APP032881 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 7 | 11.34 | 58996 | 3/29/2016 |
| VEN004803 | Deborah Lipscomb | APP032882 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 7 | 28.08 | 58995 | 3/29/2016 |

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| **Fund No.** | **Fund Name** | | | | | | | | |
| **641** | **Supplemental Reserv** | | | | | | | | |
| **Administration** | | | | | | | | | |
| VEN004802 | Lori Goldsby | APP032883 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 7 | 30.24 | 59023 | 3/29/2016 |
| VEN004801 | Christine Earley | APP032884 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 7 | 23.76 | 58992 | 3/29/2016 |
| VEN004800 | Connie Clemens | APP032885 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 7 | 49.14 | 58994 | 3/29/2016 |
| VEN004799 | Lucille Brewer | APP032886 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 7 | 25.92 | 59024 | 3/29/2016 |
| VEN004798 | Susan Baron | APP032887 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 48.06 | 59038 | 3/29/2016 |
| VEN004734 | Holly Jason | APP032888 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 108.00 | 59005 | 3/29/2016 |
| VEN004731 | Amy Bultemeyer | APP032889 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 355.86 | 58987 | 3/29/2016 |
| VEN004795 | Joyce Auffarth | APP032890 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 7 | 136.08 | 59017 | 3/29/2016 |
| VEN004595 | Marla Ailor | APP032891 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 88.02 | 59026 | 3/29/2016 |
| VEN004739 | Zylar Wright | APP032892 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 78.30 | 59046 | 3/29/2016 |
| VEN004738 | Raymond Welch | APP032893 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 | 42.12 | 59033 | 3/29/2016 |
| VEN004737 | Myra Levine | APP032894 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 127.44 | 59028 | 3/29/2016 |
| VEN004736 | Paul Lawrence | APP032895 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 | 36.72 | 59030 | 3/29/2016 |
| VEN004735 | Joseph Kay | APP032896 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 89.10 | 59014 | 3/29/2016 |
| VEN004733 | Jacques Diano | APP032897 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 344.52 | 59006 | 3/29/2016 |
| VEN004732 | Judith Culy | APP032898 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 216.00 | 59018 | 3/29/2016 |
| VEN004730 | Frederick Brown | APP032899 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 | 49.68 | 59002 | 3/29/2016 |
| VEN004729 | Diane Appelget | APP032900 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 | 29.70 | 58998 | 3/29/2016 |
| VEN004728 | John Aleksa | APP032901 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 226.80 | 59013 | 3/29/2016 |
| VEN004552 | Paul Zawadzki | APP032902 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 237.60 | 59031 | 3/29/2016 |
| VEN004557 | James Williams | APP032903 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 71.82 | 59008 | 3/29/2016 |
| VEN004563 | James Tinsley Jr | APP032904 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 126.90 | 59007 | 3/29/2016 |
| VEN004604 | Ken Sears | APP032905 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 7 | 86.94 | 59020 | 3/29/2016 |
| VEN004673 | Tyler Orton | APP032906 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 566.46 | 59042 | 3/29/2016 |
| VEN004598 | Victor Orton | APP032907 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 242.46 | 59045 | 3/29/2016 |
| VEN004594 | Robert McCullough | APP032908 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 107.46 | 59034 | 3/29/2016 |
| VEN004674 | Terry McCord | APP032909 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 95.04 | 59041 | 3/29/2016 |
| VEN004560 | Adrian Martin | APP032910 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 34.56 | 58986 | 3/29/2016 |
| VEN004561 | Henry Lowenkron | APP032911 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 140.94 | 59004 | 3/29/2016 |
| VEN004606 | Victor Hildebrand | APP032912 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 238.14 | 59044 | 3/29/2016 |
| VEN004602 | Joanetta Hendel | APP032913 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 55.08 | 59012 | 3/29/2016 |
| VEN004600 | Dennis Gilbride | APP032914 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 203.58 | 58997 | 3/29/2016 |

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| **Fund No.** | **Fund Name** | | | | | | | | |
| **641** | **Supplemental Reserv** | | | | | | | | |
| | **Administration** | | | | | | | | |
| VEN004562 | Carole Gilbride | APP032915 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 143.10 | 58991 | 3/29/2016 |
| VEN004556 | Brigitte Frost | APP032916 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 | 37.80 | 58990 | 3/29/2016 |
| VEN004553 | Michael Duff | APP032917 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 | 47.52 | 59027 | 3/29/2016 |
| VEN004659 | Susan Clark | APP032918 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 204.66 | 59039 | 3/29/2016 |
| VEN004658 | Jeanne Clark | APP032919 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 165.24 | 59009 | 3/29/2016 |
| VEN004657 | Donna Chapman | APP032920 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 33.48 | 58999 | 3/29/2016 |
| VEN004551 | S G Blair | APP032921 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 93.42 | 59048 | 3/29/2016 |
| VEN004603 | Gary Blackburn | APP032922 | 3/29/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage 6 7 | 59.94 | 59003 | 3/29/2016 |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 641001111 | CENSUS-SALARY | sal | 25,476.90 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 641001120 | CENSUS-FICA AND MEDICA | fica | 1,579.55 | | |
| VEN001537 | Payroll | APP033044 | 4/4/2016 | 641001120 | CENSUS-FICA AND MEDICA | med | 369.35 | | |
| VEN004543 | Sherry Hittle | APP033098 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 20.52 | | |
| VEN004544 | Jeffery Odenbaugh | APP033099 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 44.82 | | |
| VEN004546 | Jessie Ramirez | APP033100 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 8.10 | | |
| VEN004547 | Andre Spears | APP033101 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 13.50 | | |
| VEN004549 | Lukas Wright | APP033102 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 2.70 | | |
| VEN004654 | Tammy Allen | APP033103 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 98.28 | | |
| VEN004559 | Joy Amick | APP033104 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 8.64 | | |
| VEN004596 | Paul Ash | APP033105 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 37.26 | | |
| VEN004795 | Joyce Auffarth | APP033106 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 97.20 | | |
| VEN004655 | Lois Baldwin | APP033107 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 118.80 | | |
| VEN004551 | S G Blair | APP033108 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 29.70 | | |
| VEN004657 | Donna Chapman | APP033109 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 6.48 | | |
| VEN004556 | Brigitte Frost | APP033110 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 24.84 | | |
| VEN004562 | Carole Gilbride | APP033111 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 39.96 | | |
| VEN004606 | Victor Hildebrand | APP033112 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 129.06 | | |
| VEN004561 | Henry Lowenkron | APP033113 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 49.68 | | |
| VEN004594 | Robert McCullough | APP033114 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 57.24 | | |
| VEN004598 | Victor Orton | APP033115 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 173.88 | | |
| VEN004673 | Tyler Orton | APP033116 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 132.84 | | |
| VEN004604 | Ken Sears | APP033117 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 77.76 | | |
| VEN004563 | James Tinsley Jr | APP033118 | 4/4/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 63.18 | | |

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| **641** | **Supplemental Reserv** | | | | | | | | |
| | **Administration** | | | | | | | | |
| VEN004557 | James Williams | APP033119 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 17.28 | | |
| VEN004552 | Paul Zawadzki | APP033120 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 73.98 | | |
| VEN004728 | John Aleksa | APP033121 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 135.54 | | |
| VEN004731 | Amy Bultemeyer | APP033122 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 171.72 | | |
| VEN004732 | Judith Culy | APP033123 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 103.68 | | |
| VEN004733 | Jacques Diano | APP033124 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 174.96 | | |
| VEN004734 | Holly Jason | APP033125 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 37.80 | | |
| VEN004735 | Joseph Kay | APP033126 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 16.20 | | |
| VEN004737 | Myra Levine | APP033127 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 108.00 | | |
| VEN004739 | Zylar Wright | APP033128 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 38.34 | | |
| VEN004798 | Susan Baron | APP033129 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 43.20 | | |
| VEN004799 | Lucille Brewer | APP033130 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 175.50 | | |
| VEN004800 | Connie Clemens | APP033131 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 70.20 | | |
| VEN004801 | Christine Earley | APP033132 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 149.04 | | |
| VEN004803 | Deborah Lipscomb | APP033133 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 111.51 | | |
| VEN004804 | Debra Warren | APP033134 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Mileage voucher 8 | 159.30 | | |
| VEN002708 | Design and Build Corp | APP033151 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Customer Service remodel | 27,002.00 | | |
| VEN002708 | Design and Build Corp | APP033151 | 4/5/2016 | 641001349 | SUPPLE RESERV CONTR S | Customer Service remodel | 58,241.00 | | |
| | **Subtotal for Administration** | | | | | | **163,415.75** | | |
| **Subtotal for Fund 641 Supplemental Reserv** | | | | | | | **163,415.75** | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **651** | **Infrastructure Improv** | | | | | | | | |
| | **Public Works** | | | | | | | | |
| VEN002019 | United Consulting Engineers | APP032556 | 3/17/2016 | 651013474 | INFRASTRUCTURE IMPRO | Monon Trail over SR 32 and T | 8,778.58 | | |
| VEN004268 | Olco Inc | APP032609 | 3/17/2016 | 651013474 | INFRASTRUCTURE IMPRO | North Union Sidewalk Constru | 35,679.31 | | |
| VEN004268 | Olco Inc | APP032670 | 3/17/2016 | 651013474 | INFRASTRUCTURE IMPRO | North Union Sidewalk Constru | 32,204.15 | | |
| VEN000961 | Indiana Dept Of Transportation | APP032819 | 3/25/2016 | 651013474 | INFRASTRUCTURE IMPRO | Change order 1 4 7 | 18,336.88 | | |
| VEN002709 | Lochmueller Group Inc | APP032994 | 4/1/2016 | 651013474 | INFRASTRUCTURE IMPRO | Amend 5 for Mill St Design | 19,827.23 | | |
| VEN001521 | Parsons Brinckerhoff Inc | APP032996 | 4/1/2016 | 651013474 | INFRASTRUCTURE IMPRO | Midland 4 Wheeler On Calls | 511.65 | | |
| VEN004828 | Dorothy Joan Kruse | APP033007 | 4/4/2016 | 651013474 | INFRASTRUCTURE IMPRO | Monon 7 R/W Acq. Parcel 14. | 1,780.00 | | |
| VEN004826 | Jackie E Kruse | APP033008 | 4/4/2016 | 651013474 | INFRASTRUCTURE IMPRO | Monon 7 R/W Acq. Parcel 14. | 1,780.00 | | |
| VEN004827 | Ronnie Valentine | APP033009 | 4/4/2016 | 651013474 | INFRASTRUCTURE IMPRO | Monon 7 R/W Acq. Parcel 35 | 1,696.07 | | |
| VEN004828 | Dorothy Joan Kruse | APP033010 | 4/4/2016 | 651013474 | INFRASTRUCTURE IMPRO | Monon 7 R/W Acq. Parcel 39 | 11,925.00 | | |
| VEN004829 | Seventh Day Adventist | APP033018 | 4/4/2016 | 651013474 | INFRASTRUCTURE IMPRO | Westfield Boulevard Extensio | 98,550.00 | | |
| VEN004268 | Olco Inc | APP033027 | 4/4/2016 | 651013474 | INFRASTRUCTURE IMPRO | North Union Sidewalk Constru | 0.00 | | |
| VEN004268 | Olco Inc | APP033027 | 4/4/2016 | 651013474 | INFRASTRUCTURE IMPRO | Reimbursable Change Orders | 35,019.60 | | |
| VEN001998 | Tri-state Forestry Services | APP033028 | 4/4/2016 | 651013474 | INFRASTRUCTURE IMPRO | Tree and stump clearing for M | 41,950.00 | | |
| VEN001998 | Tri-state Forestry Services | APP033028 | 4/4/2016 | 651013474 | INFRASTRUCTURE IMPRO | Tree clearing from Gunther Bl | 18,900.00 | | |
| | **Subtotal for Public Works** | | | | | | **326,938.47** | | |
| **Subtotal for Fund 651 Infrastructure Improv** | | | | | | | **326,938.47** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **701** | **Payroll** | | | | | | | | |
| | **Clerk Treasurer** | | | | | | | | |
| VEN002177 | Indiana Members Credit Union | APP032503 | 3/11/2016 | 701008930 | PAYROLL-INS. DED | HSA deposit | 400.00 | 16509 | 3/11/2016 |
| VEN002177 | Indiana Members Credit Union | APP032535 | 3/16/2016 | 701008930 | PAYROLL-INS. DED | contribution 02-25 marlow | 400.00 | 16510 | 3/16/2016 |
| VEN001550 | PERF | APP032536 | 3/14/2016 | 701008133 | PAYROLL-PERF | Civilian PERF | 36,753.10 | 700000020 | 3/14/2016 |
| VEN000008 | 77 Police and Fire Fund | APP032537 | 3/14/2016 | 701008133 | PAYROLL-PERF | Non Civilian PERF | 50,508.84 | 700000021 | 3/14/2016 |
| VEN000163 | Aul Retirement | APP032702 | 3/22/2016 | 701008931 | PAYROLL-401A MATCHING- | retirement | 15,297.33 | 700000024 | 3/22/2016 |
| VEN000959 | Indiana Dept Of Revenue | APP032703 | 3/22/2016 | 701008923 | PAYROLL-STATE WITHHOL | 03-24 | 18,524.11 | 700000027 | 3/22/2016 |
| VEN000959 | Indiana Dept Of Revenue | APP032703 | 3/22/2016 | 701008923 | PAYROLL-STATE WITHHOL | 03-24 | 6,198.88 | 700000027 | 3/22/2016 |
| VEN000920 | Huntington National Bank | APP032705 | 3/22/2016 | 701008131 | PAYROLL-EMPLOYER'S FIC | | 36,473.23 | 700000025 | 3/22/2016 |
| VEN000920 | Huntington National Bank | APP032705 | 3/22/2016 | 701008132 | PAYROLL-EMPLOYER'S ME | | 8,530.03 | 700000025 | 3/22/2016 |
| VEN000920 | Huntington National Bank | APP032705 | 3/22/2016 | 701008921 | PAYROLL-FEDERAL WITHH | | 67,694.19 | 700000025 | 3/22/2016 |
| VEN000920 | Huntington National Bank | APP032705 | 3/22/2016 | 701008922 | PAYROLL-EMPLOYEE FICA | | 36,473.38 | 700000025 | 3/22/2016 |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **701** | **Payroll** | | | | | | | | |
| **Clerk Treasurer** | | | | | | | | | |
| VEN000920 | Huntington National Bank | APP032705 | 3/22/2016 | 701008922 | PAYROLL-EMPLOYEE FICA | | 8,529.94 | 700000025 | 3/22/2016 |
| VEN001537 | Payroll | APP032707 | 3/22/2016 | 701008110 | PAYROLL-NET SALARIES | net sal | 437,547.50 | 700000028 | 3/22/2016 |
| VEN001583 | Police and Firemen's Insurance | APP032712 | 3/22/2016 | 701008930 | PAYROLL-INS. DED | ins | 70.85 | 16513 | 3/22/2016 |
| VEN000948 | IN Family and Social Services Admin | APP032713 | 3/22/2016 | 701008140 | PAYROLL-SUPPORT WITHH | child support | 2,102.42 | 700000026 | 3/22/2016 |
| VEN001864 | Supporting heroes | APP032714 | 3/22/2016 | 701008991 | PAYROLL-MISC | contributions | 120.88 | 16514 | 3/22/2016 |
| VEN000703 | Fire Fighters Credit Union | APP032715 | 3/22/2016 | 701008141 | PAYROLL-UNION DUES | union dues | 1,884.20 | 16511 | 3/22/2016 |
| VEN001016 | INSCCU-ASFE | APP032716 | 3/22/2016 | 701008140 | PAYROLL-SUPPORT WITHH | child support annual maint fee | 55.00 | 16512 | 3/22/2016 |
| VEN000513 | DavisVision | APP032758 | 3/24/2016 | 701008930 | PAYROLL-INS. DED | ins | 29.56 | 16517 | 3/24/2016 |
| VEN000126 | Anthem Blue Cross Blue Shield | APP032760 | 3/24/2016 | 701008930 | PAYROLL-INS. DED | ins | 731.27 | 16516 | 3/24/2016 |
| VEN000058 | AFLAC | APP032763 | 3/24/2016 | 701008930 | PAYROLL-INS. DED | ins | 7,871.18 | 16518 | 3/24/2016 |
| VEN000058 | AFLAC | APP032764 | 3/24/2016 | 701008930 | PAYROLL-INS. DED | ins | 2,042.20 | 16515 | 3/24/2016 |
| VEN000534 | Delta Dental | APP032776 | 3/24/2016 | 701008930 | PAYROLL-INS. DED | Insurance | 4,099.33 | 16519 | 3/24/2016 |
| VEN001550 | PERF | APP032777 | 3/24/2016 | 701008133 | PAYROLL-PERF | Civilian Perf | 43,655.84 | | |
| VEN000008 | 77 Police and Fire Fund | APP032778 | 3/24/2016 | 701008133 | PAYROLL-PERF | Non Civilian Perf | 50,508.84 | | |
| VEN000920 | Huntington National Bank | APP033045 | 4/4/2016 | 701008131 | PAYROLL-EMPLOYER'S FIC | fica | 29,091.60 | | |
| VEN000920 | Huntington National Bank | APP033045 | 4/4/2016 | 701008132 | PAYROLL-EMPLOYER'S ME | med | 6,803.68 | | |
| VEN000920 | Huntington National Bank | APP033045 | 4/4/2016 | 701008921 | PAYROLL-FEDERAL WITHH | fed | 55,159.00 | | |
| VEN000920 | Huntington National Bank | APP033045 | 4/4/2016 | 701008922 | PAYROLL-EMPLOYEE FICA | med | 6,803.64 | | |
| VEN000920 | Huntington National Bank | APP033045 | 4/4/2016 | 701008922 | PAYROLL-EMPLOYEE FICA | fica | 29,091.53 | | |
| VEN000959 | Indiana Dept Of Revenue | APP033046 | 4/4/2016 | 701008923 | PAYROLL-STATE WITHHOL | state | 14,659.64 | | |
| VEN000959 | Indiana Dept Of Revenue | APP033046 | 4/4/2016 | 701008923 | PAYROLL-STATE WITHHOL | coit | 4,954.93 | | |
| VEN001537 | Payroll | APP033048 | 4/4/2016 | 701008110 | PAYROLL-NET SALARIES | net sal | 341,446.93 | | |
| VEN000163 | Aul Retirement | APP033087 | 4/5/2016 | 701008931 | PAYROLL-401A MATCHING- | retirement | 15,365.94 | | |
| VEN000948 | IN Family and Social Services Admin | APP033094 | 4/5/2016 | 701008140 | PAYROLL-SUPPORT WITHH | Child Support | 2,326.42 | | |
| VEN001583 | Police and Firemen's Insurance | APP033095 | 4/5/2016 | 701008930 | PAYROLL-INS. DED | April 7 ins prem | 70.85 | 16521 | 4/5/2016 |
| VEN001864 | Supporting heroes | APP033096 | 4/5/2016 | 701008991 | PAYROLL-MISC | Employees contribution | 111.64 | 16522 | 4/5/2016 |
| VEN000703 | Fire Fighters Credit Union | APP033097 | 4/5/2016 | 701008141 | PAYROLL-UNION DUES | April 7 union dues | 1,799.89 | 16520 | 4/5/2016 |
| **Subtotal for Clerk Treasurer** | | | | | | | **1,344,187.79** | | |
| **Subtotal for Fund 701 Payroll** | | | | | | | **1,344,187.79** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **900** | **Stormwater** | | | | | | | | |

| Fund No. | Fund Name | Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 900 | Stormwater | | | | | | | | | | |
| | Stormwater | | | | | | | | | | |
| | | VEN004751 | Karen Kourmoulis | APP032569 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 1.74 | | |
| | | VEN004752 | Thomas Nowak | APP032570 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 2.84 | | |
| | | VEN004753 | Timothy Gray | APP032571 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 2.57 | | |
| | | VEN004754 | Lisa Wiehagen | APP032572 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 2.75 | | |
| | | VEN004755 | Steve Johnson | APP032573 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 2.66 | | |
| | | VEN004756 | Shalini Yeddluri | APP032574 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 2.84 | | |
| | | VEN004757 | Sarah Chisholm | APP032575 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 1.83 | | |
| | | VEN003461 | Nova 29 LLC | APP032576 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 2.75 | | |
| | | VEN003461 | Nova 29 LLC | APP032576 | 3/17/2016 | 900016370 | STORMWATER-REFUND | OP | 0.40 | | |
| | | VEN004759 | Robert Drayton | APP032577 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 2.11 | | |
| | | VEN004759 | Robert Drayton | APP032577 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 48.90 | | |
| | | VEN004760 | Ralph Michalec | APP032578 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 2.11 | | |
| | | VEN004746 | Maple Knoll Investors LLC | APP032580 | 3/17/2016 | 900016370 | STORMWATER-REFUND | 18 closed accounts | 504.00 | | |
| | | VEN004761 | Eric Wurth | APP032581 | 3/17/2016 | 900016370 | STORMWATER-REFUND | OP | 732.47 | | |
| | | VEN004762 | Jeffrey and Lynn Wendeln | APP032582 | 3/17/2016 | 900016370 | STORMWATER-REFUND | OP | 152.02 | | |
| | | VEN004763 | Shannon Lusk | APP032583 | 3/17/2016 | 900016370 | STORMWATER-REFUND | OP | 147.16 | | |
| | | VEN004764 | Sara Thompson | APP032584 | 3/17/2016 | 900016370 | STORMWATER-REFUND | OP | 422.31 | | |
| | | VEN004741 | Leonard Selvaggio | APP032585 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 2.75 | | |
| | | VEN004742 | Scott Van Dyke | APP032586 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 1.47 | | |
| | | VEN004743 | Mark Flagg | APP032587 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 2.11 | | |
| | | VEN004744 | Lonna Schank | APP032588 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 1.93 | | |
| | | VEN004745 | David Kern | APP032589 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 1.93 | | |
| | | VEN004748 | Nathan Knestrick | APP032590 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 1.83 | | |
| | | VEN004749 | Randall Burgess | APP032591 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 1.83 | | |
| | | VEN004750 | Carmen and Jeff Romack | APP032592 | 3/17/2016 | 900016370 | STORMWATER-REFUND | | 2.66 | | |
| | | VEN004766 | Kevin Sanderson | APP032597 | 3/17/2016 | 900016370 | STORMWATER-REFUND | OP | 37.99 | | |
| | | VEN004765 | Ron Greskamp | APP032598 | 3/17/2016 | 900016370 | STORMWATER-REFUND | OP | 168.44 | | |
| | | VEN001283 | Madison County Council Of Gov | APP032619 | 3/17/2016 | 900016334 | STORM-TRAVEL/TRAINING/ | IN annual MS4 meeting | 390.00 | | |
| | | VEN001537 | Payroll | APP032706 | 3/22/2016 | 900016111 | STORM-SALARY | sal | 9,991.59 | | |
| | | VEN001537 | Payroll | APP032706 | 3/22/2016 | 900016120 | STORM-FICA AND MEDICAR | fica | 579.87 | | |
| | | VEN001537 | Payroll | APP032706 | 3/22/2016 | 900016120 | STORM-FICA AND MEDICAR | med | 135.61 | | |
| | | VEN001537 | Payroll | APP032706 | 3/22/2016 | 900016121 | STORM-PERF | perf | 1,290.84 | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **900** | **Stormwater** | | | | | | | | |
| | **Stormwater** | | | | | | | | |
| VEN004778 | Sun Communication | APP032789 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 18.00 | | |
| VEN004779 | Jeremy Davis | APP032790 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 2.84 | | |
| VEN004780 | Matthew and Shannon Fritch | APP032791 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 1.28 | | |
| VEN004781 | Rick Farrell | APP032792 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 1.19 | | |
| VEN004782 | Kristen Valdez | APP032793 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 0.92 | | |
| VEN004783 | Troy and Sheryl Jones | APP032794 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 1.19 | | |
| VEN004784 | Tejas Raiyani | APP032795 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 3.30 | | |
| VEN004785 | Thomas Mueller | APP032796 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 1.47 | | |
| VEN004786 | Jared Nichter | APP032797 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 1.28 | | |
| VEN004787 | Marian Elliott | APP032798 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 1.47 | | |
| VEN004788 | Michael Briles | APP032799 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 1.56 | | |
| VEN004789 | Chun Lam | APP032800 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 1.19 | | |
| VEN004790 | Carol Labellart | APP032801 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 0.92 | | |
| VEN004790 | Carol Labellart | APP032801 | 3/25/2016 | 900016370 | STORMWATER-REFUND | OP | 0.89 | | |
| VEN004791 | Karen Birsfiel | APP032802 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 1.19 | | |
| VEN004776 | Michael Wilson | APP032803 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 36.93 | | |
| VEN004772 | Jennifer Fairbanks | APP032804 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 161.94 | | |
| VEN004774 | Isaac Pena | APP032805 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 242.89 | | |
| VEN004775 | Chris and Jim Mercier | APP032806 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 185.62 | | |
| VEN004777 | Philip Sheets | APP032807 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 404.52 | | |
| VEN004773 | Steve Martin | APP032808 | 3/25/2016 | 900016370 | STORMWATER-REFUND | | 275.00 | | |
| VEN000608 | Eco-Infrastucture Solution | APP032999 | 4/1/2016 | 900016433 | STORM-INFRASTRUCTURE | Wheeler Rd Culvert | 590.00 | | |
| VEN001469 | O W Krohn and Associates | APP033037 | 4/4/2016 | 900016349 | STORM-SERVICE | Storm/Trash bank rec | 639.37 | | |
| VEN001537 | Payroll | APP033047 | 4/4/2016 | 900016111 | STORM-SALARY | sal | 10,149.94 | | |
| VEN001537 | Payroll | APP033047 | 4/4/2016 | 900016120 | STORM-FICA AND MEDICAR | fica | 589.69 | | |
| VEN001537 | Payroll | APP033047 | 4/4/2016 | 900016120 | STORM-FICA AND MEDICAR | med | 137.91 | | |
| VEN001537 | Payroll | APP033047 | 4/4/2016 | 900016121 | STORM-PERF | perf | 1,313.33 | | |
| | **Subtotal for Stormwater** | | | | | | **29,408.14** | | |
| **Subtotal for Fund 900 Stormwater** | | | | | | | **29,408.14** | | |
| **Fund No.** | **Fund Name** | | | | | | | | |
| **950** | **Trash** | | | | | | | | |

| Fund No. | Fund Name | Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 950 | Trash | | | | | | | | | | |
| | Trash | | | | | | | | | | |
| | | VEN004751 | Karen Kourmoulis | APP032569 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 0.63 | | |
| | | VEN004751 | Karen Kourmoulis | APP032569 | 3/17/2016 | 950017370 | TRASH-REFUND | | 7.17 | | |
| | | VEN004752 | Thomas Nowak | APP032570 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 1.03 | | |
| | | VEN004752 | Thomas Nowak | APP032570 | 3/17/2016 | 950017370 | TRASH-REFUND | | 11.70 | | |
| | | VEN004753 | Timothy Gray | APP032571 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 0.93 | | |
| | | VEN004753 | Timothy Gray | APP032571 | 3/17/2016 | 950017370 | TRASH-REFUND | | 10.57 | | |
| | | VEN004754 | Lisa Wiehagen | APP032572 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 1.00 | | |
| | | VEN004754 | Lisa Wiehagen | APP032572 | 3/17/2016 | 950017370 | TRASH-REFUND | | 11.32 | | |
| | | VEN004755 | Steve Johnson | APP032573 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 0.97 | | |
| | | VEN004755 | Steve Johnson | APP032573 | 3/17/2016 | 950017370 | TRASH-REFUND | | 10.94 | | |
| | | VEN004756 | Shalini Yeddluri | APP032574 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 1.03 | | |
| | | VEN004756 | Shalini Yeddluri | APP032574 | 3/17/2016 | 950017370 | TRASH-REFUND | | 11.70 | | |
| | | VEN004757 | Sarah Chisholm | APP032575 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 0.67 | | |
| | | VEN004757 | Sarah Chisholm | APP032575 | 3/17/2016 | 950017370 | TRASH-REFUND | | 7.55 | | |
| | | VEN003461 | Nova 29 LLC | APP032576 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 1.00 | | |
| | | VEN003461 | Nova 29 LLC | APP032576 | 3/17/2016 | 950017370 | TRASH-REFUND | | 11.32 | | |
| | | VEN004759 | Robert Drayton | APP032577 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 0.77 | | |
| | | VEN004759 | Robert Drayton | APP032577 | 3/17/2016 | 950017370 | TRASH-REFUND | | 8.68 | | |
| | | VEN004760 | Ralph Michalec | APP032578 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 0.77 | | |
| | | VEN004760 | Ralph Michalec | APP032578 | 3/17/2016 | 950017370 | TRASH-REFUND | | 8.68 | | |
| | | VEN004741 | Leonard Selvaggio | APP032585 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 1.00 | | |
| | | VEN004741 | Leonard Selvaggio | APP032585 | 3/17/2016 | 950017370 | TRASH-REFUND | | 11.32 | | |
| | | VEN004742 | Scott Van Dyke | APP032586 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 0.53 | | |
| | | VEN004742 | Scott Van Dyke | APP032586 | 3/17/2016 | 950017370 | TRASH-REFUND | | 6.04 | | |
| | | VEN004743 | Mark Flagg | APP032587 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 0.77 | | |
| | | VEN004743 | Mark Flagg | APP032587 | 3/17/2016 | 950017370 | TRASH-REFUND | | 8.68 | | |
| | | VEN004744 | Lonna Schank | APP032588 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 0.70 | | |
| | | VEN004744 | Lonna Schank | APP032588 | 3/17/2016 | 950017370 | TRASH-REFUND | | 7.92 | | |
| | | VEN004745 | David Kern | APP032589 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 0.70 | | |
| | | VEN004745 | David Kern | APP032589 | 3/17/2016 | 950017370 | TRASH-REFUND | | 7.92 | | |
| | | VEN004748 | Nathan Knestrick | APP032590 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 0.67 | | |
| | | VEN004748 | Nathan Knestrick | APP032590 | 3/17/2016 | 950017370 | TRASH-REFUND | | 7.55 | | |

| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **950** | **Trash** | | | | | | | | |
| **Trash** | | | | | | | | | |
| VEN004749 | Randall Burgess | APP032591 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 0.67 | | |
| VEN004749 | Randall Burgess | APP032591 | 3/17/2016 | 950017370 | TRASH-REFUND | | 7.55 | | |
| VEN004750 | Carmen and Jeff Romack | APP032592 | 3/17/2016 | 950017349 | TRASH-ADM SERVICES | | 0.97 | | |
| VEN004750 | Carmen and Jeff Romack | APP032592 | 3/17/2016 | 950017370 | TRASH-REFUND | | 10.94 | | |
| VEN001637 | Ray's Trash Service | APP032744 | 3/24/2016 | 950017850 | TRASH-TRASH BAGS CONT | | 400.00 | | |
| VEN004779 | Jeremy Davis | APP032790 | 3/25/2016 | 950017349 | TRASH-ADM SERVICES | | 1.03 | | |
| VEN004779 | Jeremy Davis | APP032790 | 3/25/2016 | 950017370 | TRASH-REFUND | | 11.70 | | |
| VEN004780 | Matthew and Shannon Fritch | APP032791 | 3/25/2016 | 950017349 | TRASH-ADM SERVICES | | 0.47 | | |
| VEN004780 | Matthew and Shannon Fritch | APP032791 | 3/25/2016 | 950017370 | TRASH-REFUND | | 5.28 | | |
| VEN004781 | Rick Farrell | APP032792 | 3/25/2016 | 950017349 | TRASH-ADM SERVICES | | 0.43 | | |
| VEN004781 | Rick Farrell | APP032792 | 3/25/2016 | 950017370 | TRASH-REFUND | | 4.91 | | |
| VEN004782 | Kristen Valdez | APP032793 | 3/25/2016 | 950017349 | TRASH-ADM SERVICES | | 0.33 | | |
| VEN004782 | Kristen Valdez | APP032793 | 3/25/2016 | 950017370 | TRASH-REFUND | | 3.77 | | |
| VEN004783 | Troy and Sheryl Jones | APP032794 | 3/25/2016 | 950017349 | TRASH-ADM SERVICES | | 0.43 | | |
| VEN004783 | Troy and Sheryl Jones | APP032794 | 3/25/2016 | 950017370 | TRASH-REFUND | | 4.91 | | |
| VEN004784 | Tejas Raiyani | APP032795 | 3/25/2016 | 950017349 | TRASH-ADM SERVICES | | 1.20 | | |
| VEN004784 | Tejas Raiyani | APP032795 | 3/25/2016 | 950017370 | TRASH-REFUND | | 13.58 | | |
| VEN004785 | Thomas Mueller | APP032796 | 3/25/2016 | 950017349 | TRASH-ADM SERVICES | | 0.53 | | |
| VEN004785 | Thomas Mueller | APP032796 | 3/25/2016 | 950017370 | TRASH-REFUND | | 6.04 | | |
| VEN004786 | Jared Nichter | APP032797 | 3/25/2016 | 950017349 | TRASH-ADM SERVICES | | 0.47 | | |
| VEN004786 | Jared Nichter | APP032797 | 3/25/2016 | 950017370 | TRASH-REFUND | | 5.28 | | |
| VEN004787 | Marian Elliott | APP032798 | 3/25/2016 | 950017349 | TRASH-ADM SERVICES | | 0.53 | | |
| VEN004787 | Marian Elliott | APP032798 | 3/25/2016 | 950017370 | TRASH-REFUND | | 6.04 | | |
| VEN004788 | Michael Briles | APP032799 | 3/25/2016 | 950017349 | TRASH-ADM SERVICES | | 0.57 | | |
| VEN004788 | Michael Briles | APP032799 | 3/25/2016 | 950017370 | TRASH-REFUND | | 6.41 | | |
| VEN004789 | Chun Lam | APP032800 | 3/25/2016 | 950017349 | TRASH-ADM SERVICES | | 0.43 | | |
| VEN004789 | Chun Lam | APP032800 | 3/25/2016 | 950017370 | TRASH-REFUND | | 4.91 | | |
| VEN004790 | Carol Labellart | APP032801 | 3/25/2016 | 950017349 | TRASH-ADM SERVICES | | 0.33 | | |
| VEN004790 | Carol Labellart | APP032801 | 3/25/2016 | 950017370 | TRASH-REFUND | | 3.77 | | |
| VEN004791 | Karen Birsfiel | APP032802 | 3/25/2016 | 950017349 | TRASH-ADM SERVICES | | 0.43 | | |
| VEN004791 | Karen Birsfiel | APP032802 | 3/25/2016 | 950017370 | TRASH-REFUND | | 4.91 | | |

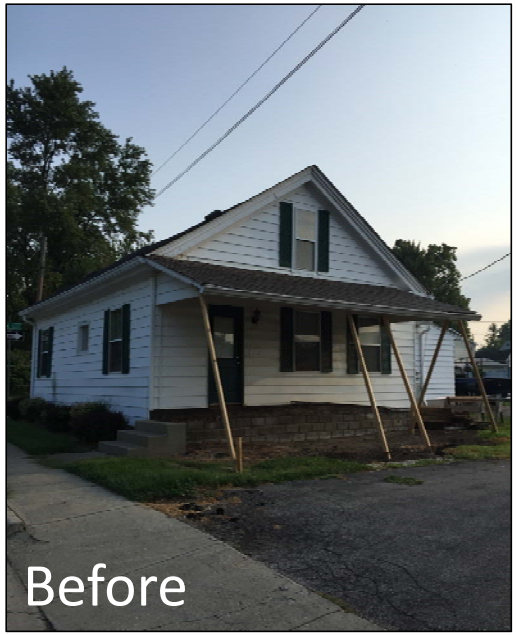
| Buy-From Vendor No. | Buy-From Vendor Name | Invoice No. | Date | G/L Acct. | G/L Account Name | Description | Amount | Check No. | Check Date |
|---|---|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | | | |
| **950** | **Trash** | | | | | | | | |
| | **Trash** | | | | | | | | |
| VEN001469 | O W Krohn and Associates | APP033037 | 4/4/2016 | 950017349 | TRASH-ADM SERVICES | Storm/Trash bank rec | 639.38 | | |
| | **Subtotal for Trash** | | | | | | **1,310.43** | | |
| **Subtotal for Fund 950 Trash** | | | | | | | **1,310.43** | | |
| **Posted Invoices Total** | | | | | | | **4,366,665.71** | | |

**Credit Memos**

| Vendor No. | Vendor Name | Cr. Memo No. | Date | GL Acct. | GL Account Name | Description | Amount |
|---|---|---|---|---|---|---|---|
| **Fund No.** | **Fund Name** | | | | | | |
| **203** | **Fire Operating** | | | | | | |
| | **Fire** | | | | | | |
| VEN001614 | Public Safety Center | ACP000822 | 3/25/2016 | 203012354 | Fire-Medical Exams/Testing | Fire-Medical Exams/Testing | 875.69 |
| | **Subtotal for** | | | | | | **875.69** |
| **Subtotal by Fund 203 Fire Operating** | | | | | | | **875.69** |
| **Fund No.** | **Fund Name** | | | | | | |
| **239** | **Law Enforcement** | | | | | | |
| | **Police** | | | | | | |
| VEN001888 | Teamintel Intelligence Equipment | ACP000821 | 3/22/2016 | 239002473 | Law Enforcement-Leases | Law Enforcement-Leases | 1,491.00 |
| VEN001888 | Teamintel Intelligence Equipment | ACP000821 | 3/22/2016 | 239002473 | Law Enforcement-Leases | Law Enforcement-Leases | 1,321.00 |
| | **Subtotal for** | | | | | | **2,812.00** |
| **Subtotal by Fund 239 Law Enforcement** | | | | | | | **2,812.00** |
| **Credit Memo Total** | | | | | | | **3,687.69** |

# Façade Improvement Grant Program

- Program implemented in 2011 with the intention to  assist local business owners and increase the overall beauty of the Downtown area.
- Since 2011, 12 local projects have utilized the program along with two additional under review.



**Bash Boutique**

# Façade Improvement Grant Program

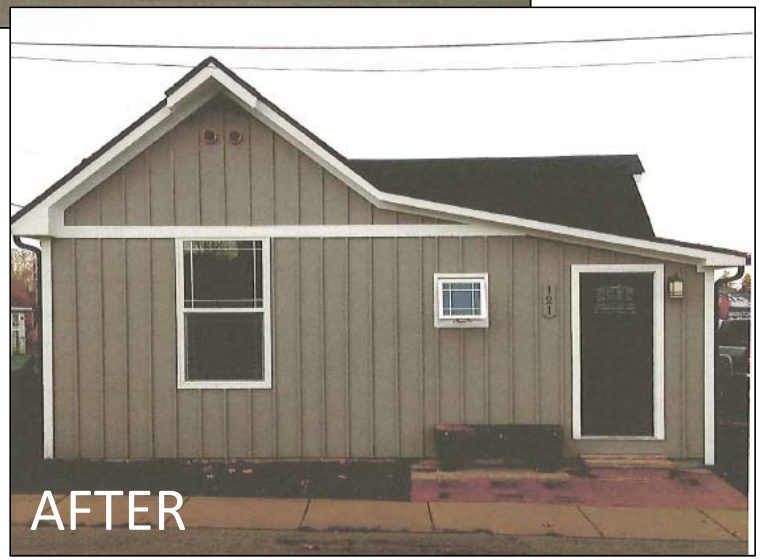
- $48,792 has been granted to local business owners to make improvements such as repainting, deck replacement, signage, and outdoor café improvements.

- With this grant, the City has benefitted from $148,277 in local investment in our Downtown with an additional $12,385 anticipated for 2016.

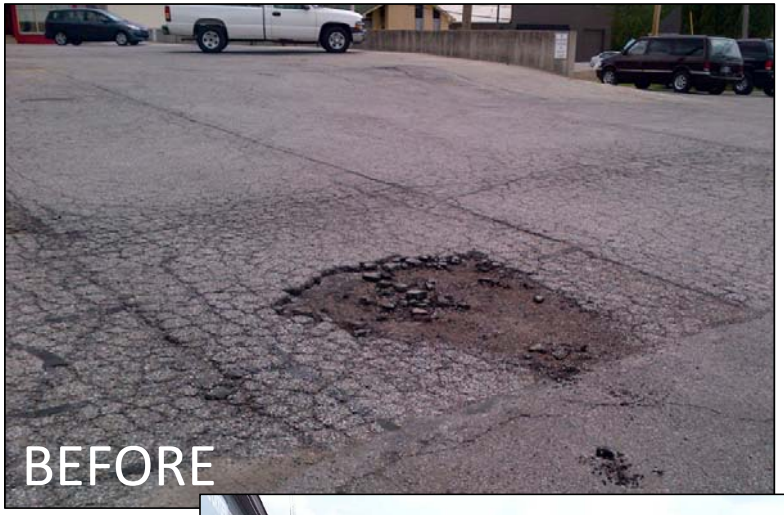
**ADS Cabinets**

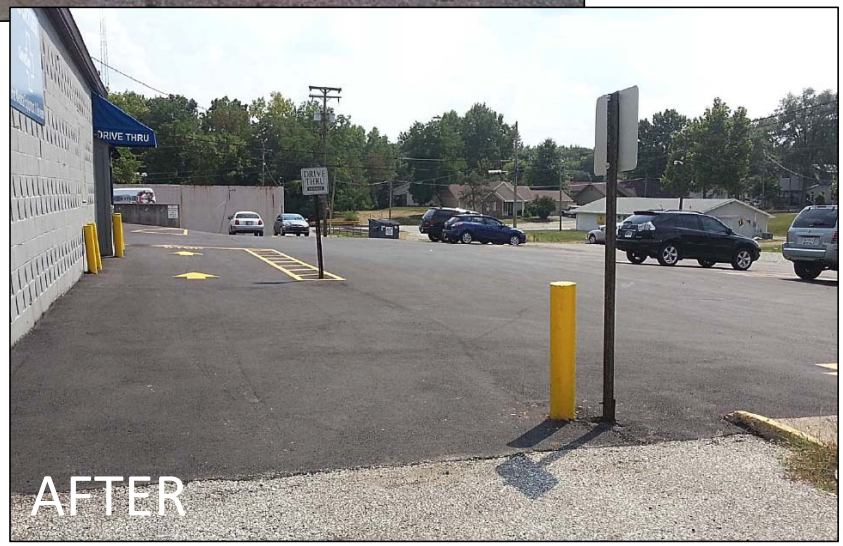
**The Union**

**The Italian House On Park**




**Gemini General Contracting**




**Westfield Pharmacy/Union Street Flowers and Gifts**

# PROCLAMATION

## Mayor's Monarch Pledge

### April 2016

**WHEREAS**, the monarch butterfly is an iconic North American species whose multigenerational migration and metamorphosis from caterpillar to butterfly has captured the imagination of millions of Americans; and

**WHEREAS**, 20 years ago, more than one billion Eastern monarch butterflies migrated to Mexico, but in the winter of 2014, only 60 million made the trip; and

**WHEREAS**, cities, towns and counties have a critical role to play to help save the monarch butterfly, and the City of Westfield has played a leadership role by launching our own Monarch Habitat Program through our participation in taking the Mayor's Monarch Pledge; and

**WHEREAS**, every citizen of Westfield can make a difference for the monarch by planting native milkweed and nectar plants to provide habitat for the monarch and pollinators in locations where people live, work, learn, play and worship;

**NOW, THEREFORE**, I, J. Andrew Cook, Mayor of the City of Westfield, IN do hereby proclaim the month of April 2016 to be Mayor's Monarch Pledge Month, and urge all citizens to work together to help create healthy habitat for the Monarch butterfly.

**IN WITNESS WHEREOF,** I, J. Andrew Cook, have hereunto set my hand and caused to be affixed the great seal of the city of Westfield, Indiana, on this 11th day of April, 2016.

**(City Seal)**

_____

J. Andrew Cook, Mayor
City of Westfield

# RESOLUTION NUMBER 16-110

**RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF WESTFIELD, INDIANA FINDING THAT PROPERTY OWNERS ARE IN SUBSTANTIAL COMPLIANCE FOR TAX ABATEMENT PURPOSES**

**WHEREAS,** pursuant to Indiana Code 6-1.1-12.1-1, *et. seq.* (the "Act"), the City of Westfield, Indiana (the "City") by and through its Common Council acting in its capacity as the fiscal body of the City and acting as the designating body identified in the Act (the "Council") has the right and opportunity to abate the payment of real property taxes for real estate located within an area declared by the Council to be an Economic Revitalization Area and to also abate the payment of personal property taxes within the Economic Revitalization Area;

**WHEREAS**, pursuant to the Act, not later than forty-five (45) days after receipt of the Compliance with Statement of Benefits forms ("Form CF-1"), attached hereto as Exhibit A, the Council may determine whether the property owners have substantially complied with the Statement of Benefits forms ("Form SB-1") previously approved by the Council.

**NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF WESTFIELD, INDIANA AS FOLLOWS:**

**SECTION I.** The Council has reviewed Exhibit A and has found that the property owners are in substantial compliance with their respective Form SB-1's.

**SECTION II.** The President of the Council is hereby authorized to certify compliance with the respective Form SB-1's.

**SECTION III.** The City's administrative staff is hereby directed to file the certified Form CF-1's with the appropriate Hamilton County office on behalf of the Council.

**SECTION IV.** This Resolution shall be in full force and effect immediately upon its adoption.

ADOPTED AND PASSED THIS ____TH DAY OF _____ 2016, BY THE WESTFIELD COMMON COUNCIL, HAMILTON COUNTY, INDIANA.

WESTFIELD COMMON COUNCIL

| **Voting For** | **Voting Against** | **Abstain** |
|---|---|---|
| _____ | _____ | _____ |
| Jim Ake | Jim Ake | Jim Ake |
| _____ | _____ | _____ |
| James J. Edwards | James J. Edwards | James J. Edwards |
| _____ | _____ | _____ |
| Steven Hoover | Steven Hoover | Steven Hoover |
| _____ | _____ | _____ |
| Robert L. Horkay | Robert L. Horkay | Robert L. Horkay |
| _____ | _____ | _____ |
| Mark F. Keen | Mark F. Keen | Mark F. Keen |
| _____ | _____ | _____ |
| Charles Lehman | Charles Lehman | Charles Lehman |
| _____ | _____ | _____ |
| Cindy L. Spoljaric | Cindy L. Spoljaric | Cindy L. Spoljaric |

ATTEST:

_____
Cindy J. Gossard, Clerk-Treasurer

THIS INSTRUMENT PREPARED BY Kevin M. Todd, AICP, City of Westfield

Return Document to: Cindy Gossard, City of Westfield, 130 Penn Street, Westfield, IN 46074

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each and every Social Security number from this document, unless it is required by law. Kevin M. Todd, AICP

I hereby certify that RESOLUTION 16-110 was delivered to the Mayor of Westfield on the _____ day of _____, 2016, at _____.

_____
Cindy J. Gossard, Clerk-Treasurer

I hereby APPROVE Resolution 16-110

this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

I hereby VETO Resolution 16-110

this _____ day of _____, 2016.

_____
J. Andrew Cook, Mayor

EXHIBIT A

# Automatic Pool Covers, Inc.

Personal Property

# COMPLIANCE WITH STATEMENT OF BENEFITS
# PERSONAL PROPERTY

State Form 51765 (R3 / 11-15)
Prescribed by the Department of Local Government Finance

**FORM CF-1 / PP**

*INSTRUCTIONS:*
1. *Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)*
2. *This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.*
3. *With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance (CF-1).*

## SECTION 1 — TAXPAYER INFORMATION

| | |
|---|---|
| Name of taxpayer<br>Automatic Pool Covers, Inc.; Soul Provider, Inc.; Cover Care, LLC | County<br>Hamilton |
| Address of taxpayer *(number and street, city, state, and ZIP code)*<br>17397 Oak Ridge Road, Westfield, IN 46074 | DLGF taxing district number<br>29015 |
| Name of contact person<br>Michael Shebek | Telephone number<br>( 317 ) 579-2000 |

## SECTION 2 — LOCATION AND DESCRIPTION OF PROPERTY

| | | |
|---|---|---|
| Name of designating body<br>Westfield Redevelopment Commission & Westfield City Council | Resolution number<br>11-01 | Estimated start date *(month, day, year)*<br>1/1/2011 |
| Location of property<br>NE approx. 8.53 acres of Custom Commerce Park, Westfield | | Actual start date *(month, day, year)*<br>1/1/2011 |
| Description of new manufacturing equipment, or new research and development equipment, or new information technology equipment, or new logistical distribution equipment to be acquired.<br>Manufacturing, logistic distribution and IT equipment for Automatic Pool Cover manufacturing facility. See Exhibit B for full description of IT equipment purchases | | Estimated completion date *(month, day, year)*<br>12/31/2013<br>Actual completion date *(month, day, year)*<br>12/31/2013 |

## SECTION 3 — EMPLOYEES AND SALARIES

| EMPLOYEES AND SALARIES | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Current number of employees | 24.00 | 46.00 |
| Salaries | 1,397,760.00 | 3,120,110.00 |
| Number of employees retained | 24.00 | 24.00 |
| Salaries | 1,397,760.00 | 1,397,760.00 |
| Number of additional employees | 22.00 | 22.00 |
| Salaries | 885,252.00 | 1,722,350.00 |

## SECTION 4 — COST AND VALUES

| | MANUFACTURING EQUIPMENT | | R & D EQUIPMENT | | LOGIST DIST EQUIPMENT | | IT EQUIPMENT | |
|---|---|---|---|---|---|---|---|---|
| **AS ESTIMATED ON SB-1** | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE |
| Values before project | | | | | | | | |
| Plus: Values of proposed project | 270,000.00 | | | | 130,000.00 | | 100,000.00 | |
| Less: Values of any property being replaced | | | | | | | | |
| Net values upon completion of project | | | | | | | | |
| **ACTUAL** | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE |
| Values before project | | | | | | | | |
| Plus: Values of proposed project | 101,649.00 | | | | 5,106.00 | | 12,166.00 | |
| Less: Values of any property being replaced | | | | | | | | |
| Net values upon completion of project | | | | | | | | |

**NOTE:** The **COST** of the property is confidential pursuant to IC 6-1.1-12.1-5.6(c).

## SECTION 5 — WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER

| WASTE CONVERTED AND OTHER BENEFITS | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Amount of solid waste converted | | |
| Amount of hazardous waste converted | | |
| Other benefits: | | |

## SECTION 6 — TAXPAYER CERTIFICATION

I hereby certify that the representations in this statement are true.

| Signature of authorized representative | Title | Date signed *(month, day, year)* |
|---|---|---|
| Michael Shebek | PRESIDENT | 3-4-16 |

## OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.

*INSTRUCTIONS: (IC 6-1.1-12.1-5.9)*

1. *This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.*

2. *Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.*

3. *If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.*

4. *Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.*

5. *If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.*

We have reviewed the CF-1 and find that:

☐ the property owner **IS** in substantial compliance

☐ the property owner **IS NOT** in substantial compliance

☐ other (*specify*) _____

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.

| Time of hearing | Date of hearing (*month, day, year*) | Location of hearing |
|---|---|---|
| ☐ AM ☐ PM | | |

### HEARING RESULTS (*to be completed after the hearing*)

☐ Approved ☐ Denied (*see instruction 5 above*)

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

### APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the clerk of Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.

# Carrington Mortgage Services, LLC

Personal Property

# COMPLIANCE WITH STATEMENT OF BENEFITS
# PERSONAL PROPERTY

State Form 51765 (R2 / 5-13)
Prescribed by the Department of Local Government Finance

**FORM CF-1 / PP**

*INSTRUCTIONS:*
1. *Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)*
2. *This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between March 1, and May 15, of each year, unless a filing extension under 1C 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between March 1, and the extended due date of each year.*
3. *With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance (CF-I).*

**SECTION 1 — TAXPAYER INFORMATION**

Name of taxpayer
Carrington Mortgage Services, LLC

Address of taxpayer *(street and number, city, state and ZIP code)*
25 Enterprise Drive, Suite 500
Aliso Viejo CA 92656

Name of contact person
Tim Richthammer, VP of Tax, 1700 East Putnam Ave,

Telephone number
203-661-6186

**SECTION 2 — LOCATION AND DESCRIPTION OF PROPERTY**

Name of designating body
Common Council of the City of Westfield

Resolution number
14-126

Location of property 19845 US 31 North
Westfield IN 46074

County
Hamilton

DLGF taxing district number
29-15

Description of new manufacturing equipment, or new research and development equipment, or new information technology equipment, or new logistical distribution equipment to be acquired.
The company will install new cabling, IT equipment, and office equipment to establish a new regional service center.

Estimated starting date *(month, day, year)*
01/01/2015

Estimated completion date *(month, day, year)*
12/31/2019

**SECTION 3 — EMPLOYEES AND SALARIES**

| EMPLOYEES AND SALARIES | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Current number of employees | 180 | 540 |
| Salaries | 11,232,000 | 23,166,238 |
| Number of employees retained | 180 | 180 |
| Salaries | 11,232,000 | 10,204,376 |
| Number of additional employees | 360 | 360 |
| Salaries | 19,468,800 | 12,961,862 |

**SECTION 4 — COST AND VALUES**

| | MANUFACTURING EQUIPMENT | | R & D EQUIPMENT | | LOGIST DIST EQUIPMENT | | IT EQUIPMENT | |
|---|---|---|---|---|---|---|---|---|
| **AS ESTIMATED ON SB-1** | **COST** | **ASSESSED VALUE** | **COST** | **ASSESSED VALUE** | **COST** | **ASSESSED VALUE** | **COST** | **ASSESSED VALUE** |
| Values before project | | | | | | | | |
| Plus: Values of proposed project | | | | | | | 1,128,000 | |
| Less: Values of any property being replaced | | | | | | | | |
| Net values upon completion of project | | | | | | | 1,128,000 | |
| **ACTUAL** | **COST** | **ASSESSED VALUE** | **COST** | **ASSESSED VALUE** | **COST** | **ASSESSED VALUE** | **COST** | **ASSESSED VALUE** |
| Values before project | | | | | | | | |
| Plus: Values of proposed project | | | | | | | 629,049 | |
| Less: Values of any property being replaced | | | | | | | | |
| Net values upon completion of project | | | | | | | 629,049 | |

**NOTE:** The **COST** of the property is confidential pursuant to IC 6-1.1-12.1-5.6 (d).

**SECTION 5 — WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER**

| WASTE CONVERTED AND OTHER BENEFITS | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Amount of solid waste converted | | |
| Amount of hazardous waste converted | | |
| Other benefits: | | |

**SECTION 6 — TAXPAYER CERTIFICATION**

I hereby certify that the representations in this statement are true.

Signature of authorized representative

Title
VP of Tax

Date signed *(month, day, year)*
2/16/16

## OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.

*INSTRUCTIONS: (IC 6-1.1-12.1-5.9)*

1. *This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.*

2. *Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.*

3. *If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.*

4. *Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.*

5. *If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.*

We have reviewed the CF-1 and find that:

☐ the property owner **IS** in substantial compliance

☐ the property owner **IS NOT** in substantial compliance

☐ other (*specify*) _____

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.

| Time of hearing | Date of hearing (*month, day, year*) | Location of hearing |
|---|---|---|
| ☐ AM ☐ PM | | |

### HEARING RESULTS (*to be completed after the hearing*)

☐ Approved ☐ Denied (*see instruction 5 above*)

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

### APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the clerk of Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.

# CPS, Inc.

Personal Property

# COMPLIANCE WITH STATEMENT OF BENEFITS
# PERSONAL PROPERTY

State Form 51765 (R3 / 11-15)
Prescribed by the Department of Local Government Finance

**FORM CF-1 / PP**

*INSTRUCTIONS:*
1. *Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)*
2. *This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.*
3. *With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance (CF-1).*

## SECTION 1 — TAXPAYER INFORMATION

| | |
|---|---|
| Name of taxpayer<br>CPS, Inc. | County<br>Hamilton |
| Address of taxpayer *(number and street, city, state, and ZIP code)*<br>17435 Tiller Court, Westfield, IN 46074 | DLGF taxing district number<br>29-015 |
| Name of contact person<br>Jason Ray | Telephone number<br>( 317 ) 848-0000 |

## SECTION 2 — LOCATION AND DESCRIPTION OF PROPERTY

| | | |
|---|---|---|
| Name of designating body<br>Westfield City Council | Resolution number<br>10-07 | Estimated start date *(month, day, year)*<br>6-1-2010 |
| Location of property<br>17435 Tiller Court, Westfield, IN 46074 | | Actual start date *(month, day, year)* |
| Description of new manufacturing equipment, or new research and development equipment, or new information technology equipment, or new logistical distribution equipment to be acquired.<br>Equipment includes several shrink wrap machines, air compressor unit, tape machines, conveyors, cutting tables, inventory system, molds, etc. | | Estimated completion date *(month, day, year)*<br>6-1-2012<br>Actual completion date *(month, day, year)* |

## SECTION 3 — EMPLOYEES AND SALARIES

| EMPLOYEES AND SALARIES | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Current number of employees | 4.00 | 55.00 |
| Salaries | 208,000.00 | 963,850.40 |
| Number of employees retained | 4.00 | 4.00 |
| Salaries | 208,000.00 | 208,000.00 |
| Number of additional employees | 20.00 | 51.00 |
| Salaries | 500,000.00 | 755,850.40 |

## SECTION 4 — COST AND VALUES

| | MANUFACTURING EQUIPMENT | | R & D EQUIPMENT | | LOGIST DIST EQUIPMENT | | IT EQUIPMENT | |
|---|---|---|---|---|---|---|---|---|
| **AS ESTIMATED ON SB-1** | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE |
| Values before project | | | | | | | | |
| Plus: Values of proposed project | 550,000.00 | | | | | | | |
| Less: Values of any property being replaced | | | | | | | | |
| Net values upon completion of project | | | | | | | | |
| **ACTUAL** | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE |
| Values before project | | | | | | | | |
| Plus: Values of proposed project | 267,486.00 | | | | | | | |
| Less: Values of any property being replaced | | | | | | | | |
| Net values upon completion of project | | | | | | | | |

**NOTE:** The **COST** of the property is confidential pursuant to IC 6-1.1-12.1-5.6(c).

## SECTION 5 — WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER

| WASTE CONVERTED AND OTHER BENEFITS | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Amount of solid waste converted | | |
| Amount of hazardous waste converted | | |
| Other benefits: | | |

## SECTION 6 — TAXPAYER CERTIFICATION

I hereby certify that the representations in this statement are true.

| Signature of authorized representative | Title | Date signed *(month, day, year)* |
|---|---|---|
| | President | 3-2-16 |

**OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.**

*INSTRUCTIONS: (IC 6-1.1-12.1-5.9)*

1. *This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.*

2. *Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.*

3. *If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.*

4. *Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.*

5. *If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.*

We have reviewed the CF-1 and find that:

☐ the property owner **IS** in substantial compliance

☐ the property owner **IS NOT** in substantial compliance

☐ other (*specify*) _____

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| Attested by: | Designating body |

If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.

| Time of hearing ☐ AM ☐ PM | Date of hearing (*month, day, year*) | Location of hearing |
|---|---|---|

**HEARING RESULTS (*to be completed after the hearing*)**

☐ Approved ☐ Denied (*see instruction 5 above*)

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| Attested by: | Designating body |

**APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]**

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the clerk of Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.

# SCHEDULE OF DEDUCTION FROM ASSESSED VALUATION PERSONAL PROPERTY IN ECONOMIC REVITALIZATION AREA

State Form 52503 (R13 / 1-16)
Prescribed by the Department of Local Government Finance

| JANUARY 1, 2016 |
|---|
| FORM 103-ERA |

PRIVACY NOTICE: The records in this series are confidential according to IC 6-1.1-35-9.

*INSTRUCTIONS:*

1. *In order to receive a deduction, this schedule must be submitted with a timely filed Form 103-Long.*
2. ***A separate schedule must be completed and attached to Form 103-Long for each approved Form SB-1/PP for that abatement.***
3. *Attach a copy of the applicable Form CF-1 to this schedule. First-time filings must also include the SB-1 and the Resolution from the designating body.*
4. ***For any acquisitions included herein since the last assessment date, attach a list of the newly included equipment on Form 103-EL.***

## SECTION 1 TAXPAYER INFORMATION

| Name of taxpayer | | Name of contact person: Jason Ray | |
|---|---|---|---|
| Full address *(number and street, city, state, and ZIP code)*: 17435 Tiller Court, Westfield, IN 46074 | | E-mail address of contact person: jason@cpsindy.com | Telephone number: ( 317 ) 848-0000 |
| County: Hamilton | Township: Washington | Taxing District: 29015 | Fax number: ( ) |

## SECTION 2 ECONOMIC REVITALIZATION AREA INFORMATION

| Name of body designating the Economic Revitalization Area | Resolution number | Length of abatement *(years)* |
|---|---|---|
| Westfield City Council | 10-07 | 10 |

| Date designation approved *(month, day, year)* | Date designation will terminate *(month, day, year)* | Does resolution limit dollar amount of deduction? |
|---|---|---|
| 5/24/2010 | 5/24/2020 | ☐ Yes, and limit is based on equipment ☑ No<br>☐ Cost and/or ☐ Assessed value |

## SECTION 3 ABATED EQUIPMENT POOLING SCHEDULE

The total cost of depreciable assets is to be reported on Form 103-Long. **This schedule includes only the values attributable to the new manufacturing, research and development, logistical distribution, and/or information technology equipment under abatement per the resolution and IC 6-1.1-12.1.**

| The Minimum Value Ratio applies if Line 53 is greater than Line 52D on page 2 of the Form 103-Long [IC 6-1.1-12.1-4.5(g)] | Box 1 - Enter amount shown on Line 53 of Form 103-Long | Box 2 - Enter amount shown on Line 52D of Form 103-Long | Box 3 - Divide Box 1 by Box 2 (carry ratio 5 decimal places) |
|---|---|---|---|
| | $681,671.00 | $593,222.00 | 1.14910 |

### POOL NUMBER 1 (1 TO 4 YEAR LIFE)

| | | 103 Schedule A, Column C, Adjusted Cost | TTV% | True Tax Value | Minimum Value Ratio *(if applicable) (5 decimal places)* | Year | Year * | Percent | Deduction Claimed |
|---|---|---|---|---|---|---|---|---|---|
| 13 | 3-2-15 to 1-1-16 | $ | 65% | $ | | 1 | | % | $ |
| 14 | 3-2-14 to 3-1-15 | | 50% | | | 2 | | | |
| 15 | 3-2-13 to 3-1-14 | | 35% | | | 3 | | | |
| 16A | 3-2-12 to 3-1-13 | | 20% | | | 4 | | | |
| 16B | 3-2-11 to 3-1-12 | | 20% | | | 5 | | | |
| 16C | 3-2-10 to 3-1-11 | | 20% | | | 6 | | | |
| 16D | 3-2-09 to 3-1-10 | | 20% | | | 7 | | | |
| 16E | 3-2-08 to 3-1-09 | | 20% | | | 8 | | | |
| 16F | 3-2-07 to 3-1-08 | | 20% | | | 9 | | | |
| 16G | 3-2-06 to 3-1-07 | | 20% | | | 10 | | | |
| 17 | TOTAL POOL NUMBER 1 | $ | -- | $ | -- | -- | -- | -- | $ |

### POOL NUMBER 2 (5 TO 8 YEAR LIFE)

| | | 103 Schedule A, Column C, Adjusted Cost | TTV% | True Tax Value | Minimum Value Ratio *(if applicable) (5 decimal places)* | Year | Year * | Percent | Deduction Claimed |
|---|---|---|---|---|---|---|---|---|---|
| 18 | 3-2-15 to 1-1-16 | $ | 40% | $ | | 1 | | % | $ |
| 19 | 3-2-14 to 3-1-15 | | 56% | | | 2 | | | |
| 20 | 3-2-13 to 3-1-14 | | 42% | | | 3 | | | |
| 21 | 3-2-12 to 3-1-13 | 14,082.00 | 32% | 4,506.00 | 1.14910 | 4 | | 70.0 | 3,624.00 |
| 22 | 3-2-11 to 3-1-12 | 112,763.00 | 24% | 27,063.00 | 1.14910 | 5 | | 60.0 | 18,659.00 |
| 23 | 3-2-10 to 3-1-11 | 140,641.00 | 18% | 25,315.00 | 1.14910 | 6 | | 50.0 | 14,545.00 |
| 24A | 3-2-09 to 3-1-10 | | 15% | | | 7 | | | |
| 24B | 3-2-08 to 3-1-09 | | 15% | | | 8 | | | |
| 24C | 3-2-07 to 3-1-08 | | 15% | | | 9 | | | |
| 24D | 3-2-06 to 3-1-07 | | 15% | | | 10 | | | |
| 25 | TOTAL POOL NUMBER 2 | $ 267,486.00 | -- | $ 56,884.00 | -- | -- | -- | -- | $ 36,828.00 |

| SUB-TOTAL - POOLS 1 AND 2 *(Total Lines 17 and 25. Enter to the right and on Page 2.)* | $ 36,828.00 |
|---|---|

| SECTION 3 (*continued*) | ABATED EQUIPMENT POOLING SCHEDULE POOL NUMBER 3 (9 TO 12 YEAR LIFE) | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | 103 Schedule A, Column C, Adjusted Cost | TTV% | True Tax Value | Minimum Value Ratio *(if applicable) (5 decimal places)* | Year | Year * | Percent | Deduction Claimed |
| 26 | 3-2-15 to 1-1-16 | $ | 40% | $ | | 1 | | % | $ |
| 27 | 3-2-14 to 3-1-15 | | 60% | | | 2 | | | |
| 28 | 3-2-13 to 3-1-14 | | 55% | | | 3 | | | |
| 29 | 3-2-12 to 3-1-13 | | 45% | | | 4 | | | |
| 30 | 3-2-11 to 3-1-12 | | 37% | | | 5 | | | |
| 31 | 3-2-10 to 3-1-11 | | 30% | | | 6 | | | |
| 32 | 3-2-09 to 3-1-10 | | 25% | | | 7 | | | |
| 33 | 3-2-08 to 3-1-09 | | 20% | | | 8 | | | |
| 34 | 3-2-07 to 3-1-08 | | 16% | | | 9 | | | |
| 35 | 3-2-06 to 3-1-07 | | 12% | | | 10 | | | |
| 37 | TOTAL POOL NUMBER 3 | $ | -- | $ | -- | -- | -- | -- | $ |
| | POOL NUMBER 4 (13 YEAR AND LONGER LIVES) | | | | | | | | |
| | | 103 Schedule A, Column C, Adjusted Cost | TTV% | True Tax Value | Minimum Value Ratio *(if applicable) (5 decimal places)* | Year | Year * | Percent | Deduction Claimed |
| 38 | 3-2-15 to 1-1-16 | $ | 40% | $ | | 1 | | % | $ |
| 39 | 3-2-14 to 3-1-15 | | 60% | | | 2 | | | |
| 40 | 3-2-13 to 3-1-14 | | 63% | | | 3 | | | |
| 41 | 3-2-12 to 3-1-13 | | 54% | | | 4 | | | |
| 42 | 3-2-11 to 3-1-12 | | 46% | | | 5 | | | |
| 43 | 3-2-10 to 3-1-11 | | 40% | | | 6 | | | |
| 44 | 3-2-09 to 3-1-10 | | 34% | | | 7 | | | |
| 45 | 3-2-08 to 3-1-09 | | 29% | | | 8 | | | |
| 46 | 3-2-07 to 3-1-08 | | 25% | | | 9 | | | |
| 47 | 3-2-06 to 3-1-07 | | 21% | | | 10 | | | |
| 51 | TOTAL POOL NUMBER 4 | $ | -- | $ | -- | -- | -- | -- | $ |

| | |
|---|---|
| **SUB-TOTAL - POOLS 3 AND 4** (*Total Lines 37 and 51. Enter to the right and below.*) | $ |

| SPECIAL TOOLING | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| *Round all figures to the nearest $1. Report only the cost of abated special tools, dies, jigs, etc. (50 IAC 4.2-6-2)* | | | True Tax Value *(Included on Form 103-T)* | | | Abatement | | | Deduction Claimed |
| | | | | | | Year | Year * | Percent | |
| S1 | 3-2-15 to 1-1-16 | $ | 30% | | The Minimum Value Ratio Is Not Applicable To Special Tooling | 1 | | % | $ |
| S2 | 3-2-14 to 3-1-15 | | 3% | | | 2 | | | |
| S3 | 3-2-13 to 3-1-14 | | 3% | | | 3 | | | |
| S4 | 3-2-12 to 3-1-13 | | 3% | | | 4 | | | |
| S5 | 3-2-11 to 3-1-12 | | 3% | | | 5 | | | |
| S6 | 3-2-10 to 3-1-11 | | 3% | | | 6 | | | |
| S7 | 3-2-09 to 3-1-10 | | 3% | | | 7 | | | |
| S8 | 3-2-08 to 3-1-09 | | 3% | | | 8 | | | |
| S9 | 3-2-07 to 3-1-08 | | 3% | | | 9 | | | |
| S10 | 3-2-06 to 3-1-07 | | 3% | | | 10 | | | |
| S11 | TOTAL SPECIAL TOOLING | $ | -- | | -- | -- | -- | -- | $ |

| | | |
|---|---|---|
| SUB-TOTAL POOLS 1 AND 2 (from Page 1) | | $ 36,828.00 |
| SUB-TOTAL POOLS 3 AND 4 (from above) | | |
| SUB-TOTAL SPECIAL TOOLING (from above - Line S11) | | |
| **TOTAL ALL POOLS AND SPECIAL TOOLING** | | $ 36,828.00 |
| LIMIT ON AMOUNT OF ABATEMENT STATED IN RESOLUTION | Cost $ | AV $ |
| AMOUNT OF DEDUCTION CLAIMED - Lesser of resolution limit on abatement or total all pools. (Carry deduction forward to the Summary Section on Page 1 of the Form 103-Long.) | | $ 36,828.00 |

Obsolescence claimed on Form 106? ☐ Yes ☑ No

**NOTE: If obsolescence is claimed on depreciable assets, the applicable adjustment must be taken on the Abatement Deduction being claimed. Show calculations on Form 106.**

Line numbers on this form match the line numbers on the Form 103-Long. Lines were added to Pools 1 and 2 and deleted from Pools 3 and 4 to reflect the ten (10) year abatement limitation.

* This column may be used when the abatement year does not correlate with the acquisition year within the pool.
An example might be when used equipment is moved into Indiana from out of state and it was granted an abatement.

# EQUIPMENT LIST FOR NEW ADDITIONS TO ERA DEDUCTION PERSONAL PROPERTY IN ECONOMIC REVITALIZATION AREA

State Form 52515 (R2 / 11-15)
Prescribed by the Department of Local Government Finance

JANUARY 1, 2016

FORM 103-EL

**PRIVACY NOTICE**
The records in this series are confidential according to IC 6-1.1-35-9.

*INSTRUCTIONS:*

1. *This schedule must be filed when any new manufacturing, research and development, logistical distribution and/or information technology equipment that is claimed on the schedule of deduction from assessed valuation (Form 103-ERA) has been installed after the prior year assessment date.*
2. *A separate list must be completed for EACH APPROVED abatement (Form SB-1 / PP). The equipment list is attached to the corresponding Form 103-ERA and made part of the Business Personal Property Return (103 Long) filed with the Assessor not later than May 15 of each year unless an extension of up to thirty (30) days is granted in writing.*
3. *A taxpayer's internal list may be attached to this form. Any data omitted from that taxpayer format must be added here, using the Reference Number Column to cross reference to the taxpayer formatted list.*
4. *The purpose column is to describe the item in sufficient detail to assist the Assessing Official to determine that the item is eligible for abatement as equipment as defined in IC 6-1.1-12.1-1. An entry may be left blank if the item name is self-describing.*

**SECTION 1 — TAXPAYER INFORMATION**

| | |
|---|---|
| Name of taxpayer: CPS, Inc. | Name of contact person: Jason Ray |
| Address of taxpayer *(number and street, city, state and ZIP code)*: 17435 Tiller Court, Westfield, IN 46074 | Telephone number: ( 317 ) 848-0000 |

| County | Township | DLGF taxing district number |
|---|---|---|
| Hamilton | Washington | 29015 |

**SECTION 2 — ECONOMIC REVITALIZATION AREA INFORMATION**

| Name of body designating the Economic Revitalization Area | Resolution number | Length of abatement *(years)* |
|---|---|---|
| Westfield City Council | 10-07 | 10 |

**SECTION 3 — ABATED EQUIPMENT LIST**

| REFRENCE NUMBER[3] | INSTALLATION DATE | ITEM | PURPOSE[4] | COST PER 50 IAC 4.2 | POOL LINE NUMBER | ASSESSOR USE ONLY |
|---|---|---|---|---|---|---|
| | | See attached list. | | | | |
| | | | | | | |
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☐ Check if additional Forms 103-EL are attached for this abatement (103-ERA). This is Equipment List ____ of ____.

☒ Check if taxpayer's internal list is attached.

CPS, Inc.
Abated Equipment List

| Reference Number | Installation Date | Item | Cost | Line Number |
|---|---|---|---|---|
| 94 | 03/02/12 | L-Clipper Tape Machine | $ 1,680 | 21 |
| 96 | 03/02/12 | Four Cavity Mold | 8,634 | 21 |
| 95 | 03/02/12 | XL-24 Cutting Table Modifications | 3,768 | 21 |
| | | | $ 14,082 | |
| 95 | 02/14/12 | XL-24 Sample Cutting Table | $ 92,500 | 22 |
| 93 | 02/03/12 | 60" Transportation Conveyor | 6,350 | 22 |
| 86 | 08/24/11 | Shrink Tunnel/Wrapper | 7,085 | 22 |
| 83 | 05/24/11 | Tables, Mats, Chairs - Plant/Production | 6,828 | 22 |
| | | | $ 112,763 | |
| 72 | 11/22/10 | Dual L Clip Station | $ 1,500 | 23 |
| 68 | 11/01/10 | Warehouse Fan | 6,978 | 23 |
| 67 | 10/07/10 | Clip Tape Machine w/Stand | 2,500 | 23 |
| 64 | 09/22/10 | L-Clipper Applicator/Head Table Stand | 7,101 | 23 |
| 55 | 08/23/10 | Universal 500 Shrink Wrap Machine | 77,000 | 23 |
| 53 | 08/16/10 | Computer for Warehouse | 3,550 | 23 |
| 52 | 08/04/10 | Electrical Improvements | 3,920 | 23 |
| 51 | 08/01/10 | Grainger - Misc Parts for Equipment | 3,320 | 23 |
| 49 | 06/09/10 | New Power Hook Up - MEC, Inc. | 4,402 | 23 |
| 48 | 06/04/10 | Automatic Taping Machine | 5,000 | 23 |
| 47 | 05/17/10 | Tables for Processing Boxes | 769 | 23 |
| 46 | 05/13/10 | Transformer | 1,050 | 23 |
| 45 | 05/12/10 | Tape Machine | 3,500 | 23 |
| 44 | 05/11/10 | Power Panel | 3,095 | 23 |
| 43 | 05/07/10 | Conveyor | 2,810 | 23 |
| 41 | 05/06/10 | Safety Switch, Transformer & Fuse | 2,120 | 23 |
| 39 | 03/19/10 | Computer System Install. - Warehouse | 3,001 | 23 |
| 38 | 03/15/10 | Stretch Wrap Machine - Unisource | 9,025 | 23 |
| | | | $ 140,641 | |

# B. & K. Real Estate Investment, LLC (Custom Cast Stone)

Real Property

# COMPLIANCE WITH STATEMENT OF BENEFITS
# REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)
Prescribed by the Department of Local Government Finance

| 20____ PAY 20____ |
|---|
| FORM CF-1 / Real Property |

| PRIVACY NOTICE |
|---|
| The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d). |

*INSTRUCTIONS:*

1. *This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.*
2. *Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).*
3. *This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.*
4. *This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))*
5. *With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).*

## SECTION 1 — TAXPAYER INFORMATION

| | |
|---|---|
| Name of taxpayer<br>B & K. REALESTATE INVESTMENT LLC | County<br>HAMILTON |
| Address of taxpayer *(number and street, city, state, and ZIP code)*<br>734 E. 169TH ST. WESTFIELD, IN. 46074 | DLGF taxing district number<br>09 |
| Name of contact person<br>J. KENT GRUBAUGH | Telephone number<br>(317) 896-1700 |

## SECTION 2 — LOCATION AND DESCRIPTION OF PROPERTY

| | | |
|---|---|---|
| Name of designating body<br>CITY OF WESTFIELD | Resolution number<br>08-22 | Estimated start date *(month, day, year)*<br>10-15-2008 |
| Location of property<br>734 E. 169TH ST. WESTFIELD IN. 46074 | | Actual start date *(month, day, year)* |
| Description of real property improvements | | Estimated completion date *(month, day, year)* |
| | | Actual completion date *(month, day, year)*<br>5-1-2009 |

## SECTION 3 — EMPLOYEES AND SALARIES

| EMPLOYEES AND SALARIES | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Current number of employees | 55 | 42 |
| Salaries | $2,030,000.00 | $1,870,000.00 |
| Number of employees retained | | |
| Salaries | | |
| Number of additional employees | | |
| Salaries | | |

## SECTION 4 — COST AND VALUES

| COST AND VALUES | REAL ESTATE IMPROVEMENTS | |
|---|---|---|
| **AS ESTIMATED ON SB-1** | COST | ASSESSED VALUE |
| Values before project | | $2,968,600.00 |
| Plus: Values of proposed project | | |
| Less: Values of any property being replaced | | |
| Net values upon completion of project | | |
| **ACTUAL** | COST | ASSESSED VALUE |
| Values before project | | $2,968,600.00 |
| Plus: Values of proposed project | | $355,019.00 |
| Less: Values of any property being replaced | | |
| Net values upon completion of project | | $3,323,619.00 |

## SECTION 5 — WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER

| WASTE CONVERTED AND OTHER BENEFITS | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Amount of solid waste converted | | |
| Amount of hazardous waste converted | | |
| Other benefits: | | |

## SECTION 6 — TAXPAYER CERTIFICATION

I hereby certify that the representations in this statement are true.

| Signature of authorized representative | Title | Date signed *(month, day, year)* |
|---|---|---|
| [signature] | MEMBER | 2-12-2016 |

## OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.

*INSTRUCTIONS: (IC 6-1.1-12.1-5.9)*

1. *This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.*

2. *Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.*

3. *If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.*

4. *Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.*

5. *If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.*

We have reviewed the CF-1 and find that:

☐ the property owner **IS** in substantial compliance

☐ the property owner **IS NOT** in substantial compliance

☐ other (*specify*) _____

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.

| Time of hearing | Date of hearing (*month, day, year*) | Location of hearing |
|---|---|---|
| ☐ AM ☐ PM | | |

### HEARING RESULTS (*to be completed after the hearing*)

☐ Approved ☐ Denied (*see instruction 5 above*)

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

### APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the clerk of Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.

# Oak Ridge Real Estate Development, LLC and Custom Concrete Co., Inc.

Real Property

# COMPLIANCE WITH STATEMENT OF BENEFITS
# REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)
Prescribed by the Department of Local Government Finance

20 16 PAY 20 17

**FORM CF-1 / Real Property**

**PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

*INSTRUCTIONS:*

1. *This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.*
2. *Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).*
3. *This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.*
4. *This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))*
5. *With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).*

## SECTION 1 — TAXPAYER INFORMATION

| | |
|---|---|
| Name of taxpayer<br>Oak Ridge Real Estate Development, LLC and Custom Concrete, Co., Inc. | County<br>Hamilton |
| Address of taxpayer *(number and street, city, state, and ZIP code)*<br>17241 Foundation Parkway, Westfield, IN 46074 | DLGF taxing district number |
| Name of contact person<br>Douglas Staebler | Telephone number<br>( 317 ) 399-2299 |

## SECTION 2 — LOCATION AND DESCRIPTION OF PROPERTY

| | | |
|---|---|---|
| Name of designating body<br>Westfield City Council | Resolution number<br>03-09; 07-09 | Estimated start date *(month, day, year)*<br>08/01/2003 |
| Location of property<br>17241 Foundation Parkway, Westfield, IN 46074 | | Actual start date *(month, day, year)*<br>08/01/2003 |
| Description of real property improvements<br>New Construction of Commercial Building | | Estimated completion date *(month, day, year)*<br>03/30/2005 |
| | | Actual completion date *(month, day, year)*<br>03/30/2005 |

## SECTION 3 — EMPLOYEES AND SALARIES

| EMPLOYEES AND SALARIES | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Current number of employees | 184 | 192 |
| Salaries | 7000000 | 9649672 |
| Number of employees retained | 184 | 192 |
| Salaries | 7000000 | 9649672 |
| Number of additional employees | 55 | |
| Salaries | 2035000 | |

## SECTION 4 — COST AND VALUES

| COST AND VALUES | REAL ESTATE IMPROVEMENTS | |
|---|---|---|
| **AS ESTIMATED ON SB-1** | COST | ASSESSED VALUE |
| Values before project | | |
| Plus: Values of proposed project | 2500000 | |
| Less: Values of any property being replaced | | |
| Net values upon completion of project | 2500000 | |
| **ACTUAL** | COST | ASSESSED VALUE |
| Values before project | | |
| Plus: Values of proposed project | 4320688 | 3628900 |
| Less: Values of any property being replaced | | |
| Net values upon completion of project | 4320688 | 3628900 |

## SECTION 5 — WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER

| WASTE CONVERTED AND OTHER BENEFITS | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Amount of solid waste converted | | 362 |
| Amount of hazardous waste converted | | |
| Other benefits: | | |

## SECTION 6 — TAXPAYER CERTIFICATION

I hereby certify that the representations in this statement are true.

| Signature of authorized representative | Title | Date signed *(month, day, year)* |
|---|---|---|
| Douglas W Staebler | CFO | 03/10/2016 |

**OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991**

*INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)*

1. *Not later than forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).*

2. *If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.*

3. *Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.*

4. *If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.*

We have reviewed the CF-1 and find that:

☐ the property owner **IS** in substantial compliance

☐ the property owner **IS NOT** in substantial compliance

☐ other (*specify*) _____

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed *(month, day, year)* |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)

| Time of hearing ☐ AM ☐ PM | Date of hearing *(month, day, year)* | Location of hearing |
|---|---|---|
| | | |

**HEARING RESULTS (*to be completed after the hearing*)**

☐ Approved ☐ Denied (*see instruction 4 above*)

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed *(month, day, year)* |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

**APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]**

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.

# EGO Enterprises, LLC

Real Property

# COMPLIANCE WITH STATEMENT OF BENEFITS
# REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)
Prescribed by the Department of Local Government Finance

| 20 16 PAY 20 17 |
|---|
| FORM CF-1 / Real Property |

| PRIVACY NOTICE |
|---|
| The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d). |

*INSTRUCTIONS:*

1. *This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.*
2. *Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).*
3. *This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.*
4. *This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))*
5. *With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).*

## SECTION 1 — TAXPAYER INFORMATION

| | |
|---|---|
| Name of taxpayer<br>EGO Enterprises | County<br>Hamilton |
| Address of taxpayer *(number and street, city, state, and ZIP code)*<br>17397 Oak Ridge Road, Westfield, IN 46074 | DLGF taxing district number<br>29015 |
| Name of contact person<br>Michael Shebek | Telephone number<br>( 317 ) 579-2000 |

## SECTION 2 — LOCATION AND DESCRIPTION OF PROPERTY

| | | |
|---|---|---|
| Name of designating body<br>Westfield, Redevelopment Commission/City Council | Resolution number<br>11-02 | Estimated start date *(month, day, year)*<br>1/1/2011 |
| Location of property<br>NE approx. 8.53 acres of Custom Commerce Park, Westfield | | Actual start date *(month, day, year)*<br>1/1/2011 |
| Description of real property improvements<br>Construct a fifty-thousand foot building | | Estimated completion date *(month, day, year)*<br>12/31/2013 |
| | | Actual completion date *(month, day, year)*<br>12/31/2013 |

## SECTION 3 — EMPLOYEES AND SALARIES

| EMPLOYEES AND SALARIES | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Current number of employees | 24 | 46 |
| Salaries | $1,397,760 | $3,120,110 |
| Number of employees retained | 24 | 24 |
| Salaries | $1,397,760 | $1,397,760 |
| Number of additional employees | 22 | 22 |
| Salaries | $885,252 | $1,722,350 |

## SECTION 4 — COST AND VALUES

| COST AND VALUES | REAL ESTATE IMPROVEMENTS | |
|---|---|---|
| **AS ESTIMATED ON SB-1** | COST | ASSESSED VALUE |
| Values before project | | |
| Plus: Values of proposed project | $2,500,000 | |
| Less: Values of any property being replaced | | |
| Net values upon completion of project | | |
| **ACTUAL** | COST | ASSESSED VALUE |
| Values before project | | |
| Plus: Values of proposed project | $3,253,367 | |
| Less: Values of any property being replaced | | |
| Net values upon completion of project | | |

## SECTION 5 — WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER

| WASTE CONVERTED AND OTHER BENEFITS | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Amount of solid waste converted | | |
| Amount of hazardous waste converted | | |
| Other benefits: | | |

## SECTION 6 — TAXPAYER CERTIFICATION

I hereby certify that the representations in this statement are true.

| Signature of authorized representative | Title | Date signed *(month, day, year)* |
|---|---|---|
| Michael Shebek | MEMBER | 3-4-16 |

## OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

*INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)*

1. *Not later than forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).*

2. *If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.*

3. *Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.*

4. *If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.*

We have reviewed the CF-1 and find that:

☐ the property owner **IS** in substantial compliance

☐ the property owner **IS NOT** in substantial compliance

☐ other (*specify*) _____

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed *(month, day, year)* |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)

| Time of hearing | ☐ AM ☐ PM | Date of hearing *(month, day, year)* | Location of hearing |
|---|---|---|---|
| | | | |

### HEARING RESULTS (*to be completed after the hearing*)

☐ Approved ☐ Denied (*see instruction 4 above*)

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed *(month, day, year)* |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

### APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.

# HADAH II, LLC

Real Property

# COMPLIANCE WITH STATEMENT OF BENEFITS
# REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)
Prescribed by the Department of Local Government Finance

| 20 16 PAY 20 17 |
|---|
| FORM CF-1 / Real Property |

**PRIVACY NOTICE**
The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

*INSTRUCTIONS:*
1. *This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.*
2. *Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).*
3. *This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.*
4. *This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))*
5. *With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).*

**SECTION 1 — TAXPAYER INFORMATION**

| | |
|---|---|
| Name of taxpayer<br>HADAH II LLC | County<br>Hamilton |
| Address of taxpayer *(number and street, city, state, and ZIP code)*<br>4848 Deer Ridge Dr N, Carmel, IN 46033 | DLGF taxing district number<br>29015 |
| Name of contact person<br>Andy Weas | Telephone number<br>( 317 ) 867-4477 |

**SECTION 2 — LOCATION AND DESCRIPTION OF PROPERTY**

| | | |
|---|---|---|
| Name of designating body<br>Westfield Common Council | Resolution number<br>13-107 | Estimated start date *(month, day, year)* |
| Location of property<br>17297 Oakridge Road, Westfield, IN 46074 | | Actual start date *(month, day, year)* |
| Description of real property improvements<br>Construct a 35,000 SF building | | Estimated completion date *(month, day, year)* |
| | | Actual completion date *(month, day, year)* |

**SECTION 3 — EMPLOYEES AND SALARIES**

| EMPLOYEES AND SALARIES | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Current number of employees | 25 | 36 |
| Salaries | $1,300,000 | $2,592,388 |
| Number of employees retained | 25 | 25 |
| Salaries | $1,300,000 | $1,300,000 |
| Number of additional employees | 20 | 11 |
| Salaries | $915,200 | $1,292,388 |

**SECTION 4 — COST AND VALUES**

| COST AND VALUES | REAL ESTATE IMPROVEMENTS | |
|---|---|---|
| **AS ESTIMATED ON SB-1** | COST | ASSESSED VALUE |
| Values before project | | |
| Plus: Values of proposed project | $2,800,000 | |
| Less: Values of any property being replaced | | |
| Net values upon completion of project | | |
| **ACTUAL** | COST | ASSESSED VALUE |
| Values before project | | |
| Plus: Values of proposed project | $3,468,451 | |
| Less: Values of any property being replaced | | |
| Net values upon completion of project | | |

**SECTION 5 — WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER**

| WASTE CONVERTED AND OTHER BENEFITS | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Amount of solid waste converted | | |
| Amount of hazardous waste converted | | |
| Other benefits: | | |

**SECTION 6 — TAXPAYER CERTIFICATION**

I hereby certify that the representations in this statement are true.

| Signature of authorized representative | Title | Date signed *(month, day, year)* |
|---|---|---|
| | MANAGER | 3/17/16 |

## OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.

*INSTRUCTIONS: (IC 6-1.1-12.1-5.9)*

1. *This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.*

2. *Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.*

3. *If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.*

4. *Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.*

5. *If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.*

We have reviewed the CF-1 and find that:

☐ the property owner **IS** in substantial compliance

☐ the property owner **IS NOT** in substantial compliance

☐ other (*specify*) _____

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.

| Time of hearing | Date of hearing (*month, day, year*) | Location of hearing |
|---|---|---|
| ☐ AM ☐ PM | | |

### HEARING RESULTS (*to be completed after the hearing*)

☐ Approved ☐ Denied (*see instruction 5 above*)

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

### APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the clerk of Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.

# Indiana Mills & Manufacturing, Inc

Personal Property

IMMI®

18881 IMMI Way, Westfield, IN 46074, USA
Tel. (317) 896-9531 • FAX (317) 896-2142 • www.imminet.com

February 25, 2016

Mr. Kevin Todd
City of Westfield
Economic and Community Development Department
2728 East 171st Street
Westfield, Indiana 46074

Dear Mr. Todd,

Enclosed is the 2016 Form CF-1/PP for Indiana Mills & Manufacturing, Inc. (IMMI).

Should you have any questions, please contact me on 317-867-8102.

Sincerely,

John G. Pendl
Corporate Tax Manager

cc: Mr. Andrew Murray

# COMPLIANCE WITH STATEMENT OF BENEFITS
# PERSONAL PROPERTY

State Form 51765 (R3 / 11-15)
Prescribed by the Department of Local Government Finance

**FORM CF-1 / PP**

*INSTRUCTIONS:*
1. *Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)*
2. *This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.*
3. *With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance (CF-1).*

**SECTION 1 — TAXPAYER INFORMATION**

| | |
|---|---|
| Name of taxpayer<br>Indiana Mills & Manufacturing, Inc. d/b/a IMMI | County<br>Hamilton |
| Address of taxpayer *(number and street, city, state, and ZIP code)*<br>18881 IMMI Way, Westfield, Indiana 46074 | DLGF taxing district number<br>015 |
| Name of contact person<br>Kevin Boen | Telephone number<br>( 317 ) 896-9531 |

**SECTION 2 — LOCATION AND DESCRIPTION OF PROPERTY**

| | | |
|---|---|---|
| Name of designating body<br>Westfield Common Council | Resolution number<br>11-06 | Estimated start date *(month, day, year)*<br>2/11/2012 |
| Location of property<br>CAPE Facility, 18881 IMMI Way, Westfield, Indiana 46074 | | Actual start date *(month, day, year)*<br>2/11/2012 |
| Description of new manufacturing equipment, or new research and development equipment, or new information technology equipment, or new logistical distribution equipment to be acquired.<br>R&D and support equipment for expansion of research and testing facilities | | Estimated completion date *(month, day, year)*<br>12/31/2012 |
| | | Actual completion date *(month, day, year)*<br>12/31/2012 |

**SECTION 3 — EMPLOYEES AND SALARIES**

| EMPLOYEES AND SALARIES | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Current number of employees | 20.00 | 29.00 |
| Salaries | 1,018,671.00 | 1,899,796.00 |
| Number of employees retained | 20.00 | 24.00 |
| Salaries | 1,018,671.00 | 1,576,701.00 |
| Number of additional employees | 10.00 | 5.00 |
| Salaries | 500,000.00 | 323,095.00 |

**SECTION 4 — COST AND VALUES**

| | MANUFACTURING EQUIPMENT | | R & D EQUIPMENT | | LOGIST DIST EQUIPMENT | | IT EQUIPMENT | |
|---|---|---|---|---|---|---|---|---|
| **AS ESTIMATED ON SB-1** | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE |
| Values before project | | | 8,129,249.00 | 1,478,587.50 | | | | |
| Plus: Values of proposed project | | | 2,800,000.00 | 1,120,000.00 | | | | |
| Less: Values of any property being replaced | | | 0.00 | 0.00 | | | | |
| Net values upon completion of project | | | 10,929,249.00 | 2,598,587.50 | | | | |
| **ACTUAL** | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE |
| Values before project | | | 8,129,249.00 | 1,478,587.50 | | | | |
| Plus: Values of proposed project | | | 3,968,984.00 | 1,587,593.60 | | | | |
| Less: Values of any property being replaced | | | 0.00 | 0.00 | | | | |
| Net values upon completion of project | | | 12,098,233.00 | 3,066,181.10 | | | | |

**NOTE:** The **COST** of the property is confidential pursuant to IC 6-1.1-12.1-5.6(c).

**SECTION 5 — WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER**

| WASTE CONVERTED AND OTHER BENEFITS | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Amount of solid waste converted | | |
| Amount of hazardous waste converted | | |
| Other benefits: | | |

**SECTION 6 — TAXPAYER CERTIFICATION**

I hereby certify that the representations in this statement are true.

| Signature of authorized representative | Title | Date signed *(month, day, year)* |
|---|---|---|
| | CFO | 2/25/16 |

**OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.**

*INSTRUCTIONS: (IC 6-1.1-12.1-5.9)*

1. *This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.*

2. *Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.*

3. *If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.*

4. *Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.*

5. *If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.*

We have reviewed the CF-1 and find that:

☐ the property owner **IS** in substantial compliance

☐ the property owner **IS NOT** in substantial compliance

☐ other (*specify*) _____

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.

| Time of hearing ☐ AM ☐ PM | Date of hearing (*month, day, year*) | Location of hearing |
|---|---|---|
| | | |

**HEARING RESULTS (*to be completed after the hearing*)**

☐ Approved ☐ Denied (*see instruction 5 above*)

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

**APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]**

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the clerk of Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.

# Indiana Mills & Manufacturing, Inc.
# Attachment to Form CF-1/PP
# March 2016

**CAPE Salaries**

To date, IMMI CAPE has increased its total employee headcount to 29, which is less than the target of 30. In general, these are technical and/or professional positions and their average base pay is notably higher than IMMI's overall average base pay. As a result, as of February 2016 base pay for the 29 positions totals $1,899,796, which exceeds the entire base pay commitment for the targeted 30 positions by $381,125.

**CAPE R&D Equipment**

To date, IMMI CAPE has acquired R&D equipment costing $1,168,984 more than its original commitment.

**Additional Relevant Information**

In addition to the total number of employees reported on this Form CF-1/PP, IMMI's CAPE unit has three open positions that it will fill once economic conditions and IMMI CAPE business levels warrant doing so.

IMMI's CAPE revenue increased by 9% from 2014 to 2015 and by 192% from 2011 through 2015. IMMI management foresees continued growth in its existing and new CAPE business lines. In the last year, IMMI CAPE has experienced the following positive developments:

1. IMMI CAPE achieved its highest annual external customer testing revenue ($2,025,746) since inception while maintaining its historical level of IMMI internal research & testing services.
2. IMMI CAPE facility and staff supported retrofit of six Westfield Washington Schools buses equipping them with IMMI SafeGuard 3-point restraint seats for buses used for travel outside the Westfield Washington Schools district.
3. IMMI CAPE was awarded several new military and ambulance testing contracts by US government agencies and private defense contractors and developed series of tests being adopted as standard requirements.
4. IMMI CAPE performed testing services for more than a dozen new customers from the following business sectors: military, child restraints, truck, recreational vehicles, racing, bus and defense litigation.
5. IMMI CAPE continued its investment in Westfield-based technical infrastructure, including:

    - Added three new onboard high speed cameras increasing our capacity by 25%
    - Added 56 channels of programmable crash data acquisition yielding a 20% increase in capability
    - Purchased 16' x 20' T-Plate base for new test center to support heavy truck and motorsports testing.
    - Added a new 7,000 pound capacity fork truck for test material handling and a Bobcat 185 for UTV track construction

6. IMMI CAPE performed crash demonstrations for school bus industry, emergency vehicle and truck industry events dramatically increasing awareness of IMMI and IMMI CAPE in those industries.
7. In January 2015, the ABC television network aired on its Good Morning America and Nightline programs a segment addressing school bus seatbelt safety issues that included substantial footage videotaped at the IMMI CAPE facility in Westfield. The coverage included interviews with IMMI senior management and scenes of school bus crash tests performed by IMMI CAPE. These segments provided national exposure to the IMMI and IMMI CAPE Westfield facilities. Much of these efforts led to a November 2015 announcement by NHTSA advocating the use of 3-point seat belts on school buses.
   http://www.nhtsa.gov/About+NHTSA/Speeches,+Press+Events+&+Testimonies/mr-napt-11082015

Finally, although many of IMMI CAPE's activities do not result in increased IMMI CAPE revenues they do lead to increased business for IMMI's other operations. This results in increased employment levels in IMMI's other engineering and technical departments. Most of these positions are at an average base pay that is notably higher than IMMI's overall average base pay. While it is difficult to quantify exactly how many of these additional employees are attributable to IMMI CAPE activities, it is certainly a significant portion.

# Thieneman Construction

Real Property

# COMPLIANCE WITH STATEMENT OF BENEFITS
# REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)
Prescribed by the Department of Local Government Finance

| 20 16 PAY 20 17 |
|---|
| FORM CF-1 / Real Property |

**PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

*INSTRUCTIONS:*

1. *This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.*
2. *Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).*
3. *This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.*
4. *This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))*
5. *With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).*

## SECTION 1 — TAXPAYER INFORMATION

| | |
|---|---|
| Name of taxpayer<br>Thieneman Properties, LLC | County<br>Hamilton |
| Address of taxpayer *(number and street, city, state, and ZIP code)*<br>17219 Foundation Parkway Westfield, IN 46074 | DLGF taxing district number<br>015-0007 |
| Name of contact person<br>Kenneth D. Thieneman | Telephone number<br>( 317 ) 867-3462 |

## SECTION 2 — LOCATION AND DESCRIPTION OF PROPERTY

| | | |
|---|---|---|
| Name of designating body<br>Westfield City Council | Resolution number<br>14-129 | Estimated start date *(month, day, year)*<br>10/15/2014 |
| Location of property<br>Custom Commerce Park, Lot 1 (17219 Foundation Parkway) | | Actual start date *(month, day, year)*<br>7/6/2015 |
| Description of real property improvements<br>2 story office building, warehouse and storage yard. | | Estimated completion date *(month, day, year)*<br>11/1/2015 |
| | | Actual completion date *(month, day, year)*<br>estimated 6/30/2016 |

## SECTION 3 — EMPLOYEES AND SALARIES

| EMPLOYEES AND SALARIES | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Current number of employees | 16.00 | 25.00 |
| Salaries | $1,275,000.00 | $1,920,510.00 |
| Number of employees retained | 16.00 | 16.00 |
| Salaries | $1,275,000.00 | $1,288,000.00 |
| Number of additional employees | 28.00 | 9.00 |
| Salaries | $2,000,000.00 | $632,510.00 |

## SECTION 4 — COST AND VALUES

| COST AND VALUES | REAL ESTATE IMPROVEMENTS | |
|---|---|---|
| **AS ESTIMATED ON SB-1** | COST | ASSESSED VALUE |
| Values before project | 363,000.00 | 9,300.00 |
| Plus: Values of proposed project | 2,437,000.00 | 1,949,600.00 |
| Less: Values of any property being replaced | 0.00 | 0.00 |
| Net values upon completion of project | 2,800,000.00 | 1,958,900.00 |
| **ACTUAL** | COST | ASSESSED VALUE |
| Values before project | 363,000.00 | 9,300.00 |
| Plus: Values of proposed project | 2,393,010.00 | 2,564,700.00 |
| Less: Values of any property being replaced | 0.00 | 0.00 |
| Net values upon completion of project | * As of 12/31/2015 2,756,010.00 | *As of 12/31/2015 2,574,000.00 |

## SECTION 5 — WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER

| WASTE CONVERTED AND OTHER BENEFITS | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Amount of solid waste converted | 0.00 | 0.00 |
| Amount of hazardous waste converted | 0.00 | 0.00 |
| Other benefits: | N/A | N/A |

## SECTION 6 — TAXPAYER CERTIFICATION

I hereby certify that the representations in this statement are true.

| Signature of authorized representative | Title | Date signed *(month, day, year)* |
|---|---|---|
| Kenneth D. Thieneman | Member, Thieneman Properties | 3-11-16 |

## OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

*INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)*

1. *Not later than forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).*

2. *If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.*

3. *Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.*

4. *If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.*

We have reviewed the CF-1 and find that:

☐ the property owner **IS** in substantial compliance

☐ the property owner **IS NOT** in substantial compliance

☐ other (*specify*) _____

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed *(month, day, year)* |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)

| Time of hearing ☐ AM ☐ PM | Date of hearing *(month, day, year)* | Location of hearing |
|---|---|---|
| | | |

### HEARING RESULTS (*to be completed after the hearing*)

☐ Approved ☐ Denied (*see instruction 4 above*)

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed *(month, day, year)* |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

### APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.

# Weas Engineering, Inc.

Personal Property

# COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R3 / 11-15)
Prescribed by the Department of Local Government Finance

**FORM CF-1 / PP**

*INSTRUCTIONS:*
1. *Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)*
2. *This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.*
3. *With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance (CF-1).*

## SECTION 1 — TAXPAYER INFORMATION

| | |
|---|---|
| Name of taxpayer<br>Weas Engineering, Inc. | County<br>Hamilton |
| Address of taxpayer *(number and street, city, state, and ZIP code)*<br>17819 Commerce Drive, Westfield, IN 46074 | DLGF taxing district number<br>29015 |
| Name of contact person<br>Andy Weas | Telephone number<br>( 317 ) 867-4477 |

## SECTION 2 — LOCATION AND DESCRIPTION OF PROPERTY

| | | |
|---|---|---|
| Name of designating body<br>Westfield Common Countil | Resolution number<br>13-106 | Estimated start date *(month, day, year)* |
| Location of property<br>17297 Oakridge Road, Westfield, IN 46074 | | Actual start date *(month, day, year)* |
| Description of new manufacturing equipment, or new research and development equipment, or new information technology equipment, or new logistical distribution equipment to be acquired.<br>Manufacturing, R&D, logistic distribution and information technology equipment including but not limited to the items listed in Exhibit A | | Estimated completion date *(month, day, year)*<br>Actual completion date *(month, day, year)* |

## SECTION 3 — EMPLOYEES AND SALARIES

| EMPLOYEES AND SALARIES | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Current number of employees | 25.00 | 36.00 |
| Salaries | 1,300,000.00 | 2,592,388.00 |
| Number of employees retained | 25.00 | 25.00 |
| Salaries | 1,300,000.00 | 1,300,000.00 |
| Number of additional employees | 20.00 | 11.00 |
| Salaries | 915,200.00 | 1,292,388.00 |

## SECTION 4 — COST AND VALUES

| | MANUFACTURING EQUIPMENT | | R & D EQUIPMENT | | LOGIST DIST EQUIPMENT | | IT EQUIPMENT | |
|---|---|---|---|---|---|---|---|---|
| **AS ESTIMATED ON SB-1** | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE |
| Values before project | | | | | | | | |
| Plus: Values of proposed project | 199,000.00 | | | | | | 42,000.00 | |
| Less: Values of any property being replaced | | | | | | | | |
| Net values upon completion of project | | | | | | | | |
| **ACTUAL** | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE |
| Values before project | | | | | | | | |
| Plus: Values of proposed project | 197,271.00 | 104,841.00 | | | | | 51,728.00 | 23,700.00 |
| Less: Values of any property being replaced | | | | | | | | |
| Net values upon completion of project | | | | | | | | |

**NOTE:** The **COST** of the property is confidential pursuant to IC 6-1.1-12.1-5.6(c).

## SECTION 5 — WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER

| WASTE CONVERTED AND OTHER BENEFITS | AS ESTIMATED ON SB-1 | ACTUAL |
|---|---|---|
| Amount of solid waste converted | | |
| Amount of hazardous waste converted | | |
| Other benefits: | | |

## SECTION 6 — TAXPAYER CERTIFICATION

I hereby certify that the representations in this statement are true.

| | | |
|---|---|---|
| Signature of authorized representative | Title<br>PRESIDENT | Date signed *(month, day, year)*<br>3/7/16 |

## OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.

*INSTRUCTIONS: (IC 6-1.1-12.1-5.9)*

1. *This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.*

2. *Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.*

3. *If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.*

4. *Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.*

5. *If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.*

We have reviewed the CF-1 and find that:

☐ the property owner **IS** in substantial compliance

☐ the property owner **IS NOT** in substantial compliance

☐ other (*specify*) _____

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.

| Time of hearing | Date of hearing (*month, day, year*) | Location of hearing |
|---|---|---|
| ☐ AM ☐ PM | | |

### HEARING RESULTS (*to be completed after the hearing*)

☐ Approved ☐ Denied (*see instruction 5 above*)

Reasons for the determination (*attach additional sheets if necessary*)

| Signature of authorized member | Date signed (*month, day, year*) |
|---|---|
| | |

| Attested by: | Designating body |
|---|---|
| | |

### APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the clerk of Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.

# City of Westfield

## 2016 Annual Review of Existing Tax Abatements

Abatement Details

| | Name of Taxpayer | Type of Abatement | Term | Years Remaining | Status | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016* | 2017* | 2018* | 2019* | 2020* | 2021* | 2022* | 2023* | 2024* | 2025* | 2026* | **Total Abatement** |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1. | Automatic Pool Covers | Personal Property | 5 years | 2 years | Added twenty-two (22) employees since the approval of their abatement (6 new since last year). | | | | | $1,803 | $10,336 | $6,851 | $45,674 | $22,837 | | | | | | | | | **$87,500** |
| 2. | Carrington Mortgage | Personal Property | 5 years | 4 years | Added 360 employees since the approval of their abatement (251 new since last year). | | | | | | | $11,250 | $13,468 | $13,468 | $13,468 | $13,468 | | | | | | | **$65,120** |
| 3. | CPS, Inc. | Personal Property | 10 years | 5 years | Exceeds total estimated new employees over abatement period by thirty-one (31) employees. | | | $4,000 | $3,595 | $2,076 | $1,816 | $1,376 | $1,147 | $917 | $688 | $459 | $229 | | | | | | **$16,303** |
| 4. | Custom Cast Stone | Real Property | 8 years | 1 year | Added four (4) employees and increased total salaries by $500,000 since last year. | $4,713 | $4,912 | $4,186 | $3,992 | $3,198 | $2,430 | $1,413 | $735 | | | | | | | | | | **$25,579** |
| 5. | Custom Concrete | Real Property | 10 years | 1 year | Added ninteen (19) employees since last year. | $102,770 | $83,501 | $69,156 | $55,325 | $35,164 | $23,443 | $10,359 | $5,180 | | | | | | | | | | **$384,897** |
| 6. | EGO Enterprises LLC (APC) | Real Property | 10 years | 6 years | Added twenty-two (22) employees since the approval of their abatement (6 new since last year). | | | | $86,652 | $92,055 | $79,574 | $57,140 | $43,954 | $35,163 | $26,372 | $17,581 | $8,791 | $4,395 | | | | | **$451,678** |
| 7. | HADAH II, LLC (Weas) | Real Property | 10 years | 9 years | Added eleven (11) employees since the approval of their abatement (4 new since last year). | | | | | | | $84,128 | $79,922 | $67,302 | $54,683 | $42,064 | $33,651 | $25,238 | $16,826 | $8,413 | $4,206 | | **$416,433** |
| 8. | IMMI | Personal Property | 10 years | 6 years | Added nine (9) employees since the approval of their abatement (1 new since last year). | | | | $42,133 | $84,119 | $77,144 | $59,656 | $51,134 | $42,611 | $34,089 | $25,567 | $17,045 | $8,522 | | | | | **$442,019** |
| 9. | Indiana Brick Corporation | Real Property | 8 years | 1 year | No compliance form received, to-date. | $11,638 | $19,024 | $17,457 | $14,663 | $11,638 | $8,845 | $5,143 | $2,674 | | | | | | | | | | **$91,081** |
| 10. | Standard Locknut | Personal Property | 7 years | None | Last year was final year to apply the abatement benefit. | $112,445 | $95,578 | $85,957 | $69,008 | $52,058 | $35,109 | $14,979 | | | | | | | | | | | **$465,135** |
| 11. | Thieneman Construction | Real Property | 10 years | 9 years | Added nine (9) employees since the approval of their abatement. | | | | | | | | $73,212 | $65,891 | $58,570 | $51,248 | $43,927 | $36,606 | $29,285 | $21,964 | $14,642 | $7,321 | **$402,666** |
| 12. | Weas Engineering, Inc. | Personal Property | 5 years | 3 years | Added eleven (11) employees since the approval of their abatement (4 new since last year). | | | | | | $130 | $4,408 | $3,306 | $2,204 | $1,102 | | | | | | | | **$11,149** |
| 13. | AgReliant Genetics, LLC | Real Property | 10 years | 10 years | Anticipated Assessment 2017 | | | | | | | | | | | | | | | | | | |
| 14 | Carter Jackson | Real Property | 10 years | 10 years | Anticipated Assessment 2017 | | | | | | | | | | | | | | | | | | |
| 15 | DuraMark Technologies | Real Property | 10 years | 10 years | Anticipated Assessment 2017 | | | | | | | | | | | | | | | | | | |
| | | | | | **Total Abatement** | **$231,566** | **$203,015** | **$180,755** | **$275,368** | **$282,110** | **$238,827** | **$256,702** | **$320,403** | **$250,393** | **$188,971** | **$150,387** | **$103,643** | **$74,762** | **$46,110** | **$30,376** | **$18,849** | | **$2,859,559** |

*Value represents an estimate based on 2015 pay 2016 tax rate ($2.85 per $100 of assessed value, taxes capped at 3%). Assumes tax rate and assessed value estimates remain unchanged in future years.